IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
TRITEK INTERNATIONAL INC., *et al.*,[1]	)	Case No. 23-10520 (TMH)
Debtors.	)	(Jointly Administered)
	)	**Re: Docket No. 296, 297, 358 & 359**

ORDER (I) APPROVING THE COMBINED DISCLOSURE STATEMENT AND JOINT CHAPTER 11 PLAN ON AN INTERIM BASIS FOR SOLICITATION PURPOSES ONLY; (II) ESTABLISHING THE SOLICITATION AND TABULATION PROCEDURES; (III) APPROVING THE FORM OF BALLOTS AND SOLICITATION MATERIALS; (IV) ESTABLISHING THE PLAN CONFIRMATION SCHEDULE; AND (V) GRANTING RELATED RELIEF

Upon the motion (the "Motion")[2] of Debtors requesting entry of an order (i) approving the Combined Disclosure Statement and Plan on an interim basis and for solicitation purposes only; (ii) approving the Solicitation Procedures set forth in the Motion; (iii) approving the form of Ballot and notices in connection therewith; (iv) establishing the Plan Confirmation Schedule; and (v) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Tritek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors' mailing address is 2850 Highway 60 East, Windom, MN 56101.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Motion.

relief requested in the Motion is in the best interests of Debtors' estates, their creditors, and other parties-in-interest; and this Court having found that Debtors' notice of the Motion and opportunity for a hearing on the Motion were adequate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court, if any (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

2. The Combined Disclosure Statement and Plan is approved on an interim basis for solicitation purposes under Bankruptcy Code sections 105 and 1125, Bankruptcy Rule 3017 and Local Rule 3017-2.

3. The Plan Confirmation Schedule, as may be modified herein, is approved.

Event	**Date**
Voting Record Date	August 18, 2023 at 11:59 p.m. (prevailing Eastern Time)
Date Solicitation Will Commence (*i.e.*, the "Solicitation Date")	August 25, 2023
Deadline to File 3018 Motions	September 13, 2023 at 4:00 p.m. (ET)
Deadline to File Plan Supplement	September 20, 2023
Deadline to Object to Rule 3018 Motions	September 20, 2023

Voting Deadline	September 28, 2023 at 5:00 p.m. (prevailing Eastern Time)
Deadline to Object to Final Approval of Disclosure Statement and/or Confirmation of Plan (*i.e.*, the "Confirmation Objection Deadline")	September 28, 2023 at 5:00 p.m. (prevailing Eastern Time)
Deadline to File Reply to Objections to Final Approval of Disclosure Statement and/or Confirmation of the Plan and the Confirmation Brief	October 2, 2023 at 12:00 p.m. (prevailing Eastern Time)
Deadline to File Voting Report	October 2, 2023 12:00 p.m. (prevailing Eastern Time)
Confirmation Hearing	October 5, 2023

4. The Confirmation Hearing Notice, substantially in the form attached hereto as **Exhibit 1**, is approved and complies with Bankruptcy Rules 2002 and 3017 and Local Rule 9006-1.

5. The Debtors are authorized to distribute the Combined Plan and Disclosure Statement in an electronic format (including a thumb drive); which parties may also request a hard copy from Donlin, Recano & Company, Inc. (the "Voting Agent") at no charge by (i) accessing Debtors' restructuring website at https://www.donlinrecano.com/tritek; (ii) calling the Voting Agent at (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com.

6. The Debtors shall cause the Confirmation Hearing Notice to be mailed to all parties set forth on the Debtors' creditor mailing matrix who are not otherwise required to be served pursuant to this Order no later than five (5) business days following entry of this Solicitation

Procedures Order (the "Solicitation Date").

7. The Debtors shall cause Holders of such Claims or Interest(s) who are Impaired and entitled to vote to be mailed the Confirmation Hearing Notice, forms of Ballots (including the voting instructions), substantially in the applicable form attached hereto as **Exhibit 2-A and 2-B**, and the Combined Plan and Disclosure Statement and a copy of this Order in electronic format on a thumb drive.

8. The Debtor shall cause Holders of Claims in the Unimpaired Classes deemed to accept the Plan to be mailed the Confirmation Hearing Notice and Deemed-to-Accept Notice in the form attached hereto as **Exhibit 3**.

9. The Debtors shall cause Holders of Claims Holders of Claims in the Impaired Classes deemed to reject the Plan to be mailed the Confirmation Hearing Notice, the Deemed-to-Reject Notice, substantially in the form attached hereto as **Exhibit 4**, and the Combined Plan and Disclosure Statement and a copy of this Order in electronic format on a thumb drive.

10. The Debtors shall cause (i) all state and local taxing authorities in the states in which the Debtors do business, (ii) all federal, state and local authorities that regulate any portion of the Debtors' business, (iii) the Securities and Exchange Commission, to be mailed the Confirmation Hearing Notice, the Combined Plan and Disclosure Statement and a copy of this Order in electronic format on a thumb drive.

11. The Debtors shall cause counterparties to executory contracts and leases that have not been assumed and assigned or rejected as of Voting Record Date to be mailed the Confirmation Hearing Notice, Combined Plan and Disclosure Statement and a copy of this Order in electronic format on a thumb drive.

12. Mailed notice of the Confirmation Hearing Notice provided for in this Order is

deemed to be sufficient and appropriate under the circumstances.

13. Debtors are authorized to solicit, receive, and tabulate votes to accept the Plan in accordance with the Solicitation Procedures and the Tabulation Procedures set forth in the Motion as modified by this Order; *provided, however,* that Debtors reserve the right to amend or supplement the Solicitation Procedures where, in Debtors' reasonable discretion, doing so would better facilitate the solicitation process.

14. The proposed distribution and contents of the Solicitation Package satisfy the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, and constitute sufficient notice to all interested parties of the Voting Record Date, Voting Deadline, Confirmation Objection Deadline, Confirmation Hearing, and other related matters.

15. The Voting Record Date shall be **11:59 p.m. (prevailing Eastern Time) on the August 18, 2023.**

16. The Voting Deadline shall be **5:00 p.m. (prevailing Eastern Time) on September 28, 2023.**

17. The forms of Ballots (including the voting instructions), substantially in the form attached hereto as **Exhibit 2-A and 2-B**, are approved. The Ballots provide sufficient notice of, and an opportunity for Holders of Claims in Class 3 and Class 4 to opt out of, the third party releases contained in the Plan.

18. The procedures to tabulate votes to accept or reject the Combined Disclosure Statement and Plan as set forth below and as provided by the Ballots (collectively, the "Tabulation Procedures") are approved and consistent with section 1126 of the Bankruptcy Code:

a. Ballots received after the Voting Deadline shall be rejected as invalid and, therefore, shall not count in connection with Confirmation of the Combined Disclosure Statement and Plan, except as otherwise provided in the Solicitation Procedures, or as

otherwise determined by Debtors in their sole discretion; *provided, however,* if any party in interest challenges the Debtors' determination to count a Ballot received after the Voting Deadline, the Court shall determine whether such Ballot shall be counted at the Confirmation Hearing;

b. the Voting Agent will date-stamp all Ballots when received. The Voting Agent shall retain the original Ballots and an electronic copy of the same for a period of one year after the Effective Date, unless otherwise ordered by the Court;

c. the method of delivery of Ballots to be sent to the Voting Agent is at the election and risk of each Holder, and except as otherwise provided, a Ballot will be deemed delivered only when the Voting Agent actually receives the original executed Ballot, except with respect to eBallots (as described below);

d. an original executed Ballot bearing an original signature is required to be submitted by the entity submitting such Ballot, except with respect to eBallots (as described below);

e. no Ballot should be sent to Debtors, Debtors' agents (other than the Voting Agent), or Debtors' professionals, and if so sent such Ballot will not be counted;

f. if a Proof of Claim contains any amount that is either or both contingent and/or unliquidated, as determined by Debtors and Voting Agent in their reasonable discretion[3], then any vote cast on account of such Claim shall only be tabulated with respect to the non-contingent and liquidated amount set forth in the Proof of Claim, as determined by Debtors and Voting Agent in their reasonable discretion, or $1.00 if no portion of the Claim is determined to be non-contingent and liquidated;

g. if multiple Ballots, including eBallots, are received from the same Holder with respect to the same Claim prior to the Voting Deadline, the last properly executed Ballot timely received will be deemed to reflect such Holder's intent and will supersede and revoke any prior Ballot;

h. Holders of Claims in Class 3 and Class 4 must vote the entirety of their Claims within a particular Class either to accept or reject the Plan and may not split any votes. Accordingly, a Ballot that partially rejects and partially accepts the Combined Disclosure Statement and Plan, fails to indicate an acceptance or rejection of the Plan, or indicates both an acceptance and rejection of the Plan will be

[3] For the avoidance of doubt, any determination made by the Debtors and the Voting Agent under these procedures shall be for voting purposes only and shall not be deemed to be a concession, determination, or allowance of such Claim for distribution purposes.

counted as an acceptance. Further, to the extent there are multiple Claims within the same Class held by a single Holder, Debtors may, in their discretion, aggregate the Claims of any particular Holder within a Class for voting purposes, and the vote related to such Claims will be treated as a single vote to accept or reject the Combined Disclosure Statement and Plan;

i. a person signing a Ballot in his or her capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity of a Holder of a Claim must indicate such capacity when signing;

j. Debtors, subject to contrary order of the Court, may waive any defects or irregularities, including receipt of the Ballot after the Voting Deadline, as to any particular irregular Ballot at any time, either before or after the close of voting, and any such waivers will be documented in the Voting Report;

k. neither Debtors nor any other entity will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots other than as provided in the Voting Report, nor will any of them incur any liability for failure to provide such notification;

l. unless waived or as ordered by the Court, any defects or irregularities in connection with deliveries of Ballots must be cured prior to the Voting Deadline or such Ballots will not be counted;

m. in the event a designation is requested by a party in interest under section 1126(e) of the Bankruptcy Code, the Court will determine whether any vote to accept or reject the Plan cast with respect to such Claim will be counted for purposes of determining whether the Plan has been accepted or rejected;

n. subject to any order of the Court, Debtors reserve the right to reject any and all Ballots not in proper form, the acceptance of which, in the opinion of Debtors, would not be in accordance with the provisions of the Bankruptcy Code or the Bankruptcy Rules; *provided, however,* that any such rejections will be documented in the Voting Report;

o. if a Claim has been estimated or otherwise Allowed for voting purposes only by order of the Court, such Claim shall be temporarily allowed in the amount so estimated or Allowed by the Court for voting purposes only, and not for purposes of allowance or distribution; *provided, however,* that if a Claim has been estimated by the Court for purposes of allowance and distribution pursuant to section 502(c) of the Bankruptcy Code, such allowance shall be for both voting and distribution purposes;

p. if an objection to a Claim is filed, such Claim shall be treated in

accordance with the procedures governing Claims that are temporarily allowed for voting purposes, as set forth in the Solicitation Procedures;

q. the following Ballots shall not be counted in determining the acceptance or rejection of the Combined Disclosure Statement and Plan: (i) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of such Claim; (ii) any Ballot cast by an entity that does not hold a Claim in Class 3 or Class 4; (iii) any unsigned Ballot or Ballot lacking an original signature (other than properly executed eBallots, as described below); and (iv) any Ballot submitted by any entity not entitled to vote pursuant to the procedures described herein;

r. after the Voting Deadline, no Ballot may be withdrawn or modified without the prior written consent of Debtors or otherwise ordered by the Court; and

s. Debtors are authorized to enter into stipulations with the Holder of any Claim agreeing to the amount of a Claim for voting purposes and such stipulations shall be filed with the Court.

19. The Deemed-to-Accept Notice, substantially in the form attached hereto as **Exhibit 3**, is approved. The Deemed-to Accept Notice provides sufficient notice of, and an opportunity for Holders of Claims in Class 1 and Class 2 to opt out of the third party releases contained in Section 14.1(c) of the Plan.

20. The Deemed-to-Reject Notice, substantially in the form attached hereto as **Exhibit 4**, is approved.

21. The Confirmation Hearing Notice, the Ballots, the Deemed-to-Accept Notice, and the Deemed-to-Reject Notice provide all parties in interest with sufficient notice regarding the settlement, release, exculpation, and injunction provisions contained in the Combined Disclosure Statement and Plan.

