## Fill in this information to identify the case:

**Debtor name:** Klausner Lumber Two LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 20-11518

Check if this is an amended filing

## Official Form 206Sum

## **Summary of Assets and Liabilities for Non-Individuals**

12/15

## Part 1: Summary of Assets

- 1. Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
  - 1a. Real property:
    Copy line 88 from Schedule A/B .....

\$80,632,764.99

1b. Total personal property:

Copy line 91A from Schedule A/B .....

\$110,649,093.62

1c. Total of all property:

Copy line 92 from Schedule A/B .....

\$191,281,858.61

Part 2: Summary of Liabilities

2.

\$102,698,538.60

- 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
  - 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F .....

\$154,402.42

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....

**+** \$80,667,170.35

4. Total liabilities

Lines 2 + 3a + 3b .....

\$183,520,111.37

Fill in	this information to identify the case:			
Debto	r name: Klausner Lumber Two LLC			
United	I States Bankruptcy Court for the: Distri	ct of Delaware		
Case i	number (if known): 20-11518			
				Check if this is a amended filing
Offici	ial Form 206E/F			
Sch	nedule E/F: Creditors	<b>Who Have Unsecur</b>	ed Claims	12/1
unsecu on Sch (Officia	complete and accurate as possible. Use Part ired claims. List the other party to any execu- ledule A/B: Assets - Real and Personal Prop il Form 206G) .Number the entries in Parts 1 ditional Page of that Part included in this form	itory contracts or unexpired leases that co erty (Official Form 206A/B) and on <i>Sched</i> and 2 in the boxes on the left. If more spa	ould result in a claim. Al ule G: Executory Contra	so list executory contract acts and Unexpired Lease
Part	1: List All Creditors with PRIORITY U	nsecured Claims		
1. [	Oo any creditors have priority unsecure	d claims? (See 11 U.S.C. § 507).		
[	☐ No. Go to Part 2.			
[	☑ Yes. Go to line 2.			
2.	List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.			
2.1.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address	is: Check all that apply.	\$1,575.29	\$1,575.29
	ALSTON, LEROY Address Intentionally Omitted	☐ Contingent		
	, ladrocc montonary crimica	☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account	Is the claim subject to offset?		
	number:  Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	☑ No □ Yes		
2.2.	Priority creditor's name and mailing address	As of the petition filing date, the claim	Total claim	Priority amount
		is: Check all that apply.	\$1,778.44	\$1,778.44
	ANDERSON, KEVIN Address Intentionally Omitted	☐ Contingent		
		☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
		☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.3.	Priority creditor's name and mailing	As of the petition filing date, the claim	i otai ciaim	Priority amount
	ARRINGTON, KIRBY L	is: Check all that apply.	\$1,236.56	\$1,236.56
	Address Intentionally Omitted	☐ Contingent		Nonpriority amount
		☐ Unliquidated☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.4.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address  BAILEY, GARY Address Intentionally Omitted	is: Check all that apply.  Contingent	\$1,886.76	\$1,886.76
		☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.5.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address  BERNAZZANI, CHARLES  Address Intentionally Omitted	is: Check all that apply.  Contingent	\$2,148.54	\$2,148.54
	ridarese internioriany emitted	☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.6.	Priority creditor's name and mailing	As of the petition filing date, the claim	i otai ciaim	Priority amount
	address BINDER, KENNETH	is: Check all that apply.	\$3,532.87	\$3,532.87
	Address Intentionally Omitted	☐ Contingent		Nonpriority amount \$0.00  Priority amount \$1,143.74  Nonpriority amount \$0.00  Priority amount \$1,205.66
		☐ Unliquidated☐ Disputed		-
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.7.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address  BRADLEY, KENDRA Address Intentionally Omitted	is: Check all that apply.  Contingent	\$1,143.74	\$1,143.74
		☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.8.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address  CHERRY, LEVON  Address Intentionally Omitted	is: Check all that apply.  Contingent	\$1,205.66	\$1,205.66
	, ide. eeee	☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.9.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address CLARK JR, MICHAEL	is: Check all that apply.	\$1,085.93	\$1,085.93
	Address Intentionally Omitted	☐ Contingent		
		☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account	Is the claim subject to offset?		
	number:	☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.10.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	CLARK, CHARLIE	Check all that apply.	\$18.54	\$18.54
	Address Intentionally Omitted	Contingent		
		☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	BENEFIT REIMBURSEMENTS		
	Last 4 digits of account number:	Is the claim subject to offset?		
		☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (5)	Yes		
2.11.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	CLAY, CHRISTOPHER	Check all that apply.	\$987.86	\$987.86
	Address Intentionally Omitted	☐ Contingent		
		☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account	Is the claim subject to offset?		
	number:	☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.12.	Priority creditor's name and mailing	As of the petition filing date, the claim	i otai ciaim	Priority amount
	address  COBB, BRUCE	is: Check all that apply.  Contingent	\$2,909.46	\$2,909.46
	Address Intentionally Omitted	Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset? ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.13.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address  CRADDOCK, DAVID MARTIN Address Intentionally Omitted	is: Check all that apply.  Contingent	\$3,577.59	\$3,577.59
		☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset? ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.14.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	CROWELL, MICHAEL Address Intentionally Omitted	Check all that apply.	\$95.88	\$95.88
	, tad occ internally crimited	Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.15.	Priority creditor's name and mailing address  DANIEL, ROGDRELL Address Intentionally Omitted  Date or dates debt was incurred  VARIOUS  Last 4 digits of account number:  Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  WAGES  Is the claim subject to offset?  No Yes	<b>Total claim</b> \$1,772.54	Priority amount \$1,772.54  Nonpriority amount \$0.00
2.16.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
2.10.	address  DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE PO BOX 806532 CINCINNATI OH 45280-6532	is: Check all that apply.  Contingent	\$6,670.51	\$6,670.51
		☐ Unliquidated ☐ Disputed		Nonpriority amount \$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	FEDERAL WITHHOLDING TAXES		
	Last 4 digits of account number:  Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (8)	Is the claim subject to offset?  ☑ No ☐ Yes		
2.17.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address  DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE PO BOX 806532 CINCINNATI OH 45280-6532	is: Check all that apply.  Contingent	\$11,990.98	\$11,990.98
		☐ Unliquidated ☐ Disputed		Nonpriority amount \$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	SOCIAL SECURITY TAX		
	Last 4 digits of account number:  Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (8)	Is the claim subject to offset?  ☑ No ☐ Yes		

2.18.	Priority creditor's name and mailing	As of the petition filing date, the claim	i otai ciaim	Priority amount
	address  DICKENS, LEROY  Address Intentionally Omitted	is: Check all that apply.  Contingent	\$2,109.95	\$2,109.95
	Address intentionally Offitted	Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.19.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address  ELIAS, JOSEPH SCOTT  Address Intentionally Omitted	is: Check all that apply.  Contingent	\$2,005.54	\$2,005.54
		☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.20.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	FLEMING, DASHAWN Address Intentionally Omitted	Check all that apply.	\$2,150.52	\$2,150.52
	, tudiess interniorally entitled	Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.21.	Priority creditor's name and mailing address GARDNER, TIMOTHY N Address Intentionally Omitted  Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  WAGES  Is the claim subject to offset?  No Yes	<b>Total claim</b> \$1,327.10	Priority amount \$1,327.10  Nonpriority amount \$0.00
2.22.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
<b>L.LL</b> .	address  GODDARD, FRANKLIN Address Intentionally Omitted	is: Check all that apply.  Contingent	\$1,364.93	\$1,364.93
		Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.23.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address GRAHAM, SERGIO Address Intentionally Omitted	Check all that apply. \$2,136.04	\$2,136.04	\$2,136.04
	,	Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.24.	Priority creditor's name and mailing	As of the petition filing date, the claim is:	Total claim	Priority amount
	address GRANT, MARCUS Address Intentionally Omitted	Check all that apply.  Contingent	\$1,459.06	\$1,459.06
	,	☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	✓ No ☐ Yes		
2.25.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address GREENE, TERRY Address Intentionally Omitted	Check all that apply. \$1,142.99	\$1,142.99	\$1,142.99
		Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.26.	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Total claim	Priority amount
	GREIER, KENNETH		\$2,852.17	\$2,852.17
	Address Intentionally Omitted	☐ Contingent		Nonpriority amount
		☐ Unliquidated ☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	✓ No ☐ Yes		

2.27.	Priority creditor's name and mailing address  HALIFAX COUNTY PROPERTY TAX COLLECTOR DORIS HAWKINS 357 FERRELL LN HALIFAX NC 27839  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:  Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim:  TAXES  Is the claim subject to offset? ☑ No ☐ Yes	Total claim UNDETERMINED	Priority amount UNDETERMINED  Nonpriority amount UNDETERMINED
2.28.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address HAMMACK, PATRICK Address Intentionally Omitted	is: Check all that apply.  Contingent	\$2,001.56	\$2,001.56
	,	☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.29.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	HARRIS, COREY Address Intentionally Omitted	Check all that apply. \$2,118.52  ☐ Contingent	\$2,118.52	\$2,118.52
	,,,,	☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.30.	Priority creditor's name and mailing	As of the petition filing date, the claim is:	Total claim	Priority amount
	address HARRISON, ABRIONEE Address Intentionally Omitted	Check all that apply.  Contingent	\$1,222.92	\$1,222.92
	,	☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.31.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address HARRISON, SHANEKA	is: Check all that apply.	\$1,766.23	\$1,766.23
	Address Intentionally Omitted	Contingent		Non-minute control
		☐ Unliquidated		Nonpriority amount \$0.00
		☐ Disputed		φ0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	☑ No ☐ Yes		
2.32.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address HOWINGTON, SADIQUAH	is: Check all that apply. \$53.11	\$53.11	\$53.11
	Address Intentionally Omitted	☐ Contingent		
		Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	BENEFIT REIMBURSEMENTS		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (5)	✓ No ☐ Yes		

