

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Klausner Lumber Two LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 35-2454897

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

260 Piper Lane
Enfield, NC 27823

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Halifax

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Klausner Lumber Two LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3211**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Klausner Lumber One LLC	Relationship	Affiliate
District	Delaware	When	4/30/20
		Case number, if known	20-11033

Debtor **Klausner Lumber Two LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☒ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Klausner Lumber Two LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 6 / 10 /2020MM / DD / YYYY**X**Signature of authorized representative of debtorRobert PrusakPrinted nameTitle Chief Restructuring Officer**18. Signature of attorney****X**/s/ Daniel B. ButzSignature of attorney for debtorDate 6/10/2020MM / DD / YYYYDaniel B. Butz, Esq.Printed nameMorris, Nichols, Arsht & Turnell LLPFirm name1201 N. Market Street, #1600Wilmington, DE 19801Number, Street, City, State & ZIP CodeContact phone 302-351-9348Email address DButz@MNAT.com4227 DEBar number and State

KLAUSNER LUMBER TWO LLC
WRITTEN CONSENT OF THE BOARD OF
DIRECTORS

The undersigned, being the sole director of the Board of Directors (the “**Board**”) of Klausner Lumber Two LLC, a Delaware limited liability company (the “**Company**”), in accordance with and pursuant to the Delaware Limited Liability Company Act and the Limited Liability Company Agreement and Bylaws of the Company, and without the formality of convening a meeting, consents to the adoption of the following resolutions:

WHEREAS, the Board has reviewed the financial records of the Company, has considered the business and financial condition of the Company, and is aware of the assets, liabilities, potential liabilities and liquidity of the Company; and has had the opportunity to consult with the management and advisors of the Company and fully considered all of the strategic alternatives available to the Company; and

WHEREAS, as a result of the Company's current financial situation, it appears that it is necessary to file for reorganization of the Company under chapter 11 (the “**Bankruptcy**”) of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

AUTHORIZATION TO FILE VOLUNTARY
PETITION UNDER CHAPTER 11

IT IS THEREFORE, RESOLVED, that the Board has determined in its judgment that it is desirable and in the best interests of the Company, its creditors, and other interested parties to commence the Bankruptcy; and it is

FURTHER RESOLVED, that the President of the Company, together with any other person or persons hereafter designated in writing by the Board (each individually an

“Authorized Officer” and collectively the **“Authorized Officers”**), alone or with one or more other Authorized Officers be, and hereby are, authorized and empowered to execute and file on behalf of the Company all petitions, schedules, lists, motions, applications, pleadings and other papers or documents as necessary to commence the Bankruptcy, and to take any and all further acts and deeds that they deem necessary, proper and desirable in connection with the Bankruptcy, with a view to the successful prosecution of such case; and it is

FURTHER RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized and empowered to, in the name and on behalf of the Company, to negotiate, make, execute and deliver, either jointly or severally, any and all debtor-in-possession loan documents, and any and all amendments, supplements, modifications, extensions, renewals, replacements, agreements, documents and instruments relating to the foregoing, subject to any requisite Bankruptcy Court approval; and it is

FURTHER RESOLVED, that the law firms of Westerman Ball Ederer Miller Zucker & Sharfstein, LLP (**“WBEMZ”**) and Morris, Nichols, Arsht & Tunnell LLP (**“MNAT”**) are hereby engaged as general bankruptcy counsel and local bankruptcy counsel, respectively, to assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements and to cause to be filed an appropriate application for authority to retain the services of WBEMZ and MNAT; and it is

FURTHER RESOLVED, that the firm of Asgaard Capital LLC (**“Asgaard”**) is hereby engaged as restructuring advisor for the Company in Bankruptcy, and the Authorized

Officers are hereby authorized and directed to execute appropriate retention agreements and to cause to be filed an appropriate application for authority to retain the services of Asgaard; and it is

