



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed May 7, 2019

Henry G. C. Gomez
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
THE LASALLE GROUP, INC.,	§	Case No. 19-31484
	§	
Debtor.	§	
-----	§	
In re:	§	
	§	
WEST HOUSTON MEMORY CARE, LLC,	§	Case No. 19-31485
	§	
Debtor.	§	
-----	§	
In re:	§	
	§	Case No. 19-31486
CINCO RANCH MEMORY CARE, LLC,	§	
	§	
Debtor.	§	
-----	§	
In re:	§	
	§	
PEARLAND MEMORY CARE, LLC,	§	Case No. 19-31488
	§	
Debtor.	§	
	§	
	§	
	§	

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In re:	§	
	§	
RIVERSTONE MEMORY CARE, LLC,	§	Case No. 19-31493
	§	
Debtor.	§	

**ORDER DIRECTING JOINT ADMINISTRATION
OF CHAPTER 11 CASES PURSUANT TO RULE 1015(b)
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Upon the Motion, dated May 2, 2019 (the “Motion”), of The LaSalle Group, Inc. and its above-named affiliates, as debtors and debtors in possession (collectively, the “Debtors”), for an order pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 1015-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the “Local Rules”) authorizing joint administration of their Chapter 11 cases, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to (i) the Office of the United States Trustee; (ii) the Debtors’ secured creditors; (iii) any party whose interests are directly affected by this specific pleading; (iv) those persons who have formally appeared and requested notice and service in these proceedings pursuant to Bankruptcy Rules 2002 and 3017; (v) counsel for and the members of any official committees appointed by this Court; (vi) the 20 largest unsecured creditors of each of the Debtors; and (vii) all governmental agencies having a regulatory or statutory interest in these cases (collectively, the “Notice Parties”); and due to the urgency of the circumstances surrounding this Motion and the nature of the requested relief; and a hearing having been held to consider the relief requested in the Motion

(the “Hearing”); and upon the *Declaration of Karen Nicolaou, the Debtors’ Chief Restructuring Officer, in Support of the Debtors’ Chapter 11 Petitions and First Day Motions*, filed contemporaneously with the Motion, the record of the Hearing, and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Motion is granted as set forth herein.
2. The above-captioned Chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 19-31484, the case number for The LaSalle Group, Inc.
3. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned cases.
4. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
THE LASALLE GROUP, INC., et al.,¹	§	Case No. 19-19-31484
	§	
Debtors.	§	(Jointly Administered)

¹ The Debtors in the Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the Order (I) Directing Joint Administration of Chapter 11 Cases, and (II) Granting Related Relief [Docket No. ____] and may also be found on the Debtors’ claims agent’s website at <https://www.donlinrecano.com/lasalle>. The Debtors’ mailing address is 545 E. John Carpenter Freeway, Suite 500, Irving, Texas 75062.

5. A docket entry shall be made in each of the above-captioned cases substantially as follows:

An order has been entered in this case directing the procedural consolidation and joint administration of the Chapter 11 cases of The LaSalle Group, Inc., Cinco Ranch Memory Care, LLC, Pearland Memory Care, LLC, Riverstone Memory Care, LLC, and West Houston Memory Care, LLC. The Debtors' principal offices are located at 545 E. John Carpenter Freeway, Suite 500, Irving, Texas 75062. The docket in Case No. 19-31484 should be consulted for all matters affecting this case.

6. Notwithstanding any relief granted in this Order, the Debtors shall maintain a separate claims register for each of these Chapter 11 cases, separately file schedules of assets and liabilities and statements of financial affairs, and report on an entity by entity basis on a monthly operating report.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

9. The Debtors shall serve a copy of this Order upon all parties listed on the Limited Service List within two (2) business days of the entry of this Order.

END OF ORDER

Submitted by:

/s/ Vickie L. Driver

Vickie L. Driver

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PROPOSED ATTORNEYS FOR DEBTORS