2.33.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address HUNTER, ANTOINE	is: Check all that apply.	\$1,233.53	\$1,233.53
	Address Intentionally Omitted	Contingent		Nonpriority amount
		☐ Unliquidated☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.34.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address HUNTER, JASPER L Address Intentionally Omitted	is: Check all that apply.  Contingent	\$1,528.35	\$1,528.35
		Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.35.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	JOHNSON, GLENN Address Intentionally Omitted	Check all that apply.  Contingent	\$1,408.65	\$1,408.65
		☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	☑ No □ Yes		

2.36.	Priority creditor's name and mailing address  JOHNSON, PHILLIP Address Intentionally Omitted  Date or dates debt was incurred  VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  WAGES  Is the claim subject to offset?	<b>Total claim</b> \$2,141.76	Priority amount \$2,141.76  Nonpriority amount \$0.00
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.37.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	JONES, ANGIE Address Intentionally Omitted	Check all that apply.  Contingent	\$1,316.32	\$1,316.32
		☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.38.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address  JONES, JOSEPH BRANDON  Address Intentionally Omitted	is: Check all that apply.  ☐ Contingent	\$4,348.46	\$4,348.46
	,	☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.39.	Priority creditor's name and mailing address	is:	Total claim	Priority amount
	KEISLING, DONALD R Address Intentionally Omitted	Check all that apply.	\$5,307.86	\$5,307.86
	·	Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.40.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address KILLIAN, JEREMY	is: Check all that apply. —	\$1,537.78	\$1,537.78  Nonpriority amount
	Address Intentionally Omitted	☐ Contingent☐ Unliquidated		
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.41.	Priority creditor's name and mailing address	As of the petition filing date, the claim	Total claim	Priority amount
	KLAUSNER TRADING USA INC. 401(K)	is: Check all that apply.	\$4,222.75	\$4,222.75
	PROFIT SHARING PLAN AND TRUST C/O INTERNAL REVENUE SERVICE	☐ Contingent		Nonpriority amount
	1111 CONSTITUTION AVE., NW WASHINGTON DC 20224	<ul><li>☐ Unliquidated</li><li>☑ Disputed</li></ul>		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	UNFUNDED PENSION OBLIGATIONS		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (5)	☑ No □ Yes		

2.42.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address LASKEY, DAVID	is: Check all that apply.	\$1,088.94	\$1,088.94
	Address Intentionally Omitted	Contingent		Name de la constante de la con
		Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	☑ No		
	unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.43.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address	is: Check all that apply.	\$1,567.72	\$1,567.72
	LAWRENCE, JERRYO L Address Intentionally Omitted	Contingent		, ,
	Address intentionally Offitted	Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account	Is the claim subject to offset?		
	number:	☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.44.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address	is:	\$2,967.55	\$2,967.55
	LEWIS, JACQUELINE Address Intentionally Omitted	Check all that apply.  Contingent	φ <u>2</u> ,σσ1.σσ	φ2,001.00
	Address intentionally critical	Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account	Is the claim subject to offset?		
	number:	☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.45.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	LEWIS, MICHAEL Address Intentionally Omitted	Check all that apply.	\$903.21 \$903.21  Nonpriority amount \$0.00	
		Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.46.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address MARSHALL, DAVID	is: Check all that apply.	\$2,199.80	\$2,199.80
	Address Intentionally Omitted	☐ Contingent☐ Unliquidated		
		Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.47.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address  MCGEE, RONDELL  Address Intentionally Omitted	is: Check all that apply.	\$3,099.30	\$3,099.30
	Address Intentionally Omitted	☐ Contingent☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.48.	Priority creditor's name and mailing	As of the petition filing date, the claim	i otai ciaim	Priority amount
	address MILES, WALTER Address Intentionally Omitted	is: Check all that apply.  ☐ Contingent	\$2,361.53	\$2,361.53
	Address intentionally offitted	Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.49.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address MYRICK, SHONTE Address Intentionally Omitted	is: Check all that apply.  Contingent	\$658.70	\$658.70
		Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset? ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.50.	Priority creditor's name and mailing	As of the petition filing date, the claim is:	Total claim	Priority amount
	address  PETERSON, TIMMY  Address Intentionally Omitted	Check all that apply.	\$416.88	\$416.88
	, tad occ internally crimited	Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	BENEFIT REIMBURSEMENTS		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (5)	Yes		

2.51.	Priority creditor's name and mailing address  PHELPS, JOSEPH Address Intentionally Omitted  Date or dates debt was incurred VARIOUS	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  WAGES	<b>Total claim</b> \$5,997.11	Priority amount \$5,997.11 Nonpriority amount \$0.00
	Last 4 digits of account number:  Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Is the claim subject to offset?  ☑ No ☐ Yes		
2.52.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	PRICE, NORMAN WILLIAM Address Intentionally Omitted	Check all that apply.  Contingent	\$2,491.15	\$2,491.15
		☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.53.	Priority creditor's name and mailing address	As of the petition filing date, the claim	Total claim	Priority amount
	RANSOM, ROBERT Address Intentionally Omitted	is: Check all that apply.  \$2,400.34  Contingent	\$2,400.34	\$2,400.34
	,	Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.54.	Priority creditor's name and mailing	As of the petition filing date, the claim	lotal claim	Priority amount
	address  RIVERS, WILLIAM  Address Intentionally Omitted	is: Check all that apply.  ☐ Contingent	\$177.10	\$177.10
	,	Unliquidated		\$177.10  Nonpriority amount \$0.00  Priority amount \$1,973.03  Nonpriority amount \$0.00  Priority amount \$4,473.25  Nonpriority amount \$0.00
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset? ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.55.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address  ROBINSON, WILBUR STANLEY  Address Intentionally Omitted	is: Check all that apply.  Contingent	\$1,973.03	\$1,973.03
		☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.56.	Priority creditor's name and mailing address	As of the petition filing date, the claim	Total claim	Priority amount
	SAPP, CAROLYN Address Intentionally Omitted	is: Check all that apply.	\$4,473.25	\$4,473.25
	, tudiess intentionally entitled	☐ Contingent☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.57.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	SCHAETZ, CHRISTOPH Address Intentionally Omitted	Check all that apply.  Contingent	\$11,042.09	\$11,042.09
		☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	☑ No ☑ Yes		
2.58.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address	is: Check all that apply.	\$42.78	\$42.78
	SESSON, CORTEZ D Address Intentionally Omitted	☐ Contingent		
		Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.59.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	SESSON, TONY	Check all that apply.	\$1,177.96	\$1,177.96
	Address Intentionally Omitted	Contingent		
		Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	☑ No □ Yes		

2.60.	Priority creditor's name and mailing address SHORT, JOHN M Address Intentionally Omitted  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  WAGES  Is the claim subject to offset?	<b>Total claim</b> \$2,038.19	Priority amount \$2,038.19  Nonpriority amount \$0.00
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	☑ No ☐ Yes		
2.61.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	STATE OF NORTH CAROLINA PO BOX 25000 RALEIGH NC 27640-0001	Check all that apply.  Contingent	\$4,257.11	\$4,257.11
		Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WITHHOLDING TAXES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (8)	Yes		
2.62.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address TURNER, CORNELIUS Address Intentionally Omitted	is: Check all that apply. \$3,338.44  Contingent	\$3,338.44	\$3,338.44
	,	☐ Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.63.	Priority creditor's name and mailing address	As of the petition filing date, the claim	Total claim	Priority amount
	TURNER, GARY W Address Intentionally Omitted	is: Check all that apply.  Contingent	\$1,937.46	\$1,937.46
	That is a second of the second	☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	☑ No ☐ Yes		
2.64.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address WALTON, WAYNE	is: Check all that apply.	\$119.01	\$119.01
	Address Intentionally Omitted	Contingent		
		Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	BENEFIT REIMBURSEMENTS		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (5)	Yes		
2.65.	Priority creditor's name and mailing address	As of the petition filing date, the claim	Total claim	Priority amount
	WARD, KUSHITE IDRIS	is: Check all that apply.	\$1,239.73	\$1,239.73
	Address Intentionally Omitted	Contingent		
		Unliquidated		Nonpriority amount
		Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	✓ No ☐ Yes		

2.66.	Priority creditor's name and mailing	As of the petition filing date, the claim	i otai ciaim	Priority amount
	address  WASHINGTON, ANNETTE  Address Intentionally Omitted	is: Check all that apply.  ☐ Contingent	\$1,327.25	\$1,327.25
	Address intentionally offitted	Unliquidated		Nonpriority amount \$0.00  Priority amount \$1,519.76  Nonpriority amount \$0.00  Priority amount \$1,098.64
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.67.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address WHITAKER, MICHAEL Address Intentionally Omitted	is: Check all that apply. \$1,519.76  ☐ Contingent	\$1,519.76	\$1,519.76
		☐ Unliquidated		Nonpriority amount \$0.00
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.68.	Priority creditor's name and mailing address	As of the petition filing date, the claim	Total claim	Priority amount
	WHITAKER, SHANEKILA Address Intentionally Omitted	is: Check all that apply.	\$1,098.64	\$1,098.64
	Address intentionally crimited	☐ Contingent☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		

2.69.	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	WILLIAMS, DOMINIQUE	Check all that apply.	hat apply. \$1,313.78 \$1	\$1,313.78
	Address Intentionally Omitted	☐ Contingent		
		Unliquidated		\$1,313.78  Nonpriority amount \$0.00  Priority amount \$801.36
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
		☑ No		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	Yes		
2.70.	Priority creditor's name and mailing	As of the petition filing date, the claim	Total claim	Priority amount
	address	is: Check all that apply.	\$801.36	
	WIMBUSH, BOBBY		***************************************	***************************************
	Address Intentionally Omitted	☐ Contingent☐ Unliquidated		Nonpriority amount
		☐ Disputed		\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	VARIOUS	WAGES		
	Last 4 digits of account number:	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (4)	☑ No □ Yes		

