

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

KLAUSNER LUMBER ONE LLC,
Debtor.¹

Chapter 11

Case No. 20-11033 (KBO)

Objections Due: April 6, 2021 at 4:00 p.m. (ET)

Hearing Date: April 15, 2021 at 11:00 a.m. (ET)

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE that, on March 8, 2021, Klausner Lumber One LLC, debtor and debtor in possession (the “**Debtor**”) and the Official Committee of Unsecured Creditors (the “**Committee**”, together with the Debtor, the “**Proponents**”) filed (i) the *Joint Chapter 11 Plan for Klausner Lumber One LLC* (as may be modified, amended, or supplemented from time to time, the “**Plan**”) and (ii) the *Disclosure Statement for the Joint Chapter 11 Plan for Klausner Lumber One LLC* (as modified, amended, or supplemented from time to time, the “**Disclosure Statement**”).²

PLEASE TAKE FURTHER NOTICE that the Debtor remains focused on reaching consensus on a plan of reorganization among its creditors and will modify the Plan and Disclosure Statement as necessary during this process.

PLEASE TAKE FURTHER NOTICE that, on March 8, 2021, the Proponents filed the *Motion of Debtor for Entry of an Order (I) Approving the Disclosure Statement, (II) Establishing Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan, (III) Approving the Form of Ballot and Solicitation Materials, (IV) Establishing the Voting Record Date, (V) Fixing the Date, Time, and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (VI) Approving Related Notice Procedures* (the “**Motion**”) seeking entry of an order, among other things, (a) scheduling dates and deadlines in connection with the approval of the Disclosure Statement and the confirmation of the Plan and (b) establishing certain protocols in connection with those proceedings.

PLEASE TAKE FURTHER NOTICE that if you would like to obtain a copy of the Disclosure Statement, the Plan, the Motion or related documents, you may obtain a copy from (a) Donlin, Recano & Company, Inc. at no charge by accessing the Debtor’s restructuring website at <https://www.donlinrecano.com/Klausner>, by writing to 6201 15th Avenue, Brooklyn, New York 11219, or by telephone at (800) 903-3727 (toll-free) or (212) 481-1411 (if calling from outside the U.S. or Canada) or (b) for a fee via PACER at <http://www.deb.uscourts.gov>.

¹ The last four digits of the Debtor’s federal EIN are 9109. The Debtor’s mailing address is Klausner Lumber One LLC, P.O. Box 878, Middleburg, VA 20118.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or Disclosure Statement. The Proponents reserve the right to amend, supplement, or modify the Plan or the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that a hearing on the Disclosure Statement (the “**Disclosure Statement Hearing**”) will be held before the Honorable KAREN B. OWENS, United States Bankruptcy Judge, on **April 15, 2021 at 11:00 a.m. (prevailing Eastern Time)**, in the Bankruptcy Court, 824 N. Market Street, 6th Floor, Courtroom 4, Wilmington, Delaware 19801 (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that objections to the Disclosure Statement is **April 6, 2021 at 4:00 p.m. (prevailing Eastern Time) (the “Objection Deadline”)**. Any objections to the relief sought at the Disclosure Statement Hearing must: (a) be in writing and (b) be filed with the Court and served on (i) counsel to the Debtor (A) Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, DE 19899 (Attention: Robert J. Dehney, Esq., Daniel Butz, Esq. and Nader Amer, Esq.), and (B) Westerman Ball Ederer Miller Zucker & Sharfstein, LLP (Attn: Thomas A. Draghi, Esq. and Alison Ladd, Esq.), (ii) counsel to the Committee (A) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801 (Attn.: Eric J. Monzo, Esq. and Brya M. Keilson, Esq.), (B) Faegre Drinker Biddle & Reath LLP, 1177 Avenue of the Americas, 41st Floor, New York, NY 10036 (Attn: Richard J. Bernard), and (C) Foley & Lardner LLP, 90 Park Avenue, New York, NY 10016 (Attn.: Alissa M. Nann, Esq.), and (iii) the Office of the U.S. Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn.: Rosa Sierra, Esq.), so as to be actually received on or before the Objection Deadline.

Dated: March 8, 2021
Wilmington, Delaware

Respectfully submitted,

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Nader A. Amer

Robert J. Dehney (No. 3578)
Eric D. Schwartz (No. 3134)
Daniel B. Butz (Bar No. 4227)
Nader A. Amer (Bar No. 6635)
1201 North Market Street, 16th Floor
P.O. Box 1347
Wilmington, Delaware 19899-1347
Telephone: (302) 658-9200
Facsimile: (302) 658-3989
Email: dbutz@mnat.com
namer@mnat.com

-and-

**WESTERMAN BALL EDERER
MILLER ZUCKER & SHARFSTEIN, LLP**

Thomas A. Draghi (admitted *pro hac vice*)

Alison M. Ladd (admitted *pro hac vice*)

1201 RXR Plaza

Uniondale, NY 11556

Tel: 516-622-9200

tdraghi@westermanllp.com

aladd@westermanllp.com

Counsel to the Debtor and Debtor in Possession