

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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 In re : Chapter 11
 :
 Interfaith Medical Center, Inc.,¹ : Case No. 12-48226 (CEC)
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 Debtor. :
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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK		
Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines		
<p>A chapter 11 bankruptcy case concerning the Debtor listed below was filed on December 2, 2012. You may be a creditor of the Debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtor's assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nyeb.uscourts.gov as well as (A) by written request to the Debtor's noticing and claims agent, Donlin, Recano & Company, Inc., P.O. Box 899, Madison Square Station, New York, New York 10010 or (B) by accessing the case website at www.donlinrecano.com/interfaithmedical. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, http://pacer.psc.uscourts.gov). NOTE: The staff of the Bankruptcy Court Clerk's Office, the United States Trustee, and the Debtor's Claims and Notice Agent cannot give legal advice.</p>		
See Reverse Side for Important Explanations		
Debtor (name and address): Interfaith Medical Center, Inc. 1545 Atlantic Avenue Brooklyn, New York 11213	Case Number: 12-48226	Tax ID Number: 11-2626155
All other names used by the Debtor(s) in the last 8 years (include trade names): N/A	Attorneys for Debtor (names and address): Alan J. Lipkin Shaunna D. Jones Anna C. Burns Jack M. Tracy II WILLKIE FARR & GALLAGHER LLP 787 Seventh Avenue New York, New York 10019 Telephone number: (212) 728-8000	
Meeting of Creditors Date: January 7, 2013 Time: 2:00 P.M. Location: 271 Cadman Plaza East, Room 4529, Brooklyn, NY 11201-1800		
Deadline to File a Proof of Claim Notice of deadline will be sent at a later time.		
Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.		
Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.		

¹ The last four digits of the Debtor's federal tax identification number are 6155. The Debtor's mailing address is 1545 Atlantic Avenue, Brooklyn, New York 11213.

Address of the Bankruptcy Clerk's Office: Clerk of the Bankruptcy Court Conrad B. Duberstein U.S. Courthouse 271 Cadman Plaza East Suite 1595 Brooklyn, NY 11201-1800 Telephone number: (347) 394-1700	For the Court: Clerk of the Bankruptcy Court: Robert A. Gavin, Jr. Clerk of the Court United States Bankruptcy Court for the Eastern District of New York
Hours Open: 8:30 a.m. to 5:00 p.m.	Date: December 4, 2012
Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office, the United States Trustee, and the Debtor's Claims and Notice Agent cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the court. The court, after notice and a hearing, may order that the United States Trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Notice	You will not receive notice of all documents filed in this chapter 11 case. However, parties can obtain a copy of all documents filed electronically with the Court in this case, including lists of the Debtor's property, by (i) contacting the Clerk of the Court at 271 Cadman Plaza East, Suite 1595, Brooklyn, NY 11201-1800; (ii) accessing the Court's website at www.nyeb.uscourts.gov (note that a PACER http://pacer.psc.uscourts.gov password and login are needed to access documents on the Court's website; or (iii) accessing the Debtor's notice and claims agent's website at www.donlinrecano.com/interfaithmedical .
Claims	<p>A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial.</p> <p>Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.</p>
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.