



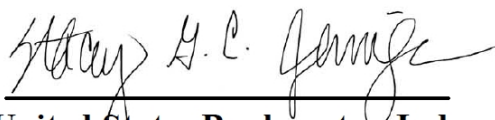
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed July 26, 2019


United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
THE LASALLE GROUP, INC., et al., ¹	§	Case No. 19-31484-sgj-11
DEBTORS.	§	(Jointly Administered)
	§	
	§	
	§	

**ORDER GRANTING DEBTORS' APPLICATION FOR ENTRY OF AN ORDER
AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY
DONLIN, RECANO & COMPANY, INC. AS ADMINISTRATIVE ADVISOR
EFFECTIVE *NUNC PRO TUNC* TO THE PETITION DATE**

ON THIS DATE this Court considered the application (the "Application")² of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), pursuant to Section

¹ A list of the Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, is attached to hereto as Schedule 1. The Debtors' mailing address is 545 E. John Carpenter Freeway, Suite 500, Irving, Texas 75062.

327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014, for entry of an order (this “Order”) approving the retention of DRC as Administrative Advisor in these chapter 11 cases, effective *nunc pro tunc* to the Petition Date, on the terms and conditions set forth in the Engagement Agreement attached hereto as Exhibit “A-1,” all as more fully set forth in the Application. Upon review of the Application and the Declaration of Nellwyn Voorhies (the “Voorhies Declaration”) and upon consideration of the statements made in support of the Application at a hearing held before the Court (the “Hearing”), the Court finds that it has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); that the venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; that based on the representations made in the Application and in the Voorhies Declaration, DRC’s employment is in the best interests of the Debtors’ estates and DRC (a) is a “disinterested person” within the meaning of Section 101(14) of the Bankruptcy Code, and (b) DRC does not represent or hold an interest adverse to the Debtors’ estates; that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted in this Order; and any objections filed in response to the Application have been withdrawn or overruled on the merits. Upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Application is granted as set forth herein.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

2. The Debtors are authorized to retain DRC as their Administrative Advisor in accordance with the terms and conditions set forth in the Application and the Engagement Agreement, effective *nunc pro tunc* to the Petition Date, except for the terms excerpted below from Paragraphs 1 and 8 of the Engagement Agreement, which shall not bind the Debtors or otherwise apply to any engagement of DRC as the Debtors' Administrative Advisor in these Chapter 11 Cases:

- In the event the Clients' bankruptcy case(s) are converted to a Chapter 7 case(s), any unpaid fees and costs with respect to this Agreement shall be treated as a Chapter 7 administrative expense claim and second as a Chapter 11 administrative expense claim.
- In the event that a chapter 7 trustee, chapter 11 trustee or chapter 11 liquidating trustee is appointed, this agreement will remain in effect until an order of the Bankruptcy Court is entered discharging DRC from service and responsibility under this Agreement.

3. DRC shall apply to the Court for allowance of compensation and reimbursement of out-of-pocket expenses incurred in these cases under the Application after the Petition Date in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local, and further orders of this Court.

4. To the extent that this Order is inconsistent with the Engagement Agreement or the Application, the terms of this Order shall govern.

5. Notwithstanding any provision in the Bankruptcy Rules to the contrary, this Order shall be immediately effective and enforceable upon its entry.

6. The Debtors are authorized, empowered and directed to take all actions necessary to implement the relief granted pursuant to this Order.

7. The Court shall retain jurisdiction with respect to all matters arising from or relating to the implementation of this order.

END OF ORDER

Prepared and Submitted by:

CROWE & DUNLEVY, P.C.

