

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:

hhgregg, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-01302-RLM-11

(Jointly Administered)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR HEARING
ON MAY 1, 2017 AT 10:00 A.M.**

hhgregg, Inc. and its above-captioned affiliated debtors and debtors in possession (each, a “Debtor” and, collectively, the “Debtors”), by counsel, hereby submits this proposed agenda for the matter scheduled for hearing on May 1, 2017 at 10:00 a.m. (EDT) in Room 329, Birch Bayh Federal Building and U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204 (the “Hearing”). The debtors anticipate that the matters before the Court for the Hearing will take approximately 1 hour.

I. DIAL-IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-872-3603, passcode: 317-236-2120#.

NOTE: All callers will be muted by the Court. Those wishing to address the Court must press *6 to un-mute their phone, and then once again mute their phone by pressing #6. All callers must identify themselves and the party(ies) they represent when addressing the Court.

II. MATTERS SCHEDULED TO BE HEARD AT HEARING

1. Continued Hearing: Motion for Interim and Final Orders (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of Existing Secured Parties, and (D) Grant Adequate Protection to Existing Secured Parties; (II)

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: hhgregg, Inc. (0538); Gregg Appliances, Inc. (9508); and HHG Distributing LLC (5875). The location of the Debtors’ corporate headquarters is 4151 East 96th Street, Indianapolis, Indiana 46240.

Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); And (III) Granting Related Relief [18]

□ **Status:** Objection filed by U.S. Trustee [33] Objection filed by Creditor Electrolux North America, Inc. [269, 396, 549] Objection by Unsecured Creditor Committee with Declarations [311, 312, 579] Limited and Joinder Objection filed by Creditors Cincinnati Eastgate Exchange et al [346] Response in Opposition filed by Creditors Monster Cable Products et al [347] Limited Objection filed by Creditors Noble Properties [354] Joinder Objection filed by Creditor CBL & Associates Management [363] Limited and Joinder Objection filed by ARC ASANDSC001, LLC [364] Limited and Joinder Objection filed by Creditors DDR Corp. et al [367] Limited and Joinder Objection filed by Simon Property Group, Inc. [392] Limited Objection filed by Whirlpool Corp. [426] Joinder Objection filed by Kimco Realty Corp. [428] Limited and Joinder Objection filed by Creditor One Liberly Properties [486] Limited Objection filed by Creditor Haier US Appliance Solutions [601] Limited Objection filed by Creditors Cumberland Crossing, LLC [672] Response in Opposition to Supplemental Objection of Electrolux (re: Doc #549) [858] Response in Support of Motion for Post-Petition Financing [859]. **Going forward at the Hearing.**

2. Continued Hearing: Motion to Seal Portions of the of the Declaration of Stilian Morrison in Support of Objection to the Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors in Possession to Obtain Post-Petition Financing Pursuant to 11 U.S.C. 105, 362, 363, and 364 (II) Granting Liens and Superpriority Claims to Post-Petition Lenders Pursuant to 11 U.S.C. 364 and 507: (III) Authorizing the Use of Cash Collateral and Providing Adequate Protection to Prepetition Secured parties and Modifying the Automatic Stay Pursuant to 11 U.S.C. 361, 362, 363, and 364; and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(B) and (C) and Local Rule 4001-2 [309]

□ **Status:** Objection filed by U.S. Trustee [416]. **Going forward at the Hearing.**

III. NOTICE

The Debtors will serve this proposed hearing agenda on (i) the U.S. Trustee; (ii) counsel for the Official Committee of Unsecured Creditors, c/o Cathy Hershcopf, Cooley LLP, 1114 Avenue of the Americas, New York, NY 10036 (chershcopf@cooley.com) and Thomas C. Scherer, Bingham Greenebaum Doll LLP, 10 West Market Street, #2700, Indianapolis, IN 46204 (tscherer@bgdlegal.com); (iii) counsel to the Agent for the Debtors'

prepetition secured lenders and the lenders providing debtor in possession financing, c/o Sean M. Monahan, Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110 (smonahan@choate.com) and Jay Jaffe, Faegre Baker Daniels, LLP, 600 E. 96th Street, Suite 600, Indianapolis, IN 46240 (jay.jaffe@faegrebd.com); (iv) all parties that, as of the filing of this Agenda, have requested notice in this Chapter 11 case pursuant to Bankruptcy Rule 2002; and (v) each entity who has filed and served a court filing set to be heard at the Hearing.

Dated: April 30, 2017

Respectfully submitted,

MORGAN, LEWIS & BOCKIUS LLP

Neil E. Herman (admitted *pro hac vice*)
Rachel Jaffe Mauceri (admitted *pro hac vice*)
Katherine L. Lindsay (admitted *pro hac vice*)
101 Park Avenue
New York, New York 10178
Telephone: (212) 309-6000
Neil.Herman@morganlewis.com
Rachel.Mauceri@morganlewis.com
Katherine.Lindsay@morganlewis.com

-and-

/s/ Jeffrey A. Hokanson

ICE MILLER LLP

Jeffrey A. Hokanson (No. 14579-49)
Sarah L. Fowler (No. 30621-49)
One American Square, Suite 2900
Indianapolis, IN 46282-0200
Telephone: (317) 236-2100
Jeff.Hokanson@icemiller.com
Sarah.Fowler@icemiller.com

Proposed Counsel to the Debtors and Debtors in Possession