

**Monthly Operating Report
ACCURAL BASIS**

CASE NAME:	In Re: The LaSalle Group, Inc., debtor
CASE NUMBER:	19-31484
JUDGE:	Jernigan

**UNITED STATES BANKRUPTCY COURT
NORTHERN & EASTERN DISTRICTS OF TEXAS**

REGION 6

MONTHLY OPERATING REPORT

MONTH ENDING: May 2019
MONTH YEAR

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (ACCURAL BASIS-1 THROUGH ACCURAL BASIS-7) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT, AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:

<u>/s/ Karen Nicolaou</u>	<u>Chief Restructuring Officer</u>
<small>ORIGINAL SIGNATURE OF RESPONSIBLE PARTY</small>	<small>TITLE</small>
<u>Karen Nicolaou</u>	<u>06/24/2019</u>
<small>PRINTED NAME OF RESPONSIBLE PARTY</small>	<small>DATE</small>

PREPARER:

<u>/s/ Karen Nicolaou</u>	<u>Chief Restructuring Officer</u>
<small>ORIGINAL SIGNATURE OF PREPARER</small>	<small>TITLE</small>
<u>Karen Nicolaou</u>	<u>06/24/2019</u>
<small>PRINTED NAME OF PREPARER</small>	<small>DATE</small>

Monthly Operating Report
ACCRUAL BASIS-1

CASE NAME:	In Re: The LaSalle Group, Inc., debtor
CASE NUMBER:	19-31484

COMPARATIVE BALANCE SHEET		SCHEDULE AMOUNT	May 31, 2019		
ASSETS					
1.	UNRESTRICTED CASH	\$1,779,483	\$1,394,690		
2.	RESTRICTED CASH		\$121,000		
3.	TOTAL CASH	\$1,779,483	\$1,515,690	\$0	\$0
4.	ACCOUNTS RECEIVABLE (NET)	\$0	\$67,393		
5.	INVENTORY	\$500			
6.	NOTES RECEIVABLE				
7.	PREPAID EXPENSES	\$816,183	\$196,740		
8.	OTHER (ATTACH LIST)		\$2,168,179		
9.	TOTAL CURRENT ASSETS	\$2,596,166	\$3,948,002	\$0	\$0
10.	PROPERTY, PLANT & EQUIPMENT	\$52,000	\$330,350		
11.	LESS: ACCUMULATED DEPRECIATION/DEPLETION		(\$286,071)		
12.	NET PROPERTY, PLANT & EQUIPMENT	\$52,000	\$44,280	\$0	\$0
13.	DUE FROM INSIDERS	\$40,391,366	\$39,136,417		
14.	OTHER ASSETS - NET OF AMORTIZATION (ATTACH LIST)	Undetermined			
15.	OTHER (ATTACH LIST)	\$10,000	\$15,955,734		
16.	TOTAL ASSETS	\$43,049,532	\$59,084,433	\$0	\$0
POSTPETITION LIABILITIES					
17.	ACCOUNTS PAYABLE		\$34,005		
18.	TAXES PAYABLE				
19.	NOTES PAYABLE				
20.	PROFESSIONAL FEES				
21.	SECURED DEBT				
22.	OTHER (ATTACH LIST)		\$1,092,159		
23.	TOTAL POSTPETITION LIABILITIES		\$1,126,163	\$0	\$0
PREPETITION LIABILITIES (See Note B)					
24.	SECURED DEBT	\$4,486,222	\$3,748,674		
25.	PRIORITY DEBT	\$37,347	\$788,366		
26.	UNSECURED DEBT	\$38,736,868	\$41,279,197		
27.	OTHER (ATTACH LIST)				
28.	TOTAL PREPETITION LIABILITIES	\$43,260,437	\$45,816,237	\$0	\$0
29.	TOTAL LIABILITIES	\$43,260,437	\$46,942,400	\$0	\$0
EQUITY					
30.	PREPETITION OWNERS' EQUITY		\$12,340,797		
31.	POSTPETITION CUMULATIVE PROFIT OR (LOSS)		(\$198,765)		
32.	DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)				
33.	TOTAL EQUITY		\$12,142,033	\$0	\$0
34.	TOTAL LIABILITIES & OWNERS' EQUITY		\$59,084,433	\$0	\$0