3.	List in alphabetical order all of the creditors we with nonpriority unsecured claims, fill out and atta		ebtor has more than 6 credito
3.1.	Nonpriority creditor's name and mailing address  028 WASTE INDUSTRIES 2211 HWY 301 N HALIFAX NC 27839  Date or dates debt was incurred  VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim \$992.62
3.2.	Nonpriority creditor's name and mailing address 360 FOREST PRODUCTS, INC. LARRY C BATCHELOR BUYER PO BOX 157 WALLACE NC 28466  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	<b>Amount of claim</b> \$68,618.12
3.3.	Nonpriority creditor's name and mailing address  AA ELECTRIC S.E., INC. GREG PETERSON VP OPERATIONS 2011 SOUTH COMBEE RD LAKELAND FL 33801  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim \$28,282.47

3.4.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	ACCURATE BACKGROUND CHECK, INC. 519 SOUTH PINE AVE OCALA FL 34471  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset? ☑ No ☐ Yes	\$4,115.50
3.5.	Nonpriority creditor's name and mailing address ADP, INC. 1851 N RESLER DRIVE EL PASO TX 79912	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated  Disputed	Amount of claim \$4,405.61
	Date or dates debt was incurred VARIOUS Last 4 digits of account number:	Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  ✓ No  ☐ Yes	
3.6.	Nonpriority creditor's name and mailing address  ADVANTECH CORPORATION PO BOX 45895 SAN FRANCISCO CA 94145  Date or dates debt was incurred	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:	Amount of claim UNDETERMINED
	VARIOUS  Last 4 digits of account number:	TRADE PAYABLE  Is the claim subject to offset?  ✓ No  ☐ Yes	

3.7.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	AES INDUSTRIAL SUPPLIES OLYMPIC HOUSE COLLETT SOUTHMEAD PARL DIDCOT OX11 7WB UNITED KINGDOM  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	UNDETERMINED
3.8.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	AIR SYSTEMS CORP.  113 OAK WIND DRIVE, SUITE 202 ADVANCE NC 27006  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset? ☑ No ☐ Yes	\$9,085.23
3.9.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	AIRGAS, USA LLC PO BOX 532609 ATLANTA GA 30353	Check all that apply.  Contingent Unliquidated Disputed	\$17,792.25
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  No  Yes	

3.10.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	ALFHA GMBH & CO. KG GIEBELSCHEIDSTRAßE 23 57413 FINNENTROP - 05 GERMANY  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Creek all that apply.  ☐ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	UNDETERMINED
3.11.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	ALLIED ELECTRONICS, INC. 7151 JACK NEWELL BLVD SOUTH FT. WORTH TX 76118  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset? ☑ No ☐ Yes	\$5,708.70
3.12.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	AMERICAN STAINLESS & SUPPLY 815 STATE RD CHERAW SC 29520	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed	\$18,210.62
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	

3.13.	APPLIED INDUSTRIAL TECHNOLOGIES 1 APPLIED PLZ CLEVELAND OH 44115  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	\$3,453.50
3.14.	Nonpriority creditor's name and mailing address  ARC3 GASES  NORTH CAROLINA REGIONAL OFFICE 1660 HWY 301 SOUTH  DUNN NC 28334  Date or dates debt was incurred  VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  No  Yes	<b>Amount of claim</b> \$3,691.64
3.15.	Nonpriority creditor's name and mailing address ARROW EXTERMINATORS 11693 EAST NC97 ROCKY MOUNT NC 27802  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	Amount of claim \$1,200.00

Debtor Klausner Lumber Two LLC Case number (if known) 20-11518

3.16.	Nonpriority creditor's name and mailing address  ASC CONSTRUCTION EQUIPMENT USA INC. 4520 PINE ST SMYRNA GA 30080  Date or dates debt was incurred  VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  No  Yes	Amount of claim UNDETERMINED
3.17.	Nonpriority creditor's name and mailing address  ASCENDUM MACHINERY, INC. 9115 HARRIS CORNERS PKWY STE 450 CHARLOTTE NC 28269  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	<b>Amount of claim</b> \$3,538.35
3.18.	Nonpriority creditor's name and mailing address ATLANTA BELTING COMPANY 560 EDGEWOOD AVE NE ATLANTA GA 30312  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	Amount of claim \$1,118.88

3.19.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	BEKAWORLD LP 2775 NORTH HILLS DR NE ATLANTA GA 30305  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes	UNDETERMINED
3.20.	Nonpriority creditor's name and mailing address BEST RENTALS, INC. 1250 S. CHURCH STREET ROCKY MOUNT NC 27803	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	Amount of claim \$33.74
	Date or dates debt was incurred VARIOUS	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ✓ Yes	
3.21.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	BLUEALLY 1255 CRESCENT GREEN STE 300 CARY NC 27518	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed	\$2,344.55
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No ☐ Yes	

3.22.	BRANDON JONES 295 ROSE RD. PIKEVILLE NC 27863  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	\$1,993.00
3.23.	Nonpriority creditor's name and mailing address BURKLE + SCHOCK TRANSFORMATOREN GMB GEWERBESTRABE 38 STUTTGART 70565 GERMANY  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  No  Yes	Amount of claim UNDETERMINED
3.24.	Nonpriority creditor's name and mailing address BURNS, DAY & PRESNELL, P.A. 2626 GLENWOOD AVE STE 560 RALEIGH NC 27608  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  Yes	Amount of claim UNDETERMINED

3.25.	C.H.ROBINSON COMPANY BEN CAMPBELL PO BOX 9121 MINNEAPOLIS MN 55480  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  Yes	\$321.29
3.26.	Nonpriority creditor's name and mailing address CAROLINA OFFICE SYSTEMS 13245 REESE BLVD WEST STE 130 HUNTERSVILLE NC 28078  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	Amount of claim \$1,683.09
3.27.	Nonpriority creditor's name and mailing address CENTURY LINK 100 CENTURYLINK DR MONROE LA 71203  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim UNDETERMINED

3.28.	Nonpriority creditor's name and mailing address CLAYTON INDUSTRIES 17477 HURLEY ST CITY OF INDUSTRY CA 91744  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  No	### ### ### ### ### ### ### ### ### ##
		Yes	
3.29.	Nonpriority creditor's name and mailing address D&T PROCESS OPTIMIZATION, LLC 2987 STALLINGS RD VALDOSTA GA 31605	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed	Amount of claim UNDETERMINED
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No ☐ Yes	
3.30.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	DAMAGE RECOVERY PO BOX 843369 KANSAS CITY MO 64184	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed	\$760.00
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No ☐ Yes	

3.31.	Nonpriority creditor's name and mailing address  DEUTSCHE LEASING USA INC MORITZ VON GEMMINGEN SENIOR VICE PRESIDENT 190 SOUTH LASALLE ST STE 2150 CHICAGO IL 60603  Date or dates debt was incurred  VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:  LEASED EQUIPMENT  Is the claim subject to offset?  Yes	### ### ### ### ### ### ### ### ### ##
3.32.	Nonpriority creditor's name and mailing address DILMAR OIL CO. PO BOX 5629 FLORENCE SC 29502  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim \$71.26
3.33.	Nonpriority creditor's name and mailing address  DON KEISLING 1103 EAST 7TH STREET ROANOKE RAPIDS NC 27870  Date or dates debt was incurred  VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim UNDETERMINED

Debtor Klausner Lumber Two LLC Case number (if known) 20-11518 As of the petition filing date, the claim is: **Amount of claim** 3.34. Nonpriority creditor's name and mailing address Check all that apply. EASTERN PETROLEUM CORP UNDETERMINED Contingent 347 RINGWOOD RD **ENFIELD NC 27823** ✓ Unliquidated **☑** Disputed Date or dates debt was incurred Basis for the claim: **VARIOUS** TRADE PAYABLE Last 4 digits of account number: Is the claim subject to offset? **☑** No ☐ Yes As of the petition filing date, the claim is: **Amount of claim** 3.35. Nonpriority creditor's name and mailing address Check all that apply. ELEKTRO FISCHER USA, LP \$285,573.50 1900 INTERNATIONAL PK DR Contingent **BIRMINGHAM AL 35243** ☐ Unliquidated **☑** Disputed Date or dates debt was incurred Basis for the claim: TRADE PAYABLE **VARIOUS** Is the claim subject to offset? Last 4 digits of account number: **☑** No ☐ Yes 3.36. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: **Amount of claim** Check all that apply. **ENTERPRISE** \$9,111.16 STEPHANIE SHACK ☐ Contingent CHIEF LEGAL OFFICER ☐ Unliquidated 811 MAIN ST KANSAS CITY MO 64184 ☐ Disputed

Basis for the claim:

Is the claim subject to offset?