22. Debtors shall not be required to solicit votes from the following: (i) Holders of Administrative Expense Claims, Professional Fee Claims, Priority Tax Claims, and DIP Loan Claims (each in their capacities as such) because such claims are unclassified under the Plan and therefore are not entitled to vote on the Plan; (ii) Holders of Claims in the Unimpaired Classes

because such Claims are Unimpaired under the Plan and are conclusively deemed to accept the Plan; and (iii) Holders of Intercompany Claims in Class 5 and Holders of Interests in Class 6 because such Claims and Interests are Impaired under the Plan, are entitled to no recovery under the Plan, and are therefore deemed to reject the Plan. In lieu of distributing a Solicitation Package to such Holders of Claims and Interests, Debtors shall cause the Confirmation Hearing Notice and, as applicable, the Deemed-to-Accept Notice or the Deemed-to-Reject Notice to be served on such Holders of Claims or Interests that are not entitled to vote by no later than the Solicitation Date.

23. If any Holder of a Claim seeks allowance of its Claim for voting purposes or to challenge the allowance of its Claim for voting purposes in accordance with the Tabulation Procedures, such Holder of a Claim must file a motion, pursuant to Bankruptcy Rule 3018, for an order temporarily allowing its Claim or allowing its Claim in a different amount or classification for purposes of voting to accept or reject the Combined Disclosure Statement and Plan (a "Rule 3018 Motion") and serve the Rule 3018 Motion on the Debtors so that it is received **no later than 4:00 p.m. (prevailing Eastern Time) September 13, 2023** (the "Rule 3018 Motion Deadline"). The Debtors (and, with respect to filing a response, any other party in interest) shall then have (i) until **September 20, 2023 at 4:00 p.m. (prevailing Eastern Time)** to file and serve any objections to such Rule 3018 Motions and (ii) coordinate with this Court to adjudicate and resolve all pending Rule 3018 Motions prior to the Confirmation Hearing. Any Ballot submitted by a Holder of a Claim that files a Rule 3018 Motion shall be counted solely in accordance with the Tabulation Procedures and the other applicable provisions of this Order unless and until the underlying Claim or Interest is temporarily allowed by this Court for voting purposes in a different amount, after notice and a hearing. Any Holder of a Claim who files a Rule 3018(a) motion by Rule 3018 Motion Deadline shall be provided a Ballot by the Voting Agent and shall be permitted to cast a provisional

vote to accept or reject the Plan.

24. In the event the Debtors seek to consent to a creditor withdrawing an acceptance or rejection of the Plan at any time, or changing their vote after Voting Deadline, the Debtors shall provide notice of such change in the Voting Declaration and set forth the cause for change in the Debtors' Confirmation Brief.

25. The Confirmation Objection Deadline shall be **12:00 p.m. (prevailing Eastern Time) on September 28, 2023**.

26. The Confirmation Brief/Reply Deadline shall be **12:00 p.m. (prevailing Eastern Time) on Monday October 2, 2023**.

27. Any objections to final approval of the Disclosure Statement and/or confirmation of the Plan (a "Confirmation Objection") must be filed by the Confirmation Objection Deadline and must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name, address, phone number, and email address of the objecting party and the amount and nature of the Claim or Interest of such entity, if any; (iv) state with particularity the legal and factual bases and nature of any objection to the Combined Disclosure Statement and Plan, and, if practicable, a proposed modification to the Plan that would resolve such objection; and (v) be filed with the Court and served on (a) counsel for Debtors, 50 Rockefeller Plaza, New York, NY 10020, Attn: Jerry L. Hall (jerry.hall@katten.com) and Michael E. Comerford (michael.comerford@katten.com); (b) Delaware counsel to Debtors, Potter Anderson & Corroon LLP, Hercules Plaza, 1313 North Market Street, 6th Floor, Wilmington DE, 19801, Attn: Jeremy Ryan (jryan@potteranderson.com) and L. Katherine Good (kgood@potteranderson.com); (c) counsel for the agent under Debtors' prepetition credit facility, Stinson LLP, 50 South Sixth Street, Suite 2600, Minneapolis, MN 55402, Attn: Adam Nathe (adam.nathe@stinson.com) and Edwin

H. Caldie (ed.caldie@stinson.com); (d) counsel to Debtors' equity investors and postpetition lenders, Squire Patton Boggs, 2550 M Street, NW, Washington, DC 20037, Attn: Christopher J. Giaimo (christopher.giaimo@squirepb.com) and Latham & Watkins LLP, 555 Eleventh Street, NW, Suite 1000, Washington, D.C., 20004, Attn: Andrew Sorkin (andrew.sorkin@lw.com); (e) counsel to the Official Committee of Unsecured Creditors, Dechert LLP, Three Bryant Park, 1095 Avenue of the Americas, New York, NY 10036-6797, Attn: Allan S. Brilliant, Douglas Mannal, and Isaac D. Stevens (allan.brilliant@dechert.com, douglas.mannal@dechert.com, and isaac.stevens@dechert.com) and Saul Ewing LLP, 1201 N. Market Street, Suite 2300, Wilmington, DE 19899-1266 Attn: Lucian B. Murley (luke.murley@saul.com); and (f) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Richard Schepacarter (richard.schepacarter@usdoj.gov) (collectively, the "Objection Recipients"); in each case, so that such Confirmation Objection is **actually received by each of the Objection Recipients before the Confirmation Objection Deadline**. Any objections to final approval of the Disclosure Statement and/or confirmation of the Plan that are not timely filed, served and actually received in the manner set forth above may not be considered and may be deemed overruled.

28. The Confirmation Hearing shall be held on **October 5, 2023 at 10:00 a.m. (prevailing Eastern Time)**, which hearing may be continued from time to time by the Court or Debtors, without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on: (i) all entities that have filed a request for service of filings in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002; and (ii) any parties that have filed a timely Confirmation Objection.

29. Debtors are authorized to make non-substantive, ministerial, or immaterial changes

to the Combined Disclosure Statement and Plan, the Solicitation Package, and related documents without further order of the Court, including changes to correct typographical and grammatical errors and to make conforming changes among the Combined Disclosure Statement and Plan and related documents (including the exhibits and appendices thereto), *provided*, that Debtors shall provide notice to the U.S. Trustee of any such non-substantive, ministerial, or immaterial changes and the Debtors shall promptly file a notice on the Court's docket reflecting all such changes in a manner that highlights each such change.

30. The Voting Report shall be filed by the Voting Agent on or before **12:00 p.m. (prevailing Eastern Time) on October 2, 2023.**

31. The Voting Report shall include a declaration identifying the Ballots that have not been counted in determining the acceptance or rejection of the Combined Disclosure Statement and Plan and the reason such Ballot has not been counted, including, without limitation: (i) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of such Claim; (ii) any Ballot cast by an entity that does not hold a Claim in Class 3 or Class 4; (iii) any unsigned Ballot or Ballot lacking an original signature (other than properly executed eBallots, as in the Tabulation Procedures); and (iv) any Ballot submitted by any entity not entitled to vote pursuant to the procedures described herein. The Voting Report shall also identify any Ballot as to which the Debtors waived a defect or as to which a defect was cured by such voting creditor.

32. The Voting Report shall (a) describe generally every Ballot received by the Voting Agent that does not conform to the voting instructions or that contains any form of irregularity, including, but not limited to, those Ballots that are late (specifying whether the Debtors granted an extension of time for such Ballots to be filed), illegible (in whole or in material part),

unidentifiable, lacking signatures, lacking necessary information, or damaged; (b) specify any Ballots that were not counted because the voting party filed multiple Ballots; and (c) specify any Ballots that were withdrawn.

33. The Voting Report shall identify any parties which selected to opt out of giving third party releases.

34. The Voting Report shall identify any solicitation packages that were returned as undeliverable.

35. All time periods in this Solicitation Procedures Order shall be calculated in accordance with Bankruptcy Rule 9006.

36. Debtors are authorized to take all actions necessary to effectuate the relief granted in this Solicitation Procedure Order in accordance with the Motion.

37. The terms and conditions of this Solicitation Procedures Order shall be immediately effective and enforceable upon its entry.

38. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Solicitation Procedures Order.

Thomas M. Horan

Dated: August 18th, 2023
Wilmington, Delaware

THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Confirmation Hearing Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
TRITEK INTERNATIONAL INC., *et al.*,[1]	)	Case No. 23-10520 (TMH)
Debtors.	)	(Jointly Administered)
	)	**Re: Docket No. 358 & ___**

NOTICE OF (I) APPROVAL OF COMBINED DISCLOSURE STATEMENT AND JOINT CHAPTER 11 PLAN ON AN INTERIM BASIS FOR SOLICITATION PURPOSES ONLY, AND (II) THE HEARING TO CONSIDER (A) FINAL APPROVAL OF THE DISCLOSURE STATEMENT, AND (B) CONFIRMATION OF THE CHAPTER 11 PLAN OF LIQUIDATION

NOTICE IS HEREBY GIVEN as follows:

On April 27, 2023 (the "Petition Date"), Debtors commenced their cases by filing petitions for relief under chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). On June 15, 2023, an official committee of unsecured creditors (the "Committee") was appointed in these Chapter 11 Cases.

On August, 17, 2023, the Debtors filed the *Notice of Filing of (I) First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Tritek International, Inc. and Its Affiliated Debtors and (II) Blackline Thereof* [Docket No. 358] (as it may be amended or modified, the "Combined Disclosure Statement and Plan") As used herein, the term "Disclosure Statement" means the disclosure statement that is embodied in the Combined Disclosure Statement and Plan, and the term "Plan" means the plan of liquidation that is embodied in the Combined Disclosure Statement and Plan.[2]

On [•], 2023, the Bankruptcy Court entered the *Order (I) Approving the Combined Disclosure Statement and Joint Chapter 11 Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing the Solicitation and Tabulation Procedures; (III) Approving the Form of*

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Tritek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors' mailing address is 2850 Highway 60 East, Windom, MN 56101.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Combined Disclosure Statement and Plan. The statements contained herein are summaries of the provisions contained in the Combined Disclosure Statement and Plan and do not purport to be precise or complete statements of all the terms and provisions thereof or documents referred to therein. To the extent there is a discrepancy between the terms herein and the Combined Disclosure Statement and Plan, the terms in the Combined Disclosure Statement and Plan shall govern and control.

Ballots and Solicitation Materials; (IV) Establishing the Plan Confirmation Schedule; and (V) Granting Related Relief [Docket No. •] (the "Solicitation Procedures Order").

The Combined Disclosure Statement and Plan, Solicitation Procedures Order and the other documents and materials included in the Solicitation Package may be obtained from Donlin, Recano & Company, Inc. (the "Voting Agent") at no charge by (i) accessing Debtors' restructuring website at https://www.donlinrecano.com/tritek; (ii) calling the Voting Agent at (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com. Parties can request a paper copy by contacting the Voting Agent.

Summary of Key Dates

A table summarizing the key dates is included below for ease of reference:

Event	Date
Voting Record Date	August 18, 2023 at 11:59 p.m. (prevailing Eastern Time)
Date Solicitation Will Commence (*i.e.*, the "Solicitation Date")	August 25, 2023
Deadline to File 3018 Motions	September 13, 2023 at 4:00 p.m. (ET)
Deadline to File Plan Supplement	September 20, 2023
Deadline to Object to Rule 3018 Motions	September 20, 2023
Voting Deadline	September 28, 2023 at 5:00 p.m. (prevailing Eastern Time)
Deadline to Object to Final Approval of Disclosure Statement and/or Confirmation of Plan (*i.e.*, the "Confirmation Objection Deadline")	September 28, 2023 at 5:00 p.m. (prevailing Eastern Time)
Deadline to File Reply to Objections to Final Approval of Disclosure Statement and/or Confirmation of the Plan and the Confirmation Brief	October 2, 2023 at 12:00 p.m. (prevailing Eastern Time)

Deadline to File Voting Report	October 2, 2023 12:00 p.m. (prevailing Eastern Time)
Confirmation Hearing	October 5, 2023

Summary of Plan Treatment

The following chart summarizes the treatment provided under the Plan to each class of Claims against, and Interests in, Debtors, and indicates the voting status of each class. This chart is only a summary of the classification of Claims and Interests under the Plan. You should review the entire Combined Disclosure Statement and Plan for a complete description.

Class	Claim or Interest	Voting Rights	Status
1	Priority Non-Tax Claims	Deemed to Accept Plan	Unimpaired
2	Other Secured Claims	Deemed to Accept Plan	Unimpaired
3	Prepetition Loan Claims	Entitled to Vote	Impaired
4	General Unsecured Claims	Entitled to Vote	Impaired
5	Intercompany Claims	Deemed to Reject Plan	Impaired
6	Interests	Deemed to Reject Plan	Impaired

If you hold a Claim against the Debtors as of August 18, 2023 (the "Voting Record Date") and are entitled to vote to accept or reject the Plan, you have received with this Confirmation Hearing Notice a Ballot and voting instructions appropriate for your Claim, and a copy of the Plan and Disclosure Statement. The Plan and Disclosure Statement and all documents attendant thereto will be distributed by the Voting Agent via USB Thumb Drive. The USB Thumb Drive will be white in color and will come with a one-page sheet outlining the documents included on the USB Thumb Drive.

