

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

KLAUSNER LUMBER ONE LLC,

Debtor.¹

Chapter 11

Case No. 20-11033 (KBO)

Re: D.I. 1014

NOTICE OF (I) EFFECTIVE DATE OF SECOND AMENDED
JOINT CHAPTER 11 PLAN FOR KLAUSNER LUMBER ONE LLC
AND (II) CERTAIN CLAIMS BAR DATES

TO: ALL PARTIES IN INTEREST

PLEASE READ THIS NOTICE CAREFULLY. IT CONTAINS DEADLINES TO ASSERT (I) ADMINISTRATIVE EXPENSE CLAIMS THAT AROSE PRIOR TO THE EFFECTIVE DATE, (II) PROFESSIONAL FEE CLAIMS, AND (III) CLAIMS FOR DAMAGES BASED ON REJECTION OF CONTRACTS OR LEASES BY THE PLAN. THIS NOTICE ALSO CONTAINS ADDITIONAL INFORMATION THAT MAY AFFECT YOUR RIGHTS.

PLEASE TAKE NOTICE THAT:

1. **Entry of Confirmation Order.** On July 1, 2021 (the “Confirmation Date”), the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered its *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Chapter 11 Plan for Klausner Lumber One LLC* (D.I. 1014) (the “Confirmation Order”). Unless otherwise defined herein, capitalized terms used in this Notice shall have the meanings ascribed to such terms in the *Second Amended Joint Chapter 11 Plan for Klausner Lumber One LLC* (D.I. 1014-1) (as it may be altered, amended, modified or supplemented from time to time in accordance with its terms and together with the Plan Supplement, the “Plan”) or the Confirmation Order, as applicable.

2. **Effective Date.** Each of the conditions precedent to the effectiveness of the Plan has occurred or was waived in accordance with Article X of the Plan and the Plan became effective and was substantially consummated on **July 26, 2021** (the “Effective Date”). The Plan and its provisions are binding on the Debtor, any holder of a Claim or Interest, and such holder’s respective successors and assigns, whether or not the Claim or Interest of such holder is Impaired under the Plan, and whether or not such holder or Entity voted to accept the Plan.

3. **Bar Date for Administrative Expense Claims.** In accordance with Article II of the Plan and paragraph 23 of the Confirmation Order, any and all requests for allowance and/or payment of Administrative Expense Claims must be filed and served so as to be actually received on or before **August 25, 2021 at 4:00 p.m.** (the “Final Administrative Claims Bar Date”). Any such request must include, at a minimum, (i) the name of the Holder of the Administrative Expense Claim; (ii) the

¹ The last four digits of the Debtor’s federal EIN are 9109. The Debtor’s mailing address is Klausner Lumber One LLC, P.O. Box 878, Middleburg, VA 20118.

amount of the Administrative Expense Claim; (iii) the basis of the Administrative Expense Claim; and (iv) all supporting documentation for the Administrative Expense Claim.

For the avoidance of doubt, neither the Plan nor the Confirmation Order extends the deadline to submit any Administrative Expense Claim to the extent that the party asserting such Administrative Expense Claim was subject to a deadline earlier than the Final Administrative Claims Bar Date.

UNLESS OTHERWISE ORDERED BY THE BANKRUPTCY COURT, ANY REQUEST FOR ALLOWANCE AND/OR PAYMENT OF AN ADMINISTRATIVE EXPENSE CLAIM THAT IS NOT PROPERLY FILED AND SERVED BY THE FINAL ADMINISTRATIVE CLAIMS BAR DATE IS TIME BARRED, SHALL NOT APPEAR ON THE REGISTER OF CLAIMS MAINTAINED BY THE COURT AND/OR THE CLAIMS AGENT, AS APPLICABLE AND SHALL BE FOREVER BARRED FROM RECEIVING A DISTRIBUTION FROM THE PLAN ADMINISTRATOR, THE POST-EFFECTIVE DATE DEBTOR, THE DEBTOR, OR ITS ESTATE.

4. **Bar Date for Professional Fee Claims.** In accordance with Article II of the Plan and paragraph 23 of the Confirmation Order, all final requests for payment of Professional Fee Claims pursuant to Bankruptcy Code Sections 327, 328, 330, 331, 503(b) and 1103 of the Bankruptcy Code for services rendered prior to the Effective Date (each a "Final Fee Application") shall be filed and served no later than **September 9, 2021 at 4:00 p.m.**

5. **Bar Date for Rejection Claims.** Pursuant to Article V of the Plan and the Bar Date Order, any creditor asserting a Claim for monetary damages as a result of the rejection of an executory contract or unexpired lease by the Plan must file a proof of claim (a "Rejection Claim") so as to be received by **August 25, 2021 at 4:00 p.m.** (the "Rejection Damages Bar Date").

For the avoidance of doubt, neither the Plan nor the Confirmation Order extends the deadline to submit any Rejection Claim to the extent that the party asserting such Rejection Claim was subject to a deadline earlier than the Rejection Damages Bar Date.

UNLESS OTHERWISE ORDERED BY THE BANKRUPTCY COURT, ANY PROOF OF CLAIM ARISING FROM OR RELATING TO THE REJECTION OF A CONTRACT OR LEASE THAT IS SUBJECT TO THE REJECTION DAMAGES BAR DATE BUT IS NOT TIMELY AND PROPERLY FILED BY THE REJECTION DAMAGES BAR DATE IS TIME BARRED, SHALL NOT APPEAR ON THE REGISTER OF CLAIMS MAINTAINED BY THE COURT AND/OR THE CLAIMS AGENT, AS APPLICABLE AND SHALL BE FOREVER BARRED FROM RECEIVING A DISTRIBUTION FROM THE PLAN ADMINISTRATOR, THE POST-EFFECTIVE DATE DEBTOR, THE DEBTOR, OR ITS ESTATE.

6. **Copies of the Plan and the Confirmation Order.** Copies of the Confirmation Order and the Plan are available for review (i) without charge at the Claims Agent's website, <https://www.donlinrecano.com/Clients/klo/Static/ConfirmationDocuments>; (ii) at the office of the Clerk of the Court, 824 N. Market Street, Wilmington, Delaware 19801 between the hours of 8:00 a.m. and 3:00 p.m. (ET); and (iii) on the Court's electronic docket of these Chapter 11 Cases at the address <http://www.pacer.gov> (charges may apply).

Dated: July 27, 2021
Wilmington, Delaware

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