

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
TRITEK INTERNATIONAL INC., <i>et al.</i> , ¹	)	Case No. 23-10520 (TMH)
	)	
Debtors.	)	(Jointly Administered)
	)	

**STATEMENT OF FINANCIAL AFFAIRS FOR
TRITEK INTERNATIONAL INC.
(CASE NO. 23-10520)**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Trittek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors' mailing address is 2850 Highway 60 East, Windom, MN 56101.

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

TRITEK INTERNATIONAL INC., *et al.*,¹

Debtors.

)
) **Chapter 11**
)
) **Case No. 23-10520 (TMH)**
)
) **(Jointly Administered)**
)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Tritek International Inc., and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, “Debtors”), are filing their respective Schedules of Assets and Liabilities (each, a “Schedule” and, collectively, the “Schedules”) and Statements of Financial Affairs (each, a “Statement”) and, collectively, the “Statements,” and together with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”).

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “Global Notes”) pertain to, and are incorporated by reference in, and comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of them. In the event that the Schedules and/or Statements differ from the Global Notes, the Global Notes control. The Global Notes are in addition to the specific notes set forth below with respect to the Schedules and Statements (the “Specific Notes” and, together with the Global Notes, the “Notes”). These Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

Debtors and their past or present directors, officers, employees, attorneys, professionals and agents do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. Debtors and their past or present officers, employees, attorneys, professionals and agents expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. While commercially reasonable efforts have been made to provide accurate and

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Tritek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors’ mailing address is 2850 Highway 60 East, Windom, MN 56101.

complete information herein, inadvertent errors or omissions may exist. In no event shall Debtors or their past or present officers, employees, attorneys, professionals and/or agents be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of any potential claim against Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused arising from or related to any information provided herein or omitted herein.

Debtors reserve their rights to amend the Schedules and Statements as may be necessary or appropriate in Debtors' sole and absolute discretion, including, but not limited to, the right to assert offsets or defenses to (which rights are expressly preserved), or to dispute, any claim reflected on the Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." These Global Notes will apply to all such amendments. Furthermore, nothing contained in the Schedules or Statements shall constitute a waiver of Debtors' rights with respect to the chapter 11 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers, or an admission relating to the same. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Any failure to designate a claim listed on Debtors' Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by Debtors that such amount is not "disputed," "contingent" or "unliquidated." Additionally, the dollar amounts of claims listed may be exclusive of contingent and additional unliquidated amounts. Further, the claims of individual creditors are listed as the amounts entered on Debtors' books and records and may not reflect credits or allowances due from such creditors to Debtors or setoffs applied by such creditors against amounts due by such creditors to Debtors with respect to other transactions between them. Debtors reserve all of their rights with respect to any such credits and allowances. Furthermore, listing a claim does not constitute an admission of liability by Debtor against which the claim is listed or against any of Debtors.

Some of Debtors' scheduled assets and liabilities are unknown and/or unliquidated. In such cases, no amounts are listed or the amounts are listed as "undetermined," "unknown," or to similar effect. Accordingly, for this and other reasons the Schedules may not fully reflect the aggregate amount of Debtors' assets and liabilities. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed totals.

The liability information provided herein represents the estimated liability data of Debtors as of April 27, 2023 (the "Petition Date"), except as otherwise noted. Amounts presented herein are based on Debtors' reasonable efforts to determine amounts owed to creditors as of the Petition Date. Amounts owed to vendors for certain goods in transit which have not yet been received at

Debtors' facilities or services provided for which invoices have not been received as of the Petition Date, may be understated due to lack of sufficient information. Accordingly, Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

At times, the preparation of the Schedules and the Statements required Debtors to make assumptions that may affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities, and/or other items. Actual results could differ from those estimates. Pursuant to Fed. R. Bankr. P. 1009, Debtors may amend their Schedules and Statements, as they deem necessary and appropriate to reflect material changes. In addition, Debtors, for the benefit of their estates, reserve the right to dispute or to assert offsets or defenses to any claim listed on the Schedules or Statements.

Given the differences between the information requested in the Schedules and the financial information utilized under generally accepted accounting principles in the United States ("GAAP"), the aggregate asset values and claim amounts set forth in the Schedules may not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E/F as "priority" or "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor's right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by Debtors that such amount is not "disputed," "contingent," or "unliquidated" or that such claim is not subject to objection. Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent and/or unliquidated.

