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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW HAMPSHIRE

In re:)	Chapter 11
The Prospect-Woodward Home,)	Case No. 21-10523
The Prospect-Woodward Home,)	Case 140. 21-10323
Debtor. ¹)	
)	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 2, 2021 AT 12:30 P.M. (EST)

MATTERS TO BE HEARD

1. Amended Emergency *Ex Parte* Motion of Debtor for entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Setting a Final Hearing, and (V) Granting Related Relief [Docket No. 25; Filed: 08/31/2021]

Status: This matter will go forward.

2. Emergency *Ex Parte* Motion of Debtor for an Order Authorizing the Retention and Appointment of Donlin, Recano & Company, Inc. as Claims, Noticing, Solicitation, and Administrative Agent for the Debtor. [Docket No. 28; Filed: 08/31/2021]

Status: This matter will go forward.

3. Emergency *Ex Parte* Motion of Debtor for Entry of an Order Extending the Deadline to File Schedules of Assets and Liabilities and Statement of Financial Affairs [Docket No. 15; Filed: 08/30/2021]

<u>Status</u>: This matter will go forward.

4. Emergency *Ex Parte* Motion of Debtor for Entry of Interim and Final Orders (I) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service, (II) Approving the Debtor's Proposed Adequate Assurance of Payment of Post-Petition Services, and (III) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment [Docket No.16; Filed: 08/30/2021]

<u>Status</u>: This matter will go forward on an interim basis.

¹ The last four digits of the Debtor's federal taxpayer identification are 2146. The address of the Debtor's headquarters is 95 Wyman Road, Keene, New Hampshire 03431.

5. Emergency *Ex Parte* Motion of Debtor for Entry of Interim and Final Orders (I) Authorizing Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with, Various Insurance Policies, (II) Authorizing banks to Honor and Process checks and Electronic Transfer Requests related Thereto, and (III) Preventing Insurance Companies from Giving any Notice of termination or Otherwise Modifying any Insurance Policy Without Obtaining Relief from the Automatic Stay [Docket No. 17; Filed: 08/30/2021]

Status: This matter will go forward on an interim basis.

6. Emergency *Ex Parte* Motion of Debtor for Entry of Interim and Final Orders Authorizing (I) Payment of Certain Employee Compensation and Benefits and (II) Maintenance and continuation of Such Benefits and Other Employee related Programs. [Docket No. 12; Filed: 08/30/2021]

Status: This matter will go forward on an interim basis.

7. Emergency *Ex Parte* Motion of Debtor for entry of Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, and (II) Authorizing Continuation of Existing Deposit Practices [Docket No. 18; Filed: 08/30/2021]

<u>Status</u>: This matter will go forward on an interim basis.

8. Emergency *Ex Parte* Motion of Debtor for Entry of an Order Authorizing Procedures to Maintain and Protect Confidential Resident Information [Docket No. 23; Filed: 08/30/2021]

Status: This matter will go forward.

9. Emergency *Ex Parte* Motion of Debtor for Entry of an Order Authorizing Debtor to Maintain Escrow Arrangements in the Ordinary Course and Refund Certain Resident Deposits [Docket No. 21; Filed: 08/30/2021]

<u>Status</u>: This matter will go forward.

Dated: August 31, 2021

/s/ Owen R. Graham

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