

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW HAMPSHIRE**

In re:	)	Chapter 11
	)	
The Prospect-Woodward Home	)	Case No. 21-10523-BAH
dba Hillside Village,	)	
	)	
Debtor. <sup>1</sup>	)	
	)	

**NOTICE OF CANCELLATION OF THE AUCTION AND  
DESIGNATION OF THE STALKING HORSE AS SUCCESSFUL BIDDER**

**PLEASE TAKE NOTICE** that pursuant to the *Order (A) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtor's Assets, (B) Approving the Form and Manner of Notice Thereof, (C) Authorizing the Debtor to Enter into the Stalking Horse Agreement, (D) Authorizing Payment of the Stalking Horse Payment as an Administrative Expense, (E) Scheduling an Auction and a Sale Hearing, (F) Approving Procedures for the Assumption and Assignment of Contracts, and (G) Granting Related Relief* [Docket No. 206] (the "Bid Procedures Order"),<sup>2</sup> (i) the bidding deadline was October 29, 2021 at 4:00 p.m. (prevailing Eastern Time); (ii) in the event the Debtor received one or more Qualified Bids, the Auction would be held on November 3, 2021 at 4:00 p.m. (prevailing Eastern Time), but if Debtor did not receive at least two Qualified Bids, the Auction may be cancelled.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Bid Procedures Order, Covenant Living Services ("Covenant") was designated as the Stalking Horse and considered to be a Qualified Bid.

**PLEASE TAKE FURTHER NOTICE** that no other Qualified Bids were received. **As such, the Auction will not be held and is hereby cancelled.**

**PLEASE TAKE FURTHER NOTICE** that Covenant is therefore deemed to be the Successful Bidder.

**PLEASE TAKE FURTHER NOTICE** that the Sale Hearing will be held on November 8, 2021 at 9:30 a.m. (prevailing Eastern Time) by videoconference.

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<sup>1</sup> The last four digits of the Debtor's federal taxpayer identification are 2146. The address of the Debtor's headquarters is 95 Wyman Road, Keene, New Hampshire 03431.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bid Procedures Order.

**PLEASE TAKE FURTHER NOTICE** that all pleadings filed in the chapter 11 case are available free of charge at <https://www.donlinrecano.com/hvk>.

Dated: November 1, 2021

/s/ Stephen J. Astringer

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