

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

IN RE:  KNIGHT ENERGY HOLDINGS, LLC, <i>ET AL.</i> <sup>1</sup>  DEBTORS	CASE NO. 17-51014  (JOINT ADMINISTRATION REQUESTED)  CHAPTER 11  CHIEF JUDGE ROBERT SUMMERHAYS
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**DECLARATION OF WILLIAM H. PATRICK, III**

I, WILLIAM H. PATRICK, III, declare under penalty of perjury pursuant to 28 U.S.C. § 1746, as follows:

1. I am a member of the law firm of Heller, Draper, Patrick, Horn & Dabney L.L.C. (“Heller Draper”), with offices at 650 Poydras Street, Suite 2500, New Orleans, Louisiana 70130. I am currently admitted and in good standing as a member of the bar of the United States District Court for the Western District of Louisiana. There are no disciplinary proceedings pending against me.

2. I am authorized to make this declaration (the “Declaration”) on behalf of Heller Draper and the Declaration is submitted pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure in support of the Application to Employ Heller, Draper, Patrick,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Knight Energy Holdings, LLC (1930) (Case No. 17-51014); Knight Oil Tools, LLC (2667) (Case No. 17-51015); Knight Manufacturing, LLC (0600) (Case No. 17-51016); KDCC, LLC, f/k/a Knight Well Services, LLC (4156) (Case No. 17-51017); Tri-Drill, LLC (4957) (Case No. 17-51018); Advanced Safety & Training Management, LLC, (0510) (Case No. 17-51019); Knight Security, LLC (0923) (Case No. 17-51020); Knight Information Systems, LLC (0000) (Case No. 17-51021); El Caballero Ranch, Inc. (7345) (Case No. 17-51022); Rayne Properties, LLC (0000) (Case No. 17-51023); Knight Aviation, LLC (3329) (Case No. 17-51024); Knight Research & Development, LLC (3760) (Case No. 17-51025); Knight Family Enterprises, LLC (7190) (Case No. 17-51026); HMC Leasing, LLC (0814) (Case No. 17-51027) and HMC Investments, LLC (0000) (Case No. 17-51029). The Debtors’ service address is 2272 SE Evangeline Thruway, Lafayette, Louisiana 70508 other than Knight Manufacturing, LLC and Advanced Safety & Training Management, LLC. Knight Manufacturing, LLC’s service address is 2810-A Melancon Road, Broussard, Louisiana 70518 and Advanced Safety & Training Management, LLC’s service address is 1042 Forum Drive, Broussard, Louisiana 70518.

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Horn & Dabney, as counsel for the above-captioned debtors and debtors in possession (“Debtors”) (“Application”)<sup>2</sup>. The Application seeks for an order pursuant to section 327(a) of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (as amended, the “Bankruptcy Code”) authorizing and approving the employment and retention of Heller Draper as bankruptcy counsel to the Debtors in these chapter 11 cases (“Chapter 11 Cases”).

3. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein and, if called as a witness, I would testify thereto.

### **Services to be Provided**

4. In connection with the captioned Chapter 11 Cases, the Debtors have requested authorization to retain Heller Draper as bankruptcy counsel to the Debtors. It is anticipated that Heller Draper will render general legal services to the Debtors as needed throughout the course of these Chapter 11 Cases, excluding securities and tax advice.

5. Specifically, it is anticipated that the professional services that Heller Draper will render to the Debtors will include, but shall not be limited to, the following:

- i. advising the Debtors with respect to their rights, powers and duties as Debtor and Debtors-in-Possession in the continued operation and management of the businesses and properties;
- ii. preparing and pursuing confirmation of a plan of reorganization and approval of a disclosure statement;
- iii. preparing on behalf of the Debtors all necessary applications, motions, answers, proposed orders, other pleadings, notices, schedules and other documents, and reviewing all financial and other reports to be filed;
- iv. advising the Debtors concerning and preparing responses to applications, motions, pleadings, notices and other documents which may be filed by other parties herein;
- v. appearing in Court to protect the interests of the Debtors before this Court;

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<sup>2</sup> Capitalized terms not defined herein are as defined in the Application.

