

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW HAMPSHIRE**

In re:	)	Chapter 11
	)	
The Prospect-Woodward Home,	)	Case No. 21-10523 (BAH)
	)	
Debtor. <sup>1</sup>	)	
	)	

**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASE  
AND HEARING TO CONSIDER FIRST DAY MOTIONS**

**PLEASE TAKE NOTICE** that on **August 30, 2021** (the “Petition Date”), The Prospect-Woodward Home, the above-captioned debtor and debtor in possession (the “Debtor”), filed a voluntary petition commencing a case (the “Chapter 11 Case”) for relief under chapter 11 of the title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of New Hampshire (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that on the Petition Date, in connection with the filing of the Chapter 11 Case, the Debtor filed the following motions (collectively, the “First Day Pleadings”):

1. Emergency *Ex Parte* Motion of Debtor for Entry of Interim and Final Orders Authorizing (I) Payment of Certain Employee Compensation and Benefits and (II) Maintenance and continuation of Such Benefits and Other Employee related Programs [Docket No. 12];
2. Emergency *Ex Parte* Motion of Debtor for Entry of an Order Extending the Deadline to File Schedules of Assets and Liabilities and Statement of Financial Affairs [Docket No. 15];
3. Emergency *Ex Parte* Motion of Debtor for Entry of Interim and Final Orders (I) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service, (II) Approving the Debtor’s Proposed Adequate Assurance of Payment of Post-Petition Services, and (III) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment [Docket No. 16];
4. Emergency *Ex Parte* Motion of Debtor for Entry of Interim and Final Orders (I) Authorizing Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with, Various Insurance Policies, (II) Authorizing banks to Honor and

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<sup>1</sup> The last four digits of the Debtor’s federal taxpayer identification are 2146. The address of the Debtor’s headquarters is 95 Wyman Road, Keene, New Hampshire 03431.

Process checks and Electronic Transfer Requests related Thereto, and (III) Preventing Insurance Companies from Giving any Notice of termination or Otherwise Modifying any Insurance Policy Without Obtaining Relief from the Automatic Stay [Docket No. 17];

5. Emergency *Ex Parte* Motion of Debtor for entry of Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, and (II) Authorizing Continuation of Existing Deposit Practices [Docket No. 18];
6. Emergency *Ex Parte* Motion of Debtor for Entry of an Order Authorizing Debtor to Maintain Escrow Arrangements in the Ordinary Course and Refund Certain Resident Deposits [Docket No. 21];
7. Emergency *Ex Parte* Motion of Debtor for Entry of an Order Authorizing Procedures to Maintain and Protect Confidential Resident Information [Docket No. 23];
8. Emergency *Ex Parte* Motion of Debtor for an Order Authorizing the Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtor [Docket No. 28];
9. Amended Emergency *Ex Parte* Motion of Debtor for entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Setting a Final Hearing, and (V) Granting Related Relief [Docket No. 25].

**PLEASE TAKE FURTHER NOTICE** that on the same day, in support of the First Day Pleadings, the Debtor filed the *Declaration of Toby Shea, Chief Restructuring Officer, in Support of the Debtor's First Day Pleadings* (the "First Day Declaration") [Docket No. 24].

**PLEASE TAKE FURTHER NOTICE** a telephonic hearing on the First Day Pleadings (the "First Day Hearing") has been scheduled for **September 2, 2021 at 12:30 p.m.** (prevailing Eastern Time) before the Honorable Judge Bruce A. Harwood, United States Bankruptcy Judge 55 Pleasant Street, Suite 2300, Concord, New Hampshire 03301. Pursuant to the Court's *Fourteenth General Order Regarding Court Operations Under the Exigent Circumstances Created by COVID-19*, Attorneys must utilize CourtCall and self-represented parties and any member of the public who wishes to observe or participate in the First Day Hearing must contact the courtroom deputy at (603) 222-2644.

**PLEASE TAKE FURTHER NOTICE** a copy of each of the Motions may be obtained by either: (i) accessing the website established by the Debtor's noticing and claims agent Donlin, Recano & Company, Inc. at <https://www.donlinrecano.com/hvk>, or (ii) for a fee via PACER by visiting <https://ecf.nhb.uscourts.gov/>.

Dated: August 31, 2021

/s/ *Owen R. Graham*

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