By: /s/ Christina W. Stephenson

Vickie L. Driver

State Bar No. 24026886

Christina W. Stephenson

State Bar No. 24049535

Christopher M. Staine

State Bar No. 24104576

1919 McKinney Avenue, Suite 100

Dallas, TX 7501

Telephone: 214.420.2163

Facsimile: 214.736.1762

Email: vickie.driver@crowedunlevy.com

Email: christina.stephenson@crowedunlevy.com

Email: christopher.staine@crowedunlevy.com

COUNSEL FOR DEBTORS

Schedule 1**List of Debtors**

#	Debtor Name	Case No.	EIN
1	The LaSalle Group, Inc.	19-31484	0143
2	West Houston Memory Care, LLC	19-31485	2760
3	Cinco Ranch Memory Care, LLC	19-31486	2716
4	Pearland Memory Care, LLC	19-31488	5311
5	Riverstone Memory Care, LLC	19-31493	5407

United States Bankruptcy Court
Northern District of Texas

In re:
The LaSalle Group, Inc.
West Houston Memory Care, LLC
Debtors

Case No. 19-31484-sgj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-3 User: cecker Page 1 of 3 Date Rcvd: Jul 26, 2019
Form ID: pdf012 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 28, 2019.
op +Donlin, Recano & Company, Inc., 6201 15th Avenue, Brooklyn, NY 11219-5411

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****
NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 28, 2019 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 26, 2019 at the address(es) listed below:

- Bonnie Yvette Hochman Rothell on behalf of Interested Party KeyBank National Association
bthroatell@mmmlaw.com, adowd@mmmlaw.com
- Brian J. Smith on behalf of Creditor First American Payment Systems, L.P.
brian.smith@hklaw.com, robert.jones@hklaw.com;brent.mcilwain@hklaw.com
- Christina Walton Stephenson on behalf of Debtor West Houston Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor Pearland Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor In Possession Riverstone Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor In Possession Cinco Ranch Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor In Possession Pearland Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor Cinco Ranch Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor Riverstone Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor In Possession West Houston Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor The LaSalle Group, Inc.
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com

District/off: 0539-3

User: cecker
Form ID: pdf012Page 2 of 3
Total Noticed: 1

Date Rcvd: Jul 26, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Christopher Michael Staine on behalf of Debtor The LaSalle Group, Inc.
christopher.staine@crowedunlevy.com,
ecf@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com;elisa.weaver@crowedunlevy.com

Cliff A. Wade on behalf of Creditor BOKF, N.A. cliff.wade@mbl-law.com

Curtis W. McCreight on behalf of Creditor Shadow Creek Ranch Commercial Owners Association, Inc. mcreight@hooverslovacek.com, bankruptcyl@hooverslovacek.com;Mccreight.hsllp@gmail.com

Curtis W. McCreight on behalf of Creditor Cinco Commercial Property Association, Inc. mcreight@hooverslovacek.com, bankruptcyl@hooverslovacek.com;Mccreight.hsllp@gmail.com

David L. Campbell on behalf of Attorney John W Guzzardo dcampbell@uplawtx.com

David L. Campbell on behalf of Creditor First Secure Community Bank dcampbell@uplawtx.com

David L. Campbell on behalf of Attorney Eric S Rein dcampbell@uplawtx.com

Deborah M. Perry on behalf of Interested Party United Community Bank dperry@munsch.com

Eboney D. Cobb on behalf of Creditor Crowley ISD ecobb@pbfcm.com,
ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

Eboney D. Cobb on behalf of Creditor Richardson ISD ecobb@pbfcm.com,
ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

Eboney D. Cobb on behalf of Creditor Arlington ISD ecobb@pbfcm.com,
ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

Eboney D. Cobb on behalf of Creditor City of Haltom City ecobb@pbfcm.com,
ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

Eboney D. Cobb on behalf of Creditor Dallas County Utility & Reclamation District ecobb@pbfcm.com,
ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

Edward L. Ripley on behalf of Creditor Rosemont Summit Operating LLC ERipley@kslaw.com

Gustaf R. Andreassen on behalf of Creditor TCF National Bank, N.A.
gandreassen@howardandhoward.com

J. Casey Roy on behalf of Interested Party Texas Health and Human Services Commission casey.roy@oag.texas.gov

J. Robert Forshey on behalf of Creditor Origin Bank bforshey@forsheyprostok.com,
calendar@forsheyprostok.com;jgonzalez@forsheyprostok.com;lbreedlove@forsheyprostok.com

Jason Alexander Enright on behalf of Creditor Silverado Interests Holdings, LLC jenright@winstead.com

Jason T. Rodriguez on behalf of Creditor Branch Banking & Trust Co. jrodriguez@higierallen.com, cfincher@higierallen.com