- vi. representing the Debtors in connection with use of cash collateral and/or obtaining postpetition financing;
- vii. advising the Debtors concerning and assisting in the negotiation and documentation of financing agreements, cash collateral orders and related transactions;
- viii. investigating the nature and validity of liens asserted against the property of the Debtors, and advising the Debtors concerning the enforceability of said liens;
- ix. investigating and advising the Debtors concerning, and taking such action as may be necessary to collect income and assets in accordance with applicable law, and the recovery of property for the benefit of the Debtors' estates;
- x. advising and assisting the Debtors in connection with any potential property dispositions;
- xi. advising the Debtors concerning executory contract and unexpired lease assumptions, assignments and rejections and lease restructuring, and recharacterizations;
- xii. assisting the Debtors in reviewing, estimating and resolving claims asserted against the Debtors' estates;
- xiii. commencing and conducting litigation necessary and appropriate to assert rights held by the Debtors, protect assets of the Debtors' chapter 11 estates or otherwise further the goal of completing the Debtors' successful reorganization; and
- xiv. to perform all other legal services for the Debtors which may be necessary and proper in this case.

### **Qualifications of Professionals**

6. Heller Draper has become generally familiar with many of the potential legal issues which may arise in the context of these Chapter 11 Cases. The Debtors have selected Heller Draper as bankruptcy counsel because Heller Draper is qualified to represent the Debtors in the Chapter 11 Cases in an efficient and timely manner.

7. Heller Draper has diverse experience and knowledge in the field of bankruptcy and restructuring.

### **Disinterestedness of Professionals**

8. Based on the conflicts search, to the best of my present knowledge, information, and belief, no member, associate, or counsel practicing in my firm represents or holds any interest adverse to the Debtors, and all members, associates, and counsel practicing in my firm are “disinterested persons” as that phrase is defined in § 101(14) of the Bankruptcy Code, as modified by § 1107(b) of the Bankruptcy Code, all within the meaning of Section 327(a) of the Bankruptcy Code.

9. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, (a) neither I, Heller Draper, nor any partner, counsel or associate thereof, insofar as I have been able to ascertain, have a disqualifying connection with the Debtors, creditors of Debtors, the United States Trustee for the Western District of Louisiana (the “U.S. Trustee”), any person employed in the office of the U.S. Trustee or any other party with an actual or potential interest in this Chapter 11 Cases or its respective attorneys or accountants; (b) Heller Draper is not a creditor, equity security holder or insider of Debtors; (c) none of Heller Draper’s partners or associates is, or was within two years of the Petition Date, a director, officer or employee of the Debtors, and (d) Heller Draper neither holds nor represents an interest adverse to Debtors, their respective estates or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with or interest in Debtors or for any other reason, other than as disclosed herein.

10. I am not related, and to the best of my knowledge, no attorney at Heller Draper is related, to any United States Bankruptcy Judge in this district or to the United States Trustee for such district or any employee thereof.

11. Heller Draper and certain of its partners, counsel and associates may have in the past represented, may currently represent, and likely in the future will represent parties in interest of the Debtors in connection with matters unrelated to the Debtors and these cases. Heller Draper has searched its electronic database for any connections to the parties related to the Debtors as set forth below, all of which were provided to Heller Draper by the Debtors. The information listed may change without our knowledge during the pendency of these cases. Heller Draper will update this Declaration when necessary and when Heller Draper becomes aware of material information.

12. In compliance with the disclosure requirements under Rule 2014 of the Federal Rules of Bankruptcy Procedure, the following is a list of the categories of entities that Heller Draper searched at the beginning of the Chapter 11 Cases to check and clear potential conflicts of interest in these cases as more fully set forth on Exhibit A:

- (a) Debtors and non-debtor affiliates;
- (b) Equityholders;
- (c) Former and current officers and directors;
- (d) Holders of the Debtors' secured debt;
- (e) Debtors' consolidated top 30 unsecured unsecured creditors;
- (f) Banks and depositories;
- (g) Litigation Parties; and
- (h) Certain other parties-in-interest.

13. Heller Draper over the years has worked with many of the professionals who are or may become involved in these cases, representing either the same parties, parties with similar interests, or parties with adverse interests. None of these connections are materially adverse to the interests of the estate or any class of creditors or equity security holders, or will negatively affect our representation of the Debtors.