Any Plan Supplement must be filed with this Court no later than seven (7) days prior to the Voting Deadline and will be available at (i) Debtors' restructuring website at https://www.donlinrecano.com/tritek or by emailing DRCVote@donlinrecano.com (ii) calling the Voting Agent at (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com.

If any holder of a Claim seeks to challenge the allowance of its Claim for voting purposes in accordance with the Tabulation Procedures set forth in the Solicitation Procedures Order, including because a claim objection has been filed against that holder's Claim, such holder must file a motion, pursuant to Bankruptcy Rule 3018(a), for an order temporarily allowing its Claim in a

different amount or classification for purposes of voting to accept or reject the Plan (a "Rule 3018 Motion") and serve the Rule 3018 Motion on the Debtors' counsel, whose contact information is on the last page of this notice, so that it is received by them no later than September 13, 2023, 4:00 p.m. (ET). The Debtors (and, with respect to filing a response, any other party in interest) shall then have seven (7) days after service of the Rule 3018 Motion to file and serve any responses to the same. If the Rule 3018 Motion is not consensually resolved, such Rule 3018 Motion will be adjudicated prior to or at Confirmation Hearing.

Non-Voting Status of Holders of Certain Claims and Interests

As set forth above, certain Holders of Claims and all Holders of Interests are **not** entitled to vote on the Plan. As a result, such parties will not receive any ballots and other related solicitation materials in order to vote on the Plan. Claims in Classes 1 and 2 are Unimpaired under the Plan and, therefore, are deemed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Holders of Intercompany Claims in Class 5 and Holders of Interests in Class 6 will neither receive nor retain any property under the Plan and, accordingly, are deemed to reject the Plan pursuant to section 1126(g) of the Bankruptcy Code.

As explained above, the Voting Agent will provide to you, free of charge, a copy of the Combined Disclosure Statement and Plan, upon request to the Voting Agent. Copies of the Combined Disclosure Statement and Plan are also available for free on the Voting Agent's website at https://www.donlinrecano.com/tritek and are on file with the Clerk of the Bankruptcy Court for the District of Delaware and may be reviewed during the regular hours of the Bankruptcy Court or online through the Bankruptcy Court's website at http://www.deb.uscourts.gov.

Exculpation, Releases and Injunctions[3]

PLEASE BE ADVISED THAT ARTICLE XIV OF THE COMBINED DISCLOSURE STATEMENT AND PLAN CONTAINS CERTAIN EXCULPATION, RELEASE AND INJUNCTION PROVISIONS, WHICH ARE RESTATED BELOW.

Section 14.1(a): Exculpation and Limitation of Liability.

(a) **Exculpation and Limitation of Liability. Notwithstanding any other provision of the Plan, the Exculpated Parties shall not have or incur any liability to, or be subject to any right of action by, any Holder of a Claim or an Interest, or any other party in interest, or any of their respective agents, employees, representatives, financial advisors, attorneys, or agents acting in such capacity, or Affiliates, or any of their successors or assigns, for any act or omission relating to, in any way, or arising from (i) the Chapter 11 Cases, (ii) formulating, negotiating or implementing the combined Disclosure Statement and Plan or any contract, instrument, release or other agreement or document created or entered into in connection with the combined Disclosure Statement and Plan; (iii) the Sales; (iv) any other postpetition act taken or omitted to be taken in connection with or in contemplation of the**

[3] The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. Defined terms used in this summary have the meanings ascribed in the Plan. If there is an inconsistency between the provisions set forth herein and the Plan, the Plan governs.

restructuring, sale or liquidation of Debtors; (v) the solicitation of acceptances of the Plan, the pursuit of Confirmation of the Plan, the Confirmation of the Plan, the Consummation of the Plan or (vi) the administration of the Plan or the property to be distributed under the Plan, except for their gross negligence or willful misconduct as determined by a Final Order, and in all respects shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities under the Plan. This exculpation shall be in addition to, and not in limitation of, all other releases, indemnities, exculpations and any other applicable law or rules protecting the Exculpated Parties from liability. The Confirmation Order shall serve as a permanent injunction against any Entity seeking to enforce any claim or cause of action against the Exculpated Parties that has been exculpated pursuant to Section 14.1(a) of the Plan.

In the event the Court determines that applicable law does not permit a person or Entity to be an Exculpated Party, the Combined Disclosure Statement and Plan shall be deemed modified to exclude such person or Entity from the definition of Exculpated Party. For avoidance of doubt, such exclusion shall not affect the exculpations contained in the Combined Disclosure Statement and Plan with respect to the other Exculpated Parties.

Section 14.1(b): Releases by Debtors.

(b) **Releases by Debtors. Except as otherwise expressly provided in the Plan or the Confirmation Order, on the Effective Date, for good and valuable consideration, each of the Debtors, on their own behalf and as a representative of their respective Estates, shall, and shall be deemed to, completely and forever release, waive, void, extinguish and discharge unconditionally, each and all of the Released Parties of and from any and all Claims, Causes of Action, obligations, suits, judgments, damages, debts, rights, remedies and liabilities of any nature whatsoever, whether liquidated or unliquidated, fixed or Contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise, that are or may be based in whole or part on any act, omission, transaction, event or other circumstance taking place or existing on or prior to the Effective Date (including prior to the Petition Date) in connection with or related to any of the Debtors, their respective Assets, the Estates, or the Chapter 11 Cases, that may be asserted by or on behalf of any of the Debtors or their respective Estates, against any of the Released Parties.**

Section 14.1(c): Consensual Third-Party Releases by Holders of Claims.

(c) **Consensual Third-Party Releases by Certain Parties. As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, the Releasing Parties shall be deemed to forever release, waive and discharge the Released Parties of all claims, obligations, suits, judgments, damages, demands, debts, rights, remedies, causes of action and liabilities of any nature whatsoever in connection with or related to Debtors, the Chapter 11 Cases, or the combined Disclosure Statement and Plan, whether liquidated or unliquidated, fixed or**

contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or hereafter arising, in law, equity, or otherwise that are or may be based in whole or in part upon any act, omission, transaction, event, or other occurrence taking place or existing on or prior to the Effective Date (including prior to the Petition Date), other than the rights of Holders of Allowed Claims to enforce the obligations under the Confirmation Order and the Plan; provided, however, that nothing in this section shall operate as a release, waiver or discharge of any causes of action or liabilities unknown to such Entity as of the Petition Date arising out of gross negligence, willful misconduct, fraud, or criminal acts of any such Released Party as determined by a Final Order.

Section 14.1(d): **Non-Discharge of Debtors; Injunction.**

(d) **Non-Discharge of the Debtors; Injunction. In accordance with Bankruptcy Code section 1141(d)(3), the Plan does not discharge Debtors. Bankruptcy Code section 1141(c) nevertheless provides, among other things, that the property dealt with by the Plan is free and clear of all Claims and Interests against Debtors. As such, no Entity holding a Claim against Debtors may receive any payment from, or seek recourse against, any assets that are to be distributed under the Plan other than assets required to be distributed to that Entity under the Plan. All parties are precluded from asserting against any property to be distributed under the Plan any Claims, rights, Causes of Action, liabilities, or Interests based upon any act, omission, transaction, or other activity that occurred before the Effective Date except as expressly provided in the Plan or the Confirmation Order.**

Except as otherwise expressly provided for in the Plan or in obligations issued pursuant to the Plan, all Entities are permanently enjoined, on and after the Effective Date, on account of any Claim or Interest, from:

(1) commencing or continuing in any manner any action or other proceeding of any kind against any of the Estates, the Liquidating Trust, their successors and assigns, and any of their assets and properties;

(2) enforcing, attaching, collecting or recovering by any manner or means any judgment, award, decree or order against any Estate, the Liquidating Trust, their successors and assigns, and any of their assets and properties;

(3) creating, perfecting or enforcing any encumbrance of any kind against any Estate, the Liquidating Trust, their successors and assigns, and any of their assets and properties;

(4) asserting any right of setoff or subrogation of any kind against any obligation due from any Estate, the Liquidating Trust or their successors and assigns, or against any of their assets and properties,

except to the extent a right to setoff or subrogation is asserted with respect to a timely Filed proof of Claim; or

(5) **commencing or continuing in any manner any action or other proceeding of any kind in respect of any Claim or Interest or Cause of Action released under Article XIV of the Plan.**

Any Entity injured by any willful violation of such injunction may seek actual damages and, in appropriate circumstances, may seek punitive damages from the willful violator.

Section 14.2: Term of Bankruptcy Injunction or Stays. All injunctions or stays provided for in the Chapter 11 Cases under Bankruptcy Code sections 105 or 362, or otherwise, and in existence on the Confirmation Date, shall remain in full force and effect until the closing of the Chapter 11 Cases.

THE FOLLOWING PARTIES ARE "RELEASING PARTIES" AND WILL BE DEEMED TO HAVE CONSENTED TO AND GRANTED THE THIRD-PARTY RELEASES OF THE "RELEASED PARTIES" AS SET FORTH IN SECTION 14.1(c) OF THE COMBINED DISCLOSURE STATEMENT AND PLAN (WHICH IS THE SECTION RESTATED ABOVE ENTITLED "CONSENSUAL THIRD-PARTY RELEASES BY HOLDERS OF CLAIMS"): (a) all Holders of Claims or Interests who are Unimpaired unless they (i) select the option set forth on the Non-Voting Status Notice to not grant the releases set forth in Section 14.1(c) of the Plan or (ii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by the objection deadline established by the Solicitation Procedures Order, (b) the DIP Lenders, (c) the Prepetition Lenders, (d) the Prepetition Agent, (e) all Holders of Claims or Interests in a Voting Class unless they (i) submit a Ballot by the Voting Deadline that does not vote to accept the Plan; (ii) submit a Ballot by the Voting Deadline that accepts the Plan but select the option set forth on the Ballot to not grant the releases set forth in Section 14.1(c) of this Plan, or (iii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by the objection deadline established by the Solicitation Procedures Order, and (g) with respect to each of the foregoing, their Related Par-ties; provided, however, any Person whose solicitation package is returned as undeliverable and for whom the Debtors are not able identify and complete service on a new mailing ad-dress shall not be a Releasing Party.

In the Plan, **"Exculpated Parties"** include, in each of their capacities as such, (a) Debtors, (b) the Committee and each of its members, and (c) with respect to (a) and (b), each of their respective Related Parties.

In the Plan, the **"Released Parties"** include (a) Debtors and the Estates, (b) the Prepetition Agent, (c) the Prepetition Lenders, (d) the DIP Lenders, (e) the Committee and each of its members, (f) Liquidating Trustee, and (g) with respect to each of the foregoing, their Related Parties, provided, however, that Released Parties shall exclude any of the foregoing parties who are not Releasing Parties.

The term **"Related Parties"** means, with respect to any Person or Entity, (w) such Person's or Entity's current and former direct or indirect subsidiaries, affiliates, parents, predecessors, successors, and assigns; (x) with respect to each of the foregoing in clause (w), their current and former directors, managers, officers, partners (general and limited), equity holders (regardless of

whether such interests are held directly or indirectly), predecessors, participants, successors, and assigns; (y) with respect to each of the foregoing in clause (w) and (x), each of their respective current and former equity holders, officers, directors, managers, principals, shareholders, members, management companies, fund advisors, employees, agents, designees, trustees, advisory board members, financial advisors, partners, attorneys, accountants, investment bankers, consultants, representatives, and other professionals or representatives, and any other fiduciaries to such Person or Entity with any involvement related to the Debtors; and (z) with respect to each of the foregoing in clauses (w) through (y), such Person's or Entity's respective heirs, executors, estates, servants, and nominees, each of (w) through (z) in their capacity as such to the extent such Releasing Party is legally entitled to bind such Related Party to the releases contained in the Plan under applicable non-bankruptcy law.