Jeff P. Prostok on behalf of Creditor Origin Bank jprostok@forsheyprostok.com,
lbreedlove@forsheyprostok.com;calendar@forsheyprostok.com

John Mark Chevallier on behalf of Creditor TCF National Bank, N.A. mchevallier@mcslaw.com

John P. Dillman on behalf of Creditor Cypress Fairbanks ISD houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Montgomery County houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com

John P. Lewis, Jr. on behalf of Interested Party Melvin W Warren, Jr. jplewisjr@mindspring.com

John T.M. Whiteman on behalf of Creditor Missouri Department of Revenue ndtx@dor.mo.gov

John W. Guzzardo on behalf of Creditor First Secure Community Bank jguzzardo@hmblaw.com,
ecfnotices@hmblaw.com;rrein@hmblaw.com

Katharine Battaia Clark on behalf of Creditor TLG Family Management, LLC KClark@HedrickKring.com, Robbyn@HedrickKring.com;Angela@HedrickKring.com

Kenneth C. Johnston on behalf of Creditor First National Bank of Wichita Falls kjohnston@johnstonpratt.com,
klemon@johnstonpratt.com;kslemon@ecf.courtdrive.com;sbyrd@johnstonpratt.com;saffleck@johnstonpratt.com;gbarber@johnstonpratt.com;kgaiter@johnstonpratt.com;mmendoza@johnstonpratt.com

Laura Marie Fontaine on behalf of Creditor TLG Family Management, LLC laura@hedrickkring.com,
Mckenzie@HedrickKring.com;Taylor@HedrickKring.com

Laurie A. Spindler on behalf of Creditor c/o Laurie Spindler Dallas County, Irving ISD Laurie.Spindler@lgbs.com, Dora.Casiano-Perez@lgbs.com

Leann O. Moses on behalf of Creditor Hancock Whitney Bank moses@carverdarden.com,
langley@carverdarden.com;8167471420@filings.docketbird.com

Lindsay Lee Robin on behalf of Creditor Fannie Mae lrobin@reedsmith.com,
jkrasnic@reedsmith.com;anixon@reedsmith.com;srhea@reedsmith.com

Lynda L. Lankford on behalf of Creditor Origin Bank llankford@forsheyprostok.com,
lbreedlove@forsheyprostok.com;calendar@forsheyprostok.com

Mark Joseph Petrocchi on behalf of Creditor Mitchell Warren mpetrocchi@lawgjm.com,
mkidd@lawgjm.com;mpetrocchi@yahoo.com

Mia Diane D'Andrea on behalf of Creditor BMO Harris Bank N.A. dandrea@chapman.com,
audley@chapman.com

Michael P. Massad, Jr. on behalf of Creditor Silverado Interests Holdings, LLC mmassad@winstead.com, lbayliss@winstead.com

Rhonda Bear Mates on behalf of Creditor Veritex Community Bank mates@slollp.com,
rangel@slollp.com

Russell W. Mills on behalf of Creditor Bell Nunnally & Martin LLP rmills@bellnunnally.com,
nsummerville@bellnunnally.com

Stephen Wayne Lemmon on behalf of Creditor Veritex Community Bank lemmon@slollp.com,
rangel@slollp.com

Susan Nielsen Goodman on behalf of Health Care Ombudsman Susan N Goodman sgoodman@pivothealthaz.com, pivothealthaz@gmail.com

Tara LeDay on behalf of Creditor Denton County kmorriss@mvbalaw.com;jwilliams@mvbalaw.com;alocklin@mvbalaw.com;vcovington@mvbalaw.com