Debtors' assets are presented at values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on Debtors' books (*e.g.*, net book value), rather than current economic values, is reflected on the Schedules and Statements. Net book values of assets generally do not reflect the current performance of the assets or the impact of the current price environment and may differ materially from the actual value and/or performance of the underlying assets.

Unless otherwise stated, the asset information provided in the Schedules and Statements reflect net book values as of March 31, 2023, the date that the most recent trial balance is available. Where most recent data is available, Debtors have endeavored to reflect this information in the Schedules and Statements.

The inventories, property, and equipment balances in the Schedules and Statements are presented without consideration of any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such inventories, property, and equipment.

Debtors' books and records have been historically maintained on a consolidated basis rather than on a legal entity basis. As such, the Schedules and Statements have been prepared on a reasonable best efforts basis to reflect the assets and liabilities for each legal entity on a non-consolidated basis.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

Pursuant to the *Order (I) Authorizing Debtors To Redact Certain Personally Identifiable Information For Individual Creditors; And (II) Granting Related Relief* [Docket No. 55], the Debtors have redacted residential addresses of individual persons on the Schedules and Statements.

Certain of Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Schedules and Statements. To the extent these disclosures would be duplicative, Debtors may have determined to only list such assets, liabilities, and prepetition payments once.

In the ordinary course of their businesses, Debtors lease facilities from certain third-party lessors for use in their daily operations. Any such leases are set forth in Schedule G. The property subject to any of such leases is not reflected in Schedule A/B as either owned property or assets of Debtors. Neither is the property subject to any such leases reflected in the Statements as property or assets of third parties within the control of a Debtor. Nothing in the Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and Debtors reserve all rights with respect to any such issues.

For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors are reported as assets on Schedule A/B or liabilities on Schedule E/F part 2, as appropriate (collectively, the "Intercompany Claims"). While the Debtors have used commercially reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization or designation of

such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity. Although separate Schedules and Statements have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. As a result, the Schedules and Statements may not reflect all intercompany activity.

Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. Debtors have also excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule F of the Schedules.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding prepetition claims on a postpetition basis. Prepetition liabilities which have been paid postpetition have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing objections to claims, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

For purposes of the Schedules and Statements, Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of Debtors; (d) relatives of Debtors' directors, officers, or persons in control of Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, Debtors do not take any position with respect to: (a) any insider's influence over the control of Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

The Schedules and Statements have been signed by Howard Siemens, in his capacity as (i) Vice-President and Secretary of HyLife Foods Windom, LLC, (ii) Vice-President and Secretary

of Canwin Farms, LLC, and (iii) Secretary of Tritex International Inc. Mr. Siemens was appointed to his position with HyLife Foods Windom, LLC in May 2020, his position with Canwin Farms, LLC in June 2020, and his position with Tritex International Inc. in December 2019. Therefore, Mr. Siemens did not oversee the transactions and records prior to his appointment. In reviewing and signing the Schedules and Statements, Mr. Siemens has necessarily relied upon the efforts, statements and representations of various of Debtors' personnel and professionals. Mr. Siemens has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

Specific Disclosures Regarding the Schedules

Schedule A/B 1-2. Debtor does not retain petty cash. All cash of Debtors resides in bank accounts listed in Schedule A/B 3.

Schedule A/B 3. The bank account balances listed are as of April 26, 2023 for HyLife Foods Windom, LLC, Canwin Farms, LLC and Tritex International Inc.

Schedule A/B 6-9. In the books and records of Debtors, prepaid amounts are broken out into several categories but the underlying detail is not available. Accordingly, Debtors have presented these prepayments without this counterparty detail.

Schedule A/B 11. Accounts receivable are presented based on net book value as of April 26, 2023. Such accounts receivable have not been adjusted to reflect any counterclaims or setoffs that customers may assert.

Schedule A/B 18-26. The inventory reflects inventory listing information. Amounts presented represent balances as reflected in Debtors' books and records as of April 26, 2023. Debtors have used reasonable best efforts to identify all inventory counts but the dates were not available.

Schedule A/B 29. The Farm animals at CanWin are counted only at the end of the month. Therefore, we included the net book value of CanWin's farm animals per the trial balance as of March 31, 2023.