TRADE PAYABLE

✓ No ☐ Yes

Date or dates debt was incurred

Last 4 digits of account number:

**VARIOUS** 

3.37.	FASTENAL COMPANY JOHN MILEK VP GENERAL COUNSEL 2001 THEURER BLVD WINONA MN 55987  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	\$9,141.64
3.38.	Nonpriority creditor's name and mailing address FEDEX MARK ALLEN GENERAL COUNSEL 3680 HACKS CROSS RD MEMPHIS TN 38125  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  No Yes	Amount of claim \$398.00
3.39.	Nonpriority creditor's name and mailing address GARNER LANDSCAPING AND LAWN 615 THREE BRIDGES RD GRAND RAPIDS NC 27870  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  Yes	Amount of claim \$1,557.14

3.40.	GIW INDUSTRIES 1351 SR 60 WEST MULBERRY FL 33860  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  Yes	\$3,933.61
3.41.	Nonpriority creditor's name and mailing address GREEN ENGINEERING 303 GOLDSBORO ST EAST WILSON NC 27893  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	Amount of claim \$1,749.76
3.42.	Nonpriority creditor's name and mailing address  GREENLINE CDF SUBFUND XXIX LLC GREENLINE COMMUNITY VENTURES LLC RANDY KAHN/J NATHAN PERRY 1324 15TH STREET DENVER CO 80202  Date or dates debt was incurred JULY 2018  Last 4 digits of account number:	As of the petition filling date, the claim is: Check all that apply.  ☐ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim: LOAN  Is the claim subject to offset? ☑ No ☐ Yes	<b>Amount of claim</b> \$4,098,179.60

3.43.	GREENLINE CDF SUBFUND XXXIV LLC GREENLINE COMMUNITY VENTURES LLC RANDY KAHN/J NATHAN PERRY 1324 15TH STREET DENVER CO 80202  Date or dates debt was incurred JULY 2018  Last 4 digits of account number:	Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  LOAN  Is the claim subject to offset?  Yes	\$16,392,718.34
3.44.	Nonpriority creditor's name and mailing address HALES & ASSOCIATES, INC. 327 SOUTH SWING RD GREENSBORO NC 27409  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset?	Amount of claim \$4,188.14
3.45.	Nonpriority creditor's name and mailing address HALIFAX CO. PUBLIC UTILITIES 26 N KING ST HALIFAX NC 27839  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	Is the claim subject to offset?  No Yes  As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: TRADE PAYABLE Is the claim subject to offset?  No Yes	Amount of claim \$183.28

3.46.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	HALIFAX COUNTY, NC M GLYNN ROLLINS JR HALIFAX COUNTY ATTORNEY PO BOX 38 HALIFAX NC 27839  Date or dates debt was incurred  Last 4 digits of account number:	Check all that apply.  ☑ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim:  LITIGATION  Is the claim subject to offset? ☑ No ☐ Yes	UNDETERMINED
3.47.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	HALIFAX ELECTRIC MEMBERSHIP CORPORATION P. O. BOX 667 ENFIELD NC 27823  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	\$154,438.96
		Li res	
3.48.	Nonpriority creditor's name and mailing address HALIFAX ELECTRIC MEMBERSHIP CORPORATION 208 WEST WHITFILED STREET PO BOX 667 ENFIELD NC 27823	As of the petition filing date, the claim is:  Check all that apply.  ✓ Contingent ✓ Unliquidated ✓ Disputed	Amount of claim UNDETERMINED
	Date or dates debt was incurred	Basis for the claim:	
		LITIGATION	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	

3.49.	Nonpriority creditor's name and mailing address  HALIFAX WORKS 210B SMITH CHURCH ROAD	As of the petition filing date, the claim is: Check all that apply.	Amount of claim \$156.00
	BUILDING 2 ROANOKE RAPIDS NC 27870	☐ Contingent ☐ Unliquidated ☐ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	
3.50.	Nonpriority creditor's name and mailing address HARRY HOUSE SECURITY SERVICES HARRY ALLEN HOUSE III PO BOX 1269 ROANOKE RAPIDS NC 27870  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	<b>Amount of claim</b> \$111,443.30
3.51.	Nonpriority creditor's name and mailing address HATEC INTERNATIONAL, INC. 10821 TRAIN CT HOUSTON TX 77041	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	<b>Amount of claim</b> \$4,633.69
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	

3.52.	HELUKABEL USA MARKUS DANNHEIM PRESIDENT 1201 WESEMANN DR WEST DUNDEE IL 60118  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  Yes	\$1,879.96
3.53.	Nonpriority creditor's name and mailing address HOFFMANN QUALITY TOOLS 9041 EXECUTIVE PK DR STE 25 KNOXVILLE TN 37923  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  No Yes	<b>Amount of claim</b> \$10,596.68
3.54.	Nonpriority creditor's name and mailing address HOLLAND SUPPLY CO. PO BOX 987 HENDERSON NC 27536  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim \$9,032.68

3.55.	Nonpriority creditor's name and mailing address HP INC KIM M RIVERA CHIEF LEGAL OFFICER AND GENERAL COUNSEL 1501 PAGE MILL RD PALO ALTO CA 94304  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	<b>Amount of claim</b> \$1,171.72
3.56.	Nonpriority creditor's name and mailing address HREADY 9871 SW 66TH ST MIAMI FL 33173  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	<b>Amount of claim</b> \$29,614.60
3.57.	Nonpriority creditor's name and mailing address INDUSTRIAL AND CONSTRUCTION ENTERPRISES PO BOX 127 WASHINGTON NC 27889  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	Amount of claim \$6,077.53

3.58.	Nonpriority creditor's name and mailing address INP NORTH AMERICA, INC. 11390 OLD ROSWELL RD STE 126 ALPHARETTA GA 30009  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim UNDETERMINED
3.59.	Nonpriority creditor's name and mailing address INSIGHT DIRECT USA, INC. SOUTH HARL AVENUE TEMPE AZ 85283  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim \$3,887.42
3.60.	Nonpriority creditor's name and mailing address  JOHNNIE RAYMOND ET AL JAY P LECHNER PA JAY P LECHNER 201 E KENNEDY BLVD STE 412 TAMPA FL 33602  Date or dates debt was incurred  VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ✓ Contingent ✓ Unliquidated ✓ Disputed  Basis for the claim:  LITIGATION  Is the claim subject to offset?  ✓ No  ☐ Yes	Amount of claim UNDETERMINED

3.61.	JOSEPH PHELPS 260 PIPER LN ENFIELD NC 27823  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	\$806.76
3.62.	Nonpriority creditor's name and mailing address K&L GATES, LLP JAMES SEGERHAHL MANAGING PARTNER 200 SOUTH BISCAYNE BLVD STE 3900 MIAMI FL 33131  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  No  Yes	Amount of claim \$122,058.35
3.63.	Nonpriority creditor's name and mailing address KALMAR USA INC. 415 E DUNDEE ST OTTAWA KS 66067  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  LEASED EQUIPMENT  Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim \$297,058.42

Debtor Klausner Lumber Two LLC Case number (if known) 20-11518 3.64. As of the petition filing date, the claim is: **Amount of claim** Nonpriority creditor's name and mailing address Check all that apply. KALMAR/WELLS FARGO EQUIP \$160,531.34 1230 N. MULBERRY STREET ☐ Contingent OTTAWA KS 66067-1543 ☐ Unliquidated **☑** Disputed Date or dates debt was incurred Basis for the claim: **VARIOUS** TRADE PAYABLE Last 4 digits of account number: Is the claim subject to offset?

3.65. Nonpriority creditor's name and mailing address

KLAUSNER HOLDING USA INC.

17152 46TH TRACE

As of the petition filing date, the claim is:

Check all that apply.

\$13,712,189.00

✓ No ☐ Yes

17152 46TH TRACE

LIVE OAK FL 32060

☐ Unliquidated
☐ Disputed

Date or dates debt was incurred Basis for the claim:

VARIOUS RELATED PARTY DUE TO

Last 4 digits of account number: Is the claim subject to offset?

☑ No □ Yes

3.66. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

KLAUSNER HOLZ SACHSEN GMBH INDUSTRIESTRASSE 1 KODERSDORF 02923

GERMANY

Date or dates debt was incurred

Date or dates debt was incurred

VARIOUS

Basis for the claim:

RELATED PARTY DUE TO

Last 4 digits of account number: Is the claim subject to offset?

☑ No ☐ Yes

☐ Contingent

**☑** Disputed

☐ Unliquidated

\$108,720.00

3.67.	Nonpriority creditor's name and mailing address  KLAUSNER HOLZ THÜRINGEN GMBH  AM BAHNHOF 123  SAALBURG-EBERSDORF 16 07929  GERMANY  Date or dates debt was incurred  VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  RELATED PARTY DUE TO  Is the claim subject to offset? ☑ No ☐ Yes	<b>Amount of claim</b> \$1,883,496.00
3.68.	Nonpriority creditor's name and mailing address KLAUSNER LUMBER ONE LLC 17152 46TH TRACE LIVE OAK FL 32060  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  RELATED PARTY DUE TO  Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim \$12,702,974.00
3.69.	Nonpriority creditor's name and mailing address KLAUSNER NORDAMERIKA BETEILIGUNGS GMBH PARZACHWEG 3 6380 ST. JOHANN IN TIROL AUSTRIA  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim: RELATED PARTY DUE TO Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim \$7,409,288.38

3.70.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	KLAUSNER TRADING INTERNATIONAL GMBH BAHNHOFSTRABE 13 OBERNDORF IN TIROL T 6372 AUSTRIA  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  RELATED PARTY DUE TO  Is the claim subject to offset? ☑ No ☐ Yes	\$1,131,545.00
3.71.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	KLAUSNER TRADING USA INC. 17152 46TH TRACE LIVE OAK FL 32060	Check all that apply.  \$15,584,49  Contingent  Unliquidated  Disputed	\$15,584,497.12
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	RELATED PARTY DUE TO	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	
3.72.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	KONECRANES, INC. 310 PARKWAY VIEW DR PITTSBURGH PA 15205	Check all that apply.  Contingent Unliquidated Disputed	\$1,559.53
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	

3.73.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	KUEHNE & NAGEL PO BOX 7247, LOCKBOX 7992 PHILADELPHIA PA 19170  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset? ☑ No ☐ Yes	\$113,736.09
3.74.	Nonpriority creditor's name and mailing address LE BLEU OF WILSON PO BOX 3062 WILSON NC 27895	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	Amount of claim \$566.71
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	
3.75.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	LEDINEK MASCHINEN UND ANLAGEN GMBH VÖLKERMARKTER STRASSE 1 9150 BLEIBURG/PLIBERK AUSTRIA	Check all that apply.  ☐ Contingent ☑ Unliquidated ☑ Disputed	UNDETERMINED
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No ☐ Yes	