In Re: The LaSalle Group, Inc., debtor
Case # 19-31484
Support for MOR-1 Balance Sheet

May 31, 2019

Other Current Assets

Payroll Billing Receivable	1,467,982
Employee Advances	3,228
Other Receivables - Misc.	696,969
Total Other Current Assets	2,168,179

Property, Plant, and Equipment

Operating - Site Improvements	58,357
Furniture, Fixtures & Equipment	271,994
Accumulated Depreciation	(286,071)
Total Property, Plants, and Equipment	\$ 44,280

Other Assets

Loan Origination/Refinancing Costs	11,000
Notes Receivable - Catherine Brownlee	11,645
Notes Receivable - (Earn Out) Prestonewood Encore	966,600
Interest Receivable - Other	177,914
Investments in Affiliates	2,411,739
Investments in Future Development	1,055,885
Other Investments - Others	617,221
Other Investments - Properties	10,693,730
Memberships	10,000
Total Other Assets	15,955,734

Post-Petition Current Liabilities

Funds Held for Adequate Protection Payments on behalf of co-debtor's	9,225
Accrued Payroll Liability	543,117
Deferred Revenue or Pre-payments - Unearned Revenue Construction	182
Misc. Prepaid Deposits	(1,020,300)
Payroll - 401(k) Contributions Payable	(76,647)
Payroll - Administrative Fees Payable	12,314
Payroll - Health Insurance Contributions Payable	113,411
Payroll - Net Payroll Liability	777,659
Payroll - Payroll Tax Withholdings Payable	228,640
Payroll - Ancillary Life/Insurance Premiums Payable	(37,887)
Payroll - Wage Garnishment Payable	3,871
Payroll - Workers Compensation Payable	538,574
Total Other Post-Petition Liabilities	1,092,159

Monthly Operating Report
ACCRUAL BASIS-2

CASE NAME:	In Re: The LaSalle Group, Inc., debtor
CASE NUMBER:	19-31484

INCOME STATEMENT	May, 2019	MONTH	MONTH	MONTH
REVENUES				
1. GROSS REVENUES	\$0			
2. LESS: RETURNS & DISCOUNTS				
3. NET REVENUE	\$0	\$0	\$0	\$0
COST OF GOODS SOLD				
4. MATERIAL				
5. DIRECT LABOR	\$127,949			
6. DIRECT OVERHEAD	\$0			
7. TOTAL COST OF GOODS SOLD	\$127,949	\$0	\$0	\$0
8. GROSS PROFIT	(\$127,949)	\$0	\$0	\$0
OPERATING EXPENSES				
9. OFFICER / INSIDER COMPENSATION				
10. SELLING & MARKETING	\$0			
11. GENERAL & ADMINISTRATIVE	\$47,610			
12. RENT & LEASE	\$7,578			
13. OTHER (ATTACH LIST)	8,372			
14. TOTAL OPERATING EXPENSES	\$63,560	\$0	\$0	\$0
15. INCOME BEFORE NON-OPERATING INCOME & EXPENSE	(\$191,509)	\$0	\$0	\$0
OTHER INCOME & EXPENSES				
16. NON-OPERATING INCOME (ATTACH LIST)				
17. NON-OPERATING EXPENSE (ATTACH LIST)	7,256			
18. INTEREST EXPENSE				
19. DEPRECIATION / DEPLETION				
20. AMORTIZATION				
21. OTHER (ATTACH LIST)				
22. NET OTHER INCOME & EXPENSES	\$7,256	\$0	\$0	\$0
REORGANIZATION EXPENSES				
23. PROFESSIONAL FEES				
24. U.S. TRUSTEE FEES				
25. OTHER (ATTACH LIST)				
26. TOTAL REORGANIZATION EXPENSES	\$0	\$0	\$0	\$0
27. INCOME TAX				
28. NET PROFIT (LOSS)	(\$198,765)	\$0	\$0	\$0

In Re: The LaSalle Group, Inc., debtor
Case # 19-31484
Support for MOR-2 Income Statement

May, 2019

Other Operating Expenses

Travel Meals & Entertainment	\$ 2,775
------------------------------	----------

Professional Fees

Tax and 401(k) Audit Fees	\$ 5,597
---------------------------	----------

Total Professional Fees	\$ 5,597
--------------------------------	-----------------

