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11 **UNITED STATES BANKRUPTCY COURT**  
12 **EASTERN DISTRICT OF CALIFORNIA**  
13 **FRESNO DIVISION**

14 In re:

Case No. 1:26-bk-10978

15 HRONIS, INC., a California corporation,  
16 et al.,

Chapter 11

SE-12

17 Debtors in Possession

(Jointly Administered with Case Nos. 1:26-bk-10979, 1:26-bk-10980, 1:26-bk-10981, 1:26-bk-10982, 1:26-bk-10983, 1:26-bk-10984, 1:26-bk-10986, 1:26-bk-10987, and 1:26-bk-10988)

18 Affects:

- 19  ALL DEBTORS
- 20  HRONIS, INC., a California corporation
- 21  HRONIS CAPITAL ASSETS, LP, a California limited partnership
- 22  HRONIS CAPITAL MANAGEMENT, LLC, a California limited liability company
- 23  HRONIS CITRUS, LLC, a California limited liability company
- 24  HRONIS FARMING, LP, a California limited partnership
- 25  HRONIS FRUIT COMPANY LLC, a California limited liability company
- 26  HRONIS LAND COMPANY, a California general partnership

**NOTICE OF HEARING ON DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) APPROVING BIDDING PROCEDURES; (II) APPROVING FORM OF ASSET PURCHASE AGREEMENT; (III) APPROVING BID PROTECTIONS; (IV) APPROVING FORM OF NOTICE OF AUCTION AND SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS; (V) ESTABLISHING CERTAIN ASSUMPTION AND ASSIGNMENT PROCEDURES; (VI) AND GRANTING RELATED RELIEF**

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- HRONIS RANCH, LLC, a California limited liability company
- HRONIS RESOURCE MANAGEMENT, LLC, a California limited liability company
- THE HRONIS FAMILY LIMITED PARTNERSHIP, a California limited partnership

Date: April 7, 2026  
 Time: 9:30 a.m.  
 Place: U.S. Bankruptcy Court  
 2500 Tulare Street  
 Fresno, CA 93721  
 Courtroom 13 (5<sup>th</sup> Floor)  
 Judge: Hon. René Lastreto II

**PLEASE TAKE NOTICE THAT** the above-captioned Debtors hereby give notice of the hearing on the Debtors’ *Motion for Entry of an Order (I) Approving Bidding Procedures; (II) Approving Form of Asset Purchase Agreement; (III) Approving Bid Protections; (IV) Approving Form of Notice of Auction and Sale of Substantially All of the Debtors’ Assets; (V) Establishing Certain Assumption and Assignment Procedures; (VI) and Granting Related Relief* (the “Bidding Procedures Motion”) to be held at the above-stated date, time and place.

**PLEASE TAKE FURTHER NOTICE THAT** by way of the Bid Procedures Motion, the Debtors seek an order establishing procedures in connection with a potential sale of substantially all of the Debtors’ assets, including the following proposed dates and deadlines:

Deadline	Date
Deadline to mail Sale Notice and Contract Notice	<b>Within 5 business days following entry of the Bidding Procedures Order</b>
Sale Objection Deadline and Contract Objection Deadline <sup>1</sup>	<b>4:00 p.m. (PT) 21 days following mailing of the Sale Notice and Contract Notice</b>
Bid Deadline	<b>May 22, 2026, at 5:00 p.m. (PT)</b>
Deadline for Debtors to Designate Qualifying Bids and Baseline Bid	<b>May 25, 2026</b>
Auction	<b>May 27, 2026, commencing at 10:00 a.m. (PT)</b>
Deadline to File and Serve Notice of	<b>As soon as practicable after</b>

<sup>1</sup> The Sale Objection Deadline and Contract Objection Deadline apply to all objections to the sale of the Business and the assumption and assignment of the Assumed Contracts (including adequate assurance of future performance by the Stalking Horse Bidder), with the exception of objections related to adequate assurance of future performance by a Successful Bidder other than the Stalking Horse Bidder.

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Successful Bidder	<b>completion of the Auction</b>
Adequate Assurance Objection Deadline for any Successful Bidder other than the Stalking Horse Bidder	<b>June 1, 2026, at noon (PT)</b>
Debtors' Deadline to Reply to Sale Objections (other than Adequate Assurance Objections)	<b>June 1, 2026, at noon (PT)</b>
Sale Hearing (subject to Court availability)	<b>On or before June 4, 2026, at 10:00 a.m. (PT)</b>
Sale Closing (anticipated)	<b>On or before two business days after the satisfaction of all conditions to closing, unless otherwise waived by Buyer.</b>

**PLEASE TAKE FURTHER NOTICE THAT** by way of the Bid Procedures Motion, the Debtors also seek an order (i) granting the proposed stalking horse bidder, Conterra Agricultural Capital, LLC, certain bid protections including an expense reimbursement of up to 1% of the proposed purchase price of approximately \$110,000,000, and (ii) establishing an initial overbid amount and other bid protections.

**PLEASE TAKE FURTHER NOTICE THAT** any objections to the relief sought in the Bidding Procedures Motion shall be filed with the Court no later than March 27, 2026, and any replies in support of the Bidding Procedures Motion shall be filed with the Court no later than April 3, 2026.

**PLEASE TAKE FURTHER NOTICE THAT** the failure to file a written opposition to the Bidding Procedures Motion may result in the Bidding Procedures Motion being resolved without oral argument and the striking of an untimely written opposition.

**PLEASE TAKE FURTHER NOTICE THAT** respondents can determine whether the matter has been resolved without oral argument or whether the Court has issued a tentative ruling, and can view any pre-hearing dispositions by checking the Court's website at [www.caeb.uscourts.gov](http://www.caeb.uscourts.gov) after 4:00 P.M. the day before the hearing, and that parties appearing telephonically must view the pre-hearing dispositions prior to the hearing.

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**PLEASE TAKE FURTHER NOTICE THAT** parties who wish to appear at the hearing

via ZoomGov may find instructions for doing so at

<https://www.caeb.uscourts.gov/Calendar/CourtAppearances>

Parties who wish to appear via ZoomGov must sign up for remote appearances no later than 4:00 p.m. the day before the hearing. Additional information regarding appearance instructions is located on the Hon. Judge Lastreto’s webpage at <https://www.caeb.uscourts.gov/Judges/Lastreto>.

Dated: March 20, 2026

SAUL EWING LLP

By: /s/ Zev Shechtman  
ZEV SHECHTMAN  
Proposed Attorneys for Hronis, Inc. and affiliated  
Debtors and Debtors in Possession

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