3.76.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	LIEBHERR EQUIPMENT SOURCE 4100 CHESTNUT AVE NEWPORT NEWS VA 23607  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	\$6,326.38
3.77.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	LINCK HOLZVERARBEITUNGSTECHNIK GMBH APPENWEIERER STRASSE 46 77704 OBERKIRCH GERMANY  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	\$2,551.06
3.78.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	LINCOLN NATIONAL LIFE INSURANCE DENNIS R GLASS PRESIDENT RADNOR FINANCIAL CENTER 150 NORTH RADNOR CHESTER RD STRAFFORD PA 19087  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  Yes	\$13,931.52

3.79.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	LSAB PRODUKTION AB REPSLAGAREGATAN 21 LAHOLM 312 32 SWEDEN  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset? ☑ No ☐ Yes	\$69,774.01
3.80.	Nonpriority creditor's name and mailing address  MAHILD DRYING TECHNOLOGIES GMBH  MEISENWEG 1  NÜRTINGEN 72622  GERMANY	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated  Disputed	<b>Amount of claim</b> \$887,159.25
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	
3.81.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	METTLER TOLEDO 806 TYVOLA RD STE 108 CHARLOTTE NC 28290	Check all that apply.  Contingent Unliquidated Disputed	\$9,465.81
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	

Debtor Klausner Lumber Two LLC Case number (if known) 20-11518

3.82.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	MICHAEL WEINIG, INC. 124 CROSSLAKE PK DR MOORESVILLE NC 28117  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Creek all that apply.  Contingent Unliquidated Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset?  No Yes	\$2,230.79
3.83.	Nonpriority creditor's name and mailing address MOTION INDUSTRIES 1605 ALTON RD BIRMINGHAM AL 35210	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	Amount of claim \$4,751.10
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	
3.84.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	MSC INDUSTRIAL SUPPLY PO BOX 953635 ST. LOUIS MO 63195-3635	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed	\$21,216.65
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No ☐ Yes	

3.85.	Nonpriority creditor's name and mailing address	Check all that apply.	Amount of claim
	MSC INDUSTRIAL SUPPLY CO. 525 HARBOUR PLACE DRIVE DAVIDSON NC 28036-7444	☑ Contingent	UNDETERMINED
	DAVIDSON NC 20030-1444	✓ Unliquidated	
		☑ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		LITIGATION	
	Last 4 digits of account number:	Is the claim subject to offset?	
		<b>☑</b> No	
		Yes	
3.86.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	NEW DIXIE OIL CORPORATION 1501 MARSHALL ST	_	UNDETERMINED
	ROANOKE RAPIDS NC 27870	☐ Contingent ☐ Unliquidated	
		✓ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?	
	Last 4 digits of account number.	No	
		Yes	
		Li Yes	
3.87.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	NEXSEN PRUET LLC	Check all that apply.	\$1,954.65
	LAURIE A BECKER	Contingent	<b>4</b> 1,00 1100
	1230 MAIN ST STE 700	☐ Unliquidated	
	COLUMBIA SC 29201	☐ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?	
		<b>☑</b> No	
		Yes	

Debtor Klausner Lumber Two LLC Case number (if known) 20-11518 3.88. As of the petition filing date, the claim is: **Amount of claim** Nonpriority creditor's name and mailing address Check all that apply. NORFOLK BEARINGS & SUPPLY CO, INC. UNDETERMINED Contingent 3512 EAST PRINCESS ANNE RD NORFOLK VA 23502 ✓ Unliquidated **☑** Disputed Date or dates debt was incurred Basis for the claim: **VARIOUS** TRADE PAYABLE Last 4 digits of account number: Is the claim subject to offset? **☑** No ☐ Yes 3.89. As of the petition filing date, the claim is: **Amount of claim** Nonpriority creditor's name and mailing address Check all that apply. OHANA TREE HOLDINGS, LLC \$18,049.10 Contingent 5702 PLANK ROAD DILLWYN VA 23936 ☐ Unliquidated **☑** Disputed Date or dates debt was incurred Basis for the claim: TRADE PAYABLE **VARIOUS** Is the claim subject to offset? Last 4 digits of account number: **☑** No ☐ Yes 3.90. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: **Amount of claim** Check all that apply. PAC-VAN, INC \$4,836.50 9155 HARRISON PK CT ☐ Contingent **INDIANAPOLIS IN 46216** ☐ Unliquidated **☑** Disputed

Schedule E/F: Creditors Who Have Unsecured Claims

Basis for the claim:

Is the claim subject to offset?

TRADE PAYABLE

✓ No ☐ Yes

Date or dates debt was incurred

Last 4 digits of account number:

**VARIOUS** 

3.91.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	PIEDMONT GAS PO BOX 660920 DALLAS TX 75266   Date or dates debt was incurred VARIOUS Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  UTILITIES PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	\$215,094.99
3.92.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	PIEDMONT NATURAL GAS PO BOX 660920 DALLAS TX 75266  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	\$3,616,234.47
3.93.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
0.00.	POWERTECH CONTROLS CO., INC. 101 CHRISTOPHER ST RONKONKOMA NY 11779	Check all that apply.  Contingent Unliquidated Disputed	\$17,999.75
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	

Debtor Klausner Lumber Two LLC Case number (if known) 20-11518 3.94. As of the petition filing date, the claim is: **Amount of claim** Nonpriority creditor's name and mailing address Check all that apply. PREFERRED UTILITIES MANUFACTURING \$3,447.17 31-35 SOUTH STREET ☐ Contingent DANBURY CT 06810 ☐ Unliquidated **☑** Disputed Date or dates debt was incurred Basis for the claim: **VARIOUS** TRADE PAYABLE Last 4 digits of account number: Is the claim subject to offset? **☑** No ☐ Yes 3.95. As of the petition filing date, the claim is: **Amount of claim** Nonpriority creditor's name and mailing address Check all that apply. R&R BETH GMBH \$67,450.35 R AND R-TECHNIK GMBH Contingent **GEWERBEGEBIET UNTERLEMNITZ 7** ☐ Unliquidated 07356 BAD LOBENSTEIN **GERMANY ☑** Disputed Date or dates debt was incurred Basis for the claim: **VARIOUS** TRADE PAYABLE Is the claim subject to offset? Last 4 digits of account number: **☑** No ☐ Yes 3.96. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: **Amount of claim** Check all that apply. RADIO EXPRESS \$3,850.00 5407 C PRT ROYAL RD ☐ Contingent SPRINGFIELD VA 22151 ☐ Unliquidated **☑** Disputed

Basis for the claim:

Is the claim subject to offset?

TRADE PAYABLE

✓ No ☐ Yes

Date or dates debt was incurred

Last 4 digits of account number:

**VARIOUS** 

3.97.	Nonpriority creditor's name and mailing address RAYEN INTEC GMBH AM HOHEN UFER 4 07318 SAALFELD/SAALE GERMANY  Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	<b>Amount of claim</b> \$47,934.93
3.98.	Nonpriority creditor's name and mailing address REA ELEKTRONIK, INC. RAY TURCHI PRESIDENT 7307 YOUNG DR STE B BEDFORD OH 44146  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	Amount of claim \$22,044.20
3.99.	Nonpriority creditor's name and mailing address RISI, INC. 4 ALFRED CIR BEDFORD MA 01730	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	Amount of claim \$150.00
	Date or dates debt was incurred VARIOUS Last 4 digits of account number:	Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  ☑ No ☐ Yes	

Debtor Klausner Lumber Two LLC Case number (if known) 20-11518 As of the petition filing date, the claim is: **Amount of claim** 3.100. Nonpriority creditor's name and mailing address Check all that apply. \$7,187.53 **RIVERTOWN TIRE** 40 SYCAMORE ST ☐ Contingent WELDON NC 27890 ☐ Unliquidated ☐ Disputed Date or dates debt was incurred Basis for the claim: **VARIOUS** TRADE PAYABLE Last 4 digits of account number: Is the claim subject to offset? **☑** No ☐ Yes As of the petition filing date, the claim is: **Amount of claim** 3.101. Nonpriority creditor's name and mailing address Check all that apply. **ROANOKE PORTA-JOHNS** \$1,680.00 Contingent PO BOX 1123 **ROANOKE RAPIDS NC 27870** ☐ Unliquidated ☐ Disputed Date or dates debt was incurred Basis for the claim: TRADE PAYABLE **VARIOUS** Is the claim subject to offset? Last 4 digits of account number:

3.102. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

ROBERT E. MASON & ASSOCIATES, INC. ROBERT E MASON IV CEO AND PRESIDENT 1726 NORTH GRAHAM ST CHARLOTTE NC 28206

Date or dates debt was incurredBasis for the claim:VARIOUSTRADE PAYABLE

Last 4 digits of account number: Is the claim subject to offset?

