

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRITEK INTERNATIONAL INC., *et al.*,¹

Debtors.

)

) Chapter 11

)

) Case No. 23-10520 (TMH)

)

) (Jointly Administered)

)

NOTICE OF INITIAL ADMINISTRATIVE CLAIM BAR DATE

NOTICE IS HEREBY GIVEN as follows:

On April 27, 2023 (the “Petition Date”), Debtors commenced their cases by filing petitions for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Cases”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). On June 15, 2023, an official committee of unsecured creditors (the “Committee”) was appointed in these Chapter 11 Cases.

On August 23, 2023, Debtors filed the *Solicitation Version of the First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Trittek International, Inc. and Its Affiliated Debtors* [Docket No. 380] (as it may be further amended or modified, the “Combined Disclosure Statement and Plan”).² As used herein, the term “Disclosure Statement” means the disclosure statement that is embodied in the Combined Disclosure Statement and Plan, and the term “Plan” means the plan of liquidation that is embodied in the Combined Disclosure Statement and Plan.

On August 18, 2023, the Court entered the *Order (I) Approving the Combined Disclosure Statement and Joint Chapter 11 Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing the Solicitation and Tabulation Procedures; (III) Approving the Form of Ballots and Solicitation Materials; (IV) Establishing the Plan Confirmation Schedule; and (V) Granting Related Relief* [Docket No. 370] (the “Solicitation Procedures Order”).

On August 25, 2023, the Debtors filed the *Notice of (I) Approval of First Amended Combined Disclosure Statement and Joint Chapter 11 Plan on an Interim Basis for Solicitation Purposes Only, and (II) the Hearing to Consider (A) Final Approval of the First Amended*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Trittek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors’ mailing address is 2850 Highway 60 East, Windom, MN 56101.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Combined Disclosure Statement and Plan. The statements contained herein are summaries of the provisions contained in the Combined Disclosure Statement and Plan and do not purport to be precise or complete statements of all the terms and provisions thereof or documents referred to therein. To the extent there is a discrepancy between the terms herein and the Combined Disclosure Statement and Plan, the terms in the Combined Disclosure Statement and Plan shall govern and control.

Combined Disclosure Statement, and (B) Confirmation of the Chapter 11 Plan of Liquidation [Docket No. 387] (the “Confirmation Hearing Notice”).

Pursuant to Sections 1.77 and 1.78 of the Combined Disclosure Statement and Plan, the deadline for filing Administrative Claims, other than 503(b)(9) Claims and Professional Fee Claims, incurred after the Petition Date through and including the date the Bankruptcy Court enters the Solicitation Procedures Order (the “Initial Administrative Claims”), shall be the date that is thirty (30) days after August 25, 2023, which establishes an initial administrative bar date of September 24, 2023 (the “Initial Administrative Claim Bar Date”).

PLEASE TAKE NOTICE that the Initial Administrative Claim Bar Date is **September 24, 2023 at 5:00 p.m. (Prevailing Eastern Time)**. Holders of Initial Administrative Claims shall File with the Court, and serve on Debtors or the Liquidating Trustee, as applicable, requests for payment, in writing, together with supporting documents, substantially complying with the Bankruptcy Code, the Bankruptcy Rules and the Local Rules, so as to actually be received on or before the Initial Administrative Claim Bar Date.

PLEASE TAKE FURTHER NOTICE THAT, EXCEPT AS PROVIDED BELOW, ANY HOLDER OF AN INITIAL ADMINISTRATIVE CLAIM WHO IS REQUIRED TO FILE AN INITIAL ADMINISTRATIVE CLAIM BUT FAILS TO DO SO ON OR BEFORE SEPTEMBER 24, 2023 AT 5:00 P.M. (PREVAILING EASTERN TIME) SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM (A) ASSERTING SUCH CLAIM AGAINST ANY DEBTOR; AND (B) RECEIVING DISTRIBUTIONS OR DIVIDENDS UNDER ANY PLAN IN THESE CHAPTER 11 CASES. Notwithstanding anything to the contrary herein, any Person, Entity or Governmental Unit holding or wishing to assert the following types of Administrative Claims shall not be subject to the Initial Administrative Bar Date: (a) Administrative Claims previously allowed by, or paid pursuant to, an order of the Court; (b) Administrative claims under section 503(b)(9) of the Bankruptcy Code (which claims are already subject to the General Bar Date previously established by the Court, *see* Docket No. 137); and (c) Applications or requests for award of compensation earned or reimbursement of expenses incurred by professionals retained pursuant to sections 327 or 1103 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors retain the right to: (a) dispute, or assert offsets or defenses against, any asserted Initial Administrative Claim as to its nature, amount, liability, classification or otherwise; or (b) subsequently designate any Initial Administrative Claim as disputed, contingent or unliquidated.

Parties may request a copy of the Combined Disclosure Statement and Plan through Donlin, Recano & Company, Inc. (the “Claims Agent”) by: (i) accessing Debtors’ restructuring website at <https://www.donlinrecano.com/tritek>; (ii) calling the Claims Agent at (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com.

NOTHING CONTAINED HEREIN IS OR SHOULD BE CONSTRUED AS: (I) AN ADMISSION AS TO THE VALIDITY OF ANY CLAIM AGAINST DEBTORS, (II) A WAIVER OF DEBTORS' RIGHTS TO DISPUTE THE AMOUNT OF, BASIS FOR, OR VALIDITY OF ANY CLAIM AGAINST DEBTORS, (III) A WAIVER OF ANY CLAIMS OR CAUSES OF ACTION THAT MAY EXIST AGAINST ANY CREDITOR OR INTEREST HOLDER, (IV) A PROMISE TO PAY ANY CLAIM, (V) AN APPROVAL, ASSUMPTION, ADOPTION, OR REJECTION OF ANY AGREEMENT, CONTRACT, PROGRAM, POLICY, OR LEASE BETWEEN DEBTORS AND ANY THIRD PARTY UNDER SECTION 365 OF THE BANKRUPTCY CODE, OR (VI) OTHERWISE AFFECTING DEBTORS' RIGHTS UNDER SECTION 365 OF THE BANKRUPTCY CODE TO ASSUME OR REJECT ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE. ALL SUCH RIGHTS AND REMEDIES ARE RESERVED.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN INITIAL ADMINISTRATIVE CLAIM AGAINST DEBTORS. YOU SHOULD CONSULT WITH YOUR OWN ADVISORS TO DETERMINE WHETHER YOU HOLD AN INITIAL ADMINISTRATIVE CLAIM AGAINST ANY DEBTOR. YOU SHOULD NOT FILE AN INITIAL ADMINISTRATIVE CLAIM IF YOU DO NOT HAVE AN INITIAL ADMINISTRATIVE CLAIM AGAINST A DEBTOR. QUESTIONS CONCERNING THIS NOTICE MAY BE DIRECTED TO THE DEBTORS' COUNSEL BELOW.

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Dated: August 31, 2023
Wilmington, Delaware

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