Total Other Operating Expenses	\$ 8,372
---------------------------------------	-----------------

Non-Operating Expenses

Tail Insurance	7,256
----------------	-------

Other Non-Operating Expenses	7,256
-------------------------------------	--------------

In Re: The LaSalle Group, Inc., debtor
Case # 19-31484

Monthly Operating Report
ACCRUAL BASIS-3

May, 2019

Beginning Cash Balance 1,397,338

Cash Receipts:

Payroll Receipts from Facilities	4,088,784
Payroll Paid on Behalf of Facilities	(3,338,910)
Benefits Paid on Behalf of Facilities	(655,454)
GP Loan Repayments	24,000
Resident Rent Credit Card Receipts	1,673,086
Resident Rent Remitted to Facilities	(1,620,963)
Credit Card Fees on Rent Collections	(51,733)
Other Cash Receipts	23,380
Total Cash Receipts	142,190

Cash Disbursements:

Payroll & Benefits	-
Utilities	-
Insurance	9,703
Management Fees	-
Credit Card Fees	1,470
Other Operating Expenses	12,270
Total Cash Disbursements	23,443

Bankruptcy-Related Disbursements:

Professional Fees	-
PCO / Committee	-
Utilities Adequate Protection Deposit	395
US Trustee Fees	-
Total Bankruptcy Disbursements	395

TOTAL DISBURSEMENTS **23,838**

DIP Advance / (Repayment)

Ending Cash Balance **1,515,690**

Monthly Operating Report
ACCURAL BASIS-4

CASE NAME:	In Re: The LaSalle Group, Inc., debtor
CASE NUMBER:	19-31484

ACCOUNTS RECEIVABLE AGING	SCHEDULE AMOUNT	May 31, 2019	MONTH	MONTH
1. 0-30				
2. 31-60				
3. 61-90				
4. 91+	\$67,393			
5. TOTAL ACCOUNTS RECEIVABLE	\$67,393	\$0	\$0	\$0
6. AMOUNT CONSIDERED UNCOLLECTIBLE	(\$67,393)			
7. ACCOUNTS RECEIVABLE (NET)	\$0	\$0	\$0	\$0

AGING OF POSTPETITION TAXES AND PAYABLES		MONTH: May 2019			
TAXES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1. FEDERAL	\$199,600				\$199,600
2. STATE	\$29,040				\$29,040
3. LOCAL					\$0
4. OTHER (ATTACH LIST)					\$0
5. TOTAL TAXES PAYABLE	\$228,640	\$0	\$0	\$0	\$228,640
6. ACCOUNTS PAYABLE	\$79,851				\$79,851

STATUS OF POSTPETITION TAXES		MONTH: May 2019			
FEDERAL	BEGINNING TAX LIABILITY	AMOUNT WITHHELD AND/OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY	
1. WITHHOLDING	\$49,512	\$233,135	\$233,358	\$49,289	
2. FICA-EMPLOYEE	\$74,259	\$239,052	\$238,154	\$75,157	
3. FICA-EMPLOYER	\$74,259	\$239,052	\$238,154	\$75,157	
4. UNEMPLOYMENT				\$0	
5. INCOME				\$0	
6. OTHER (ATTACH LIST)	(\$6)	(\$17)	(\$20)	(\$3)	
7. TOTAL FEDERAL TAXES	\$198,024	\$711,222	\$709,646	\$199,600	
STATE AND LOCAL					
8. WITHHOLDING	\$31,368	\$79,959	\$82,288	\$29,040	
9. SALES				\$0	
10. EXCISE				\$0	
11. UNEMPLOYMENT				\$0	
12. REAL PROPERTY				\$0	
13. PERSONAL PROPERTY				\$0	
14. OTHER (ATTACH LIST)				\$0	
15. TOTAL STATE & LOCAL	\$31,368	\$79,959	\$82,288	\$29,040	
16. TOTAL TAXES	\$229,392	\$791,181	\$791,934	\$228,640	