FURTHER RESOLVED, that pursuant to the Company's engagement agreement with Asgaard, Robert Prusak shall hereinafter be regarded and treated in all respects as Chief Restructuring Officer of the Company to represent and assist the Company in carrying out its duties under the Bankruptcy Code and shall be deemed an Authorized Officer in the Bankruptcy; and it is

FURTHER RESOLVED, that the firm of Cypress Holdings LLC ("**Cypress**") is hereby engaged as investment banker for the Company in the Bankruptcy, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements and to cause to be filed an appropriate application for authority to retain the services of Cypress; and it is

FURTHER RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized and empowered to, in the name and on behalf of the Company, to retain or continue to employ such other professionals as they deem necessary, proper or desirable during the course of the Bankruptcy, subject to any requisite Bankruptcy Court approval.

APPOINTMENT OF INDEPENDENT DIRECTOR

IT IS THEREFORE, RESOLVED, that (i) Dan T. Motulsky, effective upon his acceptance in writing, is hereby appointed as an independent director on the Board (the "**Independent Director**"), and, in such capacity, shall assist the Board and Officers of the Company in the management of the business and affairs of the Company during the pendency of the Bankruptcy, (ii) in connection with such appointment and acceptance, the number of

directors serving on the Board increase from one (1) person to two (2) persons and (iii) following such appointment and acceptance, the directors serving on the Board shall consist of Leopold Stephan and Daniel Motulsky; and it is

FURTHER RESOLVED that, following the appointment and acceptance of the Independent Director, in the event that any transaction, agreement or other matter involving the Company is proposed to be approved by the Board, and the undersigned director is conflicted with respect to such transaction, agreement or other matter (whether pursuant to his relationship with parent companies or affiliates of the Company or otherwise) (any such transaction, agreement or other matter, a “**Conflicted Matter**”), the undersigned Director shall recuse himself from such Conflicted Matter and the Independent Director shall be authorized and empowered to act on behalf of the Board in connection with such Conflicted Matter without the consent of the undersigned Director, and shall be deemed an Authorized Officer in connection therewith.

RATIFICATION OF ALL PRIOR AND FUTURE ACTIONS

IT IS THEREFORE, RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers or their designees shall be, and each of them, acting alone, hereby is, authorized and empowered, in the name of, and on behalf of, the Company, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including filing fees, in each case as in such officer or officers' judgment shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the foregoing resolutions; and it is

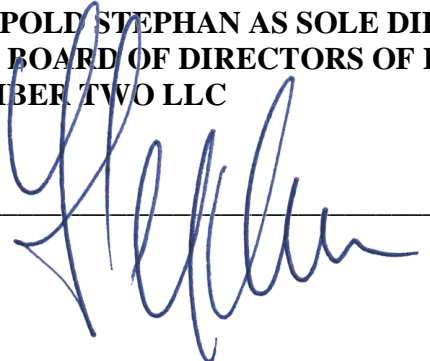
FURTHER RESOLVED, that all acts, actions and transactions relating to the

matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby in all respects ratified and approved; and it is

FURTHER RESOLVED, RESOLVED, that this Written Consent shall serve in lieu of a special meeting of the Board and the undersigned hereby waives all requirements as to notice of a meeting.

IN WITNESS WHEREOF, the undersigned sole Director of the Board hereby evidences its written consent to the foregoing resolutions effective as of this 25 day of May 2020.

