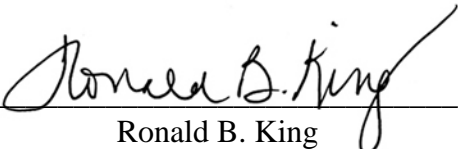




The relief described hereinbelow is SO ORDERED.

Signed March 09, 2016.


Ronald B. King
Chief United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re: § Chapter 11
BUFFETS, LLC, *et al.*¹ §
Debtors. § Case No. 16-50557-rbk
§
§ Jointly Administered

**ORDER GRANTING IN PART DEBTORS' EMERGENCY MOTION
(I) AUTHORIZING THE DEBTORS TO FILE A CONSOLIDATED LIST OF THE 30
LARGEST UNSECURED CREDITORS, (II) AUTHORIZING
THE DEBTORS TO REDACT CERTAIN PERSONAL IDENTIFICATION
INFORMATION FOR INDIVIDUAL CREDITORS, AND (III) APPROVING
THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE
COMMENCEMENT OF THE CHAPTER 11 CASES AND OTHER INFORMATION**

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") authorizing the

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Buffets, LLC (2294); Hometown Buffet, Inc. (3002); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); and Tahoe Joe's Inc. (7129). The address for all of the Debtors is 120 Chula Vista Drive, Hollywood Park, Texas 78232.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

Debtors to file a consolidated list of the 30 largest general unsecured creditors in lieu of submitting creditor lists for each Debtor, and approving the form and manner of notice of commencement of these chapter 11 cases and the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and being advised that Debtors' withdraw their request to redact personal identification information for individual creditors; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted in part as set forth herein.
2. The Debtors are authorized to file a consolidated Top 30 List.
3. The Debtors are authorized to serve the Notice of Commencement, substantially in the form attached hereto as Exhibit 1, to all parties in interest in accordance with Bankruptcy Rule 2002. Service of the Notice of Commencement shall be deemed adequate and sufficient

notice of: (a) the commencement of these chapter 11 cases; and (b) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.

4. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

###

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PROPOSED COUNSEL FOR DEBTORS
AND DEBTORS-IN-POSSESSION

Exhibit 1

Proposed Notice of Commencement

Information to identify the case:

Debtor: **Buffets, LLC, et al.** EIN: **__ - __ 2294**
 United States Bankruptcy Court for the Western District of Texas Date case filed for chapter 11 **03/07/2016**
Case Number: 16-____(____)

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name

Jointly Administered Cases	Case No.	Tax ID.
Buffets, LLC	16-_____	__ - 2294
Hometown Buffet, Inc.	16-_____	__ - 3002
OCB Restaurant Company, LLC	16-_____	__ - 7607
OCB Purchasing, Co.	16-_____	__ - 7610
Ryan's Restaurant Group, LLC	16-_____	__ - 7895
Fire Mountain Restaurants, LLC	16-_____	__ - 8003
Tahoe Joe's, Inc.	16-_____	__ - 7129

2. All other names used in the last 8 years

Buffets, Inc., Country Buffet, Fire Mountain, Fire Mountain Restaurant, Inc., Granny's, HomeTown Buffet, JJ North's Grand Buffet, OCB Restaurant Co., Old Country Buffet, Ovation Brands, Roadhouse Grill, Ryan's, Ryan's Family Steakhouse, Soup 'N Salad Unlimited, Tahoe Joe's, Tahoe Joe's Famous Steakhouse, Tahoe Joe's Merger Company, Inc., Tahoe Joe's Steakhouse

3. Address 120 Chula Vista Drive, Hollywood Park, Texas 78232

4. Debtor's attorney

AKERMAN LLP	AKERMAN LLP
David W. Parham	Andrea Hartley
John E. Mitchell	Esther A. McKean
2001 Ross Avenue, Suite 2550	Amy M. Leitch
Dallas, TX 75201	Three Brickell City Centre
Telephone: (214) 720-4300	98 Southeast Seventh Street
Facsimile: (214) 981-9339	Miami, FL 33131
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	Andrea.hartley@akerman.com
	Esther.mckean@akerman.com
	Amy.leitch@akerman.com

For more information, see page 2 »

Debtor **Buffets, LLC, et al.**

Case number **16-**_____

<p>5. Bankruptcy clerk's office</p> <p>Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.</p>	<p>615 E. HOUSTON STREET, ROOM 597 SAN ANTONIO, TX 78205</p>	<p>Hours open</p> <p>Contact phone</p>	<p>Monday – Friday 8:00 AM – 4:00 PM</p> <p>(210) 472-6720</p>
<p>6. Meeting of creditors</p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>_____ at _____ Date Time</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Location:</p>	<p>San Antonio Room 333, U.S. Post Office Bldg., 615 E. Houston St., San Antonio, TX 78205</p>
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • you file a proof of claim in a different amount; or • you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>		
<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p>Deadline for filing the complaint: [month/day/year]</p>		
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>		
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>		
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>		