

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

KLAUSNER LUMBER ONE LLC,

Debtor.¹

Chapter 11

Case No. 20-11033 (KBO)

Hearing Date: Apr. 29, 2021 at 10:00 a.m. (ET)

**NOTICE OF ADJOURNED DISCLOSURE STATEMENT AND
SOLICITATION PROCEDURES HEARING**

PLEASE TAKE NOTICE that the hearing solely with respect to the *Joint Motion of the Debtor and Official Committee of Unsecured Creditors for Entry of an Order (I) Approving the Disclosure Statement, (II) Establishing Procedures for the solicitation and Tabulation of Votes to Accept or Reject the Joint Plan Proposed by the Debtor and the Official Committee of Unsecured Creditors, (III) Approving the Form of Ballot and Solicitation Materials, (IV) Establishing the Voting Record Date, (V) Fixing the Date, Time, and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (VI) Approving Notice Related Procedures* [D.I. 769] (the “Solicitation Motion”) originally scheduled for April 15, 2021, at 11:00 a.m. (ET) in the above-captioned cases before the Honorable Karen B. Owens, United States Bankruptcy Judge, has been continued to **April 29, 2021, at 10:00 a.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Solicitation Motion, the Debtor seeks, *inter alia*, approval of the *Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to Joint Chapter 11 Plan for Klausner Lumber One, LLC Proposed by the Debtor and the Official Committee of Unsecured Creditors* [D.I. 768] (as may be modified and/or supplemented, the “Disclosure Statement”) for the *Joint Chapter 11 Plan for Klausner Lumber One LLC Proposed by the Debtor and the Official Committee of Unsecured Creditors* [D.I. 767] (as may be modified and/or supplemented, the “Plan”).

PLEASE TAKE FURTHER NOTICE that the deadline to object to relief sought in the Solicitation Motion, including approval of the Disclosure Statement, was *April 6, 2021 at 4:00 p.m. (ET) and has not been extended*.

PLEASE TAKE FURTHER NOTICE that the balance of the matters scheduled for hearing on April 15, 2021, at 11:00 a.m. are going forward unless otherwise adjourned by separate notice.

¹ The last four digits of the Debtor’s federal EIN are 9109. The Debtor’s mailing address is Klausner Lumber One LLC, P.O. Box 878, Middleburg, VA 20118.

Dated: April 7, 2021
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL
LLP**

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