**LEOPOLD STEPHAN AS SOLE DIRECTOR OF
THE BOARD OF DIRECTORS OF KLAUSNER
LUMBER TWO LLC**

By: _____

Fill in this information to identify the case:Debtor name **Klausner Lumber Two LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 29 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 29 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 29 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Piedmont Natural Gas PO Box 660920 Dallas, TX 75266-0920	Thomas E. Skains, CEO 800-752-7504 gasservices@piedmontng.com	Trade debt	Contingent Unliquidated Disputed			\$3.616.234,47
KHT Klausner Holz Thüringen GmbH Am Neugrund 39 Kiefersfelden DE 83088	Michael Almberger, Geschäftsführung +43-5352-602-0 michael.almberger@klausner-group.com	Trade debt	Contingent Unliquidated Disputed			\$1.883.495,58
Klausner Trading International GmbH Bahnhofstraße 13 Oberndorf in Tirol T AT 6372	Michael Almberger, Geschäftsführung +43-5352-602-0 michael.almberger@klausner-group.com	Trade debt	Contingent Unliquidated Disputed			\$1.120.560,09
MAHILD Drying Technologies GmbH Meisenweg 1 Nürtingen DE 72622	49-7022-66926 info@mahild.com	Trade debt	Contingent Unliquidated Disputed			\$887.159,25
Greenline CDF Subfund XXXIV LLC 1324 15 th Street Denver, CO 80202	Patrick Vahey, President (303) 586-8000 patrick.vahey@greenlineventures.com	Trade debt	Contingent Unliquidated Disputed			\$392,718.34
VSC Fire & Security Inc. 10343-B Kings Acres Road Ashland, VA 23005	804-459-2200 contact@fireprotectionrichmond.com	Trade debt	Contingent Unliquidated Disputed			\$313.038,86

Debtor **Klausner Lumber Two LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Elektro Fisher USA, LP 1900 International Park Drive Birmingham, AL 35243	713-325-9117 281-753-6072 Company file number in AL: 1620330	Trade debt	Contingent Unliquidated Disputed			\$285,573.50
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue Suite 700 Minneapolis, MN 55402	Patrick Vahey, President Jim Heron SVP, Head of Wells Fargo Middle Market Vendor Financial 303-586-8000 800-869-3557 patrick.vahey@greenlineventures.com jim.heron@wellsfargo.com	Trade debt	Contingent Unliquidated Disputed			\$160,531,34
K&L Gates, LLP 200 South Biscayne Boulevard Suite 3900 Miami, FL 33131	James Segerhahl, Managing Partner 305-539-3300 james-r-segerdahl@klgates.com	Legal Services	Contingent Unliquidated Disputed			\$122,058,35
Kuehne & Nagel PO Box 7247, Lockbox 7992 Philadelphia, PA 19170	Markus Blanka-Graff, CFO 610-616-4831	Trade debt	Contingent Unliquidated Disputed			\$113,736,09
Klausner Holz Sachsen GmbH Am Neugrund 39 Kiefersfelden DE 83088	Michael Almberger, Geschäftsführung +43 5352 602 0 michael.almberger@klausner-group.com	Trade debt	Contingent Unliquidated Disputed			\$108,720,00
Harry House Security Services PO Box 1269 Roanoke Rapids, NC 27870	Harry Allen House III 252-535-2403	Trade debt	Contingent Unliquidated Disputed			\$106,580,00
Halifax Electric Membership Corp. c/o H. Lawrence Armstrong, Jr. Armstrong Law, PLLC 119 Whitfield Street P.O. Box 187 Enfield, NC 27823	Lawrence Armstrong Jr. Esq. 252-445-5656 dla@hlalaw.net	Trade debt	Contingent Unliquidated Disputed			\$103,464,59