In the Plan, **"Releasing Parties"** means (a) all Holders of Claims or Interests who are Unimpaired unless they (i) select the option set forth on the Non-Voting Status Notice to not grant the releases set forth in Section 14.1(c) of the Plan or (ii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by the objection deadline established by the Solicitation Procedures Order, (b) the DIP Lenders, (c) the Prepetition Lenders, (d) the Prepetition Agent, (e) all Holders of Claims or Interests in a Voting Class unless they (i) submit a Ballot by the Voting Deadline that does not vote to accept the Plan; (ii) submit a Ballot by the Voting Deadline that accepts the Plan but select the option set forth on the Ballot to not grant the releases set forth in Section 14.1(c) of this Plan, or (iii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by the objection deadline established by the Solicitation Procedures Order, and (g) with respect to each of the foregoing, their Related Par-ties; provided, however, any Person whose solicitation package is returned as undeliverable and for whom the Debtors are not able identify and complete service on a new mailing ad-dress shall not be a Releasing Party.

Third-Party Releases Granted by Holders of Claims

If you are a (1) Holder of an Unimpaired Claim you will be deemed to have consented to the third-party releases set forth in Section 14.1(c) of the Plan and restated above, unless you (i) select the option set forth on the Non-Voting Status Notice to not grant the releases set forth in Section 14.1(c) of the Plan or (ii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by September 28, 2023 at 5:00 p.m. and (2) If you are a Holder of Claims or Interests in a Voting Class, unless you (i) submit a Ballot by September 28, 2023 that does not vote to accept the Plan; (ii) submit a Ballot by September 28, 2023 that accepts the Plan but select the option set forth on the Ballot to not grant the releases set forth in Section 14.1(c) of this Plan, or (iii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by September 28, 2023 at 5:00 p.m.

Challenging your Claim for Voting Purposes Only

If you wish to challenge Debtors' classification or amount of your Claim, you must file a motion (a "Rule 3018 Motion") for an order temporarily allowing your Claim in a different classification or amount for purposes of voting to accept or reject the Combined Disclosure Statement and Plan and serve such motion on Debtors so that it is received by **September 13, 2023 at 4:00 p.m. (prevailing Eastern Time)**. Such creditor's ballot will not be counted unless

temporarily allowed by the Bankruptcy Court for voting purposes, after notice and a hearing prior to or at the Confirmation Hearing (as defined below).

Hearing on Confirmation of the Plan and the Final Approval of the Disclosure Statement

The hearing (the "Confirmation Hearing") to consider final approval of the Disclosure Statement and confirmation of the Plan, any objections thereto, and any other matter that may properly come before the Bankruptcy Court, will be held before the Honorable Thomas M. Horan, United States Bankruptcy Judge of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801, on **October 5, 2023 at 10:00 a.m.** prevailing Eastern time. The Confirmation Hearing may be continued from time to time by the Bankruptcy Court or Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on parties entitled to notice.

Objections to Final Approval of the Disclosure Statement and/or Confirmation of the Plan

The deadline for filing objections to final approval of the Disclosure Statement and/or confirmation of the Plan (a "Confirmation Objection") is **September 28 at 5:00 p.m., prevailing Eastern Time**, (the "Confirmation Objection Deadline"). Any Confirmation Objection must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name, address, phone number, and email address of the objecting party and the amount and nature of the Claim or Interest of such entity, if any; (iv) state with particularity the legal and factual bases and nature of any objection to the Combined Disclosure Statement and Plan, and, if practicable, a modification to the Plan that would resolve such objection; and (v) be filed with the Court and served on (a) counsel for Debtors, 50 Rockefeller Plaza, New York, NY 10020, Attn: Jerry L. Hall (jerry.hall@katten.com) and Michael E. Comerford (michael.comerford@katten.com); (b) Delaware counsel to Debtors, Potter Anderson & Corroon LLP, Hercules Plaza, 1313 North Market Street, 6th Floor, Wilmington DE, 19801, Attn: Jeremy Ryan (jryan@potteranderson.com) and L. Katherine Good (kgood@potteranderson.com); (c) counsel for the agent under Debtors' prepetition credit facility, Stinson LLP, 50 South Sixth Street, Suite 2600, Minneapolis, MN 55402, Attn: Adam Nathe (adam.nathe@stinson.com) and Edwin H. Caldie (ed.caldie@stinson.com); (d) counsel to Debtors' equity investors and postpetition lenders, Squire Patton Boggs, 2550 M Street, NW, Washington, DC 20037, Attn: Christopher J. Giaimo (christopher.giaimo@squirepb.com) and Latham & Watkins LLP, 555 Eleventh Street, NW, Suite 1000, Washington, D.C., 20004, Attn: Andrew Sorkin (andrew.sorkin@lw.com); (e) counsel to the Committee, Dechert LLP, Three Bryant Park, 1095 Avenue of the Americas, New York, NY 10036-6797, Attn: Allan S. Brilliant, Douglas Mannal, and Isaac D. Stevens (allan.brilliant@dechert.com, douglas.mannal@dechert.com, and isaac.stevens@dechert.com) and Saul Ewing LLP, 1201 N. Market Street, Suite 2300, Wilmington, DE 19899-1266 Attn: Lucian B. Murley (luke.murley@saul.com); and (f) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Richard Schepacarter (richard.schepacarter@usdoj.gov) (collectively, the "Objection Recipients"); in each case, so that such Confirmation Objection is **actually received by each of the Objection Recipients before the Confirmation Objection Deadline.**

UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT. AS DESCRIBED BELOW, YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE COMBINED DISCLOSURE STATEMENT AND PLAN, INCLUDING THE EXCULPATION, RELEASE AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.

Dated: [•], 2023
Wilmington, Delaware

Respectfully submitted,

/s/

Jeremy W. Ryan (No. 4057)
L. Katherine Good (No. 5101)
R. Stephen McNeill (No. 5210)
Sameen Rizvi (No. 6902)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, DE 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: jryan@potteranderson.com
kgood@potteranderson.com
rmcneill@potteranderson.com
srizvi@potteranderson.com

Jerry L. Hall (admitted *pro hac vice*)
Michael E. Comerford (admitted *pro hac vice*)
Jesse A. Kitnick (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
50 Rockefeller Plaza
New York, NY 10020
Telephone: (212) 940-8800
Facsimile: (212) 940-8776
Email: jerry.hall@katten.com
michael.comerford@katten.com
jesse.kitnick@katten.com

Yelena E. Archiyan (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
2121 N. Pearl Street, Suite 1100
Dallas, TX 75201
Telephone: (214) 765-3600
Facsimile: (214) 765-3602
Email: yelena.archiyan@katten.com

Allison E. Yager (admitted *pro hac vice*)
Kenneth N. Hebeisen (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
525 W. Monroe Street
Chicago, IL 60661
Telephone: (312) 902-5200
Facsimile: (312) 902-1061
Email: allison.yager@katten.com
ken.hebeisen@katten.com

Counsel to Debtors
and Debtors in Possession

Exhibit 2-A

Class 3 Form of Ballots

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
TRITEK INTERNATIONAL INC., *et al.*,[1]	)	Case No. 23-10520 (TMH)
Debtors.	)	(Jointly Administered)

BALLOT FOR VOTING TO ACCEPT OR REJECT
CHAPTER 11 PLAN OF LIQUIDATION OF DEBTORS

CLASS 3 (Prepetition Loan Claims)

PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS CAREFULLY *BEFORE* COMPLETING THIS BALLOT.

IN ORDER FOR YOUR VOTE TO BE COUNTED, YOUR BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS *ACTUALLY RECEIVED* BY THE VOTING AGENT BY [•], 2023 AT 5:00 P.M. PREVAILING EASTERN TIME (THE "VOTING DEADLINE"). YOU MUST FOLLOW THE DIRECTIONS HEREIN TO CAST YOUR VOTE.

The above captioned debtors and debtors in possession ("Debtors") are soliciting votes with respect to the Chapter 11 Plan of Liquidation (the "Plan"), which is embodied in the *Notice of Filing of (I) First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Tritek International, Inc. and Its Affiliated Debtors and (II) Blackline Thereof* [Docket No. 358] (as may be amended from time to time, the "Combined Disclosure Statement and Plan"). Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Combined Disclosure Statement and Plan.

You are receiving this Ballot because you are a Holder of Claim(s) in Class 3 (Prepetition Loan Claims) under the Plan as of September 28, 2023 at 5:00 p.m., prevailing Eastern Time (the "Voting Record Date"). Accordingly, you have the right to vote to accept or reject the Plan.

Your rights are described in the Combined Disclosure Statement and Plan, which is included in the package (the "Solicitation Package") you are receiving with this Ballot. If you received Solicitation Package materials in electronic format and desire paper copies, or if you need to obtain additional Solicitation Packages, you may obtain them from Donlin, Recano & Company, Inc. (the "Voting Agent") at no charge by: (i) accessing Debtors' restructuring website at https://www.donlinrecano.com/tritek; (ii) calling the Voting Agent at (800) 761-6523 or, if calling

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Tritek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors' mailing address is 2850 Highway 60 East, Windom, MN 56101.

from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com. Please note that the Voting Agent cannot give you legal advice or advise you on how the Combined Disclosure Statement and Plan affects you or what actions you should take with respect to the Combined Disclosure Statement and Plan. Any questions regarding those matters should be referred to your own counsel.

Any Plan Supplement must be filed with this Court no later than seven (7) days prior to the Voting Deadline and will be available at (i) Debtors' restructuring website at https://www.donlinrecano.com/tritek or by emailing DRCVote@donlinrecano.com (ii) calling the Voting Agent at (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the Holders of at least two-thirds of the aggregate principal amount and more than one-half the number of the claims voted in Class 3 and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. To have your vote counted, you must complete, sign, and return this Ballot to the Voting Agent by the Voting Deadline.

If any holder of a Claim seeks to challenge the allowance of its Claim for voting purposes in accordance with the Tabulation Procedures set forth in the Solicitation Procedures Order, including because a claim objection has been filed against that holder's Claim, such holder must file a motion, pursuant to Bankruptcy Rule 3018(a), for an order temporarily allowing its Claim in a different amount or classification for purposes of voting to accept or reject the Plan (a "Rule 3018 Motion") and serve the Rule 3018 Motion on the Debtors' counsel, whose contact information is on the last page of this notice, so that it is received by them no later than September 13, 2023, 4:00 p.m. (ET). The Debtors (and, with respect to filing a response, any other party in interest) shall then have seven (7) days after service of the Rule 3018 Motion to file and serve any responses to the same. If the Rule 3018 Motion is not consensually resolved, such Rule 3018 Motion will be adjudicated prior to or at Confirmation Hearing.

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED HEREIN. IN ORDER FOR YOUR VOTE TO COUNT, YOU MUST COMPLETE THIS BALLOT AND ENSURE THAT IT IS RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE, WHICH IS [•], 2023 AT 5:00 P.M., PREVAILING EASTERN TIME. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING DEADLINE, AND IF THE VOTING DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT UNLESS THE VOTING DEADLINE IS EXTENDED IN THE DISCRETION OF DEBTORS.

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect to the Plan. If you believe that you have received this Ballot in error, or if you believe that you have received the wrong ballot, please contact the Voting Agent ***immediately*** at the telephone number or email address set forth above.

You should review the Combined Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Combined Disclosure Statement and Plan and its classification and treatment of your claim. Your claim has been placed in Class 3 under the Plan.

PLEASE READ THE COMBINED DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.

Item 1. Amount of Claim.

The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder (or authorized signatory of such Holder) of Claim(s) in Class 3 (Prepetition Loan Claims) in the following aggregate unpaid principal amount, without regard to any accrued but unpaid interest (insert amount in box below):

$_____

Item 2. Vote on The Plan.

The Holder of the Class 3 Claim(s) against Debtors set forth in Item 1 votes to (please check one):

❒ **ACCEPT** (vote FOR Plan)	❒ **REJECT** (vote AGAINST the Plan)

Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall be counted as an acceptance in determining acceptance or rejection of the Plan.

Item 3. Important information regarding the Third Party Release.

If you voted to accept the Plan in Item 2 above or did not vote either to accept or reject the Plan, check the following box if you elect not to grant the Third Party Release contained in Section 14.1(c) of the Plan. Election to withhold consent is at your option. If you voted to accept the Plan in Item 2 above or did not vote either to accept or reject the Plan and submit your Ballot without the following box checked, you will be deemed to consent to the Third Party Release contained in Section 14.1(c) of the Plan to the fullest extent permitted by applicable law. If you voted to reject the Plan in Item 2 above, you will be deemed to have elected to not grant the Third Party Release in Section 14.1(c) of the Plan. The text of the Third Party Release is set forth below. Checking the box below to not grant releases will not affect the amount of distribution you will receive under the Plan.

