

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE: KNIGHT ENERGY HOLDINGS, LLC, <i>ET AL.</i> ¹ DEBTORS	CASE NO. 17-51014 (JOINT ADMINISTRATION REQUESTED) CHAPTER 11 CHIEF JUDGE ROBERT SUMMERHAYS
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EXHIBIT “2” – QUALIFICATIONS OF COUNSEL RENDERING SERVICES

William H. Patrick, III - William H. Patrick, III concentrates his practice in corporate bankruptcy, corporate workouts and financial restructuring, representing debtors, committees, trustees, equity investors and other parties in interest. He has played major roles in the restructuring of casinos, utility companies, restaurant and fast food chains, hotels, television broadcast companies, orthodontic management companies, and resolving claims arising from asbestos, breast implants, nuclear radiation, and other hazards through the bankruptcy process.

He served as co-counsel with Slate Dabney (now an attorney with Heller Draper) to Federal Guaranty Insurance Company, insurer for \$1.8 billion of County bonds, in the Chapter 9 bankruptcy case of Jefferson County, Alabama. He was principal reorganization counsel in the bankruptcy cases of Communications Corporation of America (27 television stations in several states); OCA, Inc. (largest manager of orthodontic practices in the United States); Legends Gaming Company (owner and operator of two casinos and hotels in Bossier City, La. and Vicksburg, Ms.); Harrah’s Jazz Company (owner of the land-based casino in New Orleans) and its publicly-traded successor, Jazz Casino Company; and Clean Harbors Plaquemine, LLC (owner and former operator of hazardous waste injection well). He represented the official committee of unsecured creditors in the bankruptcy case of Seahawk Drilling Inc., a publicly traded oil and gas drilling company and represented Municipal Employees Retirement System of Louisiana and Firefighters Retirement System of Louisiana in the Chapter 11 cases of

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Knight Energy Holdings, LLC (1930) (Case No. 17-51014); Knight Oil Tools, LLC (2667) (Case No. 17-51015); Knight Manufacturing, LLC (0600) (Case No. 17-51016); KDCC, LLC, f/k/a Knight Well Services, LLC (4156) (Case No. 17-51017); Tri-Drill, LLC (4957) (Case No. 17-51018); Advanced Safety & Training Management, LLC, (0510) (Case No. 17-51019); Knight Security, LLC (0923) (Case No. 17-51020); Knight Information Systems, LLC (0000) (Case No. 17-51021); El Caballero Ranch, Inc. (7345) (Case No. 17-51022); Rayne Properties, LLC (0000) (Case No. 17-51023); Knight Aviation, LLC (3329) (Case No. 17-51024); Knight Research & Development, LLC (3760) (Case No. 17-51025); Knight Family Enterprises, LLC (7190) (Case No. 17-51026); HMC Leasing, LLC (0814) (Case No. 17-51027) and HMC Investments, LLC (0000) (Case No. 17-51029). The Debtors’ service address is 2272 SE Evangeline Thruway, Lafayette, Louisiana 70508 other than Knight Manufacturing, LLC and Advanced Safety & Training Management, LLC. Knight Manufacturing, LLC’s service address is 2810-A Melancon Road, Broussard, Louisiana 70518 and Advanced Safety & Training Management, LLC’s service address is 1042 Forum Drive, Broussard, Louisiana 70518.

Commonwealth Investment Funds (Delaware). He represented Cajun Electric Power Cooperative in its \$3 billion Chapter 11 filing and he previously represented Cajun in its defense of an effort to reject its “all requirements “contract in the chapter 11 case (*In Re Washington- St.Tammany Electric Cooperative, Inc.*) of one of its member/customers, as well as serving as litigation counsel in a class action suit against Cajun for recovery of \$2 billion in alleged overpayments for wholesale electric power. He represented the chapter 11 trustee in the section 363 sale of 27 Popeyes in several states, a trustee in the sale under a plan of reorganization of seven nursing homes in Texas, Louisiana, Tennessee and Alabama, and Santa Fe Cattle Company in the section 363 sale of its regional chain of steakhouses.

Mr. Patrick represented the holders of \$230 Million in secured bonds in the bankruptcy case of Entergy New Orleans, Inc., the owner of the public utility for New Orleans, La. He has also represented official creditors’ committees in the bankruptcy cases of Grand Palais Riverboat, Inc. (riverboat casino in New Orleans) and Hollywood Casino Shreveport (riverboat casino and hotel in Shreveport, La.), and thousands of Louisiana breast implant claimants in the Dow Corning bankruptcy case in Michigan. He was counsel for corporate governance issues and matters related to the Apollo/Parks Township settlement (nuclear exposure claims) in the mass tort asbestos case of The Babcock & Wilcox Company. He represented the Chapter 11 Trustee in liquidating the assets and distributing the proceeds to investors in Pooled Pension Fund Management Corporation, a Ponzi scheme. He has also represented debtors and creditors in reorganization cases involving nursing homes, hotels, apartment complexes, real estate developments, shopping centers, industrial contractors, and a variety of other gaming companies and retailers.

He is also a frequent speaker at seminars and continuing legal education events and has published numerous materials in connection with lectures at educational seminars, including the following: Author, “Enforcement of Judgments Against Governmental Entities: The New Sovereign Immunity,” 37 La. L. Rev. 982 (1977); Co-Author, “The Work of the Louisiana Legislature for the 1977 Regular Session,” 38 La. L. Rev. 51 (1978)

His professional honors and activities have included the following: Fellow – American College of Bankruptcy; Member – Louisiana Law Review; Member – Order of Coif; Member – Phi Kappa Phi; Member – American Bankruptcy Institute; Member – Louisiana State Bar Association; Member – Baton Rouge Louisiana Bar Association; AV Preeminent Rating by Martindale-Hubbell; Best Lawyers in America (1993 – present); Louisiana Super Lawyers – Top 50; Chambers USA, “Band 1” Rating of “Leading Individuals” in Bankruptcy / Restructuring; Best Lawyers “Lawyer of the Year” New Orleans Bankruptcy & Creditor’s Rights (2011, 2013, 2014); City Business Leadership in Law; Who’s Who Legal – Insolvency and Restructuring.