Debtor **Klausner Lumber Two LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Gregory Poole Equipment Company 4807 Beryl Road Charlotte, NC 27606	Kathy Morris, CFO 919-890-4393 919-828-0641 Kmorris@gregorypoole.com	Trade debt	Contingent Unliquidated Disputed			\$98,352.19
Greenline CDF Subfund XXIX LLC 1324 15 th Street Denver, CO 80202	Patrick Vahey, President (303) 586-8000 patrick.vahey@greenlineventures.com	Trade debt	Contingent Unliquidated Disputed			\$98,179.60
UHC Premium Billing United Healthcare PO Box 94017 Palatine, IL 60094-4017	Tom Roos, Chief Accounting Officer 952-992-7777 Tom_Roos@unitedhealthgroup.com	Trade debt	Contingent Unliquidated Disputed			\$90,080.50
LSAB Produktion AB Repslagaregatan 21 Lahom SE 312 32	Åsa Wall, CFO Hans Ekholm, CEO 0225-713028 asa.wall@lsab.se hans.ekholm@lsab.se	Trade debt	Contingent Unliquidated Disputed			\$69,774.01
360 Forest Products Inc. PO Box 157 Wallace, NC 28466	Larry C Batchelor, buyer 910-285-5838 lbatchelor@360forestproducts.com webuytimber@360forestproducts.com	Trade debt	Contingent Unliquidated Disputed			\$68,618.12
R & R Beth GmbH Gewerbegebiet Unterlemitz 7 Bad Lobenstein DE 07356	49-36651-3950-0 US 770-274-2415 info@rr-beth.com officeusa@rr-beth.com	Trade debt	Contingent Unliquidated Disputed			\$67,450.35
D & T Process Optimization 2987 Stallings Road Valdosta, GA 31605	229-251-8140 https://dtopimization.com/ (contact form)	Trade debt	Contingent Unliquidated Disputed			\$66,465.40
Rayen Intec GmbH Am Hohen Ufer 4 Saalfeld DE 07318	49-3671-5365-0 info@rayen-intec.de	Trade debt	Contingent Unliquidated Disputed			\$47,934.93

Debtor **Klausner Lumber Two LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Southeast Industrial Equipment Inc. 12200 Steele Creek Road Charlotte, NC 28273	Robert Dunlap, CFO 704-399-9700 robert.dunlap@sielift	Trade debt	Contingent Unliquidated Disputed			\$45,933.07
Sunbelt Rentals, Inc. 2341 Deerfield Drive Fort Mill, SC 29715	Rod Samples, CFO 803-228-6464 rsamples@sunbeltrentals.com	Trade debt	Contingent Unliquidated Disputed			\$37,613.55
TKM GmbH In der Fleute 18 Remscheid DE 42897	'49-2191-969-318 info@tkmgroupp.com	Trade debt	Contingent Unliquidated Disputed			\$32,654.93
HReady c/o Natine Rasteli, CEO 9871 SW 66th Street Miami, FL 33173	Nadine Rasteli, CEO nadine@hreadynow.com	Trade debt	Contingent Unliquidated Disputed			\$29,614,60
AA Electric S.E. Inc. 2011 S Combee Road Lakeland, FL 33801-0000	Greg Peterson, VP Operations 800-237-8274 863-665-6941 greg.peterson@aaelectric.com	Trade debt	Contingent Unliquidated Disputed			\$28,282.47
Ohana Tree Holdings 5702 Plank Road Dillwyn, Virginia 23936	434-391-4955 Jlynych-va@yahoo.com	Trade debt	Contingent Unliquidated Disputed			\$28,049,10
REA Elektronik Inc. 7307 Young Drive, Suite B Bedford OH 44146-0000	Ray Turchi, President 440-323-0555 ray_turchi@rea-jet.com	Trade debt	Contingent Unliquidated Disputed			\$22,044.20
MSC Industrial Supply 525 Harbour Place Drive Davidson, NC 28036	Erik Gershwind, President and CEO 800-645-7270 gershwinde@mscdirect.com	Trade debt	Contingent Unliquidated Disputed			\$21,216,65

United States Bankruptcy Court
District of Delaware

In re Klausner Lumber Two LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

Jun 10th 2020



Robert Prusak/Chief Restructuring Officer
Signer/Title

LIST OF CREDITORS

360 Forest Products, Inc.
PO Box 157
Wallace, NC 28466

AA Electric S.E., Inc.
2011 South Combee Road
Lakeland, FL 33801

Accurate Background Check, Inc.
519 South Pine Avenue
Ocala, FL 34471

Adams and Reese LLP
Attn: John T. Rogerson, III
Jamie W. Olinto
501 Riverside Avenue
Suite 601
Jacksonville, FL 32202

ADP, Inc.
PO Box 842875
Boston, MA 02284

ADP, Inc.
Attn: Michael Bonarti
General Counsel
One ADP Boulevard
Roseland, NJ 07068