❒ **OPT OUT** The undersigned elects to opt out of the Third Party Release described in Section 14.1(c) of the Plan and set forth below.

Section 14.1(c): Consensual Third-Party Releases by Holders of Claims.

> *(c)* **Consensual Third-Party Releases by Certain Parties. As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, the Releasing Parties shall be deemed to forever release, waive and discharge the Released Parties of all claims, obligations, suits, judgments, damages, demands, debts,**

rights, remedies, causes of action and liabilities of any nature whatsoever in connection with or related to Debtors, the Chapter 11 Cases, or the combined Disclosure Statement and Plan, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or hereafter arising, in law, equity, or otherwise that are or may be based in whole or in part upon any act, omission, transaction, event, or other occurrence taking place or existing on or prior to the Effective Date (including prior to the Petition Date), other than the rights of Holders of Allowed Claims to enforce the obligations under the Confirmation Order and the Plan; *provided*, *however*, that nothing in this section shall operate as a release, waiver or discharge of any causes of action or liabilities unknown to such Entity as of the Petition Date arising out of gross negligence, willful misconduct, fraud, or criminal acts of any such Released Party as determined by a Final Order.

In the Plan, **"Exculpated Parties"** include, in each of their capacities as such, (a) Debtors, (b) the Committee and each of its members, and (c) with respect to (a) and (b), each of their respective Related Parties.

In the Plan, the **"Released Parties"** include (a) Debtors and the Estates, (b) the Prepetition Agent, (c) the Prepetition Lenders, (d) the DIP Lenders, (e) the Committee and each of its members, (f) Liquidating Trustee, and (g) with respect to each of the foregoing, their Related Parties, provided, however, that Released Parties shall exclude any of the foregoing parties who are not Releasing Parties.

The term **"Related Parties"** means, with respect to any Person or Entity, (w) such Person's or Entity's current and former direct or indirect subsidiaries, affiliates, parents, predecessors, successors, and assigns; (x) with respect to each of the foregoing in clause (w), their current and former directors, managers, officers, partners (general and limited), equity holders (regardless of whether such interests are held directly or indirectly), predecessors, participants, successors, and assigns; (y) with respect to each of the foregoing in clause (w) and (x), each of their respective current and former equity holders, officers, directors, managers, principals, shareholders, members, management companies, fund advisors, employees, agents, designees, trustees, advisory board members, financial advisors, partners, attorneys, accountants, investment bankers, consultants, representatives, and other professionals or representatives, and any other fiduciaries to such Person or Entity with any involvement related to the Debtors; and (z) with respect to each of the foregoing in clauses (w) through (y), such Person's or Entity's respective heirs, executors, estates, servants, and nominees, each of (w) through (z) in their capacity as such to the extent such Releasing Party is legally entitled to bind such Related Party to the releases contained in the Plan under applicable non-bankruptcy law.

In the Plan, **"Releasing Parties"** means (a) all Holders of Claims or Interests who are Unimpaired unless they (i) select the option set forth on the Non-Voting Status Notice to not grant the releases set forth in Section 14.1(c) of the Plan or (ii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by the objection deadline established by the Solicitation Procedures Order, (b) the DIP Lenders, (c) the Prepetition Lenders, (d) the Prepetition Agent, (e) all Holders of Claims or Interests in a Voting Class unless they (i) submit a Ballot by the Voting Deadline that does not vote to accept the Plan; (ii) submit a Ballot by the Voting Deadline that accepts the Plan but select the option set forth on the Ballot to not grant the releases set forth in Section 14.1(c) of

this Plan, or (iii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by the objection deadline established by the Solicitation Procedures Order, and (g) with respect to each of the foregoing, their Related Par-ties; provided, however, any Person whose solicitation package is returned as undeliverable and for whom the Debtors are not able identify and complete service on a new mailing ad-dress shall not be a Releasing Party.

Item 4. Certifications.

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and Debtors:

a. that, as of the Voting Record Date, either: (i) the Entity is the Holder of the Class 3 Claim(s) being voted; or (ii) the Entity is an authorized signatory for an Entity that is a Holder of the Class 3 Claim(s) being voted;

b. that the Entity (or in the case of an authorized signatory, the Holder) has received a copy of the Combined Disclosure Statement and Plan and the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

c. that the Entity has the power and authority to vote to accept or reject the Plan;

d. that the Entity understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan or indicating both acceptance and rejection of the Plan will be counted as an acceptance; and

e. that the Entity understands that if it previously has submitted Ballots for other Class 3 Claims, whether held in other accounts or other record names, then this Ballot shall supersede all such previously submitted Ballots and all such previously submitted Ballots will not be counted.

Name of Holder:	
Signature:	
Name of Signatory	(if other than Holder)
Address:	

	_____
Telephone:	_____
Email:	_____
Date Completed:	_____

AS DESCRIBED BELOW, YOU MAY SUBMIT YOUR BALLOT ONLINE VIA THE VOTING AGENT'S E-BALLOT PLATFORM.

IF YOU WOULD LIKE TO RETURN A PAPER COPY OF THIS BALLOT (INSTEAD OF SUBMITTING YOUR BALLOT ONLINE) PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY BY FIRST CLASS MAIL TO:
Donlin, Recano & Company, Inc.
Re: Tritek
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

OR OVERNIGHT COURIER, OR HAND DELIVERY TO:

Donlin, Recano & Company, Inc.
Re: Tritek
6201 15th Avenue
Brooklyn, NY 11219

THE VOTING AGENT MUST ***ACTUALLY RECEIVE*** THIS BALLOT ON OR BEFORE **September 28, 2023 AT 5:00 P.M. PREVAILING EASTERN TIME** (IF THE VOTING DEADLINE IS NOT EXTENDED).

YOU MAY ALSO SUBMIT YOUR BALLOT ONLINE VIA THE VOTING AGENT'S E-BALLOT PLATFORM IN ACCORDANCE WITH THE INSTRUCTIONS BELOW.

To submit your Ballot via the Voting Agent's online portal, please visit https://www.donlinrecano.com/Clients/hfw/vote.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized electronic Ballot:

Unique eBallot ID#: _____

The Voting Agent's online portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email, or other means of electronic transmission will not be counted.

Each eBallot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an electronic Ballot for each eBallot ID# you receive, as applicable.

Creditors who cast a Ballot using the Voting Agent's online portal should **NOT** also submit a paper Ballot.

If you have any questions, please contact the Voting Agent:
(i) by calling (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (ii) by email at DRCVote@donlinrecano.com.

BALLOTS SENT BY FACSIMILE, TELECOPY, OR E-MAIL WILL NOT BE ACCEPTED.

INSTRUCTIONS FOR COMPLETING THIS BALLOT

1. Debtors are soliciting the votes of Holders of Claims in Class 3 with respect to the Plan. Capitalized terms used in the Ballot or in these instructions (the "Ballot Instructions") but not otherwise defined therein or herein shall have the meanings set forth in the Plan. **PLEASE READ THE COMBINED DISCLOSURE STATEMENT AND PLAN CAREFULLY BEFORE COMPLETING THIS BALLOT.**

2. The Plan can be confirmed by the Court and thereby made binding upon you if it is accepted by the Holders of at least two-thirds in amount and more than one-half in number of Claims in at least one class of creditors that votes on the Plan and if the Plan otherwise satisfies the requirements for confirmation provided by section 1129(a) of the Bankruptcy Code. Please review the Combined Disclosure Statement and Plan for more information.

3. You must timely submit your Ballot so that it ***is actually received*** by the Voting Agent by the Voting Deadline. The Voting Deadline is **September 28, 2023 at 5:00 p.m., prevailing Eastern Time.**

4. **The following Ballots will *not* be counted**:

   (a) any Ballot sent to Debtors, their agents, their financial or legal advisors, or any other party other than the Voting Agent;

   (b) any Ballot sent by facsimile or any electronic means (except for Ballots submitted through the Voting Agent's eBallot platform);

   (c) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of the Claim;

   (d) any Ballot cast by an Entity that does not hold a Claim in Class 3;

(e) any unsigned Ballot;

(f) any Ballot submitted by a Holder not entitled to vote pursuant to the Plan; and/or

(g) any unofficial Ballot.

5. If you deliver multiple Ballots to the Voting Agent with respect to the same claim prior to the Voting Deadline, the last received valid Ballot timely received will supersede and revoke any earlier received Ballot.

6. You must vote all of your claims within Class 3 either to accept or reject the Combined Disclosure Statement and Plan and may ***not*** split your vote. Further, if a Holder has multiple claims within either Class 3, Debtors may, in their discretion, aggregate the claims of any particular Holder with multiple claims within Class 3 for the purpose of counting votes.

7. This Ballot does ***not*** constitute, and shall not be deemed to be, (i) a proof of claim or (ii) an assertion or admission of a claim.

8. **Please be sure to sign and date your Ballot**. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Voting Agent, Debtors, or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

9. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

10. In the event that (i) Debtors revoke or withdraw the Plan, or (ii) the Confirmation Order is not entered or the consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

11. There may be changes made to the Combined Disclosure Statement and Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Combined Disclosure Statement and Plan, Debtors will not resolicit votes for acceptance or rejection of the Plan.

12. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.

PLEASE RETURN YOUR BALLOT PROMPTLY

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT, THESE VOTING INSTRUCTIONS, THE PROCEDURES FOR VOTING, OR NEED ADDITIONAL COPIES OF THE PLAN, DISCLOSURE STATEMENT, OR SOLICITATION

PROCEDURES ORDER PLEASE CALL THE VOTING AGENT AT: (800) 761-6523 OR, IF CALLING FROM OUTSIDE THE UNITED STATES OR CANADA, AT (212) 771-1128, OR EMAIL DRCVOTE@DONLINRECANO.COM.

IF THE VOTING AGENT DOES NOT *ACTUALLY RECEIVE* THIS BALLOT ON OR BEFORE [•], 2023 AT 5:00 P.M. PREVAILING EASTERN TIME, AND IF THE VOTING DEADLINE IS NOT EXTENDED, YOUR VOTE TRANSMITTED BY THIS BALLOT MAY BE COUNTED TOWARD CONFIRMATION OF THE PLAN ONLY IN THE DISCRETION OF DEBTORS.

Counsel for the Debtors can be contacted at the following addresses: (a) 50 Rockefeller Plaza, New York, NY 10020, Attn: Jerry L. Hall (jerry.hall@katten.com) and Michael E. Comerford (michael.comerford@katten.com); (b) Delaware counsel to Debtors, Potter Anderson & Corroon LLP, Hercules Plaza, 1313 North Market Street, 6th Floor, Wilmington DE, 19801, Attn: Jeremy Ryan (jryan@potteranderson.com) and L. Katherine Good (kgood@potteranderson.com).

Exhibit 2-B

Class 4 Form of Ballots

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
TRITEK INTERNATIONAL INC., *et al.*,[1]	)	Case No. 23-10520 (TMH)
Debtors.	)	(Jointly Administered)

BALLOT FOR VOTING TO ACCEPT OR REJECT
CHAPTER 11 PLAN OF LIQUIDATION OF DEBTORS

CLASS 4 (General Unsecured Claims)

PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS CAREFULLY *BEFORE* COMPLETING THIS BALLOT.

IN ORDER FOR YOUR VOTE TO BE COUNTED, YOUR BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS *ACTUALLY RECEIVED* BY THE VOTING AGENT BY [•], 2023 AT 5:00 P.M. PREVAILING EASTERN TIME (THE "VOTING DEADLINE"). YOU MUST FOLLOW THE DIRECTIONS HEREIN TO CAST YOUR VOTE.

The above captioned debtors and debtors in possession ("Debtors") are soliciting votes with respect to the Chapter 11 Plan of Liquidation (the "Plan"), which is embodied in the *Notice of Filing of (I) First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Tritek International, Inc. and Its Affiliated Debtors and (II) Blackline Thereof* [Docket No. 358] (as may be amended from time to time, the "Combined Disclosure Statement and Plan"). Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Combined Disclosure Statement and Plan.

You are receiving this Ballot because you are a Holder of Claim(s) in Class 4 (General Unsecured Claims) under the Plan as of September 28, 2023 at 5:00 p.m., prevailing Eastern Time (the "Voting Record Date"). Accordingly, you have the right to vote to accept or reject the Plan.