☑ No ☐ Yes

☑ No ☐ Yes

☐ Contingent

**☑** Disputed

☐ Unliquidated

\$1,267.80

Debtor Klausner Lumber Two LLC Case number (if known) 20-11518

3.103.	Nonpriority creditor's name and mailing address  ROCKY MOUNT ELECTRICAL MOTOR PO BOX 1063  ROCKY MOUNT NC 27802	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated  Disputed	Amount of claim
			\$3,385.00
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No ☐ Yes	
3.104.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	ROSEBURG RESOURCES CO.	Check all that apply.	\$14,025.30
	3660 GATEWAY ST SPRINGFIELD OR 37477	Contingent	
		Unliquidated	
		☐ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	VARIOUS  Last 4 digits of account number:	TRADE PAYABLE  Is the claim subject to offset?	
		TRADE PAYABLE  Is the claim subject to offset?  No	
		TRADE PAYABLE  Is the claim subject to offset?	
3.105.		TRADE PAYABLE  Is the claim subject to offset?  ☑ No ☐ Yes  As of the petition filing date, the claim is:	Amount of claim
3.105.	Last 4 digits of account number:	TRADE PAYABLE  Is the claim subject to offset?  ☑ No ☐ Yes	Amount of claim UNDETERMINED
3.105.	Nonpriority creditor's name and mailing address RV CHAMBER OF COMMERCE, INC. PO BOX 519	TRADE PAYABLE  Is the claim subject to offset?  No Yes  As of the petition filing date, the claim is: Check all that apply.  Contingent	
3.105.	Last 4 digits of account number:  Nonpriority creditor's name and mailing address RV CHAMBER OF COMMERCE, INC.	TRADE PAYABLE  Is the claim subject to offset?  ✓ No  ☐ Yes  As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ✓ Unliquidated	
3.105.	Nonpriority creditor's name and mailing address RV CHAMBER OF COMMERCE, INC. PO BOX 519	TRADE PAYABLE  Is the claim subject to offset?  No Yes  As of the petition filing date, the claim is: Check all that apply.  Contingent	
3.105.	Nonpriority creditor's name and mailing address RV CHAMBER OF COMMERCE, INC. PO BOX 519	TRADE PAYABLE  Is the claim subject to offset?  ✓ No  ☐ Yes  As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent ✓ Unliquidated	
3.105.	Nonpriority creditor's name and mailing address RV CHAMBER OF COMMERCE, INC. PO BOX 519 ROANOKE RAPIDS NC 27870  Date or dates debt was incurred VARIOUS	TRADE PAYABLE  Is the claim subject to offset?  ☑ No ☐ Yes  As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim: TRADE PAYABLE	
3.105.	Nonpriority creditor's name and mailing address RV CHAMBER OF COMMERCE, INC. PO BOX 519 ROANOKE RAPIDS NC 27870  Date or dates debt was incurred	TRADE PAYABLE  Is the claim subject to offset?  ☑ No ☐ Yes  As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim: TRADE PAYABLE  Is the claim subject to offset?	
3.105.	Nonpriority creditor's name and mailing address RV CHAMBER OF COMMERCE, INC. PO BOX 519 ROANOKE RAPIDS NC 27870  Date or dates debt was incurred VARIOUS	TRADE PAYABLE  Is the claim subject to offset?  ☑ No ☐ Yes  As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☑ Unliquidated ☑ Disputed  Basis for the claim: TRADE PAYABLE	

Debtor Klausner Lumber Two LLC Case number (if known) 20-11518 As of the petition filing date, the claim is: **Amount of claim** 3.106. Nonpriority creditor's name and mailing address Check all that apply. S.D. MYERS, LLC \$3,482.00 **EDWARD MUCKLEY** ☐ Contingent 180 SOUTH AVE ☐ Unliquidated **TALLMADGE OH 44278 ☑** Disputed Date or dates debt was incurred Basis for the claim: **VARIOUS** TRADE PAYABLE Last 4 digits of account number: Is the claim subject to offset? **☑** No ☐ Yes As of the petition filing date, the claim is: **Amount of claim** 3.107. Nonpriority creditor's name and mailing address Check all that apply. SAMPSON-BLADEN OIL CO., INC. \$12,829.61 Contingent 510 COMMERCE ST **PO BOX 469** ☐ Unliquidated **CLINTON NC 28328 ☑** Disputed Basis for the claim: Date or dates debt was incurred TRADE PAYABLE **VARIOUS** Is the claim subject to offset? Last 4 digits of account number: **☑** No ☐ Yes 3.108. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: **Amount of claim** Check all that apply. SOUTHEAST INDUSTRIAL EQUIPMENT \$45,933.07 ROBERT DUNLAP CFO ☐ Contingent 12200 STEELE CREEK RD ☐ Unliquidated **CHARLOTTE NC 28273** ☐ Disputed Date or dates debt was incurred Basis for the claim: **VARIOUS** TRADE PAYABLE

Is the claim subject to offset?

✓ No ☐ Yes

Last 4 digits of account number:

Debtor Klausner Lumber Two LLC Case number (if known) 20-11518 As of the petition filing date, the claim is: **Amount of claim** 3.109. Nonpriority creditor's name and mailing address Check all that apply. SPRINGER MASCHINENFABRIK AG UNDETERMINED Contingent TIMO SPRINGER HANS-SPRINGER-STRASSE 2 ✓ Unliquidated 9360 FRIESACH/KÄRNTEN **AUSTRIA ☑** Disputed Date or dates debt was incurred Basis for the claim: **VARIOUS** TRADE PAYABLE Last 4 digits of account number: Is the claim subject to offset? **☑** No ☐ Yes As of the petition filing date, the claim is: **Amount of claim** 3.110. Nonpriority creditor's name and mailing address Check all that apply. STATE ELECTRIC SUPPLY CO. UNDETERMINED Contingent 2010 2ND AVE **HUNTINGTON WV 25703 ☑** Unliquidated **☑** Disputed Date or dates debt was incurred Basis for the claim: TRADE PAYABLE **VARIOUS** Is the claim subject to offset? Last 4 digits of account number: **☑** No ☐ Yes 3.111. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: **Amount of claim** Check all that apply. STRATEGIC VALUE MEDIA \$595.00 8700 INDIAN CREEK PKWY ☐ Contingent **STE 300** ☐ Unliquidated **OVERLAND PARK KS 66210** ☐ Disputed

Basis for the claim:

Is the claim subject to offset?

TRADE PAYABLE

✓ No ☐ Yes

Date or dates debt was incurred

Last 4 digits of account number:

**VARIOUS** 

3.112.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	SUNBELT RENTALS, INC ROD SAMPLES CFO 2341 DEERFIELD DR FORT MILL SC 29715  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	\$37,613.55
3.113.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
5.115.	TECHNOGROUP IT-SERVICE-GMBH FELDBERGSTRAßE 6 65239 HOCHHEIM AM MAIN GERMANY  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	\$1,336.94
3.114.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
• • • • • • • • • • • • • • • • • • • •	THE MACOMB GROUP, INC.	Check all that apply.	\$90.12
	WILLIAM MCGIVERN CEO 6600 EAST 15 MILE RD STERLING HEIGHTS MI 48312	<ul><li>☐ Contingent</li><li>☐ Unliquidated</li><li>☑ Disputed</li></ul>	
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No ☐ Yes	

3.115.	Nonpriority creditor's name and mailing address  TKM GMBH IN DER FLEUTE 18 42897 REMSCHEID GERMANY  Date or dates debt was incurred  VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	### \$32,654.93
3.116.	Nonpriority creditor's name and mailing address  TMC TRANSPORTATION - BYRON BYRON 6115 SW LELAND AVE DES MOINES IA 50321  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset?  No Yes	Amount of claim \$1,050.00
3.117.	Nonpriority creditor's name and mailing address TRINITY CONSULTANTS, INC. JAY HOFMANN CEO 12700 PARK CENTRAL DR STE 2100 DALLAS TX 75251  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim: TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	<b>Amount of claim</b> \$3,903.00

3.118.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	TRUSTMARK VOLUNTARY BENEFIT SOLUTIONS STEVE AUBURN GENERAL COUNSEL 400 NORTH FIELD DR LAKE FOREST IL 60045  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  ☑ No ☐ Yes	\$5,726.28
3.119.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	TUV SUD PRODUCT SVC GMBH RIDLERSTRAßE 65 80339 MUNICH GERMANY  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	\$4,376.72
3.120.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
0.120.	U.S. DEPARTMENT OF HOMELAND SECURITY 215 E STATE STREET ITHACA NY 14850	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed	\$3,035.00
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	

3.121.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	UHC PREMIUM BILLING TOM ROOS CHIEF ACCOUNTING OFFICER PO BOX 94017 PALATINE IL 60094-4017  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Creck all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE Is the claim subject to offset? ☑ No ☐ Yes	\$133,597.67
3.122.	Nonpriority creditor's name and mailing address UNION LEVEL LAND AND TIMBER, LLC 4863 UNION LEVEL RD SOUTH HILL VA 23970	Check all that apply.	Amount of claim \$18,453.01
		☐ Contingent ☐ Unliquidated ☐ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ☐ Yes	
3.123.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	UNITED RENTALS 1550 NORTHWEST DR NW ATLANTA GA 30318	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed	\$3,417.28
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ☑ No ☐ Yes	

3.124.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	UPS SUPPLY CHAIN SOLUTIONS, INC. SETH BRUCKNER VP LEGAL 12380 MORRIS RD ALPHARETTA GA 30005  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset? ☑ No ☐ Yes	\$17.40
3.125.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	VOLLMER OF AMERICA CORP. 105 BROADWAY AVE CARNEGIE PA 15106  Date or dates debt was incurred VARIOUS  Last 4 digits of account number:	Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  TRADE PAYABLE  Is the claim subject to offset?  ☑ No ☐ Yes	\$1,931.38
3.126.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
0.120.	VSC FIRE & SECURITY, INC. 10343B KINGS ACRES ROAD ASHLAND VA 23005	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed	\$313,038.86
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?  ✓ No  ✓ Yes	

Debtor Klausner Lumber Two LLC Case number (if known) 20-11518

3.127.	Nonpriority creditor's name and mailing address WOLSELEY INDUSTRIAL GROUP 12500 JEFFERSON AVE NEWPORT NEWS VA 23602	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated  Disputed	Amount of claim \$60.54
	Date or dates debt was incurred	Basis for the claim:	
	VARIOUS	TRADE PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset?	
		☑ No ☐ Yes	