Monthly Operating Report
ACCRUAL BASIS-5

CASE NAME:	In Re: The LaSalle Group, Inc., debtor
CASE NUMBER:	19-31484

MONTH: May 2019

BANK RECONCILIATIONS		Account #1	Account #2	Account #3	Account #4	Account #5	
A. BANK:		Chase	Chase	Chase	Chase	Dallas Capital Bank	
B. ACCOUNT NUMBER:		X5536	X5270	X5759	X6070	X8361	TOTAL
C. PURPOSE (TYPE):		DIP Operating	DIP Merchant Service Act.	DIP Payroll	DIP Health Fund	Utility Deposit Account	
1. BALANCE PER BANK STATEMENT		\$37,186	\$17,440	\$1,394,030	\$25,949	\$10,515	\$1,485,120
2. ADD: TOTAL DEPOSITS NOT CREDITED			\$20,397	\$279,374	\$361		\$300,132
3. SUBTRACT: OUTSTANDING CHECKS		\$200		\$390,862			\$391,062
4. OTHER RECONCILING ITEMS							\$0
5. MONTH END BALANCE PER BOOKS		\$36,986	\$37,837	\$1,282,543	\$26,310	\$10,515	\$1,394,190
6. NUMBER OF LAST CHECK WRITTEN		14785	1624	4920	240		

INVESTMENT ACCOUNTS		DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE		CURRENT VALUE
BANK, ACCOUNT NAME & NUMBER						
7.						
8.						
9.						
10.						
11. TOTAL INVESTMENTS				\$0		\$0

CASH		
12. CURRENCY ON HAND		\$500
13. TOTAL CASH - END OF MONTH		\$1,394,690

**Monthly Operating Report
ACCRUAL BASIS-6**

CASE NAME:	In Re: The LaSalle Group, Inc., debtor
CASE NUMBER:	19-31484

MONTH: May 2019

PAYMENTS TO INSIDERS AND PROFESSIONALS

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
1. (See Attached Schedule with Details)			
2.			
3.			
4.			
5.			
6. TOTAL PAYMENTS TO INSIDERS		\$1,753,280	\$1,753,280

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
1. Harney Partners, CRO/FA					
2. Crowe & Dunlevy, PC					
3. Donlin Recano & Company					
4.					
5.					
6. TOTAL PAYMENTS TO PROFESSIONALS			\$0	\$0	\$0

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POSTPETITION
1.			
2.			
3.			
4.			
5.			
6. TOTAL	\$0	\$0	\$0

In Re: The LaSalle Group, Inc., Debtor
Support for MOR - 6 Insider Payments
May, 2019

Insider Payments			
Name	Type of Payment	Amount Paid	Total Paid to Date
Amarillo Memory Care LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$29,175	\$29,175
Arlington Heights Memory Care LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$64,734	\$64,734
Autumn Leaves of Cy-Fair	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$35,386	\$35,386
Autumn Oaks of Corinth	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$36,842	\$36,842
Carrollton Autumn Leaves, LP	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$19,788	\$19,788
Cinco Ranch Memory Care	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$40,477	\$40,477
Clear Lake Memory Care, LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$42,265	\$42,265
Cypresswood Memory Care, LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$19,963	\$19,963
Edmond Memory Care, LLP	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$8,826	\$8,826
Estero Memory Care, LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$80,003	\$80,003
Flower Mound Autumn Leaves, L.P.	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$56,851	\$56,851
Fort Mill Memory Care LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$113,826	\$113,826
Franklin PSH Tenant LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$48,030	\$48,030
Georgetown Memory Care	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$78,088	\$78,088
Greenville Memory Care LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$54,925	\$54,925
Gurnee Memory Care LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$103,945	\$103,945
Lee's Summit Memory Care, LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$23,121	\$23,121
Meyerland ARC Tenant LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$38,084	\$38,084
Oswego Memory Care	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$48,072	\$48,072
Overland Park Memory Care	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$35,884	\$35,884
Pearland Memory Care	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$48,468	\$48,468

In Re: The LaSalle Group, Inc., Debtor
Support for MOR - 6 Insider Payments
May, 2019