Your rights are described in the Combined Disclosure Statement and Plan, which is included in the package (the "Solicitation Package") you are receiving with this Ballot. If you received Solicitation Package materials in electronic format and desire paper copies, or if you need to obtain additional Solicitation Packages, you may obtain them from Donlin, Recano & Company, Inc. (the "Voting Agent") at no charge by: (i) accessing Debtors' restructuring website at https://www.donlinrecano.com/tritek; (ii) calling the Voting Agent at (800) 761-6523 or, if calling

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Tritek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors' mailing address is 2850 Highway 60 East, Windom, MN 56101.

from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com. Please note that the Voting Agent cannot give you legal advice or advise you on how the Combined Disclosure Statement and Plan affects you or what actions you should take with respect to the Combined Disclosure Statement and Plan. Any questions regarding those matters should be referred to your own counsel.

Any Plan Supplement must be filed with this Court no later than seven (7) days prior to the Voting Deadline and will be available at (i) Debtors' restructuring website at https://www.donlinrecano.com/tritek or by emailing DRCVote@donlinrecano.com (ii) calling the Voting Agent at (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the Holders of at least two-thirds of the aggregate principal amount and more than one-half the number of the claims voted in Class 4 and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. To have your vote counted, you must complete, sign, and return this Ballot to the Voting Agent by the Voting Deadline.

If any holder of a Claim seeks to challenge the allowance of its Claim for voting purposes in accordance with the Tabulation Procedures set forth in the Solicitation Procedures Order, including because a claim objection has been filed against that holder's Claim, such holder must file a motion, pursuant to Bankruptcy Rule 3018(a), for an order temporarily allowing its Claim in a different amount or classification for purposes of voting to accept or reject the Plan (a "Rule 3018 Motion") and serve the Rule 3018 Motion on the Debtors' counsel, whose contact information is on the last page of this notice, so that it is received by them no later than September 13, 2023, 4:00 p.m. (ET). The Debtors (and, with respect to filing a response, any other party in interest) shall then have seven (7) days after service of the Rule 3018 Motion to file and serve any responses to the same. If the Rule 3018 Motion is not consensually resolved, such Rule 3018 Motion will be adjudicated prior to or at Confirmation Hearing.

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED HEREIN. IN ORDER FOR YOUR VOTE TO COUNT, YOU MUST COMPLETE THIS BALLOT AND ENSURE THAT IT IS RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE, WHICH IS SEPTEMBER 28, 2023 AT 5:00 P.M., PREVAILING EASTERN TIME. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING DEADLINE, AND IF THE VOTING DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT UNLESS THE VOTING DEADLINE IS EXTENDED IN THE DISCRETION OF DEBTORS.

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect to the Plan. If you believe that you have received this Ballot in error, or if you believe that you have received the wrong ballot, please contact the Voting Agent ***immediately*** at the telephone number or email address set forth above.

You should review the Combined Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Combined Disclosure Statement and Plan and its classification and treatment of your claim. Your claim has been placed in Class 4 under the Plan.

PLEASE READ THE COMBINED DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.

Item 1. Amount of Claim.

The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder (or authorized signatory of such Holder) of Claim(s) in Class 4 (General Unsecured Claims) in the following aggregate unpaid principal amount, without regard to any accrued but unpaid interest (insert amount in box below):

$_____

Item 2. Vote on The Plan.

The Holder of the Class 4 Claim(s) against Debtors set forth in Item 1 votes to (please check one):

❒ **ACCEPT** (vote FOR Plan)	❒ **REJECT** (vote AGAINST the Plan)

Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall be counted as an acceptance in determining acceptance or rejection of the Plan.

Item 3. Important information regarding the Third Party Release.

If you voted to accept the Plan in Item 2 above or did not vote either to accept or reject the Plan, check the following box if you elect not to grant the Third Party Release contained in Section 14.1(c) of the Plan. Election to withhold consent is at your option. If you voted to accept the Plan in Item 2 above or did not vote either to accept or reject the Plan and submit your Ballot without the following box checked, you will be deemed to consent to the Third Party Release contained in Section 14.1(c) of the Plan to the fullest extent permitted by applicable law. If you voted to reject the Plan in Item 2 above, you will be deemed to have elected to not grant the Third Party Release in Section 14.1(c) of the Plan. The text of the Third Party Release is set forth below. Checking the box below to not grant releases will not affect the amount of distribution you will receive under the Plan.

❒ **OPT OUT** The undersigned elects to opt out of the Third Party Release described in Section 14.1(c) of the Plan and set forth below.

Section 14.1(c): Consensual Third-Party Releases by Holders of Claims.

(c) **Consensual Third-Party Releases by Certain Parties. As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, the Releasing Parties shall be deemed to forever release, waive and discharge the Released Parties of all claims, obligations, suits, judgments, damages, demands, debts, rights, remedies, causes of action and liabilities of any nature whatsoever in connection with or related to Debtors, the Chapter 11 Cases, or the combined Disclosure Statement and Plan, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or hereafter arising, in law, equity, or otherwise that are or may be based in whole or in part upon any act, omission, transaction, event, or other occurrence taking place or existing on or prior to the Effective Date (including prior to the Petition Date), other than the rights of Holders of Allowed Claims to enforce the obligations under the Confirmation Order and the Plan; *provided*, *however*, that nothing in this section shall operate as a release, waiver or discharge of any causes of action or liabilities unknown to such Entity as of the Petition Date arising out of gross negligence, willful misconduct, fraud, or criminal acts of any such Released Party as determined by a Final Order.**

In the Plan, **"Exculpated Parties"** include, in each of their capacities as such, (a) Debtors, (b) the Committee and each of its members, and (c) with respect to (a) and (b), each of their respective Related Parties.

In the Plan, the **"Released Parties"** include (a) Debtors and the Estates, (b) the Prepetition Agent, (c) the Prepetition Lenders, (d) the DIP Lenders, (e) the Committee and each of its members, (f) Liquidating Trustee, and (g) with respect to each of the foregoing, their Related Parties, provided, however, that Released Parties shall exclude any of the foregoing parties who are not Releasing Parties.

The term **"Related Parties"** means, with respect to any Person or Entity, (w) such Person's or Entity's current and former direct or indirect subsidiaries, affiliates, parents, predecessors, successors, and assigns; (x) with respect to each of the foregoing in clause (w), their current and former directors, managers, officers, partners (general and limited), equity holders (regardless of whether such interests are held directly or indirectly), predecessors, participants, successors, and assigns; (y) with respect to each of the foregoing in clause (w) and (x), each of their respective current and former equity holders, officers, directors, managers, principals, shareholders, members, management companies, fund advisors, employees, agents, designees, trustees, advisory board members, financial advisors, partners, attorneys, accountants, investment bankers, consultants, representatives, and other professionals or representatives, and any other fiduciaries to such Person or Entity with any involvement related to the Debtors; and (z) with respect to each of the foregoing in clauses (w) through (y), such Person's or Entity's respective heirs, executors, estates, servants, and nominees, each of (w) through (z) in their capacity as such to the extent such Releasing Party is legally entitled to bind such Related Party to the releases contained in the Plan under applicable non-bankruptcy law.

In the Plan, **"Releasing Parties"** means (a) all Holders of Claims or Interests who are Unimpaired unless they (i) select the option set forth on the Non-Voting Status Notice to not grant the releases set forth in Section 14.1(c) of the Plan or (ii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by the objection deadline established by the Solicitation Procedures

Order, (b) the DIP Lenders, (c) the Prepetition Lenders, (d) the Prepetition Agent, (e) all Holders of Claims or Interests in a Voting Class unless they (i) submit a Ballot by the Voting Deadline that does not vote to accept the Plan; (ii) submit a Ballot by the Voting Deadline that accepts the Plan but select the option set forth on the Ballot to not grant the releases set forth in Section 14.1(c) of this Plan, or (iii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by the objection deadline established by the Solicitation Procedures Order, and (g) with respect to each of the foregoing, their Related Par-ties; provided, however, any Person whose solicitation package is returned as undeliverable and for whom the Debtors are not able identify and complete service on a new mailing ad-dress shall not be a Releasing Party.

Item 4. Certifications.

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and Debtors:

a. that, as of the Voting Record Date, either: (i) the Entity is the Holder of the Class 4 Claim(s) being voted; or (ii) the Entity is an authorized signatory for an Entity that is a Holder of the Class 4 Claim(s) being voted;

b. that the Entity (or in the case of an authorized signatory, the Holder) has received a copy of the Combined Disclosure Statement and Plan and the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

c. that the Entity has the power and authority to vote to accept or reject the Plan;

d. that the Entity understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan or indicating both acceptance and rejection of the Plan will be counted as an acceptance; and

e. that the Entity understands that if it previously has submitted Ballots for other Class 4 Claims, whether held in other accounts or other record names, then this Ballot shall supersede all such previously submitted Ballots and all such previously submitted Ballots will not be counted.

Name of Holder:	
Signature:	
Name of Signatory (if other than Holder)	

Address:	
Telephone:	
Email:	
Date Completed:	

AS DESCRIBED BELOW, YOU MAY SUBMIT YOUR BALLOT ONLINE VIA THE VOTING AGENT'S E-BALLOT PLATFORM.

IF YOU WOULD LIKE TO RETURN A PAPER COPY OF THIS BALLOT (INSTEAD OF SUBMITTING YOUR BALLOT ONLINE) PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY BY FIRST CLASS MAIL TO:

Donlin, Recano & Company, Inc.
Re: Tritek
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

OR OVERNIGHT COURIER, OR HAND DELIVERY TO:

Donlin, Recano & Company, Inc.
Re: Tritek
6201 15th Avenue
Brooklyn, NY 11219

THE VOTING AGENT MUST ***ACTUALLY RECEIVE*** THIS BALLOT ON OR BEFORE **[•], 2023 AT 5:00 P.M. PREVAILING EASTERN TIME** (IF THE VOTING DEADLINE IS NOT EXTENDED).

YOU MAY ALSO SUBMIT YOUR BALLOT ONLINE VIA THE VOTING AGENT'S E-BALLOT PLATFORM IN ACCORDANCE WITH THE INSTRUCTIONS BELOW.

To submit your Ballot via the Voting Agent's online portal, please visit https://www.donlinrecano.com/Clients/hfw/vote.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized electronic Ballot:

Unique eBallot ID#: _____

The Voting Agent's online portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email, or other means of electronic transmission will not be counted.

Each eBallot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an electronic Ballot for each eBallot ID# you receive, as applicable.

Creditors who cast a Ballot using the Voting Agent's online portal should **NOT** also submit a paper Ballot.

If you have any questions, please contact the Voting Agent:
(i) by calling (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (ii) by email at DRCVote@donlinrecano.com.

BALLOTS SENT BY FACSIMILE, TELECOPY, OR E-MAIL WILL NOT BE ACCEPTED.

INSTRUCTIONS FOR COMPLETING THIS BALLOT

1. Debtors are soliciting the votes of Holders of Claims in Class 4 with respect to the Plan. Capitalized terms used in the Ballot or in these instructions (the "Ballot Instructions") but not otherwise defined therein or herein shall have the meanings set forth in the Plan. **PLEASE READ THE COMBINED DISCLOSURE STATEMENT AND PLAN CAREFULLY BEFORE COMPLETING THIS BALLOT.**

2. The Plan can be confirmed by the Court and thereby made binding upon you if it is accepted by the Holders of at least two-thirds in amount and more than one-half in number of Claims in at least one class of creditors that votes on the Plan and if the Plan otherwise satisfies the requirements for confirmation provided by section 1129(a) of the Bankruptcy Code. Please review the Combined Disclosure Statement and Plan for more information.

3. You must timely submit your Ballot so that it ***is actually received*** by the Voting Agent by the Voting Deadline. The Voting Deadline is **September 28, 2023 at 5:00 p.m., prevailing Eastern Time.**

4. **The following Ballots will *not* be counted**:

   (a) any Ballot sent to Debtors, their agents, their financial or legal advisors, or any other party other than the Voting Agent;

(b) any Ballot sent by facsimile or any electronic means (except for Ballots submitted through the Voting Agent's eBallot platform);

(c) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of the Claim;

(d) any Ballot cast by an Entity that does not hold a Claim in Class 4;

(e) any unsigned Ballot;

(f) any Ballot submitted by a Holder not entitled to vote pursuant to the Plan; and/or

(g) any unofficial Ballot.

5. If you deliver multiple Ballots to the Voting Agent with respect to the same claim prior to the Voting Deadline, the last received valid Ballot timely received will supersede and revoke any earlier received Ballot.

6. You must vote all of your claims within Class 4 either to accept or reject the Combined Disclosure Statement and Plan and may ***not*** split your vote. Further, if a Holder has multiple claims within either Class 4, Debtors may, in their discretion, aggregate the claims of any particular Holder with multiple claims within Class 4 for the purpose of counting votes.