Case number (if known) 20-11518

## Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

pages are necessary and next page.			
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any	
ARMSTRONG LAW, PLLC H. LAWRENCE ARMSTRONG, JR. 119 WHITFIELD STREET PO BOX 187 ENFIELD NC 27823	Part 2 line 3.48		
ARMSTRONG LAW, PLLC H. LAWRENCE ARMSTRONG, JR. 119 WHITFIELD STREET PO BOX 187 ENFIELD NC 27823	Part 2 line 3.47		
BUTLER SNOW LLP 1801 CALIFORNIA STREET SUITE 5100 DENVER CO 80202	Part 2 line 3.42		
BUTLER SNOW LLP 1801 CALIFORNIA STREET SUITE 5100 DENVER CO 80202	Part 2 line 3.43		
KUTAK ROCK LLP SCOTT C. NEILL 1650 FARNAM STREET OMAHA NE 68102-2186	Part 2 line 3.42		
KUTAK ROCK LLP SCOTT C. NEILL 1650 FARNAM STREET OMAHA NE 68102-2186	Part 2 line 3.43		
M GLYNN ROLLINS JR HALIFAX COUNTY ATTORNEY PO BOX 38 HALIFAX NC 27839	Part 1 line 2.27		
MARYANN ELIZABETH BLAKE 404 HEDERSONVILLE HWY PO BOX 1906 WALTERBORO SC 29488-0020	Part 2 line 3.85		
PARKER POE ADAMS & BERNSTEIN LLP BRIAN D DARER,ESQ PNC PLAZA 301 FAYETTEVILLE ST.,STE 1400 RALEIGH NC 27601	Part 1 line 2.27		
PARKER POE ADAMS & BERNSTEIN LLP BRIAN D DARER,ESQ PNC PLAZA 301 FAYETTEVILLE ST.,STE 1400 RALEIGH NC 27601	Part 2 line 3.46		
PENSION BENEFIT GUARANTY CORPORATION OFFICE OF CHIEF COUNSEL 1200 K STREET NW WASHINGTON DC 20005	Part 1 line 2.41		

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Debtor Klausner Lumber Two LLC		Case number (if known) 20-11518
SOCIAL SECURITY ADMINISTRATION OFFICE OF GENERAL COUNSEL 6401 SECURITY BOULEVARD BALTIMORE MD 21235	Part 1 line 2.17	
VANN ATTORNEYS, PLLC LINDSEY FERNALD 1720 HILLSBOROUGH STREET SUITE 200 RALEIGH NC 27605	Part 2 line 3.29	
WELLS FARGO BANK N.A. C/O WELLS FARGO COMMUNITY DEV. ENTERPRISES, INC. NMTC LOAN ADMINISTRATOR 401 B STREET SUITE 304A MAC E2901 031 SAN DIEGO CA 92101	Part 2 line 3.42	
WELLS FARGO BANK N.A. C/O WELLS FARGO COMMUNITY DEV. ENTERPRISES, INC. NMTC LOAN ADMINISTRATOR 401 B STREET SUITE 304A MAC E2901 031 SAN DIEGO CA 92101	Part 2 line 3.43	
WELLS FARGO BANK N.A. WELLS FARGO LAW DEPT. BINA GALAH 45 FREMONT ST 26TH FLOOR SAN FRANCISCO CA 94105-2204	Part 2 line 3.42	
WELLS FARGO BANK N.A. WELLS FARGO LAW DEPT. BINA GALAH 45 FREMONT ST 26TH FLOOR SAN FRANCISCO CA 94105-2204	Part 2 line 3.43	
YOUNG CONAWAY STARGATT & TAYLOR LLP JOSEPH M BARRY; SHANE M REIL RODNEY SQUARE 1000 NORTH KING ST WILMINGTON DE 19801	Part 1 line 2.27	
YOUNG CONAWAY STARGATT & TAYLOR LLP JOSEPH M BARRY; SHANE M REIL RODNEY SQUARE 1000 NORTH KING ST WILMINGTON DE 19801	Part 2 line 3.46	

Case number (if known) 20-11518

\$80,821,572.77

Pa	rt 4: Total Amounts of the Priority and Nonpriority Unsecured Claims			
5.	5. Add the amounts of priority and nonpriority unsecured claims.			
				Total of claim amounts
5a.	Total claims from Part 1	5a.		\$154,402.42
5b.	Total claims from Part 2	5b.	+	\$80,667,170.35

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. 5c.

# Fill in this information to identify the case: Debtor name: Klausner Lumber Two LLC United States Bankruptcy Court for the: District of Delaware

Case number (if known): 20-11518

#### Official Form 202

## **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature** 

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
☑ Amended Schedule E/F and Summary of Assets and Liabilities
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration
I declare under penalty of perjury that the foregoing is true and correct.
Executed on 2/19/2021 × /s/ Robert Prusak
MM/DD/YYYY  MM/DD/YYYY  Signature of individual signing on behalf of debtor

Signature of individual signing on behalf of debtor

Robert Prusak

Robert Prusak Printed name

Chief Restructuring Officer
Position or relationship to debtor

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re	Chapter 11
KLAUSNER LUMBER TWO LLC,	Case No. 20-11518 (KBO)
Debtor. <sup>1</sup>	

# GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

The Schedules of Assets and Liabilities (collectively with attachments, the "Schedules") and the Statement of Financial Affairs (collectively with attachments, the "Statements," and together with the Schedules, the "Schedules and Statements") filed by the above-captioned debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 case (the "Chapter 11 Case") were prepared by the Debtor, with the assistance of its professional advisors, pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtor's Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Debtor's Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements. These Global Notes are in addition to any specific notes that may be contained in each of the Schedules or Statements. The fact that the Debtor has prepared a general note herein with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtor to exclude the applicability of such general note to the Debtor's remaining Schedules and Statements, as appropriate.

The Schedules and Statements have been prepared based on information provided by the Debtor's Chief Restructuring Officer (the "CRO") and his additional personnel, its independent contractors, and its professional advisors, and are unaudited and subject to potential adjustment. However, to date, neither the CRO nor his personnel, contractors and advisors have had any material access to any financial statements that were audited or reviewed by any outside accountant or accounting firm, nor any tax returns. Moreover, despite having been able to receive limited assistance from a former outside accountant, the Debtor has to date been unsuccessful in its efforts to employ or retain any former senior financial officers of the Debtor. Thus, the CRO and his personnel, contractors and advisors have had little help in their review of the information found in the Debtor's SAP software to date. Finally, based upon its review to date (which is still ongoing), the Debtor believes that there may be material misclassifications under GAAP of both assets and liabilities as recorded in its SAP records. In preparing the

The last four digits of the Debtor's EIN are 4897. The Debtor's mailing address is P.O. Box C, Redding Ridge CT, 06876.

following Schedules and Statements, the Debtor relied on financial data derived from its books and records that was available at the time of preparation.

Reservation of Rights. The Debtor has used commercially reasonable efforts to ensure the accuracy and completeness of such information and data; however, subsequent information, data or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist, as noted above. The Debtor and its estate reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate. Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any rights of the Debtor and its estate or an admission with respect to the Debtor's chapter 11 case, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

<u>Date</u>"), the Debtor filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code to continue the process of winding down its business affairs and to conduct a sale process for substantially all of its assets pursuant to section 363 of the Bankruptcy Code. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtor is continuing to manage its financial affairs as a debtor in possession. Unless otherwise specifically indicated herein or in the Schedules and Statements, all financial information for the Debtor in the Schedules and Statements and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

<u>Basis of Presentation</u>. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("<u>GAAP</u>"), nor are they intended to fully reconcile to any financial statements prepared by the Debtor.

<u>Recharacterization</u>. Notwithstanding the Debtor's attempts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add, or delete items included in the Schedules and Statements, and the Debtor and its estate reserve all rights in this regard.

<u>Insiders</u>. For purposes of the Schedules and Statements, the Debtor defines "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) current or former directors, officers or persons in control of the Debtor as of the Petition Date; (b) relatives of current or former directors, officers, or persons in control of the Debtor as of the Petition Date; (c) any partnership in which the Debtor is a general partner as of the Petition Date; or (d) any affiliate of the Debtor as of the Petition Date. Except as otherwise disclosed herein or in the Statements, payments to insiders listed in (a) through (d) above are set forth on Statement 4. Persons listed as "insiders" have been included for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right or defense, and all such claims, rights, and defenses with

respect thereto are hereby expressly reserved. Further, the Debtor and its estate do not take any position with respect to: (a) any such person's influence over the control of the Debtor; (b) the management responsibilities or functions of any such person; (c) the decision-making or corporate authority of any such person; or (d) whether any such person could successfully argue that he is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

# <u>Summary of Significant Reporting Policies</u>. The following is a summary of certain significant reporting policies:

- Current Market Value Net Book Value. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtor to obtain current market valuations for each individual estate asset. Accordingly, unless otherwise indicated herein or in the Schedules and Statements, the Schedules and Statements reflect the net book values (which may include a fully-depreciated book value of \$0.00) or cost, rather than current market values, of the Debtor's assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements), and may not reflect the net realizable value. Additionally, in many instances, the current market value is simply "unknown" or "undetermined" and is reflected as such in the Schedules and Statements. Finally, while the Debtor did receive a draft appraisal report from an affiliate of Hilco prior to the Petition Date, the values reflected by Hilco's appraisal were not based upon a forced liquidation value on a reasonable timescale but instead were based upon a theoretical orderly liquidation value with sales being assumed to take place over years in some cases. Further, the appraisal was never finalized and formerly issued prior to the Petition Date because of, among other things, certain missing information concerning some of the appraised equipment. For these and other reasons, the current market value reflected as such in the Schedules and Statements does not include the values from this appraisal.
- **b.** Setoffs. To the extent the Debtor has incurred or effectuated any ordinary course setoffs with third parties (including, without limitation, customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities that occurred prior to the Petition Date, such setoffs may be excluded from the Schedules and Statements. The Debtor and its estate reserve all rights with respect to any such setoffs.
- c. Credits and Adjustments. Claims of creditors are listed in the amounts found on the Debtor's books and records, and may not reflect certain payments made by or on behalf of the Debtor to such creditors or certain credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor and its estate reserve all rights with regard to any such credits, allowances and other adjustments, including, without limitation, the right to assert claims, objections, setoffs and recoupments with respect to the same.
- d. Nature of Leases. In the ordinary course of business, the Debtor leases certain real property, fixtures, and equipment from certain third-party lessors for use in the operation and maintenance of its business, and may lease certain products to third-party lessees. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such

lease is unexpired), and the Debtor and its estate reserve all rights with respect to such issues.

e. Value of Executory Contracts and Unexpired Leases. The Debtor has not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtor's estate. Rather, executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtor's rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims against the Debtor and its estate; however, the Schedules and Statements do not reflect any claims for rejection damages. The Debtor and its estate reserve all rights with respect to the assertion of any such claims.

