




CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed July 25, 2019


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: § **CHAPTER 11**
§
THE LASALLE GROUP, INC., ET AL.,¹ § **CASE NO. 19-31484**
§
DEBTORS. § **(JOINTLY ADMINISTERED)**

**ORDER GRANTING DEBTORS' EMERGENCY MOTION FOR
AN ORDER AUTHORIZING THE DEBTORS TO CONTINUE TO
HONOR IN THE ORDINARY COURSE OF BUSINESS
CERTAIN NON-INSIDER BONUS OBLIGATIONS**

Upon consideration of the motion (the "Motion")² of the Debtors for the entry an order, pursuant to Sections 105(a), 363, and 503 of Bankruptcy Code, authorizing the Debtors to continue to honor, in the ordinary course of business, the Bonus Obligations; and due and proper notice of the Motion having been given; and it appearing that no other or further notice of the Motion is required; and it appearing that the Court has jurisdiction over this matter pursuant to

¹ A list of the Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, is attached hereto as Schedule 1. The Debtors' mailing address is 545 E. John Carpenter Freeway, Suite 500, Irving, Texas 75062.

² Any capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

28 U.S.C. §§ 157 and 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and the Application is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested is in the best interests of the Debtors, their estates, and creditors and an appropriate exercise of the Debtors' business judgment; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** as set forth herein.
2. Pursuant to Sections 105(a), 363(b) and 503(c)(3) of the Bankruptcy Code, and subject to complying with the Cash Collateral Budget, the Debtors are authorized to continue, in the ordinary course of their business, to honor the Bonus Obligations and to make payments as proposed thereunder on **Exhibit "A"** to the Motion; provided, however, The LaSalle Group, Inc., is not liable for any of the Bonus Obligations and the obligations of the other Debtors for the Bonus Obligations is limited to the following amounts: (i) Cinco Ranch Memory Care, LLC: \$7,751.06, (ii) Pearland Memory Care, LLC: \$11,968.09, (iii) Riverstone Memory Care, LLC: \$7,751.06 and West Houston Memory Care, LLC: \$1,084.38. However, the bonus for the executive director for West Houston Memory Care, LLC ("West Houston") cannot be paid from West Houston's cash collateral, but nothing prohibits a non-debtor party from paying the bonus requested for that employee.
3. The authorization hereunder for the Debtors to continue, in the ordinary course of their business, to honor the Bonus Obligations and to make the payments associated therewith shall not create any obligation on the part of the Debtors or their officers,

directors, attorneys, or agents to make such payments unless the Key Employees meet the necessary obligations of their employment.

4. Any payment actually made by the Debtors to or on behalf of any Key Employee on account of the Bonus Obligations in compliance with the terms of this Order shall be final and shall not be subject to disgorgement.

5. Notwithstanding the possible applicability of Bankruptcy Rule 6004(h), this Order shall be immediately effective and enforceable upon its entry.

6. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation or implementation of this Order.

END OF ORDER

PREPARED AND SUBMITTED BY:

BY: /s/ Vickie L. Driver

Vickie L. Driver

State Bar No. 24026886

Christina W. Stephenson

State Bar No. 24049535

Christopher M. Staine

State Bar No. 24104576

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PROPOSED ATTORNEYS FOR DEBTORS

United States Bankruptcy Court
Northern District of Texas

In re:
The LaSalle Group, Inc.
West Houston Memory Care, LLC
Debtors

Case No. 19-31484-sgj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-3

User: cecker
Form ID: pdf012

Page 1 of 3
Total Noticed: 1

Date Rcvd: Jul 26, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 28, 2019.
aty +Crowe & Dunlevy, 1919 McKinney Ave., Ste. 100, Dallas, TX 75201-1753

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 28, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 26, 2019 at the address(es) listed below:

- Bonnie Yvette Hochman Rothell on behalf of Interested Party KeyBank National Association
bhrothell@mmmlaw.com, adowd@mmmlaw.com
- Brian J. Smith on behalf of Creditor First American Payment Systems, L.P.
brian.smith@hklaw.com, robert.jones@hklaw.com;brent.mcilwain@hklaw.com
- Christina Walton Stephenson on behalf of Debtor West Houston Memory Care, LLC
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- Christina Walton Stephenson on behalf of Debtor Pearland Memory Care, LLC
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- Christina Walton Stephenson on behalf of Debtor In Possession Riverstone Memory Care, LLC
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- Christina Walton Stephenson on behalf of Debtor In Possession Cinco Ranch Memory Care, LLC
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- Christina Walton Stephenson on behalf of Debtor In Possession West Houston Memory Care, LLC
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- Christina Walton Stephenson on behalf of Debtor The LaSalle Group, Inc.
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Curtis W. McCreight on behalf of Creditor Cinco Commercial Property Association, Inc. mcreight@hooverslovacek.com, bankruptcyl@hooverslovacek.com;Mccreight.hsllp@gmail.com

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David L. Campbell on behalf of Creditor First Secure Community Bank dcampbell@uplawtx.com

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J. Casey Roy on behalf of Interested Party Texas Health and Human Services Commission casey.roy@oag.texas.gov

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Jason Alexander Enright on behalf of Creditor Silverado Interests Holdings, LLC jenright@winstead.com

Jason T. Rodriguez on behalf of Creditor Branch Banking & Trust Co. jrodriguez@higierallen.com, cfincher@higierallen.com

Jeff P. Prostok on behalf of Creditor Origin Bank jprostok@forsheyprostok.com,
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John Mark Chevallier on behalf of Creditor TCF National Bank, N.A. mchevallier@mcslaw.com

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John P. Dillman on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com

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United States Trustee ustpregion06.da.ecf@usdoj.gov
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TOTAL: 74