14. Heller Draper from time to time represents or has represented the State of Louisiana in connection with certain litigation matters unrelated to the Debtors.

15. Heller Draper represented Communications Corporation of America and certain of its subsidiaries (collectively, “CCA”) as debtors in the United States Bankruptcy Court, Western District of Louisiana, Lafayette Division, Case No. 06-50410. Wayne Elmore is a former President and CEO of CCA and is also a former officer of the Debtors.

16. Prior to the bankruptcy filing, Jones Walker along with Heller Draper represented several of the Debtors. Jones Walker is a creditor of the Debtors but continues to represent the Debtors in specific matters. Over the years, Heller Draper has worked with and against Jones Walker in numerous cases.

17. Heller Draper represented the Official Committee of Unsecured Creditors Creditors of Energy XXI, Ltd, et al. in the United States Bankruptcy Court for the Southern District of Texas Houston Division (Case No. 16-31928) and currently represents the Official Committee of Unsecured Creditors of Cochon Properties, LLC in the United States Bankruptcy Court for the Eastern District of Louisiana (Case No. 17-50705). Several of the Debtors’ Top 30 unsecured creditors were or are unsecured creditors in those bankruptcy cases.

18. The above-described representations and connections do not create any disqualifying conflict of interest or an interest materially adverse to the Debtors or the estates in these cases.

19. Price Waterhouse Cooper (“PWC”) has performed audits of the Debtors in the past for the Debtors. My daughter is employed by PWC but upon information and belief, she did not participate in those audits. Under the plan proposed to be filed by the Debtors, Heller Draper does not believe this connection poses a conflict; however, if an actual conflict arises, as a matter of caution the Debtors will retain conflict counsel with respect to any such matter.

20. To the best of my knowledge, no Heller Draper attorney is a shareholder or bondholder of Debtors.

21. Despite the efforts described above to identify and disclose connections with parties in interest in these cases, because Debtors are an enterprise with numerous creditors, Heller Draper is unable to state with certainty that every client representation or other connection of Heller Draper has been disclosed. In this regard, Heller Draper will periodically review its files during the pendency of this Chapter 11 Cases to ensure that no disabling conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Heller Draper will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration as Bankruptcy Rule 2014(a) requires.

#### **Retention in Related Cases**

22. As with most cases, the interests of the Debtors are predominately identical. Significantly, the Debtors are all co-borrowers under cross-collateralized loans and their business interests are extensively interdependent. Heller Draper therefore believes, with some possible potential exceptions, that its joint representation of the multiple Debtors in connection with their respective bankruptcies would not have any adverse effect on Heller Draper's ability to adequately represent all of the Debtors. As to individual matters regarding which any one or more of the Debtors' interests are not consistent, Heller Draper will not represent any Debtor whose interest conflicts with the bulk of the other Debtors.

23. Notwithstanding, there is a remote possibility that an interest of one or more of the Debtors are or could become adverse in connection with the bankruptcies. For example, there is inter-company borrowing although because of the co-borrowing status and cross-

collateralization that circumstance is not likely to become important. In the event that the interests of one or more of the Debtors become adverse to others of the Debtors, separate counsel will be utilized by any Debtor(s) whose interests are different than the remaining Debtors and the Firm will continue to represent the bulk of the Debtors.

### **Terms of Retention**

24. Subject to the Court's approval of this Application, Heller Draper intends to (a) charge for its legal services on an hourly basis in accordance with ordinary and customary hourly rates in effect on the date services are rendered and (b) seek reimbursement of actual and necessary expenses and other charges that Heller Draper incurs.

25. Heller Draper's hourly rates are set at a level designed to fairly compensate Heller Draper for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere. Heller Draper's proposed hourly fees in this case are within the range of those charged by attorneys of similar experience and expertise for engagements of scope and complexity similar to this Chapter 11 Cases and are reasonable.

26. The compensation of Heller Draper's attorneys and paraprofessionals are proposed at varying rates currently \$120.00 per hour for paraprofessionals, ranging from \$275.00 per hour to \$355.00 per hour for associates, and from \$355.00 per hour to \$495.00 per hour for members of Heller Draper, subject to change from time to time, and all subject to application and approval by this Court pursuant to Sections 330 and 331 of the Bankruptcy Code. Heller Draper respectfully submits that such rates are reasonable in light of the quality of the services being

provided and the specialized nature of the services being provided. Additionally, Heller Draper's rates are consistent with the market.