He is admitted to practice in the following jurisdictions: Louisiana; U.S. Fifth Circuit Court of Appeals; all District Courts of Louisiana; all Bankruptcy Courts of Louisiana; and pro hac vice admissions in U.S. Eleventh Circuit Court of Appeals and bankruptcy courts in Mississippi, Texas, Arkansas, Nevada, Colorado, Michigan, New Jersey, Delaware, Tennessee, Texas, Arizona and other states.

Douglas S. Draper – Douglas S. Draper practices primarily in the creditor and debtor rights area. His practice involves an equal mix of litigation and business negotiation. The creditor and debtor rights work involves representation of bondholders, creditors' committees and debtors in large commercial and business cases. He has represented clients in successful reorganizations of hotels, grocery chains, apartment complexes, office buildings, oil companies, shipyards, clothing stores, an oil refinery, and fast food franchises. He has developed an expertise in the bankruptcy aspects of environmental issues and plugging and abandonment of oil and gas wells. Chambers USA described Douglas Draper as combining "a very engaging personality" with "the ability to give you the bottom line and the only logical solution in even the most complex of bankruptcies."

He is also a frequent speaker at seminars and continuing legal education events and has published numerous materials in connection with lectures at educational seminars.

His professional honors and activities have included the following: Member – Louisiana Bar Association; Member – Colorado Bar Association; Member – Federal Illinois Bar Associations; Fellow of the American College of Bankruptcy, 1999; Listed in "The Best Lawyers in America" since 1989; "Super Lawyers", one of the 50 Best Lawyers in Louisiana; The American Jurisprudence Award in Corporations, 1972; and The Prentice Hall Award in Taxation, 1975.

He is admitted to practice in the following jurisdictions: Louisiana, 1975; Louisiana State and Federal Courts; U.S. Fifth & Eleventh Circuit Court of Appeals; U.S. District Court, Northern District of Illinois; Colorado, 1990.

Tristan Manthey – Tristan Manthey is a Member of Heller, Draper, Patrick, Horn & Dabney, L.L.C. His concentration is in Chapter 11 reorganizations, business work-outs, debt structure negotiations, insolvency litigation, corporate bankruptcy and creditor's rights since 1998. He is experienced in complex financial and legal matters involving private equity and hedge funds, utilities and rate disputes, gaming companies, public television broadcast companies, real estate ventures, hotels, casinos, quick service fast food franchisees, retailers and environmental and/or mass tort issues.

He is also a frequent speaker at seminars and continuing legal education events and has published numerous materials in connection with lectures at educational seminars and bar journals, including the following: author of recent developments for the bankruptcy section in the Louisiana Bar Journal; Speaker on Bankruptcy Law and Practice in Louisiana (2001); Speaker on Bankruptcy after the 3 Disasters – Katrina, Rita and the Bankruptcy Reform Act (2006); Speaker on Recent Developments Under the Almost New Bankruptcy Law: A View From the Bench and the Bar (2007); Speaker on Landlord – Tenant Law in Louisiana (2009).

His professional honors and activities have included the following: Chambers USA; Louisiana Super Lawyers; Top Attorneys in Louisiana (Louisiana Life and New Orleans Magazines); Certified Business Bankruptcy Specialist by American Board of Certification; Chairman of the Bankruptcy Section for the Louisiana State Bar Association; Board Member for the Bankruptcy Section for of the Federal Bar Association; Member of the Louisiana State Bar Association House of Delegates; State Board of Certified Public Accountants of Louisiana;

American Bankruptcy Institute; Turnaround Management Association; New Orleans Bar Association.

He is admitted to practice in the following jurisdictions: Louisiana; Texas; Supreme Court of the United States; U.S. Fifth Circuit Court of Appeals; all District Courts of Louisiana; all Bankruptcy Courts of Louisiana; U. S. Tax Court. He is a certified public accountant.

Cherie Dessauer Nobles – Cherie Dessauer Nobles works in the bankruptcy practice group of the firm and concentrates on debtor and creditor rights. Ms. Nobles has experience in representing large, complex companies and small companies in bankruptcy. Her experience includes representation of debtors, trustees, unsecured creditors' committees, and creditors in commercial bankruptcy and workout business cases in chapter 11 and chapter 7 bankruptcy proceedings.

She has been a speaker at and has published numerous materials in connection with continuing legal education events and bar journals, including the following: author of recent developments for the bankruptcy section in the Louisiana Bar Journal; author of Federal Bar Association's Weekly Circuit Updates – Bankruptcy Section; speaker on Preserving and Prosecuting Claims Post Confirmation (2012); co-author - Numerous CLE seminar materials.

Her professional honors and activities have included the following: Member – Louisiana, American and Federal Bar Associations; Member – New Orleans Bar Association; Member – American Bankruptcy Institute; Member – Board (Louisiana Division) for International Women's Insolvency Restructuring Confederation; Member – Bankruptcy Subcommittee for Louisiana Uniform Title Standards.

She is admitted to practice in the following jurisdictions: Louisiana; Supreme Court of the United States; U.S. Fifth Circuit Court of Appeals; all District Courts of Louisiana; all Bankruptcy Courts of Louisiana.