

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW HAMPSHIRE**

In re:)	Chapter 11
)	
The Prospect-Woodward Home)	Case No. 21-10523-BAH
dba Hillside Village,)	
)	
Debtor. ¹)	
)	

**NOTICE OF FINDINGS OF FACT, CONCLUSIONS OF LAW, AND
ORDER CONFIRMING THE AMENDED CHAPTER 11 PLAN OF THE
PROSPECT-WOODWARD HOME DATED MARCH 14, 2022**

PLEASE TAKE NOTICE that an order (the “Confirmation Order”) of the Honorable Bruce A. Harwood, United States Bankruptcy Judge for the District of New Hampshire, confirming and approving the and approving the *Amended Chapter 11 Plan of the Prospect-Woodward Home dated March 14, 2022* [Docket No. 426] (including all exhibits thereto and as the same may be amended, modified, or supplemented from time to time, the “Plan”) was entered on May 9, 2022 [Docket No. 502].

PLEASE TAKE FURTHER NOTICE that all conditions precedent to effectiveness pursuant to Article VIII of the Plan have been satisfied or waived. Therefore, May 23, 2022, is the Effective Date of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on, among others, the Debtor, all Holders of Claims and Interests (irrespective of whether such Claims are impaired under the Plan or whether the Holders of such Claims have voted to accept or reject the Plan), and any and all non-Debtor parties to executory contracts and unexpired leases with the Debtor, as provided in the Plan.

PLEASE TAKE FURTHER NOTICE that all final requests for payment of Professional Fee Claims (the “Final Fee Applications”) must be filed no later than July 7, 2022 (*i.e.*, 45 days after the Effective Date). The procedures for processing Final Fee Applications are set forth in the Plan. If a Professional does not timely submit a Final Fee Application, such Professional shall be forever barred from seeking payment of such Professional Fee Claim from the Debtor, the Post-Effective Date Debtor, or its Estate.

PLEASE TAKE FURTHER NOTICE that requests for payment of Administrative Claims (other than Professional Fee Claims) against the Debtors that arose, accrued or otherwise became due and payable at any time on or after August 30, 2021 but on or before the Effective Date (the “Administrative Claims Period”) must be filed with the Bankruptcy Court and served on the Debtor or Post-Effective Date Debtor, as applicable, no later than no later than June 22, 2022 (*i.e.*, 30 days after the Effective Date) (the “Administrative Claims Bar Date”). Holders of

¹ The last four digits of the Debtor’s federal taxpayer identification are 2146. The address of the Debtor’s headquarters is 95 Wyman Road, Keene, New Hampshire 03431.

Administrative Claims that arose, accrued, or otherwise became due during the Administrative Claims Period that do not file requests for the allowance and payment thereof on or before the Administrative Claims Bar Date shall forever be barred from asserting such Administrative Claims against the Debtor or the Post-Effective Date Debtor. Unless the Debtor, the Post-Effective Date Debtor, or any other party in interest objects to an Administrative Claim by the Claims Objection Deadline, such Administrative Claim shall be deemed Allowed in the amount requested. In the event that the Debtor, the Post-Effective Date Debtor or any other party in interest objects to an Administrative Claim, and the Administrative Claim is not otherwise resolved, the Bankruptcy Court shall determine the Allowed amount of such Administrative Claim.

PLEASE TAKE FURTHER NOTICE that as set forth in Article IV of the Plan, all Executory Contracts and Unexpired Leases which have not been assumed are rejected as of the Effective Date. If the rejection by the Debtor, pursuant to the Plan, of an Executory Contract or Unexpired Leases gives rise to a Claim, a Proof of Claim must be filed with Donlin Recano & Company, Inc., the Debtor's claims agent, as follows: (a) electronically through DRC's website at: <https://www.donlinrecano.com/Clients/hvk/FileClaim>; (b) by U.S. Mail at: Donlin, Recano & Company, Inc., Re: The Prospect-Woodward Home, P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219; or (c) by hand delivery at Donlin, Recano & Company, Inc., Re: The Prospect-Woodward Home, 6201 15th Avenue, Brooklyn, NY 11219 by no later than June 22, 2022, (*i.e.*, 30 days after the Effective Date). Please note that the Claims Agent is not permitted to give legal advice. Any Proofs of claim not filed and served within such time periods will be forever barred from assertion against the Debtor, the Post-Effective Date Debtor and its Estate.

PLEASE TAKE FURTHER NOTICE that copies of the Plan can be obtained from Donlin, Recano & Company, Inc. by: (a) download electronic copies at no charge through the Case Website, <https://www.donlinrecano.com/Clients/hvk>, maintained by Claims and Balloting Agent; (b) at no charge by writing to the Claims and Balloting Agent at hvkinfo@donlinrecano.com; (c) by calling the Claims and Balloting Agent at (877) 739-9997; or (d) for a fee on the Court's website (<http://www.nhb.uscourts.gov>).

PLEASE TAKE FURTHER NOTICE that all pleadings filed in the chapter 11 case are available free of charge at <https://www.donlinrecano.com/hvk>.

Dated: May 31, 2022

/s/ *Jeremy R. Johnson*

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