7. This Ballot does ***not*** constitute, and shall not be deemed to be, (i) a proof of claim or (ii) an assertion or admission of a claim.

8. **Please be sure to sign and date your Ballot**. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Voting Agent, Debtors, or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

9. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

10. In the event that (i) Debtors revoke or withdraw the Plan, or (ii) the Confirmation Order is not entered or the consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

11. There may be changes made to the Combined Disclosure Statement and Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Combined Disclosure Statement and Plan, Debtors will not resolicit votes for acceptance or rejection of the Plan.

12. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN

THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.

PLEASE RETURN YOUR BALLOT PROMPTLY

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT, THESE VOTING INSTRUCTIONS, THE PROCEDURES FOR VOTING, OR NEED ADDITIONAL COPIES OF THE PLAN, DISCLOSURE STATEMENT, OR SOLICITATION PROCEDURES ORDER PLEASE CALL THE VOTING AGENT AT: (800) 761-6523 OR, IF CALLING FROM OUTSIDE THE UNITED STATES OR CANADA, AT (212) 771-1128, OR EMAIL DRCVOTE@DONLINRECANO.COM.

IF THE VOTING AGENT DOES NOT *ACTUALLY RECEIVE* THIS BALLOT ON OR BEFORE [•], 2023 AT 5:00 P.M. PREVAILING EASTERN TIME, AND IF THE VOTING DEADLINE IS NOT EXTENDED, YOUR VOTE TRANSMITTED BY THIS BALLOT MAY BE COUNTED TOWARD CONFIRMATION OF THE PLAN ONLY IN THE DISCRETION OF DEBTORS.

Counsel for the Debtors can be contacted at the following addresses: (a) 50 Rockefeller Plaza, New York, NY 10020, Attn: Jerry L. Hall (jerry.hall@katten.com) and Michael E. Comerford (michael.comerford@katten.com); (b) Delaware counsel to Debtors, Potter Anderson & Corroon LLP, Hercules Plaza, 1313 North Market Street, 6th Floor, Wilmington DE, 19801, Attn: Jeremy Ryan (jryan@potteranderson.com) and L. Katherine Good (kgood@potteranderson.com).

Exhibit 3

Deemed-to-Accept Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
TRITEK INTERNATIONAL INC., *et al.*,[1]	)	Case No. 23-10520 (TMH)
Debtors.	)	(Jointly Administered)

NOTICE OF NON-VOTING STATUS AND ELECTION TO OPT OUT OF THIRD PARTY RELEASE WITH RESPECT TO UNIMPAIRED CLASSES DEEMED TO ACCEPT THE PLAN

PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS CAREFULLY *BEFORE* COMPLETING THIS BALLOT.

IN ORDER TO OPT OUT OF THE THIRD PARTY RELEASE CONTAINED IN SECTION 14.1(C) OF THE PLAN, THIS NOTICE MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT BY [ ], 2023 AT 4:00 P.M. (PREVAILING EASTERN TIME).

PLEASE TAKE NOTICE THAT on [•], 2023, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the *Order (I) Approving the Combined Disclosure Statement and Joint Chapter 11 Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing the Solicitation and Tabulation Procedures; (III) Approving the Form of Ballots and Solicitation Materials; (IV) Establishing the Plan Confirmation Schedule; and (V) Granting Related Relief* [Docket No. •] (the "Solicitation Procedures Order") that, among other things: (i) approved the *First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Tritek International, Inc. and Its Affiliated Debtors* on an interim basis and for solicitation purposes only [Docket No. •] (as may be amended, supplemented, or otherwise modified from time to time and including all exhibits thereto, the "Combined Disclosure Statement and Plan"); and (ii) authorized Debtors to solicit acceptances or rejections of the Plan from Holders of Claims who are (or may be) entitled to vote under the Plan.[2]

PLEASE TAKE FURTHER NOTICE THAT any Plan Supplement must be filed with this Court no later than seven (7) days prior to the Voting Deadline and will be available at (i)

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Tritek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors' mailing address is 2850 Highway 60 East, Windom, MN 56101.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Combined Disclosure Statement and Plan. As used herein, the term "Disclosure Statement" means the disclosure statement that is embodied in the Combined Disclosure Statement and Plan, and the term "Plan" means the plan of liquidation that is embodied in the Combined Disclosure Statement and Plan.

Debtors' restructuring website at https://www.donlinrecano.com/tritek or by emailing DRCVote@donlinrecano.com (ii) calling the Voting Agent at (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com.

PLEASE TAKE FURTHER NOTICE THAT the Combined Disclosure Statement and Plan, Solicitation Procedures Order and the other documents and materials included in the Solicitation Package, except Ballots, may be obtained from Donlin, Recano & Company, Inc. (the "Voting Agent") at no charge by (i) accessing Debtors' restructuring website at https://www.donlinrecano.com/tritek; (ii) calling the Voting Agent at (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com. Parties can request a paper copy by contacting the Voting Agent. Please note that the Voting Agent cannot give you legal advice or advise you on how the Combined Disclosure Statement and Plan affects you or what actions you should take with respect to the Combined Disclosure Statement and Plan. Any questions regarding those matters should be referred to your own counsel.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because, pursuant to the terms of Section 8.3 of the Plan and the applicable provisions of the Bankruptcy Code, your Claim(s) against Debtors are Unimpaired and, therefore, pursuant to section 1126(f) of the Bankruptcy Code, **you are conclusively deemed to have accepted the Plan and, therefore, are not entitled to vote on the Plan**.

PLEASE TAKE FURTHER NOTICE THAT if you wish to challenge Debtors' classification of your Claim, you must file a motion (a "Rule 3018 Motion") for an order temporarily allowing your Claim in a different classification or amount for purposes of voting to accept or reject the Combined Disclosure Statement and Plan and serve such motion on Debtors so that it is received by **September 13, 2023 at 4:00 p.m. (prevailing Eastern Time)**. Such creditor's ballot will not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes, after notice and a hearing prior to or at the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE THAT Section 14.1(c) of the Plans contains a Third Party Release. Check the box below if you elect not to grant the Third Party Release. Election to withhold consent is at your option. If you do not timely return this notice with this box checked you will be deemed to consent to the Third Party Release contained in Section 14.1(c) of the Plan to the fullest extent permitted by applicable law. The text of the Third Party Release is set forth below.

IF YOU ELECT NOT TO GRANT THE THIRD PARTY RELEASE CONTAINED IN SECTION 14.1(C) OF THE PLAN, YOU MUST COMPLETE, SIGN, AND DATE THIS NOTICE AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY BY FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO THE ADDRESS SET FORTH AT THE END OF THIS NOTICE SO THAT IT IS ACTUALLY RECEIVED ON OR BEFORE [__], 2023 AT 4:00 P.M. (PREVAILING EASTERN TIME).

❒ **OPT OUT** The undersigned elects to opt out of the Third Party Release described in Section 14.1(c) of the Plan and set forth below.

Section 14.1(c): Consensual Third-Party Releases by Holders of Claims.

> *(c)* **Consensual Third-Party Releases by Certain Parties. As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, the Releasing Parties shall be deemed to forever release, waive and discharge the Released Parties of all claims, obligations, suits, judgments, damages, demands, debts, rights, remedies, causes of action and liabilities of any nature whatsoever in connection with or related to Debtors, the Chapter 11 Cases, or the combined Disclosure Statement and Plan, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or hereafter arising, in law, equity, or otherwise that are or may be based in whole or in part upon any act, omission, transaction, event, or other occurrence taking place or existing on or prior to the Effective Date (including prior to the Petition Date), other than the rights of Holders of Allowed Claims to enforce the obligations under the Confirmation Order and the Plan; *provided*, *however*, that nothing in this section shall operate as a release, waiver or discharge of any causes of action or liabilities unknown to such Entity as of the Petition Date arising out of gross negligence, willful misconduct, fraud, or criminal acts of any such Released Party as determined by a Final Order.**

In the Plan, **"Exculpated Parties"** include, in each of their capacities as such, (a) Debtors, (b) the Committee and each of its members, and (c) with respect to (a) and (b), each of their respective Related Parties.

In the Plan, the **"Released Parties"** include (a) Debtors and the Estates, (b) the Prepetition Agent, (c) the Prepetition Lenders, (d) the DIP Lenders, (e) the Committee and each of its members, (f) Liquidating Trustee, and (g) with respect to each of the foregoing, their Related Parties, provided, however, that Released Parties shall exclude any of the foregoing parties who are not Releasing Parties.

The term **"Related Parties"** means, with respect to any Person or Entity, (w) such Person's or Entity's current and former direct or indirect subsidiaries, affiliates, parents, predecessors, successors, and assigns; (x) with respect to each of the foregoing in clause (w), their current and former directors, managers, officers, partners (general and limited), equity holders (regardless of whether such interests are held directly or indirectly), predecessors, participants, successors, and assigns; (y) with respect to each of the foregoing in clause (w) and (x), each of their respective current and former equity holders, officers, directors, managers, principals, shareholders, members, management companies, fund advisors, employees, agents, designees, trustees, advisory board members, financial advisors, partners, attorneys, accountants, investment bankers, consultants, representatives, and other professionals or representatives, and any other fiduciaries to such Person or Entity with any involvement related to the Debtors; and (z) with respect to each of the foregoing in clauses (w) through (y), such Person's or Entity's respective heirs, executors, estates, servants, and nominees, each of (w) through (z) in their capacity as such to the extent such Releasing Party is legally entitled to bind such Related Party to the releases contained in the Plan under applicable non-bankruptcy law.

In the Plan, **"Releasing Parties"** means (a) all Holders of Claims or Interests who are Unimpaired unless they (i) select the option set forth on the Non-Voting Status Notice to not grant the releases set forth in Section 14.1(c) of the Plan or (ii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by the objection deadline established by the Solicitation Procedures Order, (b) the DIP Lenders, (c) the Prepetition Lenders, (d) the Prepetition Agent, (e) all Holders of Claims or Interests in a Voting Class unless they (i) submit a Ballot by the Voting Deadline that does not vote to accept the Plan; (ii) submit a Ballot by the Voting Deadline that accepts the Plan but select the option set forth on the Ballot to not grant the releases set forth in Section 14.1(c) of this Plan, or (iii) File a written objection to the releases set forth in Section 14.1(c) of this Plan by the objection deadline established by the Solicitation Procedures Order, and (g) with respect to each of the foregoing, their Related Par-ties; provided, however, any Person whose solicitation package is returned as undeliverable and for whom the Debtors are not able identify and complete service on a new mailing ad-dress shall not be a Releasing Party.

Certifications.

By signing this notice, the undersigned certifies to the Bankruptcy Court and Debtors:

a. that, as of the Voting Record Date, the undersigned is the Holder of a Class 1 Claim or Class 2 Claim;

b. that the undersigned has the power and authority to complete and submit this notice on behalf of the Holder of a Class 1 Claim or Class 2 Claim; and

c. that the Holder (or authorized signatory thereof) understands that if it does not timely return this notice with the opt-out box checked, the Holder will be deemed to consent to the Third Party Release contained in Section 14.1(c) of the Plan to the fullest extent permitted by applicable law.

Name of Holder:	_____
Signature:	_____
Name of Signatory	_____ (if other than Holder)
Address:	_____
	_____
	_____
Telephone:	_____

Email:	
Date Completed:	

PLEASE COMPLETE, SIGN, AND DATE THIS NOTICE AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY BY FIRST CLASS MAIL TO:
Donlin, Recano & Company, Inc.
Re: Tritek
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

OR OVERNIGHT COURIER, OR HAND DELIVERY TO:

Donlin, Recano & Company, Inc.
Re: Tritek
6201 15th Avenue
Brooklyn, NY 11219

THE VOTING AGENT MUST ***ACTUALLY RECEIVE*** THIS NOTICE ON OR BEFORE **[•], 2023 AT 4:00 P.M. PREVAILING EASTERN TIME**.

