

**THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE: KNIGHT ENERGY HOLDINGS, LLC, <i>ET AL.</i> ¹ DEBTORS	CASE NO. 17-51014 (JOINT ADMINISTRATION REQUESTED) CHAPTER 11 CHIEF JUDGE ROBERT SUMMERHAYS
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**NOTICE OF CLAIMS BAR DATE, INCLUDING CLAIMS
ARISING UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that the following entities filed for relief under Chapter 11 of the Bankruptcy Code on this day: Knight Energy Holdings, LLC case (17-51014) with the cases of Knight Oil Tools, LLC (17-51014); Knight Manufacturing, LLC (17-51016); KDCC, LLC, f/k/a Knight Well Services, LLC (17-51017); Tri-Drill, LLC (17-51018); Advanced Safety & Training Management, LLC (17-51019); Knight Security, LLC (17-51020); Knight Information Systems, L.L.C. (17-51021); El Caballero Ranch, Inc. (17-51022); Rayne Properties, LLC (17-51023); Knight Aviation, LLC (17-51024); Knight Research & Development, LLC (17-51025); Knight Family Enterprises, LLC (17-51026); HMC Leasing, LLC (17-51027) and HMC Investments, LLC (17-51029) (collectively, the “Debtors”).

PLEASE TAKE NOTICE that on _____, 2017, the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division (“Bankruptcy Court”) signed an order [P-___] (“Bar Date Order”) establishing **September 29, 2017 at 4:30 PM CDT** as the “**Bar Date**” for the filing of proofs of claim against the Debtors by all persons, corporations, partnerships, limited liability companies, and all other entities (“Bar Date”), including claims arising under section 503(b)(9) of the Bankruptcy Code.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Knight Energy Holdings, LLC (1930) (Case No. 17-51014); Knight Oil Tools, LLC (2667) (Case No. 17-51015); Knight Manufacturing, LLC (0600) (Case No. 17-51016); KDCC, LLC, f/k/a Knight Well Services, LLC (4156) (Case No. 17-51017); Tri-Drill, LLC (4957) (Case No. 17-51018); Advanced Safety & Training Management, LLC, (0510) (Case No. 17-51019); Knight Security, LLC (0923) (Case No. 17-51020); Knight Information Systems, LLC (0000) (Case No. 17-51021); El Caballero Ranch, Inc. (7345) (Case No. 17-51022); Rayne Properties, LLC (0000) (Case No. 17-51023); Knight Aviation, LLC (3329) (Case No. 17-51024); Knight Research & Development, LLC (3760) (Case No. 17-51025); Knight Family Enterprises, LLC (7190) (Case No. 17-51026); HMC Leasing, LLC (0814) (Case No. 17-51027) and HMC Investments, LLC (0000) (Case No. 17-51029). The Debtors’ service address is 2272 SE Evangeline Thruway, Lafayette, Louisiana 70508 other than Knight Manufacturing, LLC and Advanced Safety & Training Management, LLC. Knight Manufacturing, LLC’s service address is 2810-A Melancon Road, Broussard, Louisiana 70518 and Advanced Safety & Training Management, LLC’s service address is 1042 Forum Drive, Broussard, Louisiana 70518.

PLEASE TAKE NOTICE that on _____, 2017, the Bankruptcy Court signed the Bar Date Order establishing **February 5, 2018 at 4:30 PM CENTRAL DAYLIGHT TIME** as the **“Governmental Bar Date”** for the filing of proofs of claim and interest by all governmental units.

WHO MUST FILE CLAIMS: As set forth in the Bar Date Order, each person or entity, including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, trust and/or governmental unit, that asserts a Claim (as defined in the Bankruptcy Code) against the Debtors, including, for the avoidance of doubt, but not limited to, secured claims, priority claims, claims arising under section 503(b)(9) of the Bankruptcy Code, claims for taxes, accounts payable, alleged torts, and/or claims arising from or under pre-petition contracts, leases or agreements that arose before the Petition Date (“Pre-Petition Claim”), regardless of whether such Pre-Petition Claim is contingent, disputed, inchoate or unliquidated, is required to file a written proof of claim which substantially conforms to Official Form No. 10 to the Federal Rules of Bankruptcy Procedure, so as to be received on or before the Bar Date or Governmental Bar Date either electronically or by mail or delivery by hand, courier, or overnight service to the offices of the clerk of this Court. **EACH CLAIMANT MUST FILE A PROOF OF CLAIM IN THE PARTICULAR BANKRUPTCY CASES OF THE DEBTOR AGAINST WHICH THE CREDITOR ASSERTS A CLAIM.**