Insider Payments			
Name	Type of Payment	Amount Paid	Total Paid to Date
Riverstone Memory Care, LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$30,240	\$30,240
South Austin Memory Care LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$52,655	\$52,655
Southwest Fort Worth Memory Care, LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$29,079	\$29,079
Southwest Oklahoma City Memory Care LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$5,247	\$5,247
St. Charles Memory Care	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$73,373	\$73,373
Stockbridge Memory Care, LLP	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$23,224	\$23,224
Stone Oak Memory Care, LLP	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$61,129	\$61,129
Sugarloaf Memory Care	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$26,210	\$26,210
The Woodlands Memory Care	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$49,972	\$49,972
Towne Lake Memory Care LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$39,817	\$39,817
Tulsa Memory Care	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$25,218	\$25,218
Venice Memory Care LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$75,448	\$75,448
Vernon Hills Memory Care, LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$21,528	\$21,528
West Houston Memory Care, LLP	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$33,286	\$33,286
Westover Hills Memory Care LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$29,517	\$29,517
Windward Memory Care LLC	Resident Fees Paid by Credit Card (Net Credit Card Fees)	\$18,270	\$18,270
Mitchell Warren	Payroll	\$43,750	\$43,750
John Barbee	Payroll and Auto Allowance	\$23,309	\$23,309
Josh Barbee	Payroll	\$9,642	\$9,642
Randal Brown	Contractor Pay	\$9,000	\$9,000
Jessica Akaah	Payroll and Auto Allowance	\$21,133	\$21,133

In Re: The LaSalle Group, Inc., Debtor
Support for MOR - 6 Insider Payments
May, 2019

Insider Payments			
Name	Type of Payment	Amount Paid	Total Paid to Date
Terry Warren	Payroll	\$9,375	\$9,375
Matthew Warren	Payroll	\$6,742	\$6,742
Melvin Warren	Payroll	\$5,366	\$5,366
Catherine Warren	Payroll	\$4,000	\$4,000
Total Payments to Insiders			\$1,753,280

Monthly Operating Report
ACCURAL BASIS-7

CASE NAME:	In Re: The LaSalle Group, Inc., debtor
CASE NUMBER:	19-31484

MONTH: May 2019

QUESTIONNAIRE

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES?		X
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?	X	
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?		X
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		X
12. ARE ANY WAGE PAYMENTS PAST DUE?		X

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

2. Pursuant to the Interim Cash Management Order [docket #36], the Debtor has maintained certain bank accounts and converted others to DIP accounts.

3. Please see the schedule attached to MOR-1 that details A/R due from Insiders/Related entities. The debtor has not reconciled these accounts as of this filing.

4. The Dallas County Clerk was Paid \$24.00 for a pre-petition invoice for the benefit of a non-debtor entity.

Westfield Bank FSA was paid a total of \$9,702.88 for an insurance premium financing amounts due. These payments have been approved by the Court.

Prepetition severance payments were made in the first payroll post-petition. Debtor is working to claw back these funds.

INSURANCE

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	X	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	X	
3. PLEASE ITEMIZE POLICIES BELOW.		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSTALLMENT PAYMENTS			
TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY
General Liability/ Professional Liability/ Employee Benefits Liability (Multi State)	Columbia Casualty Company (CNA)	6/30/2018 -6/30/2019	See Note A
General Liability/ Professional Liability	American Casualty Company of Reading, PA (CNA)	6/30/2018 -6/30/2019	See Note A
Automobile	Transportation Insurance Company (CNA)	6/30/2018 -6/30/2019	See Note A
Umbrella	Columbia Casualty Company (CNA)	6/30/2018 -6/30/2019	See Note A
Property	AmRisc (Broker)	6/30/2018 -6/30/2019	See Note A
Directors & Officers	HCC Specialty Ins Co	6/30/2018 -6/30/2019	See Note A
Commercial Crime	Travelers Casualty and Surety Company of America	6/30/2018 -6/30/2019	See Note A

Insurance Note A: In the ordinary course of their business, LaSalle maintains commercial property, general liability, professional liability, umbrella, D&O, and automobile insurance on behalf of all the Debtors and other Memory Care Facilities. Prior to the Petition Date, LaSalle obtained such insurance through a premium finance agreement with Westfield Bank, FSB, to finance policies with Columbia Casualty Company, American Casualty Company of Reading, PA, Transportation Insurance Company, Am RISC, QBE Insurance Corp., and HCC Specialty Insurance Co. (collectively, the Insurance Companies). LaSalle entered into a premium finance agreement on or about June 30, 2018. Insurance coverage under the premium finance agreement is set to expire on June 30, 2019. LaSalle is working on renewing its insurance policies and entering into a new premium finance agreement.