Advantech Corporation
380 Fairview Way
Milpitas, CA 95035

AES Industrial Supplies
Olympic House
Collett, Southmead Parl
Didcot OX11 7WB
UK

Airgas, USA LLC
PO Box 532609
Atlanta, GA 30353

Air Systems Corp.
113 Oak Wind Drive
Suite 202
Advance, NC 27006

Akerman LLP
Attn: Christian P. George
50 North Laura Street
Suite 3100
Jacksonville, FL 32202

Alfha GmbH & Co. KG
Giebelscheidstraße 23
57413 Finnentrop - 05
Germany

Allied Electronics, Inc.
7151 Jack Newell Boulevard South
Ft. Worth, TX 76118

Amazon
Attn: David Zapolsky
General Counsel
1200 12th Avenue South
Suite 1200
Seattle, WA 98144

American Stainless & Supply
815 State Road
Cheraw, SC 29520

Applied Industrial Technologies
1 Applied Plaza
Cleveland, OH 44115

ARC3 Gases
North Carolina Regional Office
1660 HWY 301 South
Dunn, NC 28334

Arrow Exterminators
11693 East, NC-97
Rocky Mount, NC 27802

ASC Construction Equipment USA, Inc.
4520 Pine Street
Smyrna, GA 30080

Ascendum Machinery, Inc.
9115 Harris Corners Parkway
Suite 450
Charlotte, NC 28269

Atlanta Belting Company
560 Edgewood Avenue NE
Atlanta, GA 30312

Austar Group Investment Limited
Attn: Evie Xie
Room 2102, 21
F Wing Kwok Center
Hong Kong

Bekaworld LP
2775 North Hills Drive, NE
Atlanta, GA 30305

Bento for Business
221 Main Street
Suite 1325
San Francisco, CA 94105

Best Rentals, Inc.
1250 South Church Street
Rocky Mount, NC. 27803

Best Rentals, Inc.
6685 Ward Boulevard
Wilson, NC 27893

BlueAlly
1255 Crescent Green
Suite 300
Cary, NC 27518

Burkle and Schock Transformatoren GmbH
GewerbestraBe 38
Stuttgart 70565
Germany

Burns, Day & Presnell, P.A.
2626 Glenwood Avenue
Suite 560
Raleigh, NC 27608

Butler Snow LLP
Attn: A. Ann Hered
1801 California Street
Suite 5100
Denver, CO 80202

Carolina Office Systems
13245 Reese Boulevard West
Suite 130
Huntersville, NC 28078

C.H. Robinson Company
Attn: Ben Campbell
PO Box 9121
Minneapolis, MN 55480

Carolina Sawmills, L.P.
1297 Professional Drive
Suite 202
Myrtle Beach, SC 29577

Caterpillar Financial Services Corporation
Attn: Suzette M. Long
General Counsel
2120 West End Avenue
Nashville, TN 37203

CenturyLink
100 CenturyLink Drive
Monroe, LA 71203

Clayton Industries
17477 Hurley Street
City of Industry, CA 91744

Cobank
Attn: Masenka Lundberg
Chief Legal Officer
6340 South Fiddlers Green Circle
Greenwood Village, CO 80111

Colony Square Apartments
1000 Colony Square
Rocky Mount, NC 27804

Cross & Simon, LLC
Attn: Christopher P. Simon
1105 North Market Street
Suite 901
Wilmington, DE 19801

D&T Process Optimization
2987 Stallings Road
Valdosta, GA 31605

Damage Recovery
PO Box 843369
Kansas City, MO 64184

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Wilmington, DE 19801

Delaware US Attorney
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Division of Corporations
401 Federal Street
Suite 4
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Delaware Secretary of State
Division of Corporations
Franchise Tax
PO Box 898
Dover, DE 19901

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Dilmar Oil Co.
PO Box 5629
Florence, SC 29502

Eastern Hydraulic
Wilson Iron Works
208 Lodge Street South
Wilson, NC 27893

Eastern Petroleum Corp
347 Ringwood Road
Enfield, NC 27823

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Charlotte, NC 28260

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Attn: John Milek
VP General Counsel
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Federal Express
Attn: Mark Allen
General Counsel

