

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re : Chapter 11
:
Interfaith Medical Center, Inc.,¹ : Case No. 12-48226 (CEC)
:
Debtor. :
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**NOTICE OF ENTRY OF ORDER: (A) APPROVING DISCLOSURE STATEMENT; (B) FIXING VOTING RECORD DATE;
(C) SCHEDULING HEARING AND ESTABLISHING NOTICE AND OBJECTION PROCEDURES RESPECTING
CONFIRMATION OF CHAPTER 11 PLAN; (D) APPROVING SOLICITATION MATERIALS AND RELATED DISTRIBUTION
PROCEDURES; (E) APPROVING FORMS OF BALLOTS AND ESTABLISHING PROCEDURES
FOR VOTING ON PLAN; AND (F) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE THAT:

1. By order, entered on April 11, 2014 (the “**DS Order**”), the United States Bankruptcy Court for the Eastern District of New York (the “**Bankruptcy Court**”) approved the *First Amended Disclosure Statement for the First Amended Chapter 11 Plan of Interfaith Medical Center, Inc.* (as it may be amended and/or modified, the “**Disclosure Statement**”) filed by the debtor and debtor in possession in the above captioned case (the “**Debtor**”), and authorized the Debtor to solicit votes to accept or reject the Debtor’s *First Amended Chapter 11 Plan of Interfaith Medical Center, Inc.* annexed as Exhibit 1 to the Disclosure Statement (as it may be amended and/or modified, the “**Plan**”). All capitalized terms used but not defined herein shall have the same meanings ascribed to them in the Plan.

2. Copies of the DS Order, the Plan, and the Disclosure Statement are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at the Office of the Clerk at the Bankruptcy Court between the hours of 9:00 a.m. and 4:00 p.m. The DS Order, the Disclosure Statement, and the Plan also may be examined by interested parties by accessing the Debtor’s website (<http://donlinrecano.com/interfaithmedical>) or the Bankruptcy Court’s Electronic Case Filing System, which can be found on the Bankruptcy Court’s official website (www.nye.uscourts.gov). A login and password to the Court’s Public Access to Court Electronic Records (“**PACER**”) are required to access this information through the Bankruptcy Court’s Electronic Case Filing System and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. In addition, copies of the DS Order, Disclosure Statement, and Plan may be obtained by written request to the Debtor’s claims and noticing agent at Donlin, Recano & Company, Inc., Re: Interfaith Medical Center, Inc., P.O. Box 2070 Murray Hill Station, New York, NY 10156.

3. The DS Order establishes **April 1, 2014 at 5:00 p.m. (prevailing Eastern Time)** as the record date for determining which holders of claims or equity interests are entitled to vote on the Plan and establishes **May 5, 2014 at 5:00 p.m. (prevailing Eastern Time)** (the “**Voting Deadline**”) as the deadline for the submission of ballots to accept or reject the Plan.

4. A hearing to consider confirmation of the Plan (the “**Confirmation Hearing**”) will commence before the Honorable Carla E. Craig, Chief United States Bankruptcy Judge, in Courtroom 3529 of the United States Bankruptcy Court, 271 Cadman Plaza East - Suite 1595, Brooklyn, New York 11201-1800 (the “**Bankruptcy Court**”), on **May 12, 2014 at 11:00 a.m. (prevailing Eastern time)**, or as soon thereafter as counsel may be heard.

5. The Confirmation Hearing may be adjourned or continued from time to time by the Court or the Debtor without further notice other than adjournments announced in open court or notice filed on the docket. The Plan may be modified, if necessary, pursuant to 11 U.S.C. § 1127, prior to, during or as a result of the Confirmation Hearing, without further notice to interested parties.

6. Holders of Claims entitled to vote on the Plan will receive ballots for casting such votes. Failure to follow the instructions set forth in a ballot might disqualify that ballot and the vote represented thereby.

7. Holders of unimpaired Claims under the Plan and holders of Claims or interests in Classes that are deemed to reject the Plan are not entitled to vote on the Plan and, therefore, will receive a Notice of Non-Voting Status rather than a Ballot. In addition, certain Claims described in the DS Order (including, without limitation, Claims that are the subject of an objection) are not entitled to vote on the Plan and, therefore, holders thereof will not receive a Ballot.

