

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

KLAUSNER LUMBER TWO LLC,

Debtor.<sup>1</sup>

Chapter 11

Case No. 20-11518 (KBO)

**Re: D.I. 1285**

**Admin. Bar Date: August 31, 2022**

**Prof. Bar Date: September 15, 2022**

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF (I) FIRST  
AMENDED CHAPTER 11 PLAN FOR KLAUSNER LUMBER TWO LLC JOINTLY  
PROPOSED BY THE DEBTOR AND THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS; AND (II) BAR DATES FOR CERTAIN CLAIMS**

**TO: ALL PARTIES IN INTEREST**

PLEASE READ THIS NOTICE CAREFULLY. IT CONTAINS DEADLINES TO ASSERT (I) ADMINISTRATIVE EXPENSE CLAIMS THAT AROSE PRIOR TO THE EFFECTIVE DATE AND (II) PROFESSIONAL FEE CLAIMS. THIS NOTICE ALSO CONTAINS ADDITIONAL INFORMATION THAT MAY AFFECT YOUR RIGHTS.

**PLEASE TAKE NOTICE THAT:**

1. **Entry of Confirmation Order.** On March 10, 2022, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law, and Order Confirming the First Amended Chapter 11 Plan for Klausner Lumber Two LLC Jointly Proposed by the Debtor and the Official Committee of Unsecured Creditors* (D.I. 1285) (the “Confirmation Order”).<sup>2</sup>

2. **Effective Date.** Each of the conditions precedent to the effectiveness of the Plan has occurred or was waived in accordance with Article X of the Plan as modified by the Confirmation Order, and the Plan became effective on **August 1, 2022** (the “Effective Date”). The Plan and its provisions are binding on the Debtor, the Post-Effective Date Debtor, the Liquidating Trustee, any Holder of a Claim or Interest, and such Holder’s respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Plan, and whether or not such Holder voted to accept the Plan.

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<sup>1</sup> The last four digits of the Debtor’s federal EIN are 4897. The Debtor’s mailing address is Klausner Lumber Two LLC, P.O. Box C, Redding Ridge, CT 06876.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Confirmation Order or the *First Amended Chapter 11 Plan for Klausner Lumber Two LLC Jointly Proposed by the Debtor and the Official Committee of Unsecured Creditors* (D.I. 1285-1) (the “Plan”).

3. **Bar Date for Administrative Expense Claims.** In accordance with the Plan, and except with respect to Administrative Expense Claims that are Professional Fee Claims, or as otherwise set forth in Article II of the Plan, requests for Administrative Expense Claims arising from December 31, 2020 through the Effective Date must be Filed and served on the Liquidating Trustee so as to be actually received on or before **WEDNESDAY, AUGUST 31, 2022.** Any such request must include, at a minimum, (i) the name of the Holder of the Administrative Expense Claim; (ii) the amount of the Administrative Expense Claim; (iii) the basis of the Administrative Expense Claim; and (iv) all supporting documentation for the Administrative Expense Claim.

For the avoidance of doubt, neither the Plan nor the Confirmation Order extends the deadline to submit any Administrative Expense Claim to the extent that the party asserting such Administrative Expense Claim was subject to a deadline earlier than the Final Administrative Claims Bar Date.

4. **Bar Date for Professional Fee Claims.** In accordance with the Plan, requests for Administrative Expense Claims that are Professional Fee Claims must be Filed and served on the Liquidating Trustee by **THURSDAY, SEPTEMBER 15, 2022.**

5. **Objections to Requests for Administrative Expense Claims & Professional Fee Claims.** Objections to such requests for payment of Administrative Expense Claims and Professional Fee Claims, if any, must be Filed and served on the Liquidating Trustee and the relevant requesting party **WITHIN TWENTY-ONE (21) DAYS** after such request for payment of such Administrative Expense Claim and/or Professional Fee Claims is Filed unless otherwise agreed by the Liquidating Trustee and the relevant requesting party in writing.

Unless otherwise ordered by the Bankruptcy Court, or as otherwise expressly set forth in the Plan and Confirmation Order, Holders of Administrative Expense Claims that are required to, but do not, File and serve a request for payment of such Administrative Expense Claims by such date shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtor, Reorganized Debtor, or its property, and such Administrative Expense Claims shall be deemed discharged as of the Effective Date.

6. **Copies of the Plan and the Confirmation Order.** Copies of the Plan, the Confirmation Order, and the exhibits thereto are available for a fee via PACER at <https://www.pacer.gov> or for free at <https://www.donlinrecano.com/Clients/k2/Dockets>.

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Dated: August 1, 2022  
Wilmington, Delaware

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/s/ Daniel B. Butz

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