

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW HAMPSHIRE**

In re:)	Chapter 11
)	
The Prospect-Woodward Home)	Case No. 21-10523-BAH
dba Hillside Village,)	
)	
Debtor. ¹)	
)	

**NOTICE OF ORDER (I) APPROVING THE ADEQUACY OF THE DISCLOSURES IN
THE DISCLOSURE STATEMENT ON AN INTERIM BASIS, (II) SCHEDULING THE
CONFIRMATION HEARING AND DEADLINE FOR FILING OBJECTIONS, (III)
ESTABLISHING PROCEDURES FOR THE SOLICITATION AND TABULATION OF
VOTES TO ACCEPT OR REJECT THE PLAN, (IV) APPROVING THE FORM OF
BALLOT AND SOLICITATION PACKAGE, AND (V) APPROVING THE NOTICE
PROVISIONS**

**YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN,
INCLUDING THE TERMS OF THE RELEASE, EXCULPATION, AND INJUNCTION,
AS YOUR RIGHTS MAY BE AFFECTED.**

**BY ORDER OF THE COURT, TO ALL PARTIES IN INTEREST, PLEASE TAKE
NOTICE THAT:**

1. Filing of the Plan and Disclosure Statement. On March 14, 2022, the above-captioned debtor and debtor in possession (the “Debtor”) filed the *Amended Chapter 11 Plan of the Prospect-Woodward Home dated March 14, 2022* [Docket No. 426] (the “Plan”) and the *Disclosure Statement for Amended Chapter 11 Plan of the Prospect-Woodward Home dated March 14, 2022* [Docket No. 427] (the “Disclosure Statement”).²

2. Interim Approval and Procedures Order. On March 16, 2022, the Court entered the *Order (I) Approving the Adequacy of the Disclosures in Disclosure Statement on an Interim Basis, (II) Scheduling the Confirmation Hearing and Deadline for Filing Objections, (III) Establishing Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan, (IV) Approving the Form of Ballot and Solicitation Package, and (V) Approving the Notice Provisions* [Docket No. 429] (the “Interim Approval and Procedures Order”). The Interim Approval and Procedures Order, among other things, conditionally approved Disclosure Statement for solicitation purposes only.

¹ The last four digits of the Debtor’s federal taxpayer identification are 2146. The address of the Debtor’s headquarters is 95 Wyman Road, Keene, New Hampshire 03431.

² Capitalized terms used or not otherwise defined shall have the meanings ascribed to them in the Plan and Disclosure Statement.

3. Combined Hearing. Pursuant to the Interim Approval and Procedures Order, a combined hearing on final approval and Confirmation of the Plan and Disclosure Statement (the “Combined Hearing”) will be held on May 5, 2022 at 9:00 a.m. (prevailing Eastern Time). The Combined Hearing may be continued from time to time by way of announcement of such continuances in open court, without further notice to the parties in interest.

4. Objections to Confirmation. Objections, if any, to the adequacy of the disclosures in the Disclosure Statement, or Confirmation of the Plan, must be filed and served by April 14, 2022 at 4:00 p.m. (prevailing Eastern Time (the “Objection Deadline”). Objections must: (a) be in writing; (b) comply with the Bankruptcy Code, Bankruptcy Rules, and Local Rules; (c) state the name and address of the objecting party and the amount and nature of the Claim or Interest asserted by such party against the Debtor, its estate, or property; (d) state with particularity the basis and nature of any objection to the Plan; and (e) be filed with the Court and served before the Objection Deadline on the following parties (collectively, the “Notice Parties”): (a) counsel for the Debtor, (i) Polsinelli PC, 600 Third Avenue, 42nd Floor, New York, New York 10016, Attn: Jeremy R. Johnson (jeremy.johnson@polsinelli.com) and Attn: Stephen J. Astringer (sastringer@polsinelli.com), and (ii) Hinckley, Allen & Snyder LLP, 650 Elm Street, Manchester, New Hampshire 03101, Attn: Daniel M. Deschenes (ddeschenes@hinckleyallen.com) and 28 State Street, Boston, Massachusetts 02109, Attn: Jennifer V. Doran (jdoran@hinckleyallen.com); (b) counsel for the Bond Trustee, Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., One Financial Center, Boston, Massachusetts 02111, Attn: Daniel S. Bleck (dsbleck@mintz.com) and Eric Blythe (erblythe@mintz.com); (c) counsel for the Committee, (i) Perkins Coie LLP, 131 S. Dearborn Street, Suite 1700, Chicago, Illinois 60603, Attn: Eric E. Walker (ewalker@perkinscoie.com), and (ii) McLane Middleton, 900 Elm Street, Manchester, New Hampshire 03101, Attn: Joseph A. Foster (joe.foster@mcclane.com); (d) the Office of the United States Trustee for the District of New Hampshire, James C. Cleveland Building, 53 Pleasant Street, Suite 2300, Concord, NH 03301, Attn: Kimberly Bacher (Kimberly.Bacher@usdoj.gov); and (e) the Clerk of the Bankruptcy Court for the District of New Hampshire.

5. Voting Procedures. Holders of Claims in Holders of Claims in Class 2 (Bond Claim), Class 3 (SBW Secured Claim), Class 4 (Mechanics Lienholder Claims), and Class 7 (Trade Claims) are impaired, and thus, entitled to vote to accept or reject the Plan (together, the “Voting Classes”). If you hold such a Claim, as of March 14, 2022 (the “Voting Record Date”), you will receive a Solicitation Package, which will include: (a) the Plan; (b) the Interim Approval and Procedures Order; (c) this Confirmation Hearing Notice; (d) a customized Ballot, which shall include voting instructions and a pre-addressed, postage prepaid return envelope; and (e) such other materials as the Court may direct.

6. Additional Information. For more information regarding the Solicitation Procedures, contact the Claims and Balloting Agent by: (a) emailing hvkinfo@donlinrecano.com; (b) writing Donlin, Recano & Company, Inc., Re: The Prospect-Woodward Home, P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219; or (c) calling (877) 739-9997. Please note that the Claims and Balloting Agent is not permitted to give legal advice.

7. Key Dates. The Interim Approval and Procedures Order contemplates the following key dates:

Voting Procedures Hearing Objection Deadline	February 23, 2022
Voting Procedures and Interim Disclosure Statement Hearing	March 7, 2022 at 1:00 p.m.
Voting Record Date	March 14, 2022
Solicitation Commencement Date	Within five business days after entry of the Interim Approval and Procedures Order.
Voting Deadline for the Plan	April 14, 2022 at 4:00 p.m.
Plan Objection Deadline	April 14, 2022 at 4:00 p.m.
Deadline to File Confirmation Brief and Other Evidence Supporting the Plan	April 21, 2022 at 4:00 p.m.
Deadline to File Voting Tabulation Affidavit	April 21, 2022
Combined Hearing	The Combined Hearing will commence on May 5, 2022 at 9:00 a.m.

8. Release, Exculpation, and Injunction Provisions in the Plan. Article IX of the Plan contains certain release, exculpation, and injunction provisions. These provisions may materially affect your rights. You should read the provisions contained in Articles IX of the Plan very carefully so that you understand how confirmation and consummation of the Plan will affect you and any claim, interest, right or action you may have against the Debtor. **THE PLAN WILL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTOR TO THE FULLEST EXTENT AUTHORIZED OR PROVIDED UNDER THE APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE AND BY ALL OTHER APPLICABLE LAW.**

Executed this 16th day of March, 2022
Topsfield, Massachusetts

/s/ Toby Shea

Toby Shea
Chief Restructuring Officer
The Prospect-Woodward Home