Schedule A/B 38 - 45. Office furniture, fixtures, and equipment reflect fixed asset listing information as of March 31, 2023, the date that the most recent trial balance is available.

Schedule A/B 50. Machinery, fixtures, and equipment reflect fixed asset listing balance information. Amounts presented represent balances as reflected in Debtors' books and records as of March 31, 2023, the date most recently available. While the Machinery, fixtures, and equipment were appraised at the end of calendar year 2022, it is difficult to tie the specific assets back to the balance sheet. Therefore, net book values were used in lieu of appraised values.

Schedule A/B 59 - 69. Debtors have used reasonable efforts to identify any trademarks, patents, business licenses, and intellectual property that are assets of Debtors. Exclusion of certain business licenses and intellectual property shall not be construed as an admission that such business licenses, customer lists, and mailing lists, and intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, Debtors reserve all rights with respect to the legal status of any and all intellectual property rights.

Schedule A/B - 72. HyLife Foods Windom, LLC and Canwin Farms, LLC are limited liability corporations. Therefore, the income and losses of these entities flow untaxed to its owner, Skyline International Inc. Skyline International Inc. is the corporate parent of these two entities and therefore reports the income and losses of those entities in its tax filings. Furthermore, Tritex International Inc does not file its own taxes. Non-debtor Skyline International Inc. files taxes on a consolidated basis with its corporate subsidiaries, including Tritex International Inc. Non-debtor Skyline International Inc. currently has a net operating loss primarily because of the losses HyLife Foods Windom, LLC has experienced. However, this is an asset of Skyline International Inc. and not reported on the Schedules.

Schedule D. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Notes or in the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents. Creditors' claims provided on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose is an open issue of fact.

Schedule E/F. Debtors have made reasonable efforts to report all priority and non-priority unsecured claims against Debtors on Schedule E/F based on Debtors' books and records as of the Petition Date. Debtors have listed all known taxing authorities for each Debtor. These tax claims are, or may in the future be, subject to audits, and Debtors are unable to determine with certainty the amount of the tax claims listed on Schedule E/F. In addition, there may be other contingent, unliquidated claims from state and local taxing authorities, not all of which are listed.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to Debtors. Amounts presented herein are based on Debtors' best efforts to determine amounts owed to creditors as of the Petition Date. Amounts owed to vendors for certain goods in transit which have not yet been received at

Debtors' facilities, or for services provided where invoices have not been received, may be understated due to lack of sufficient information.

Schedule E/F also contains information regarding pending litigation involving Debtors. However, certain omissions may have occurred. Certain pending litigation reflected as claims against a particular Debtor may relate to one or more of the other Debtors. The Debtors made reasonable efforts to accurately record any pending litigation in the Schedules and Statements of the Debtor that is the party to the litigation. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

Schedule E/F does not include certain deferred liabilities, accruals or general reserves. Such amounts are general estimates and do not represent specific claims as of the Petition Dates for each respective Debtor.

Schedule G. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. Despite reasonable best efforts, in some instances, Debtors may not have been able to identify which Debtor entity is party to a particular contract. In addition, certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one Debtor. Accordingly, Debtors have made their reasonable best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Contracts reflected on Schedule G do not reflect the impact of any counterparty's assertion of termination due to breach of contract or cessation of operations. Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is or is not an executory contract within the meaning of section 365 of the Bankruptcy Code. Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contract or agreement listed on Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement, if any) related to a creditor's claim.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry.

Certain of the contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, modified, amended, and/or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document

that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Schedule H. Debtors may not have identified certain guarantees associated with Debtors' executory contracts, unexpired leases, and other such agreements. Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or any scheduled guarantees are discovered to have expired or be unenforceable. In the ordinary course of their businesses, Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed and/or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 7, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. During the 90 day period prior to the Petition Date, disbursements made on account of multiple invoices may be reflected as a single payment. Furthermore, all payroll and insider related disbursements have been omitted from this list. In addition, all payments to insiders and bankruptcy professionals have been omitted from this list as such payments appear in response to Statement question 4 and Statement question 11, respectively.