602048203

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Memphis, TN 38125

Garner Landscaping and Lawn
615 Three Bridges Road
Grand Rapids, NC 27870

GIW Industries
1351 SR 60 West
Mulberry, FL 33860

Green Engineering
303 Goldsboro Street East
Wilson, NC 27893

Greenline CDF Subfund XXXIV LLC
c/o J. Nathan Perry
Greenline Ventures
1324 15th Street
Denver, CO 80202

Greenline CDF Subfund XXIX LLC
c/o J. Nathan Perry
Greenline Ventures
1324 15th Street
Denver, CO 80202

Greenline Ventures
1324 15th Street
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Raleigh, NC 27606

Gregory Poole Equipment Company
4807 Beryl Road
Raleigh, NC 27606

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Halifax County, North Carolina
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Halifax County Attorney
PO Box 38
Halifax, NC 27839

Halifax County Tax Collector
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Halifax, NC 27839

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Attn: Charles Guerry
208 West Whitfield Street
PO Box 667
Enfield, NC 27823-0667

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Armstrong Law, PLLC
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Halifax County Public Utilities
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Halifax Works
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Roanoke Rapids, NC 27870

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PO Box 1269
Roanoke Rapids, NC 27870

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10821 Train Court
Houston, TX 77041

Helukabel USA
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President
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Knoxville, TN 37923

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dba Holland Industrial
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Henderson, NC 27536

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Lewis Center, OH 43035

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HReady
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Miami, FL 33173

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Enterprises
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Washington, NC 27889

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Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
Centralized Insolvency Operations
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Jacobs Engineering Group, Inc.
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Klausner Trading International GmbH
Dr. Stefan Geiler Rechtsanwalt
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17152 46th Trace
Live Oak, FL 32060

Konecranes, Inc.
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c/o Erin K. Otero
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RPM Specialty Products Group
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Roanoke Rapids, NC 27870

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Columbia, SC 29201

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North Carolina Department of Commerce
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VP Sales and Delivery Services
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Piedmont Natural Gas Company, Inc.
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SVP and Chief Legal Compliance Officer
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Ronkonkoma, NY 11779

Preferred Utilities Manufacturing
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R&R-Technik GmbH
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Attn: Steve Auburn
General Counsel
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TUV SUD Product Svc GmbH
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80339 Munich
Germany

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4863 Union Level Road

South Hill, VA 23970

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Moibile, AL 36607

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Chief Legal Officer
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United Rentals
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UPS Supply Chain Solutions, Inc.
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VP Legal
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Zhejiang Strong International Consulting Co.
c/o Carol Pan
16 17 F, Donghai Chuangyi Center
No. 7 Tianmushan Road
Hangzhou, Zhejiang 310007, P.R.China

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
KLAUSNER LUMBER TWO LLC,)	
)	Case No. 20-_____(KBO)
Debtor.)	
)	

**CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY SECURITY
HOLDERS PURSUANT TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3) AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1007-1 of the Local Rules for the United States Bankruptcy Court for the District of Delaware, Klausner Lumber Two LLC (the “Debtor”) hereby states as follows:

1. The Debtor is 100% owned by non-debtor Klausner Holding USA Inc.
2. Klausner Holding USA Inc. is 100% owned by non-debtor Klausner Nordamerika Beteiligungs GmbH (“KNB GmbH”).
3. KNB GmbH is 100% owned by non-debtor Alpha Privatstiftung.

Fill in this information to identify the case:Debtor name Klausner Lumber Two LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY SECURITY HOLDERS PURSUANT TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3) AND 7007.1

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 25 May, 2020

X

Signature of individual signing on behalf of debtor

Leopold Stephan

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Klausner Lumber Two LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
☐ *Schedule H: Codebtors* (Official Form 206H)
☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
☐ *Amended Schedule*
☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

X

Signature of individual signing on behalf of debtor**Robert Prusak**_____
Printed name**Chief Restructuring Officer**_____
Position or relationship to debtor