

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW HAMPSHIRE**

In re:)	Chapter 11
)	
The Prospect-Woodward Home)	Case No. 21-10523-BAH
dba Hillside Village,)	
)	
Debtor. ¹)	
)	

NOTICE OF HEARING

PLEASE TAKE NOTICE that on August 30, 2021, the above-captioned debtor (the “Debtor”) filed the *Motion of the Debtor for Entry of (I) An Order (A) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtor’s Assets, (B) Approving the Form and Manner of Notice Thereof, (C) Authorizing the Debtor to Enter into the Stalking Horse Agreement, (D) Authorizing Payment of the Stalking Horse Payment as an Administrative Expense, (E) Scheduling an Auction and Sale Hearing, (F) Approving Procedures for the Assumption and Assignment of Contracts, and (E) Granting Related Relief; and (II) An Order (A) Approving the Asset Purchase Agreement Between the Debtor and the Successful Bidder, (B) Authorizing the Sale of Substantially All of the Debtor’s Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, (C) Authorizing the Assumption and Assignment of Contracts, and (D) Granting Related Relief* [Docket No. 10] (the “Bid Procedures Motion”) with the United States Bankruptcy Court for the District of New Hampshire (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that a hearing on the Bid Procedures Motion has been scheduled for **September 17, 2021 at 1:30 p.m. (prevailing Eastern Time)** before the Honorable Bruce A. Harwood at the United States Bankruptcy Court for the District of New Hampshire, 55 Pleasant Street, Suite 2300, Concord, New Hampshire 03301 (the “Hearing”).² Pursuant to the Court’s *Fourteenth General Order Regarding Court Operations Under the Exigent Circumstances Created by COVID-19*, the Hearing will be conducted by videoconference. Instructions for participation at the Hearing will be distributed prior to the Hearing.

PLEASE TAKE FURTHER NOTICE that objections to the Bid Procedures Motion must be filed no later than **September 13, 2021** with the with the Clerk, United States Bankruptcy Court, Warren B. Rudman U.S. Courthouse, 55 Pleasant Street, Room 200, Concord, New Hampshire 03301, with a copy to the undersigned at the address set forth below, to the United States Trustee, the chapter 11 trustee, if applicable, and to all other interested parties, and a certificate of such action must be filed with the clerk. If you file an objection, you must also appear at the hearing on the date and time set forth above.

¹ The last four digits of the Debtor’s federal taxpayer identification are 2146. The address of the Debtor’s headquarters is 95 Wyman Road, Keene, New Hampshire 03431.

² The Debtor is only seeking approval of **Exhibit A** to the Bid Procedures Motion at the Hearing, not the approval of a sale pursuant to Bankruptcy Code section 363.

PLEASE TAKE FURTHER NOTICE that all pleadings filed in the chapter 11 case are available for free at <https://www.donlinrecano.com/hvk>.

Dated: September 3, 2021

/s/ Stephen J. Astringer

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