

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
THE LASALLE GROUP, INC., <i>et al.</i>,¹	§	Case No. 19-13484
	§	
Debtors.	§	(Joint Administration Requested)

**INTERIM ORDER GRANTING DEBTORS' EMERGENCY MOTION FOR AN ORDER
UNDER 11 U.S.C. §§ 105, 363 AND 507 (I) AUTHORIZING PAYMENT OF PRE-
PETITION EMPLOYEE OBLIGATIONS AND RELATED AMOUNTS,
(II) CONFIRMING DEBTORS' RIGHT TO PAY WITHHOLDING AND
PAYROLL-RELATED TAXES AND (III) DIRECTING
BANKS TO HONOR PRE-PETITION CHECKS FOR EMPLOYEE OBLIGATIONS**

Upon consideration of the Motion,² dated May 2, 2019, of The LaSalle Group, Inc. (“LaSalle”), and its affiliated debtors and debtors-in-possession in the above-captioned chapter 11 cases (each a “Debtor”) and collectively, the “Debtors”), for an order pursuant to Sections

¹ A list of the Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, is attached hereto as Schedule 1. The Debtors’ mailing address is 545 E. John Carpenter Freeway, Suite 500, Irving, Texas 75062.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

105, 363, and 507 of Title 11 of the United States Code (the “Bankruptcy Code”) for authorization to (i) authorizing payment of pre-petition employee obligations and related amounts, (ii) confirming the Debtors’ right to pay withholding and payroll-related taxes, and (iii) directing banks to honor pre-petition checks for employee obligations; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and venue of this case and the Motion in this district being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and due and proper notice of the Motion having been given, and it appearing that no other or further notice need be provided; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation; and sufficient cause appearing therefor, it is hereby:

ORDERED that the Motion is **GRANTED** on an interim basis as follows:

1. The Debtors are authorized, but not directed, to pay or otherwise honor the Pre-Petition Employee Obligations, including, without limitation, Pre-Petition Wages, Withholdings, and Employee Benefits; provided, however, that no payment on account of any Pre-Petition Employee Obligation shall exceed the priority wage allowance set forth in 11 U.S.C. § 507..
2. The Debtors are authorized, but not directed, to pay any pre-petition fees of the Administrators, including, without limitation, Paycom, if necessary to ensure the uninterrupted payment of the Pre-Petition Obligations that are approved in this Order.

3. The banking institutions upon which any checks are drawn in payment of Pre-Petition Employee Obligations, either before, on, or after the Petition Date, are authorized and directed to honor such checks upon presentment. Those banking institutions are also authorized and directed to rely on the representations of the Debtors as to which checks are in payment of the Pre-Petition Employee Obligations.

4. The Debtors are authorized to issue new post-petition checks to replace any checks that may be dishonored notwithstanding the authorized provided in this Order, and to reimburse any expenses that Employees may incur as a result of any bank's failure to honor a prepetition check.

5. All payments authorized by this Order shall be made pursuant to and in compliance with the terms of any Order entered by this Court approving the use of cash collateral.

6. Neither the provisions contained in this Order, nor any actions or payments made by the Debtors pursuant to the Motion, shall be deemed an assumption or adoption of any policy, program, practice, contract or agreement, or shall otherwise affect the Debtors' right under 11 U.S.C. § 365 to assume or reject any executory contract.

7. Notwithstanding any Rule of the Federal Rules of Bankruptcy Procedure to the contrary, this Order shall take effect immediately upon its entry.

8. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or related to the implementation of this Order.

END OF ORDER

Prepared and Submitted by:

/s/ Vickie L. Driver

Vickie L. Driver

State Bar No. 24026886

Christina W. Stephenson

State Bar No. 24049535

Christopher M. Staine

State Bar No. 24104576

Crowe & Dunlevy, P.C.

Spaces McKinney Avenue

1919 McKinney Avenue, Suite 100

Dallas, TX 7501

Telephone: 214.420.2163

Facsimile: 214.736.1762

Email: vickie.driver@crowedunlevy.com

Email: christina.stephenson@crowedunlevy.com

Email: christopher.staine@crowedunlevy.com

PROPOSED ATTORNEYS FOR DEBTORS