

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION**

In re:

hhgregg, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-01302-JJG-11

(Jointly Administered)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR HEARING  
ON NOVEMBER 6, 2017 AT 1:30 P.M.**

hhgregg, Inc. and its above-captioned affiliated debtors and debtors in possession (each, a “Debtor” and, collectively, the “Debtors” ), by counsel, hereby submits this proposed agenda for the matter scheduled for hearing on November 6, 2017 at 1:30 p.m. (prevailing Eastern Time) in Room 311, Birch Bayh Federal Building and U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204 (the “Hearing”). The debtors anticipate that the matters before the Court for the Hearing will take approximately 2 hours.

**I. DIAL-IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-872-3603, passcode: 317-236-2120#.

**NOTE:** All callers will be muted by the Court. Those wishing to address the Court must press \*6 to un-mute their phone, and then once again mute their phone by pressing #6. All callers must identify themselves and the party(ies) they represent when addressing the Court.

**II. MATTERS SCHEDULED TO BE HEARD AT HEARING**

**Lead Bankruptcy Case: 17-01302-JJG-11**

1. Hearing on Motions for Order Requiring Payment of Tax Obligations Under 11 U.S.C. § 365(d)(3) filed by Scatterfield Station, LLC, Don

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: hhgregg, Inc. (0538); Gregg Appliances, Inc. (9508); and HHG Distributing LLC (5875). The location of the Debtors’ corporate headquarters is 755 W. Carmel Drive, Suite 207, Carmel, IN 46032.

Throgmartin, WGTV, LLC and Throgmartin 96<sup>th</sup> Street, LLC [1692, 1694, 1696, 1698].

□ **Status:** Objections filed by Debtor [1772, 1773, 1774, 1775]. **Parties agreed to continuance with motion to be filed.**

**Adversary Case: 17-50098**

2. Continued Hearing re: Plaintiff's Motion For Extension Of Time To Respond To Defendant Wells Fargo Bank, N.A.'s Motion For Partial Summary Judgment [130].

□ **Status:** Objections filed by Wells Fargo Bank, N.A. [133], and Joinder Objections by Defendants Gregg Appliances, Inc., HHG Distributing LLC, hhgregg, Inc. [135] and Defendant, GACP Finance Co., LLC [137]. **Going forward at the Hearing.**

3. Any Other Matters Properly Before the Court.

**III. NOTICE**

The Debtors will serve this proposed agenda on: (i) the U.S. Trustee; (ii) counsel for the Official Committee of Unsecured Creditors; (iii) counsel for Wells Fargo Bank, National Association, as Agent for the Debtors' prepetition secured lenders and the lenders providing debtor in possession financing; (iv) counsel for GACP Finance Co., LLC, as FILO Agent; (v) all parties that, as of the filing of this proposed agenda, have requested notice in this Chapter 11 case pursuant to Bankruptcy Rule 2002; and (vi) each party (or counsel for such party) who has filed and served a court filing scheduled to be heard at the Hearing.

Dated: November 3, 2017

Respectfully submitted,

**MORGAN, LEWIS & BOCKIUS LLP**  
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-and-

/s/ Jeffrey A. Hokanson \_\_\_\_\_

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*Counsel to the Debtors and Debtors in Possession*

**CERTIFICATE OF SERVICE**

I hereby certify that on November 3, 2017, I electronically filed the foregoing. Notice of this filing will be sent to the parties who have requested to receive notice through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

I further certify that on November 3, 2017, a copy of the foregoing was mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

N/A

/s/ Jeffrey A. Hokanson \_\_\_\_\_

Jeffrey A. Hokanson