

Cinco Ranch Memory Care, LLC*Debtor-in-Possession Cash Forecast*

	AUGUST (5 WEEKS)					5 WEEKS 8/30/2019
<i>Week Ending:</i>	8/2/2019	8/9/2019	8/16/2019	8/23/2019	8/30/2019	Aug-19
Beginning Cash Balance	89,180	118,918	135,590	106,028	95,265	89,180
<i>Cash Receipts:</i>						
Resident Rent	46,500	77,500	12,500	10,500	5,500	152,500
Other Cash Receipts						-
Total Cash Receipts	46,500	77,500	12,500	10,500	5,500	152,500
<i>Cash Disbursements:</i>						
Resident Supplies & Services	1,000	9,000	1,000	1,000	1,000	13,000
Utilities	750	1,500	750	4,000	1,500	8,500
Insurance	8,900	-	-	-	8,900	17,800
Management Fees						-
Payroll & Benefits		13,000	37,000	13,000	37,000	100,000
Credit Card Fees	1,163	1,938	313	263	138	3,813
Other Operating Expenses	3,000	3,000	3,000	3,000	3,000	15,000
Total Cash Disbursements	14,813	28,438	42,063	21,263	51,538	158,113
<i>Bankruptcy-Related Disbursements:</i>						
Attorneys					35,000	35,000
Third Party Reports		7,390				7,390
Utility Deposit						-
PCO / Committee		25,000			12,500	37,500
CRO / FA					55,000	55,000
Noticing Agent					25,000	25,000
US Trustee Fees	1,950					1,950
Total Bankruptcy Disbursements	1,950	32,390	-	-	127,500	161,840
DIP Advance / (Repayment)	-	-	-	-	98,273	98,273
Ending Cash Balance	118,918	135,590	106,028	95,265	20,000	20,000
<i>DIP Loan Summary:</i>						
Beginning balance	-	-	-	-	-	-
Advances / (Repayments)	-	-	-	-	98,273	98,273
Ending balance	-	-	-	-	98,273	98,273

Pearland Memory Care, LLC
Debtor-In-Possession Cash Forecast

	AUGUST					5 WEEKS
	8/2/2019	8/9/2019	8/16/2019	8/23/2019	8/30/2019	8/30/2019
Week Ending:	21,185	44,808	55,205	20,000	20,000	Aug-19 21,185
Beginning Cash Balance	21,185	44,808	55,205	20,000	20,000	21,185
Cash Receipts:						
Resident Rent	45,100	68,500	13,700	10,700	3,000	141,000
Other Cash Receipts	-	-	-	-	-	-
Total Cash Receipts	45,100	68,500	13,700	10,700	3,000	141,000
Cash Disbursements:						
Resident Supplies & Services	1,500	1,500	8,000	1,500	1,500	14,000
Utilities	5,000	3,000	1,250	1,250	4,000	14,500
Insurance	8,900	-	-	-	8,900	17,800
Management Fees	-	-	-	-	-	-
Payroll & Benefits	-	16,500	38,000	16,500	38,000	109,000
Credit Card Fees	1,128	1,713	343	268	75	3,525
Other Operating Expenses	3,000	3,000	3,000	3,000	3,000	15,000
Total Cash Disbursements	19,528	25,713	50,593	22,518	55,475	173,825
Bankruptcy-Related Disbursements:						
Attorneys	-	-	-	-	35,000	35,000
Third Party Reports	-	7,390	-	-	-	7,390
Utility Deposit	-	-	-	-	-	-
PCO / Committee	-	25,000	-	-	12,500	37,500
CRO / FA	-	-	-	-	55,000	55,000
Noticing Agent	-	-	-	-	25,000	25,000
US Trustee Fees	1,950	-	-	-	-	1,950
Total Bankruptcy Disbursements	1,950	32,390	-	-	127,500	161,840
DIP Advance / (Repayment)	-	-	1,688	11,818	179,975	193,480
Ending Cash Balance	44,808	55,205	20,000	20,000	20,000	20,000
<i>DIP Loan Summary:</i>						
Beginning balance	-	-	-	1,688	13,505	-
Advances / (Repayments)	-	-	1,688	11,818	179,975	193,480
Ending balance	-	-	1,688	13,505	193,480	193,480