WHO DOES NOT NEED TO FILE PROOFS OF CLAIM: The following creditors need not file Proofs of Claim for the specific Claims described in A-G below:

- A. Any holder of a Pre-Petition Claim who has already filed a proof of claim against a Debtor with the Clerk of this Court in the proper bankruptcy case utilizing the claim form which substantially conforms to Official Form No. 10;
- B. Any holder of a Pre-Petition Claim (i) whose claim is listed on the Debtors’ schedules of liability (“Schedules”); (ii) whose claim is not described in such Schedules as “disputed”, “contingent”, or “unliquidated”; and (iii) for which the holder does not dispute the amount, priority, status, or nature of such Pre-petition Claim as set forth in the Schedules;
- C. Any holder of a Pre-Petition Claim which Pre-Petition Claim has been paid by the Debtors with the authorization of this Court; and
- D. Any holder of Pre-Petition Claim that has been fixed and allowed by an order of this Court entered on or before the Bar Date or the Governmental Bar Date.
- E. Any Debtor having a Pre-Petition Claim against another Debtor or any of the non-debtor subsidiaries (whether direct or indirect);
- F. Any holder of a Pre-Petition Claim based on an equity interest in any of the Debtors; and

- G. Any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided however*, that any person or entity asserting a claim entitled to priority under Section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a claim on or prior to the Bar Date or Governmental Bar Date, as applicable.

WHERE TO FILE: Proofs of Claim must be filed with the Clerk of the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Suite 100, Lafayette, Louisiana 70501.

- a) Each Proof of Claim must: (i) be written in English; (ii) include a Claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (v) include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available.
- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition Claims.

WHAT TO FILE: A duly completed and executed Pre-petition Claim which substantially conforms to the official Proof of Claim Form, Form 10 (enclosed).

WHEN TO FILE: PROOFS OF CLAIM FOR ALL ENTITIES (OTHER THAN GOVERNMENTAL UNITS) MUST BE ACTUALLY RECEIVED BY THE CLERK OF THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF LOUISIANA ON OR BEFORE:

SEPTEMBER 29, 2017 AT 4:30 PM CDT

Postmarking the claim prior to this date and time is not sufficient-it must be received by the Clerk of the Bankruptcy Court by the 4:30 PM CDT on September 29, 2017.

WHEN TO FILE: PROOFS OF CLAIM FOR ALL GOVERNMENTAL UNITS MUST BE ACTUALLY RECEIVED BY THE CLERK OF THE UNITED

STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF LOUISIANA ON OR BEFORE:

FEBRUARY 5, 2018 AT 4:30 PM CDT

Postmarking the claim prior to this date and time is not sufficient-it must be received by the Clerk of the Bankruptcy Court by the 4:30 PM CDT on February 3, 2018.

PLEASE TAKE NOTICE that any holder of a Pre-Petition Claim, other than with respect to Excluded Claims, who fails to file a proof of claim by the Bar Date or Governmental Bar Date shall be forever barred, estopped and permanently enjoined from asserting such claim, whether directly or indirectly against any of the Debtors and their successors, assigns and/or property, and such claim shall not be counted for purposes of voting and distribution in these cases.

PLEASE TAKE NOTICE that if any of the Debtors amend their Schedules, the holder of any claim adversely affected by such amendment to Schedules shall have thirty (30) days from the date of such notice of amendment to file a proof of claim or to amend any previously timely and properly filed proof of claim.

PLEASE TAKE NOTICE that you may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules"). When filed, copies of the Debtors' Schedules will be available on the Debtors' restructuring website at: <http://www.donlinrecano.com/knight>; (b) by written request to Debtors' counsel at the address and telephone number set forth below; and/or (c) for inspection on this Court's Internet Website at <http://ecf.lawb.uscourts.gov>. A login and password to this Court's Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Suite 100, Lafayette, Louisiana 70501.

If you agree with the nature, amount, and classification of your Claim as listed in the Debtors' Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as "disputed," "contingent," or "unliquidated," **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date(s) in accordance with the procedures set forth in this notice.

You are **NOT** to contact the Clerk's Office, the Judge's Chambers, the law firm listed below or the United States Trustee for legal advice concerning whether or not to file a Proof of Claim, or the classification or treatment of any Claim.

This ____ day of, 2017.

/s/

Douglas S. Draper (LA #5073)
William H. Patrick, III (La. Bar No. 10359)
Tristan E. Manthey, (La. Bar No. 24539)
Cherie Dessauer Nobles, (La. Bar No. 30476)
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