PLEASE TAKE FURTHER NOTICE THAT the Court has established **[•], 2023 at 5:00 p.m. (prevailing Eastern Time)** (the "Confirmation Objection Deadline"), as the deadline for filing objections to final approval of the Disclosure Statement and/or confirmation of the Plan (a "Confirmation Objection"). Any Confirmation Objection must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name, address, phone number, and email address of the objecting party and the amount and nature of the Claim or Interest of such entity, if any; (iv) state with particularity the legal and factual bases and nature of any objection to the Combined Disclosure Statement and Plan, and, if practicable, a proposed modification to the Plan that would resolve such objection; and (v) be filed with the Court and served (a) on counsel for Debtors, 50 Rockefeller Plaza, New York, NY 10020, Attn: Jerry L. Hall (jerry.hall@katten.com) and Michael E. Comerford (michael.comerford@katten.com); (b) Delaware counsel to Debtors, Potter Anderson & Corroon LLP, Hercules Plaza, 1313 North Market Street, 6th Floor, Wilmington DE, 19801, Attn: Jeremy Ryan (jryan@potteranderson.com) and L. Katherine Good (kgood@potteranderson.com); (c) counsel for the agent under Debtors' prepetition credit facility, Stinson LLP, 50 South Sixth Street, Suite 2600, Minneapolis, MN 55402, Attn: Adam Nathe (adam.nathe@stinson.com) and Edwin H. Caldie (ed.caldie@stinson.com); (d) counsel to Debtors' equity investors and postpetition lenders, Squire Patton Boggs, 2550 M Street, NW, Washington, DC 20037, Attn: Christopher J. Giaimo (christopher.giaimo@squirepb.com) and Latham & Watkins LLP, 555 Eleventh Street, NW, Suite 1000, Washington, D.C., 20004, Attn: Andrew Sorkin (andrew.sorkin@lw.com); (e) counsel to the Committee, Dechert LLP, Three Bryant Park, 1095 Avenue of the Americas, New York, NY 10036-6797, Attn: Allan S. Brilliant, Douglas Mannal, and Isaac D. Stevens

(allan.brilliant@dechert.com, douglas.mannal@dechert.com, and isaac.stevens@dechert.com); and (f) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Richard Schepacarter (richard.schepacarter@usdoj.gov) (collectively, the "Objection Recipients"); in each case, so that such Confirmation Objection is **actually received by each of the Objection Recipients before the Confirmation Objection Deadline.**

UNLESS A CONFIRMATION OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT. AS DESCRIBED BELOW, YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE COMBINED DISCLOSURE STATEMENT AND PLAN, INCLUDING THE EXCULPATION, RELEASE AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.

PLEASE TAKE FURTHER NOTICE THAT the hearing (the "Confirmation Hearing") to consider final approval of the Disclosure Statement and confirmation of the Plan, any objections thereto, and any other matter that may properly come before the Bankruptcy Court, will be held before the Honorable Thomas M. Horan, United States Bankruptcy Judge of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801, on **October 5, 2023 at 10:00 a.m. prevailing Eastern time**. The Confirmation Hearing may be continued from time to time by the Bankruptcy Court or Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on parties entitled to notice.

PLEASE TAKE FURTHER NOTICE THAT if you have any questions about the status of any of your Claims, you should contact the Voting Agent in accordance with the instructions provided above. Please note that the Voting Agent cannot give you legal advice or advise you on how the Plan affects you or what actions you should take with respect to the Combined Disclosure Statement and Plan. Any questions regarding those matters should be referred to your own counsel.

[Remainder of Page Intentionally Left Blank]

Dated: [•], 2023
Wilmington, Delaware

Respectfully submitted,

/s/

Jeremy W. Ryan (No. 4057)
L. Katherine Good (No. 5101)
R. Stephen McNeill (No. 5210)
Sameen Rizvi (No. 6902)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, DE 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: jryan@potteranderson.com
kgood@potteranderson.com
rmcneill@potteranderson.com
srizvi@potteranderson.com

Jerry L. Hall (admitted *pro hac vice*)
Michael E. Comerford (admitted *pro hac vice*)
Jesse A. Kitnick (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
50 Rockefeller Plaza
New York, NY 10020
Telephone: (212) 940-8800
Facsimile: (212) 940-8776
Email: jerry.hall@katten.com
michael.comerford@katten.com
jesse.kitnick@katten.com

Yelena E. Archiyan (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
2121 N. Pearl Street, Suite 1100
Dallas, TX 75201
Telephone: (214) 765-3600
Facsimile: (214) 765-3602
Email: yelena.archiyan@katten.com

Allison E. Yager (admitted *pro hac vice*)
Kenneth N. Hebeisen (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
525 W. Monroe Street
Chicago, IL 60661
Telephone: (312) 902-5200
Facsimile: (312) 902-1061
Email: allison.yager@katten.com
ken.hebeisen@katten.com

Counsel to Debtors
and Debtors in Possession

Exhibit 4

Deemed-to-Reject Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
TRITEK INTERNATIONAL INC., *et al.*,[1]	)	Case No. 23-10520 (TMH)
Debtors.	)	(Jointly Administered)

NON-VOTING STATUS NOTICE WITH RESPECT TO
UNIMPAIRED CLASSES DEEMED TO REJECT THE PLAN

PLEASE TAKE NOTICE THAT on [•], 2023, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the *Order (I) Approving the Combined Disclosure Statement and Joint Chapter 11 Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing the Solicitation and Tabulation Procedures; (III) Approving the Form of Ballots and Solicitation Materials; (IV) Establishing the Plan Confirmation Schedule; and (V) Granting Related Relief* [Docket No. •] (the "Solicitation Procedures Order") that, among other things: (i) approved the *First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Tritek International, Inc. and Its Affiliated Debtors* on an interim basis and for solicitation purposes only [Docket No. 358] (as may be amended, supplemented, or otherwise modified from time to time and including all exhibits thereto, the "Combined Disclosure Statement and Plan"); and (ii) authorized Debtors to solicit acceptances or rejections of the Plan from Holders of Claims who are (or may be) entitled to vote under the Plan.[2]

You have received with this Deemed-to-Reject Notice the Confirmation Hearing Notice, Plan and Disclosure Statement, and the Solicitation Procedures Order distributed by the Voting Agent via USB Thumb Drive. The USB Thumb Drive will be white in color and will come with a one-page sheet outlining the documents included on the USB Thumb Drive.

PLEASE TAKEf NOTICE THAT any Plan Supplement must be filed with this Court no later than seven (7) days prior to the Voting Deadline and will be available at (i) Debtors' restructuring website at https://www.donlinrecano.com/tritek or by emailing DRCVote@donlinrecano.com (ii) calling the Voting Agent at (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com.

---

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Tritek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors' mailing address is 2850 Highway 60 East, Windom, MN 56101.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Combined Disclosure Statement and Plan. As used herein, the term "Disclosure Statement" means the disclosure statement that is embodied in the Combined Disclosure Statement and Plan, and the term "Plan" means the plan of liquidation that is embodied in the Combined Disclosure Statement and Plan.

PLEASE TAKE FURTHER NOTICE THAT the Combined Disclosure Statement and Plan, and the other documents and materials included in the Solicitation Package, except Ballots, may be obtained from Donlin, Recano & Company, Inc. (the "Voting Agent") at no charge by (i) accessing Debtors' restructuring website at https://www.donlinrecano.com/tritek; (ii) calling the Voting Agent at (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com. Parties can request a paper copy by contacting the Voting Agent. Please note that the Voting Agent cannot give you legal advice or advise you on how the Combined Disclosure Statement and Plan affects you or what actions you should take with respect to the Combined Disclosure Statement and Plan. Any questions regarding those matters should be referred to your own counsel.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because you are a Holder of Intercompany Claims in Class 5 or a Holder of Interests in Class 6, and under the terms of Section 8.4 of the Combined Disclosure Statement and Plan and the applicable provisions of the Bankruptcy Code, Holders of such Claims or Interest(s) are Impaired and you will receive no distribution on account of such Claims or Interest(s) under the Plan. Accordingly, pursuant to section 1126(g) of the Bankruptcy Code, **you are deemed to have rejected the Plan and, therefore, are not entitled to vote on the Plan**.

PLEASE TAKE FURTHER NOTICE THAT if you wish to challenge Debtors' classification of your Claim, you must file a motion (a "Rule 3018 Motion") for an order temporarily allowing your Claim in a different classification or amount for purposes of voting to accept or reject the Combined Disclosure Statement and Plan and serve such motion on Debtors so that it is received by **September 13, 2023 at 4:00 p.m. (prevailing Eastern Time)**. Such creditor's ballot will not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes, after notice and a hearing prior to or at the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE THAT the Court has established **[•], 2023 at 5:00 p.m. (prevailing Eastern Time)** (the "Confirmation Objection Deadline"), as the deadline for filing objections to final approval of the Disclosure Statement and/or confirmation of the Plan (a "Confirmation Objection"). Any Confirmation Objection must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name, address, phone number, and email address of the objecting party and the amount and nature of the Claim or Interest of such entity, if any; (iv) state with particularity the legal and factual bases and nature of any objection to the Combined Disclosure Statement and Plan, and, if practicable, a proposed modification to the Plan that would resolve such objection; and (v) be filed with the Court and served on (a) counsel for Debtors, 50 Rockefeller Plaza, New York, NY 10020, Attn: Jerry L. Hall (jerry.hall@katten.com) and Michael E. Comerford (michael.comerford@katten.com); (b) Delaware counsel to Debtors, Potter Anderson & Corroon LLP, Hercules Plaza, 1313 North Market Street, 6th Floor, Wilmington DE, 19801, Attn: Jeremy Ryan (jryan@potteranderson.com) and L. Katherine Good (kgood@potteranderson.com); (c) counsel for the agent under Debtors' prepetition credit facility, Stinson LLP, 50 South Sixth Street, Suite 2600, Minneapolis, MN 55402, Attn: Adam Nathe (adam.nathe@stinson.com) and Edwin H. Caldie (ed.caldie@stinson.com); (d) counsel to Debtors' equity investors and postpetition lenders, Squire Patton Boggs, 2550 M Street, NW, Washington, DC 20037, Attn: Christopher J. Giaimo (christopher.giaimo@squirepb.com) and

Latham & Watkins LLP, 555 Eleventh Street, NW, Suite 1000, Washington, D.C., 20004, Attn: Andrew Sorkin (andrew.sorkin@lw.com); (e) counsel to the Committee, Dechert LLP, Three Bryant Park, 1095 Avenue of the Americas, New York, NY 10036-6797, Attn: Allan S. Brilliant, Douglas Mannal, and Isaac D. Stevens (allan.brilliant@dechert.com, douglas.mannal@dechert.com, and isaac.stevens@dechert.com) and Saul Ewing LLP, 1201 N. Market Street, Suite 2300, Wilmington, DE 19899-1266 Attn: Lucian B. Murley (luke.murley@saul.com); and (f) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Richard Schepacarter (richard.schepacarter@usdoj.gov) (collectively, the "Objection Recipients"); in each case, so that such Confirmation Objection is **actually received by each of the Objection Recipients before the Confirmation Objection Deadline.**

UNLESS A CONFIRMATION OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT. AS DESCRIBED BELOW, YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE COMBINED DISCLOSURE STATEMENT AND PLAN, INCLUDING THE EXCULPATION, RELEASE AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.

PLEASE TAKE FURTHER NOTICE THAT the hearing (the "Confirmation Hearing") to consider final approval of the Disclosure Statement and confirmation of the Plan, any objections thereto, and any other matter that may properly come before the Bankruptcy Court, will be held before the Honorable Thomas M. Horan, United States Bankruptcy Judge of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801, on **October 5, 2023 at 10:00 a.m. prevailing Eastern time**. The Confirmation Hearing may be continued from time to time by the Bankruptcy Court or Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on parties entitled to notice.

[Remainder of Page Intentionally Left Blank]

Dated: [•], 2023
Wilmington, Delaware

Respectfully submitted,

/s/

Jeremy W. Ryan (No. 4057)
L. Katherine Good (No. 5101)
R. Stephen McNeill (No. 5210)
Sameen Rizvi (No. 6902)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, DE 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: jryan@potteranderson.com
kgood@potteranderson.com
rmcneill@potteranderson.com
srizvi@potteranderson.com

Jerry L. Hall (admitted *pro hac vice*)
Michael E. Comerford (admitted *pro hac vice*)
Jesse A. Kitnick (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
50 Rockefeller Plaza
New York, NY 10020
Telephone: (212) 940-8800
Facsimile: (212) 940-8776
Email: jerry.hall@katten.com
michael.comerford@katten.com
jesse.kitnick@katten.com

Allison E. Yager (admitted *pro hac vice*)
Kenneth N. Hebeisen (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
525 W. Monroe Street
Chicago, IL 60661
Telephone: (312) 902-5200
Facsimile: (312) 902-1061
Email: allison.yager@katten.com
ken.hebeisen@katten.com

Yelena E. Archiyan (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
2121 N. Pearl Street, Suite 1100
Dallas, TX 75201
Telephone: (214) 765-3600
Facsimile: (214) 765-3602
Email: yelena.archiyan@katten.com

Counsel to Debtors
and Debtors in Possession