Statement 4. For the purpose of this question, all payments are listed on the Statement of the Debtor that actually made the payment. Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals excluding compensation. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

All insider payments are included on Statement 4 and specifically excluded from Statement 3. The listing of a party as an Insider in the Schedules and Statements is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Statement 7. Debtors have used reasonable best efforts to identify all legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which Debtors were involved in any capacity within one year before the Petition Date. However, certain omissions may have occurred. The inclusion of any legal action in this question does not constitute an admission by Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount

and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

Statement 10. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 11. Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related to the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

Statement 22-24. The Debtors are not aware of any environmental litigation, notice from a governmental unit of potential environmental liability or violation of environmental law or sites where notice was provided to a governmental unit regarding any release of hazardous material.

Statement 26d. Over the prior two years, Debtors have provided their financial statements to various parties, including potential lenders, investors, vendors, government entities and other interested parties. No efforts were made to keep records of parties provided with this information.

Statement 29. Debtors have used reasonable best efforts to obtain the tenure of all former officers and directors. However, certain information was not available.

Statement 30. Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:

Debtor name: Tritex International Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-10520

☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
(Check all that apply)Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to _____

☐ Operating a business☐ Other: _____

\$ _____

For prior year:

From _____ to _____

☐ Operating a business☐ Other: _____

\$ _____

For the year before that:

From _____ to _____

☐ Operating a business☐ Other: _____

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to _____

\$ _____

For prior year:

From _____ to _____

\$ _____

For the year before that:

From _____ to _____

\$ _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 04/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ _____ _____	_____	\$ _____	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 04/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. SKYCAN LTD 5 FABAS STREET BOX 100 LA BROQUERIE MB R0A 0W0 CANADA	3/15/2023	\$41,291.49	PAYROLL PROCESSING REBILL TRANSACTION
Relationship to debtor			NON-DEBTOR AFFILIATE
Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.2. SKYCAN LTD 5 FABAS STREET BOX 100 LA BROQUERIE MB R0A 0W0 CANADA	3/15/2023	\$41,291.49	PAYROLL PROCESSING REBILL TRANSACTION
Relationship to debtor			NON-DEBTOR AFFILIATE
Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.3. SKYCAN LTD 5 FABAS STREET BOX 100 LA BROQUERIE MB R0A 0W0 CANADA	3/9/2023	\$72,178.29	PAYROLL PROCESSING REBILL TRANSACTION
Relationship to debtor			NON-DEBTOR AFFILIATE

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.4.	SKYCAN LTD 5 FABAS STREET BOX 100 LA BROQUERIE MB R0A 0W0 CANADA	3/9/2023	\$72,178.29	PAYROLL PROCESSING REBILL TRANSACTION
	Relationship to debtor			
	NON-DEBTOR AFFILIATE			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.5.	SKYCAN LTD 5 FABAS STREET BOX 100 LA BROQUERIE MB R0A 0W0 CANADA	1/25/2023	\$67,165.47	PAYROLL PROCESSING REBILL TRANSACTION
	Relationship to debtor			
	NON-DEBTOR AFFILIATE			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.6.	SKYCAN LTD 5 FABAS STREET BOX 100 LA BROQUERIE MB R0A 0W0 CANADA	12/6/2022	\$52,710.52	PAYROLL PROCESSING REBILL TRANSACTION
	Relationship to debtor			
	NON-DEBTOR AFFILIATE			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.7.	SKYCAN LTD 5 FABAS STREET BOX 100 LA BROQUERIE MB R0A 0W0 CANADA	10/14/2022	\$39,053.25	PAYROLL PROCESSING REBILL TRANSACTION
	Relationship to debtor			
	NON-DEBTOR AFFILIATE			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.8.	SKYCAN LTD 5 FABAS STREET BOX 100 LA BROQUERIE MB R0A 0W0 CANADA	8/10/2022	\$72,034.48	PAYROLL PROCESSING REBILL TRANSACTION
	Relationship to debtor			
	NON-DEBTOR AFFILIATE			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.9.	SKYCAN LTD 5 FABAS STREET BOX 100 LA BROQUERIE MB R0A 0W0 CANADA	5/25/2022	\$119,652.56	PAYROLL PROCESSING REBILL TRANSACTION
	Relationship to debtor			
	NON-DEBTOR AFFILIATE			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	_____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1.	_____	_____	_____	\$ _____

	_____	Last 4 digits of account number: XXXX- _____		

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. _____	_____	_____	☐ Pending
Case number	_____	_____	☐ On appeal
_____	_____	_____	☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
8.1. _____	_____	\$ _____
_____	Case title	Court name and address
_____	_____	_____
_____	Case number	_____
_____	_____	_____
_____	Date of order or assignment	_____
_____	_____	_____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.				\$
	Recipient's relationship to debtor 			