Causes of Action. Despite having undertaken commercially reasonable efforts to identify all assets, the Debtor may not have listed all of the estate's causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtor reserves all of its and the estate's rights with respect to any Claims or causes of action (including avoidance actions), controversy, right of setoff, crossclaim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") the estate may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

<u>Unknown or Undetermined Amounts</u>. Where a description of an amount is left blank or listed as "unknown" or "undetermined," such response is not intended to reflect upon the materiality of such amount.

<u>Liabilities</u>. The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information available at the time of filing the Schedules and Statements. If additional information becomes available including through further research, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtor and its estate reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

**Estimates**. The Debtor was required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtor and its estate reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

<u>Classifications</u>. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E/F as "unsecured priority," or "unsecured non-priority," or (c) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor and its estate of

the legal rights of any claimant, or a waiver of the rights of the Debtor and its estate to recharacterize or reclassify any claim or contract.

<u>Claims Description</u>. The Debtor and its estate reserve all rights to dispute, and to assert any offsets or defenses to, any claim reflected on the applicable Schedule on any grounds, including, without limitation, amount, liability, validity, priority or classification, and to subsequently designate any claim as "disputed," "contingent" or "unliquidated."

**Specific Notes for the Schedules**. The following are notes for specific Schedules:

<u>a. Schedule A/B – Assets – Real and Personal Property</u>. Funds and accounts are listed as of the Petition Date, and the Debtor has not accounted for any post-petition funding, account opening or closing, or other post-petition relief on Schedule A/B.

As set forth above, the current market value of inventory identified in Schedule A/B, Part 5 is at net book value or, in many instances, simply "unknown" or "undetermined." The Debtor does not believe that a recent prepetition inventory was conducted, and the value of the Debtor's interest in such inventory as of the Petition Date is therefore not ascertainable.

Schedule A/B, Part 9 identifies the Debtor's real property interests as of the Petition Date, regardless of whether such interests are pursuant to a written lease agreement. The Debtor does not appear to have always carried real property improvements (owned or leased) on its balance sheet. The Debtor and its estate reserve all rights it may have under applicable law in connection with its asserted real property interests. Furthermore, Schedule A/B, Part 9 Question 55 lists real property that is subject to an ongoing dispute with Halifax, County as more fully described in the Debtor's first day declaration. The Debtor anticipates that this dispute will be consensually resolved pursuant to a settlement agreement which will be filed with the Court shortly.

The Debtor's failure to list any rights or interests in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time. The Debtor may have listed certain assets as real property when such assets are in fact personal property, or the Debtor may have listed certain assets as personal property when such assets are in fact real property. The Debtor reserves all of its rights to re-categorize or re-characterize such asset holdings to the extent the Debtor determines that such holdings were listed incorrectly.

Schedule A/B, Part 10 identifies the Debtor's interests in intangibles or intellectual property. Exclusion or inclusion of any intangibles or intellectual property shall not be construed as an admission that such intellectual property rights have or have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Schedule A/B, Part 11, Item 73 may include policies that have since expired or were cancelled for non-payment prior to the Petition Date.

As set forth above, despite its commercially reasonable efforts to identify all known assets, the Debtor may not have listed all of its respective Causes of Action in Schedule A/B, Part 11, Item 74, including, but not limited to, Causes of Action arising under the Bankruptcy Code, Causes of Action against insiders or affiliates, or any other applicable laws (including, but not limited to, intellectual property laws). The Debtor

reserves all of its and its estate's rights with respect to any Causes of Action that the estate may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtor has made commercially reasonable efforts to reflect known claims against affiliates in Schedule A/B, Part 11, Item 77; however, individual intercompany accounts receivable are not listed and known claims against affiliates may be listed in an aggregated fashion.

b. Schedule D - Creditors Who Have Claims Secured by Property. The Debtor has not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtor, inchoate statutory lien rights, or real property lessors, utility companies or other parties that may hold security interests. The amounts listed on Schedule D may not reflect any accrued interest, fees, costs, and other charges that such creditor may be entitled to receive.

#### c. Schedule E/F – Creditors Who Have Unsecured Claims.

**Part 1**. The listing of any claim on Schedule E/F does not constitute an admission by the Debtor that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtor reserves all of its rights to dispute the amount and the priority status of any claim on any basis at any time. All claims listed on the Debtor's Schedule E/F, Part 1 are claims arising from tax, wage, or wage-related obligations to which the Debtor may potentially be liable. Certain such claims, however, may be subject to ongoing audits and the Debtor is otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F.

Part 2. Certain creditors listed on Part 2 of Schedule E/F may owe amounts to the Debtor; accordingly, the Debtor and its estate may have valid setoff and recoupment rights with respect to such amounts. Also, the amounts listed on Part 2 of Schedule E/F reflect known prepetition claims as of the Petition Date. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Part 2 of Schedule E/F, and the Debtor and its estate reserve all rights to challenge any setoff and recoupment rights that may be asserted against them. The Debtor and its estate reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of Schedule E/F. Notwithstanding the incompleteness of its records as described above, the Debtor has used commercially reasonable efforts to include all known creditors on Part 2 of Schedule E/F. The amounts listed for liabilities on Schedule E/F may be exclusive of certain contingent and unliquidated amounts. Third parties should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules will reflect their ultimate recoveries in this chapter 11 case. Actual assets and liabilities may deviate from the amounts shown in the Schedules due to various events that occur throughout the duration of the chapter 11 case.

d. Schedule G – Executory Contracts and Unexpired Leases. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred in preparing Schedule G. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease. Schedule G

may be amended at any time to add any omitted executory contracts, unexpired leases and other agreements to which the Debtor is a party, including, without limitation, to add any executory contracts, unexpired leases and other agreements that the Debtor did not list on Schedule G at this time. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the Petition Date or is valid or enforceable. The agreements listed on Schedule G may have expired, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements that may not be listed on Schedule G.

Additionally, the Debtor was covered by certain insurance programs. Although the related insurance policies may not be listed in Schedule G, the Debtor and its estate reserve all rights in connection therewith.

All rights, claims, and causes of action of the Debtor and its estate with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtor and its estate hereby reserve all rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary.

Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases, to the extent such damage claims exist, that have been or may be rejected.

- <u>Statements</u>: The following are notes for specific items in the Statements:

  <u>a. Statements 1 and 2</u>. For financial reporting purposes, the Debtor was consolidated with other related entities for its financial statements and its gross revenue was determined on a consolidated basis in the ordinary course of business. Unlike the consolidated financial statements, the Statements reflect the business and non-business revenue of the Debtor on an unconsolidated basis except where otherwise indicated. Accordingly, the totals listed in the Statements may differ, at times materially, from the consolidated financial reports prepared by the Debtor for financial reporting purposes or otherwise.
  - **b.** Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtor within 90 days prior to filing, except for those made to insiders, which are reflected on Statements 4 and 30 and those made to professionals, which are reflected on Statement 11. The amounts listed in Statement 3 may reflect disbursements at check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry may be listed on Statement 3.
  - c. Statement 4 includes Debtor's transactions with affiliates, as well as other transfers to insiders as applicable. The Debtor's review of available records concerning insider transfers is ongoing. With respect to any individuals, the amounts listed reflect the universe of payments and transfers to such individuals including for compensation, bonus (if any), expense reimbursement, relocation reimbursement, and/or severance. However, upon information and belief, employees who were insiders were paid

by an affiliate of the Debtor, which is the reason why no payments to such insiders are reflected here.

- d. Statement 6. The Debtor may have routinely incurred setoffs and net payments in the ordinary course of business. Such setoffs and nettings may have occurred due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, negotiations, or disputes between Debtor and its customers regarding regulatory or governmental imposition costs incurred by Debtor, and other disputes between the Debtor and its customers or suppliers. Therefore, these ordinary course setoffs may not have been independently accounted for, and as such, would be excluded from Statement 6. In addition, some amounts listed on the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtor is not yet aware. The Debtor reserves all of its and its estate's rights to challenge any setoff and/or recoupment rights that may be asserted.
- e. Statement 7. The Debtor and its estate reserve all rights, claims, and defenses with respect to all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of any such lawsuits and proceedings shall not constitute an admission by the Debtor and its estate of any liabilities. Information provided in Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. In the Debtor's attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtor has identified such matters on Schedule F. While the Debtor believes that it was diligent in its efforts, it is possible that certain suits and proceedings may have been inadvertently left off of the Debtor's response to Statement Question 7. Accordingly, the Debtor reserves all of its rights to amend or supplement its response to Statement Question 7.
- **f.** Statement 21. In the ordinary course of business, the Debtor's property may contain various equipment and items owned by others. Additionally, the Debtor utilized leased property in the ordinary course of business. Therefore, the Debtor may hold property subject to leases listed on the Debtor's Schedule G.
- g. Statement 26 and 26d. As all of Debtors' employees were terminated prepetition, and many have returned to their home countries in Europe, individuals who once possessed responsive information are no longer employed by the Debtor. Nonetheless, the Debtor has made reasonable commercially efforts to identify and provide the requested information as completely as possible.

The Debtor has provided financial statements in the ordinary course of its businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. In addition, the Debtor has provided financial reports to the Debtor's professionals. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtor's knowledge or consent or subject to confidentiality agreements, the Debtor has not disclosed any parties that may have received such financial statements for the purposes of Statement 26d. To assemble the extensive list of recipients would be unduly burdensome.

<u>Global Notes Control</u>. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.