27. Heller Draper will also seek reimbursement for actual and necessary expenses incurred in connection with its engagement by the Debtors in these Chapter 11 Cases, which may include, but are not limited to, postage, overnight mail, courier delivery, transportation, overtime expenses, computer assisted legal research, photocopying, outgoing facsimile transmissions, airfare, meals and lodging.

28. Heller Draper intends to maintain detailed, contemporaneous time records and to apply to the Court for the allowance of compensation for professional services and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and any additional procedures that may be established by the Court in this Chapter 11 Cases. Heller Draper has agreed to accept as compensation such sums as may be allowed by the Court. Heller Draper understands that interim and final fee awards are subject to approval by this Court.

#### **Compensation Received by Heller Draper**

29. Up to and including the Petition Date, Heller Draper provided prepetition services and incurred prepetition expenses in connection with the Debtors' Chapter 11 Cases. In the past twelve months, the Debtors paid Heller Draper \$524,131.70 for pre-petition services and expenses, including the filing fees for these bankruptcy cases. Clearlake Capital Group, LP ("Clearlake"), the Debtors majority secured lender and proposed DIP lender, loaned the Debtors \$150,000 of these prepetition amounts paid to Heller Draper which in the interest of efficiency, were wired direct from Clearlake to the Firm. The payment by Clearlake was recorded by the Debtors as a loan on the Debtors' books and records. In addition, the Debtors paid \$5,330.44

which is being held as a retainer. The retainer is in Heller Draper's trust account, and will be held as security for the payment of fees and expenses due the Firm until the conclusion of Heller Draper's representation unless otherwise ordered by the Court.

**Attorney Statement Pursuant To Appendix Guidelines**

30. **Heller Draper makes the following submissions to comply with the 2013 Fee Guidelines for Attorneys in Larger Chapter 11 Cases (the U.S. Trustee's Appendix B Guidelines)**, with respect to the Application (and will use its best efforts to comply within these cases going forward):

(i) Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement? **Answer:** Yes, the hourly rate in complex cases charged by me and Douglas S. Draper, lead counsel at Heller Draper for this engagement, was reduced from a rate of up to \$520 per hour, which has been charged in certain other complex cases, to the rate of \$495 per hour. Otherwise, Heller Draper has approached this engagement as it would any engagement of similar size and complexity and has agreed to no such variation from or alternative to its standard or customary billing arrangements.

(ii) Do any of the professionals included in the engagement vary their rate based on the geographic location of the bankruptcy case? **Answer:** No although our rates vary from time to time based on the complexity and size of the case.

(iii) If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and reasons for the difference.

**Answer:** Heller Draper began representing the Debtors in connection with restructuring efforts in November 2015. Heller Draper represented the Debtors under its standard terms of engagement that provided for hourly rate billing and cost and expense reimbursement at the firm's then preferred rates. The billing rates for this engagement as set forth in Exhibit "4" have increased slightly since Heller Draper's representation began in November 2015. My rates in the past three years range from \$425 – \$520.00 although there may have been some small representations where I charged less than \$425.<sup>3</sup> These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere. Within the firm's standard terms of engagement each client is advised that rates can change and that the rate changes set by the firm for each lawyer will be reflected in the billings once the rate changes are effective. The same process will apply to this engagement. With respect to costs and expenses, actual costs and expenses will be passed on to the Debtors, with a couple of exceptions in the Debtors' favor.

(iv) Has your client approved your prospective budget and staffing plan, and if so, for what budget period? **Answer:** The client has not approved a prospective budget and staffing plan yet, but Heller Draper will obtain approval of a budget and staffing plan

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<sup>3</sup> Examples of rates charged by me in the last three years are the following:

- *In re New Louisiana Holdings, LLC, et al*, Case No. 14-50756 (Bankr. W.D.La.) - \$475 (represents DIP Lender);
- *In re SNTech, Inc.*, Case No. 14-17914 (Bankr. D.Ariz.) - \$495 (represented chapter 11 debtor);
- *In re Jefferson County, Alabama*, Case No. 11-05736 (Bankr. N.D.Ala.) - \$520 (represented Financial Guaranty Insurance Company, a warrant insurer and a creditor of the debtor);
- *In re Louisiana Riverboat Gaming Partnership*, Case No. 12-12013 (Bankr. W.D.La.) – originally \$495 and then increased to \$520 (represented chapter 11 debtors);
- *In re Harvest Oil & Gas, LLC*, Case No. 15-50748 (Bankr. W.D.La.) - \$450 (represented chapter 11 debtors).
- *In re Energy XXI, et al*, (Bankr. S.D.TX) – Case No. 16-31928 - \$520 (represented Official Committee of Unsecured Creditors).
- *In re LMCHHP, LLC, et al*, Case No. 17-0235 (Bankr. E.D.LA) - \$475 (represents Official Committee of Unsecured Creditors)

shortly. The Client has approved the budget attached to the motion to use cash collateral and obtain DIP financing which provides for caps on Heller Draper's fees and expenses.

31. Heller Draper holds no claim against the Debtors and therefore does not hold or represent an interest adverse to the Debtors or the Debtors' estates.

32. I understand there is a continuing duty to disclose any adverse interest and change of disinterestedness.

33. I agree to immediately disclose any actual conflict of which I become aware during the course of Heller Draper's representation of the Debtors.

34. I understand that the court's approval of the application is not approval of any proposed terms of compensation and under § 328(a) the court may allow compensation on terms different from those proposed.

35. No promises have been received by Heller Draper or by any partner, counsel or associate thereof as to compensation in connection with these cases other than in accordance with the provisions of the Bankruptcy Code. Heller Draper has no agreement with any other entity to share with such entity any compensation received by Heller Draper in connection with this Chapter 11 Cases.

36. Heller Draper further states pursuant to Rule 2016(b) of the Federal Rules of Bankruptcy Procedure that it has not shared, nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with the partners, counsel and associates of Heller Draper, or (b) any compensation another person or party has received or may receive.

37. I am not aware of anyone who objects to Heller Draper's employment.

38. I shall amend this statement immediately upon my learning that (a) any of the within representations are incorrect or (b) there is any change of circumstance relating thereto.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

/s/ William H. Patrick, III  
**WILLIAM H. PATRICK, III**

**Exhibit A**

**Debtors and Affiliated Non-Debtor Entities**

Knight Energy Holdings, LLC  
Knight Oil Tools, LLC  
Knight Manufacturing, LLC  
Knight Well Services, LLC  
Tri-Drill, LLC  
Advance Safety and Training Management, LLC  
Knight Security, LLC  
Knight Information Systems, LLC  
El Caballero Ranch, Inc.  
Rayne Properties, LLC  
Knight Aviation, LLC  
Knight Family Enterprises, LLC  
Knight Research & Development, LLC  
HMC Leasing, LLC  
HMC Investments, LLC  
Knight Resources, LLC  
Knight International, LLC

**Equityholders**

Ann Knight  
Mark E. Knight  
Bryan R. Knight  
Kelley K. Sobiesk  
Mark E. Knight 2010 Trust No. 1  
Bryan R. Knight 2010 Trust No. 1  
Kelley Knight Sobiesk 2010 Trust No. 1  
MEK 2012 Family Trust No. 1  
BRK 2012 Family Trust No. 1  
KKR 2012 Family Trust No. 1

**Former and Current Directors and Officers**

Mark Knight  
Robert Veazey  
Dean Cole  
Earl Blackwell  
Lyndon James  
Mike Hamza  
Doyle Wayne Elmore  
Kelley Knight Sobiesk  
Bryan Knight  
Jeff Elmore  
Stephen Domingue

Mark Comeaux

**Top 30 Unsecured Creditors**

24 Waterway  
A.S.A.P. Industries Manufacturing  
Acme Truck Line, Inc.  
Artis HRA Hudsons Bay, LP  
Automotive Rentals, Inc.  
Beacon Oilfield Service, LLC  
Bombardier Inc.  
Buckalew Employment Service  
Christopher Oil Tools, LLC  
EDI Environmental Services  
ESIS Inc.  
Gulfstream Services, Inc.  
Great America Financial Services  
Jones Walker  
National Oilwell Varvo DHT, LP  
NLB Corp  
Pneumatic & Hydraulic Co. LLC  
P.S.C. Supply, Incorporated  
Power Pig Rental Tool Co.  
Quail Tools, Incorporated  
Rubicon Oilfield, International  
Safety Kleen Systems, Inc.  
Schmoyer Reinhard  
Sunbelt Steel Texas, Inc.  
Swivel Rental  
T&T Pipe Services, Inc.  
Texas Lehigh Cement Company  
Thompson Reuters Tax & Accounting  
Waukesha-Pearce Industries, Inc.  
Wex Bank

