

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

<b>In re:</b>	§	<b>Case No. 17-51014</b>
	§	
<b>KNIGHT ENERGY HOLDINGS,</b>	§	<b>Jointly Administered</b>
<b>LLC, et al.,</b>	§	
	§	<b>(Chapter 11)</b>
<b>Debtors.</b> <sup>1</sup>	§	
	§	<b>Judge Robert Summerhays</b>

**NOTICE OF (I) ENTRY OF ORDER  
CONFIRMING THE SECOND AMENDED  
PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION,  
(II) OCCURRENCE OF EFFECTIVE DATE, AND (III) CERTAIN BAR DATES**

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**PLEASE TAKE NOTICE** that on December 1, 2017, the Honorable Robert J. Summerhays, United States Bankruptcy Judge for the United States Bankruptcy Court for the Western District of Louisiana (the “*Bankruptcy Court*”), entered the order [Docket No. 576] (the “*Confirmation Order*”) confirming the *Debtors’ Joint Chapter 11 Plan of Reorganization as of November 29, 2017* (the “*Plan*”). Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on **December 12, 2017**.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order and the Plan, as well as other documents filed can be found on the docket of the Chapter 11 Cases and can also be downloaded free of charge from the website of the Debtors’ claims and noticing agent, Donlin, Recano & Company, Inc, at <<https://www.donlinrecano.com/Clients/knight/Index>>.

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<sup>1</sup> The Debtors in these Chapter 11 Cases (collectively, the “*Debtors*” and each individually a, “*Debtor*”), along with the last four digits of each Debtor’s federal tax identification number, are Knight Energy Holdings, LLC (1930) (Case No. 17-51014); Knight Oil Tools, LLC (2667) (Case No. 17-51015); Knight Manufacturing, LLC (0600) (Case No. 17-51016); KDCC, LLC, f/k/a Knight Well Services, LLC (4156) (Case No. 17-51017); Tri-Drill, LLC (4957) (Case No. 17-51018); Advanced Safety & Training Management, LLC, (0510) (Case No. 17-51019); Knight Security, LLC (0923) (Case No. 17-51020); Knight Information Systems, LLC (9787) (Case No. 17-51021); El Caballero Ranch, Inc. (7345) (Case No. 17-51022); Rayne Properties, LLC (7235) (Case No. 17-51023); Knight Aviation, LLC (3329) (Case No. 17-51024); Knight Research & Development, LLC (3760) (Case No. 17-51025); Knight Family Enterprises, LLC (7190) (Case No. 17-51026); HMC Leasing, LLC (0814) (Case No. 17-51027) and HMC Investments, LLC (8254) (Case No. 17-51029). The Debtors’ service address is 2727 SE Evangeline Thruway, Lafayette, Louisiana 70508 other than Knight Manufacturing, LLC and Advanced Safety & Training Management, LLC. Knight Manufacturing, LLC’s service address is 2810-A Melancon Road, Broussard, Louisiana 70518 and Advanced Safety & Training Management, LLC’s service address is 2725 SE Evangeline Thruway, Lafayette, Louisiana 70508.

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

**PLEASE TAKE FURTHER NOTICE** that pursuant to Article V.B of the Plan and except as otherwise provided in another order of the Bankruptcy Court, **all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed with the Bankruptcy Court no later than thirty (30) days after the later of (i) the Effective Date or (ii) the effective date of the rejection of such Executory Contract or Unexpired Lease, as set forth in an order of the Bankruptcy Court.** Except as expressly provided otherwise in the Plan or other order of the Bankruptcy Court, the Confirmation Order shall constitute the Bankruptcy Court's approval of the rejection of all the Executory Contracts and Unexpired Leases not included in the Schedule of Assumed Executory Contracts and Unexpired Leases. All Allowed Claims arising from the rejection of the Debtors' Executory Contracts or Unexpired Leases shall be classified as General Unsecured Claims and shall be treated in accordance with Article III.B of the Plan.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan and the Confirmation Order, **the deadline for filing requests for payment of Administrative Claims shall be 30 days after the Effective Date and the deadline for filing requests for payment of Professional Fee Claims shall be 45 days after the Effective Date.**

**PLEASE TAKE FURTHER NOTICE** that from and after this date, if you wish to receive notice of filings in this case, you must request for such notice with the clerk of the Bankruptcy Court and serve a copy of such notice on counsel to the Reorganized Debtors, listed below. You must do this even if you filed such a notice prior to the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding upon the Debtors and the Reorganized Debtors, as applicable, and any Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-debtor parties to Executory Contracts and Unexpired Leases with the Debtors. All Claims and debts shall be fixed, adjusted, or compromised, as applicable, pursuant to the Plan regardless of whether any Holder of a Claim or debt has voted on the Plan.

*[Remainder of page intentionally left blank.]*

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: December 12, 2017

Lafayette, Louisiana

**HELLER, DRAPER, PATRICK, HORN &  
MANTHEY, L.L.C.**

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