District/off: 0539-3

User: cecker
Form ID: pdf012Page 3 of 3
Total Noticed: 1

Date Rcvd: Jul 26, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Tara LeDay on behalf of Creditor Williamson County
kmorriss@mvalaw.com;jwilliams@mvalaw.com;alocklin@mvalaw.com;vcovington@mvalaw.com
Trey Andrew Monsour on behalf of Creditor NHI-REIT of TX-IL, LLC TMonsour@Polsinelli.com,
HDocketing@Polsinelli.com;anaumann@polsinelli.com
Trinitee G. Green on behalf of Creditor U.S. Foods, Inc. Trinitee.Green@bryancave.com,
lupe.rojas@bryancave.com
United States Trustee ustpregion06.da.ecf@usdoj.gov
Vickie L. Driver on behalf of Debtor Riverstone Memory Care, LLC
Vickie.Driver@crowedunlevy.com,
Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com
;ecf@crowedunlevy.com
Vickie L. Driver on behalf of Debtor Cinco Ranch Memory Care, LLC
Vickie.Driver@crowedunlevy.com,
Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com
;ecf@crowedunlevy.com
Vickie L. Driver on behalf of Debtor West Houston Memory Care, LLC
Vickie.Driver@crowedunlevy.com,
Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com
;ecf@crowedunlevy.com
Vickie L. Driver on behalf of Debtor In Possession Riverstone Memory Care, LLC
Vickie.Driver@crowedunlevy.com,
Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com
;ecf@crowedunlevy.com
Vickie L. Driver on behalf of Debtor In Possession Pearland Memory Care, LLC
Vickie.Driver@crowedunlevy.com,
Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com
;ecf@crowedunlevy.com
Vickie L. Driver on behalf of Debtor In Possession Cinco Ranch Memory Care, LLC
Vickie.Driver@crowedunlevy.com,
Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com
;ecf@crowedunlevy.com
Vickie L. Driver on behalf of Debtor Pearland Memory Care, LLC Vickie.Driver@crowedunlevy.com,
Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com
;ecf@crowedunlevy.com
Vickie L. Driver on behalf of Debtor In Possession West Houston Memory Care, LLC
Vickie.Driver@crowedunlevy.com,
Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com
;ecf@crowedunlevy.com
Vickie L. Driver on behalf of Debtor The LaSalle Group, Inc. Vickie.Driver@crowedunlevy.com,
Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com
;ecf@crowedunlevy.com
Vincent P. Slusher on behalf of Creditor Committee Official Committee of Unsecured Creditors
vince.slusher@dbr.com, danette.dykema@dbr.com;Daniel.Northrop@dbr.com
Vincent P. Slusher on behalf of Creditor Ad Hoc Group of Creditors vince.slusher@dbr.com,
danette.dykema@dbr.com;Daniel.Northrop@dbr.com
William H. Hoch, III on behalf of Debtor In Possession West Houston Memory Care, LLC
will.hoch@crowedunlevy.com,
karen.faulkner@crowedunlevy.com;tim.gallegly@crowedunlevy.com;ecf@crowedunlevy.com;Olivia.bicknel
l@crowedunlevy.com;betty.clymer@crowedunlevy.com
William H. Hoch, III on behalf of Debtor In Possession Cinco Ranch Memory Care, LLC
will.hoch@crowedunlevy.com,
karen.faulkner@crowedunlevy.com;tim.gallegly@crowedunlevy.com;ecf@crowedunlevy.com;Olivia.bicknel
l@crowedunlevy.com;betty.clymer@crowedunlevy.com
William H. Hoch, III on behalf of Debtor The LaSalle Group, Inc. will.hoch@crowedunlevy.com,
karen.faulkner@crowedunlevy.com;tim.gallegly@crowedunlevy.com;ecf@crowedunlevy.com;Olivia.bicknel
l@crowedunlevy.com;betty.clymer@crowedunlevy.com
William H. Hoch, III on behalf of Debtor In Possession Pearland Memory Care, LLC
will.hoch@crowedunlevy.com,
karen.faulkner@crowedunlevy.com;tim.gallegly@crowedunlevy.com;ecf@crowedunlevy.com;Olivia.bicknel
l@crowedunlevy.com;betty.clymer@crowedunlevy.com
William H. Hoch, III on behalf of Debtor In Possession Riverstone Memory Care, LLC
will.hoch@crowedunlevy.com,
karen.faulkner@crowedunlevy.com;tim.gallegly@crowedunlevy.com;ecf@crowedunlevy.com;Olivia.bicknel
l@crowedunlevy.com;betty.clymer@crowedunlevy.com

TOTAL: 74