**Banks and Depositories**

Chase Bank  
Iberia Bank  
Wells Fargo Bank  
Four Corners Bank  
Rocky Mountain Bank

First National Bank Alaska  
Dilley State Bank  
Regions Bank  
JP Morgan

**Secured Lenders**

Cantor Fitzgerald Securities  
Clearlake Capital Group, L.P.  
Clearlake Capital Partners IV Finance, L.P.  
JP Morgan Chase Bank, N.A.  
IberiaBank  
Wells Fargo

**Litigation Parties**

IberiaBank  
M&N Leasing, LLC  
JPMorgan Chase  
DJD Development Group, LLC  
Rippy Oil Company  
Rippy Interest, LLC  
The Genecov Group, Inc.  
John D. Proctor  
Titus Energy, LLC  
Encore Energy, Inc.  
Acock Engineering & Associates, L.P.  
Egnacio (E.R.) Balinton  
Oris Boudreaux  
Leslie Martinez  
Robert Fritz, Jr.  
Margie Serrette  
Clarence Simon, Jr.  
Ramon Terrazas, Jr.  
Chesity Deblanc  
Chad Venable  
Expert Oil & Gas, LLC  
Brittaney Turner  
David Justin Turner  
Johhny Mullins  
Eric Juarez  
Armando Gonzales  
Tiffany Mullins  
David Justin Turn  
Brittney Turner  
Michael Brown

Sheila Turner  
David Juston Turner  
Willie L. Broome  
Gerald Robichaux, Jr.  
Loren Robichaux  
Mona Robichaux  
Keifer Lee Perk  
Christian Renteria  
Juan Renteria  
Julissa Renteria  
Miguel Renteria  
Grace River Ranch  
Jeanne A. Buford  
Path Air LLC  
Allen Pillaro  
Bowls Slips & Grips, LLC  
BS&G Rentals LLC  
Swivel Rental & Supply, LLC  
Texas Lehigh Cement Company LP  
Gulfstream Services, Inc.  
A&B Valve & Piping Systems LLC  
FAMCO  
Perdro H. Carranza  
Frank Perez  
Angel Mendoza  
Piranha Rentals, LLC  
Hunting Titan, Inc.  
Steven L. Langlinais  
Morgan City Supply of Louisiana, Inc.  
Houma Distributors  
Houma-Terrebonne Airport Commission  
Wagners Fishing & Oilfield Services & Supply, Inc.  
E-Line Rental, Inc.  
Gelco Corporation  
GreatAmerica Financial Services Corporation  
Prestige Equipment Corp.  
SB Factoring, LLC  
Harris County  
Cypress-Fairbanks Independent School District  
Lone Star College System District  
Harris County Emergency Services District #09  
Coastal Timbers  
Titan Chemical Corporation  
Artix HRA Hudson Bay, LP  
SQI, Inc.  
Alice Cost Containment, LLC

Rob Murdock Sales & Services, Inc.  
Advantage Glass & Mirror Inc.  
AlSCO Inc.  
Expeditors International of WA  
Age Enterprise, Inc.  
EDI Environmental Specialties, LLC  
Artis HRA Hudsons Bay LP  
Automotive Rentals, Inc.  
Shiloh Machine, LLC  
Laborde Product, Inc.  
Peregrine Oil & Gas, LP  
Automotive Rentals, Inc.  
PetroQuest  
McBride Supplies It All, LLC  
W74 Oil Tools  
24 Waterway, LLC  
Bridges Equipment, LTD  
Rock Tool, LTD  
Advanced Graphic & Engraving LLC

**Other Interested Parties**

General Electric Capital  
Property and Casualty  
The Poirrier Group  
Employee Benefits