¹ The last four digits of the Debtor’s federal tax identification number are 6155. The Debtor’s mailing address is 1545 Atlantic Avenue, Brooklyn, New York 11213.

8. If you are notified that you are not entitled to vote on the Plan, but believe you should be entitled to vote on the Plan, or if you are entitled to vote on the Plan and seek to challenge the status or amount of your Claim for voting purposes, pursuant to the DS Order, you may serve on the parties identified in paragraph 11 below, and file with the Bankruptcy Court, a motion, setting forth with particularity the amount at which you believe your Claim should be allowed and the evidence in support thereof (a "**Claimant Voting Motion**"), for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**") temporarily allowing your Claim in a stated amount or in a different Class for purposes of voting to accept or reject the Plan. All Claimant Voting Motions must be filed no later than **April 28, 2014 at 4:00 p.m. (prevailing Eastern Time)**. If you file a Claimant Voting Motion and the Bankruptcy Court has not temporarily or otherwise allowed all or a portion of your Claim for voting purposes, pursuant to Bankruptcy Rule 3018(a), at or before the Confirmation Hearing, then your Claim will be counted for voting purposes only in accordance with the procedures set forth in the DS Order, unless the Bankruptcy Court orders otherwise. Claimant Voting Motions that are not timely filed and served in the manner set forth above may not be considered.

9. **PLEASE TAKE NOTICE THAT ARTICLE IX OF THE PLAN INCLUDES RELEASES AND INJUNCTIONS THAT WILL APPLY TO ALL HOLDERS OF CLAIMS, WHETHER OR NOT THEY VOTE ON THE PLAN, AS WELL AS TO MEMBERS OR REPRESENTATIVES OF THE DEBTOR'S COMMUNITY.**

10. At least seven days prior to the date the Bankruptcy Court enters the Confirmation Order on its docket (the "**Confirmation Date**"), each holder of a Claim (a "**Fee Claim**") by: (a) a Professional Person for compensation or reimbursement pursuant to section 327, 328, 330, 331, 503(b), or 1103(a) of the Bankruptcy Code in connection with the Chapter 11 Case; (b) a member of the Creditors' Committee arising under section 503(b)(3)(F) of the Bankruptcy Code; (c) the Ombudsman and its counsel; (d) John Leech as CRO; (e) Gordian-Dynamis Solutions LLC; (f) Melanie Cyganowski as CRO; or (g) ToneyKorf LLC shall be required to submit to the Debtor an estimate of the portion of its Fee Claim that will have accrued prior to and including the Confirmation Date but that have not yet been included in a monthly fee statement or interim fee application previously submitted by such Professional Person).

11. Responses, objections to confirmation of, and proposed modifications to the Plan, if any, must: (a) be in writing; (b) state the name and address of the objecting party; (c) state the amount and nature of the Claim or interest of such party; (d) state with particularity the basis and nature of any objection to the Plan and, if practicable, proposed modification(s) to the Plan that would resolve such objection; and (e) be filed, together with proof of service, with the Bankruptcy Court and served upon: (i) Interfaith Medical Center, 1545 Atlantic Avenue, Brooklyn, NY 11213 (Attn: Melanie Cyganowski and Steven R. Korf); (ii) counsel for the Debtor, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019 (Attn: Alan J. Lipkin, Esq. and Shaunna D. Jones, Esq.); (iii) the Office of the United States Trustee, 201 Varick Street, Room 1006, Manhattan, NY 10014 (Attn: William E. Curtin, Esq.); (iv) counsel to the Dormitory Authority of the State of New York, Winston & Strawn LLP, 200 Park Avenue, New York, NY 10166-4193 (Attn: David Neier, Esq. and Carrie V. Hardman, Esq.); and (v) counsel to the Official Committee of Unsecured Creditors, Alston & Bird LLP, 90 Park Avenue, New York, NY 10016 (Attn: Martin G. Bunin, Esq. and Craig Freeman, Esq.) **SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE MAY 5, 2014 AT 4:00 P.M. (PREVAILING EASTERN TIME)**.

12. **IF ANY OBJECTION TO THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.**

Dated: April 11, 2014

WILLKIE FARR & GALLAGHER LLP

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