Part 5: **Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1. _____	\$ _____	_____	\$ _____

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.				\$
	Address			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1.				\$
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.				\$
	Address			
	Relationship to debtor			

Part 7:

Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address		Dates of occupancy	
14.1.		From	To

Part 8:

Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

15.1.	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider	How are records kept? Check all that apply: ☐ Electronically ☐ Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☒ No☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ None. Go to Part 10.☐ Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

☐ No☐ Yes. Fill in below.**Name of plan****Employer identification number of the plan**

EIN: ____ - ____ - ____

Has the plan been terminated?

☐ No☐ No

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ _____ _____	XXX- _____	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1. _____ _____ _____	_____ _____ _____	_____	☐ No ☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1. _____ _____ _____	_____ _____ _____	_____	☐ No ☐ Yes

Part 11:

Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.				\$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

	Case title	Court or agency name and address	Nature of the case	Status of case
22.1.				☐ Pending
	Case number			☐ On appeal
				☐ Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1.				

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1.				

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ _____ _____ _____	_____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. GINA NADEAU 5 FABAS ST LA BROQUERIE MB R0A 0W0 CANADA	From 5/2020 To Present
26a.2. JEFF KOOP 5 FABAS ST LA BROQUERIE MB R0A 0W0 CANADA	From 5/2020 To Present
26a.3. KEVIN FROESE 5 FABAS ST LA BROQUERIE MB R0A 0W0 CANADA	From 5/2020 To Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. _____ _____ _____ _____	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	DELOITTE LLP 2300-360 MAIN ST WINNIPEG MB R3C 3Z3 CANADA	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1.	SEE, GLOBAL NOTES

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1.			\$
	Name and address of the person who has possession of inventory records		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name and address	Position	Nature of any interest	% of interest, if any
28.1.	GRANT LAZARUK 5 RUE FABAS LA BROQUERIE MB R0A 0W0 CANADA	PRESIDENT & DIRECTOR	N/A	N/A
	Name and address	Position	Nature of any interest	% of interest, if any
28.2.	GUY BAUDY 5 RUE FABAS LA BROQUERIE MB R0A 0W0 CANADA	DIRECTOR	N/A	N/A
	Name and address	Position	Nature of any interest	% of interest, if any
28.3.	HOWARD SIEMENS 5 RUE FABAS LA BROQUERIE MB R0A 0W0 CANADA	DIRECTOR, SECRETARY	N/A	N/A

	Name and address	Position	Nature of any interest	% of interest, if any
28.4.	SKYLINE INTERNATIONAL INCORPORATED 5 RUE FABAS LA BROQUERIE MB R0A 0W0 CANADA	SOLE SHAREHOLDER	SHAREHOLDER	100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.1.	CLAUDE VIELFAURE Address Intentionally Omitted	FORMER DIRECTOR	N/A	From 5/15/2001 To 12/29/2019
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.2.	DENIS VIELFAURE Address Intentionally Omitted	FORMER DIRECTOR	N/A	From 5/15/2001 To 12/29/2019
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.3.	DONALD JANZEN Address Intentionally Omitted	FORMER DIRECTOR	N/A	From 5/15/2001 To 12/29/2019
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.4.	HENRY VAN DE VELDE Address Intentionally Omitted	FORMER DIRECTOR	N/A	From 6/1/2003 To 9/23/2014
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.5.	PAUL VIELFAURE Address Intentionally Omitted	FORMER DIRECTOR	N/A	From 5/15/2001 To 6/1/2003

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below

	Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1.	SEE, GLOBAL NOTES	\$ _____	_____	_____	_____
	Relationship to debtor	_____			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?☐ No☒ Yes. Identify below

Name of the parent corporation	Employer Identification number of the parent corporation
31.1. SKYLINE INTERNATIONAL, INC.	EIN: 42-1493679

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?☒ No☐ Yes. Identify below

Name of the pension fund	Employer Identification number of the pension fund
32.1. _____	EIN: ____ - ____ - ____ - ____ - ____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/25/2023
MM/DD/YYYY

✕

/s/ Howard Siemens

Signature of individual signing on behalf of debtor

Howard Siemens

Printed name

Secretary

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?



No



Yes