

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:

hhgregg, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-01302-RLM-11

(Jointly Administered)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR HEARING
ON JUNE 27, 2017 AT 1:30 P.M.**

hhgregg, Inc. and its above-captioned affiliated debtors and debtors in possession (each, a “Debtor” and, collectively, the “Debtors”), by counsel, hereby submits this proposed agenda for the matter scheduled for hearing on June 27, 2017 at 1:30 p.m. (prevailing Eastern Time) in Room 329, Birch Bayh Federal Building and U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204 (the “Hearing”). The debtors anticipate that the matters before the Court for the Hearing will take approximately 1 hour.

I. DIAL-IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-872-3603, passcode: 317-236-2120#.

NOTE: All callers will be muted by the Court. Those wishing to address the Court must press *6 to un-mute their phone, and then once again mute their phone by pressing #6. All callers must identify themselves and the party(ies) they represent when addressing the Court.

II. MATTERS SCHEDULED TO BE HEARD AT HEARING

1. Hearing: Motion to Sell Certain Intellectual Property Free and Clear of Liens, Claims Encumbrances, and other Interests and Granting Related Relief [1148].

Status: Objections due by 06/16/2017 by 5:00 P.M. EDT. Objection filed by Synchrony Bank [1192]. **Going forward at the Hearing.**

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: hhgregg, Inc. (0538); Gregg Appliances, Inc. (9508); and HHG Distributing LLC (5875). The location of the Debtors’ corporate headquarters is 4151 East 96th Street, Indianapolis, Indiana 46240.

2. Hearing on Motion for Authority Approving Key Employee Incentive Program [1163].

Status: Continued to July 12, 2017 at 1:30 p.m (prevailing Eastern Time) [1279].

3. Hearing: Amended Notice of Disposal of the Debtors' Remaining Real Property Leases Pursuant to the Lease Procedures Order [933].

Status: Objection filed by Creditor Geneva Commons (Geneva), LLC [1006]. **Going forward at the Hearing.**

4. Continued Hearing: Motion for Adequate Protection filed by Creditors Cumberland Crossing, LLC, Lloyd Crossing Shopping Center, LLC, Scatterfield Station, LLC, Don Throgmartin, Throgmartin 96th Street, LLC, WGT V, LLC [670].

Status: Objection filed by Debtor(s) [922]. **Motion withdrawn [1277].**

5. Any Other Matters Properly Before the Court.

III. NOTICE

The Debtors will serve this proposed hearing agenda on (i) the U.S. Trustee; (ii) counsel for the Official Committee of Unsecured Creditors, c/o Cathy Hershkopf, Cooley LLP, 1114 Avenue of the Americas, New York, NY 10036 (chershkopf@cooley.com) and Thomas C. Scherer, Bingham Greenebaum Doll LLP, 10 West Market Street, #2700, Indianapolis, IN 46204 (tscherer@bgdlegal.com); (iii) counsel to the Agent for the Debtors' prepetition secured lenders and the lenders providing debtor in possession financing, c/o Sean M. Monahan, Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110 (smonahan@choate.com) and Jay Jaffe, Faegre Baker Daniels, LLP, 600 E. 96th Street, Suite 600, Indianapolis, IN 46240 (jay.jaffe@faegrebd.com); (iv) all parties that, as of the filing of this Agenda, have requested notice in this Chapter 11 case pursuant to Bankruptcy Rule 2002; and (v) each entity who has filed and served a court filing set to be heard at the Hearing.

Dated: June 27, 2017

Respectfully submitted,

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