

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:

hhgregg, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-01302-RLM-11

(Jointly Administered)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR HEARING
ON MAY 25, 2017 AT 2:30 P.M.**

hhgregg, Inc. and its above-captioned affiliated debtors and debtors in possession (each, a “Debtor” and, collectively, the “Debtors”), by counsel, hereby submits this proposed agenda for the matter scheduled for hearing on May 25, 2017 at 2:30 p.m. (EDT) in Room 329, Birch Bayh Federal Building and U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204 (the “Hearing”). The debtors anticipate that the matters before the Court for the Hearing will take approximately 1 hour.

I. DIAL-IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-872-3603, passcode: 317-236-2120#.

NOTE: All callers will be muted by the Court. Those wishing to address the Court must press *6 to un-mute their phone, and then once again mute their phone by pressing #6. All callers must identify themselves and the party(ies) they represent when addressing the Court.

II. MATTERS SCHEDULED TO BE HEARD AT HEARING

1. Status Teleconference Hearing on Notice of Agreements to Assume and Assign Certain Unexpired Leases [628] [921].

- Status:** Objection filed by Creditor Bal Harbour Square, LLC [1029]. Motion to Strike Notice of Lease Determination or Toll Deadline to File by Creditor Bal Harbour Square, LLC [1026]. **Agreement reached between**

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: hhgregg, Inc. (0538); Gregg Appliances, Inc. (9508); and HHG Distributing LLC (5875). The location of the Debtors’ corporate headquarters is 4151 East 96th Street, Indianapolis, Indiana 46240.

parties. A Rejection Agreement will be filed regarding the subject lease with landlord Bal Harbour Square, LLC, a settlement agreement will be entered with respect to proposed Assumption and Assignment Agreement with proposed Assignee ALDI, and a global settlement agreement will be entered between the Debtors, the Committee, landlord and proposed assignee.

2. Continued Hearing on Notice of Agreements to Assume and Assign Certain Unexpired Leases [868].

Status: Objection filed by Creditor Potomac Festival II, LLC [992]. **Matter going forward at the Hearing.**

3. Continued Hearing on Notice of Agreements to Assume and Assign Certain Unexpired Leases [868].

Status: Objection filed by Creditor TKG Christiana Center, LLC [993]. **Objection has been resolved. Motion to approve Assignment and Assumption Order and proposed Order filed with the Court on 5/23/17 [1076].**

4. Continued Hearing on Notice of Agreements to Assume and Assign Certain Unexpired Leases [868].

Status: Objection filed by Creditor Kimco Realty Corporation [997]. **Objection has been resolved. Motion to approve Assignment and Assumption Order and proposed Order to be filed within five (5) business days.**

5. Continued Hearing on Notice of Agreements to Assume and Assign Certain Unexpired Leases [868].

Status: Objection filed by Creditor ShopCore Properties, LP [1028]. **Objection has been resolved. Motion to approve Assignment and Assumption Order and proposed Order filed with the Court on 5/24/17 [1084].**

III. NOTICE

The Debtors will serve this proposed hearing agenda on (i) the U.S. Trustee; (ii) counsel for the Official Committee of Unsecured Creditors, c/o Cathy Hershcopf, Cooley LLP, 1114 Avenue of the Americas, New York, NY 10036 (chershcopf@cooley.com) and Thomas C. Scherer, Bingham Greenebaum Doll LLP, 10 West Market Street, #2700,

Indianapolis, IN 46204 (tscherer@bgdlegal.com); (iii) counsel to the Agent for the Debtors' prepetition secured lenders and the lenders providing debtor in possession financing, c/o Sean M. Monahan, Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110 (smonahan@choate.com) and Jay Jaffe, Faegre Baker Daniels, LLP, 600 E. 96th Street, Suite 600, Indianapolis, IN 46240 (jay.jaffe@faegrebd.com); (iv) all parties that, as of the filing of this Agenda, have requested notice in this Chapter 11 case pursuant to Bankruptcy Rule 2002; and (v) each entity who has filed and served a court filing set to be heard at the Hearing.

Dated: May 25, 2017

Respectfully submitted,

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-and-

/s/ Jeffrey A. Hokanson _____

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