The LaSalle Group, Inc.
 Debtor-in-Possession Cash Forecast

FORECAST

Week Ending:	8/2/2019	8/9/2019	8/16/2019	8/23/2019	8/30/2019	9/6/2019	9/13/2019	9/20/2019	9/27/2019
Beginning Cash Balance	2,415,000	1,616,900	2,567,150	531,900	2,527,150	899,050	3,470,800	906,550	2,801,300
Cash Receipts:									
Payroll & Benefits Receipts from Facilities		2,210,000		2,210,000		2,210,000		2,210,000	
GP Loan Repayments from Affiliates									
Resident Rent Credit Card Receipts	1,200,000	250,000	100,000	55,000	250,000	950,000	250,000	100,000	55,000
Other Cash Receipts					120,000				
Total Cash Receipts	1,200,000	2,460,000	100,000	2,265,000	370,000	3,160,000	250,000	2,310,000	55,000
Cash Disbursements:									
Payroll	1,720,000		1,720,000		1,720,000		1,720,000		1,720,000
Benefits	170,000	343,000	170,000	170,000	170,000	343,000	170,000	170,000	170,000
Rent Collections to Facilities	53,350	1,164,000	242,500	97,000	53,350	242,500	921,500	242,500	97,000
Utilities	750	750	750	750	750	750	750	750	750
Insurance									
Management Fees									
Credit Card Fees	52,000				52,000				
Other Operating Expenses	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
Total Cash Disbursements	1,998,100	1,509,750	2,135,250	269,750	1,998,100	588,250	2,814,250	415,250	1,989,750
Bankruptcy-Related Disbursements:									
Attorneys									
Utilities Deposit									
PCO / Committee									
CRO / FA									20,000
Noticing Agent									
US Trustee Fees									
Total Bankruptcy Disbursements	-	-	-	-	-	-	-	-	20,000
DIP Advance / (Repayment)									
Ending Cash Balance	1,616,900	2,567,150	531,900	2,527,150	899,050	3,470,800	906,550	2,801,300	846,550

Riverstone Memory Care, LLC
Debtor-in-Possession Cash Forecast

	AUGUST							FORECAST		5 WEEKS	4 WEEKS
	8/2/2019	8/9/2019	8/16/2019	8/23/2019	8/30/2019	9/6/2019	9/13/2019	9/20/2019	9/27/2019	8/30/2019	9/21/2019
Week Ending:	8/2/2019	8/9/2019	8/16/2019	8/23/2019	8/30/2019	9/6/2019	9/13/2019	9/20/2019	9/27/2019	Aug-19	Sep-19
Beginning Cash Balance	35,900	54,884	52,882	47,037	7,847	(1,993)	(50,569)	(9,614)	(50,459)	16,195	(21,698)
Cash Receipts:											
Resident Rent	40,800	65,400	5,800	11,600	17,600	23,200	53,800	5,800	29,200	141,200	112,000
Other Cash Receipts	-	-	-	-	-	-	-	-	-	-	-
Total Cash Receipts	40,800	65,400	5,800	11,600	17,600	23,200	53,800	5,800	29,200	141,200	112,000
Cash Disbursements:											
Resident Supplies & Services	1,000	6,000	1,000	1,000	1,000	6,000	1,000	1,000	1,000	10,000	9,000
Utilities	5,000	1,000	2,500	1,000	5,000	1,000	2,500	1,000	4,000	14,500	8,500
Insurance	8,296	-	-	-	-	8,296	-	-	-	8,296	8,296
Management Fees	-	7,400	1,500	-	-	7,400	1,500	-	-	8,900	8,900
Payroll & Benefits	4,000	48,867	4,000	46,000	6,000	46,000	4,000	42,000	4,000	108,867	96,000
Credit Card Fees	1,020	1,635	145	290	440	580	1,345	145	730	3,530	2,800
Other Operating Expenses	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	12,500	10,000
Total Cash Disbursements	21,816	67,402	11,645	50,790	14,940	71,776	12,845	46,645	12,230	166,593	143,496
Bankruptcy-Related Disbursements:											
Attorneys	-	-	-	-	-	-	-	-	-	-	-
Adequate Protection	-	-	-	-	-	-	-	-	-	-	-
Utility Deposit	-	-	-	-	-	-	-	-	-	-	-
PCO / Committee	-	-	-	-	12,500	-	-	-	-	-	-
CRO / FA	-	-	-	-	-	-	-	-	-	-	-
Noticing Agent	-	-	-	-	-	-	-	-	-	-	-
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-
Total Bankruptcy Disbursements	-	-	-	-	12,500	-	-	-	-	12,500	-
DIP Advance / (Repayment)	-	-	-	-	-	-	-	-	-	-	-
Ending Cash Balance	54,884	52,882	47,037	7,847	(1,993)	(50,569)	(9,614)	(50,459)	(33,489)	(21,698)	(53,194)

West Houston Memory Care LLC
Debtor-in-Possession Cash Forecast

	AUGUST 1					5 WEEKS	
	8/2/2019	8/9/2019	8/16/2019	8/23/2019	8/30/2019	8/30/2019	Aug-19
Week Ending:	8/2/2019	8/9/2019	8/16/2019	8/23/2019	8/30/2019		Aug-19
Beginning Cash Balance	14,033	26,714	44,686	16,896	0		14,033
Cash Receipts:							
Resident Rent	38,900	58,100	15,600	5,600	11,600		129,800
Other Cash Receipts	-	-	-	-	-		-
Total Cash Receipts	<u>38,900</u>	<u>58,100</u>	<u>15,600</u>	<u>5,600</u>	<u>11,600</u>		<u>129,800</u>
Cash Disbursements:							
Resident Supplies & Services	1,000	6,500	1,000	1,000	1,000		10,500
Utilities	1,000	5,000	1,000	5,000	1,000		13,000
Insurance	8,296	-	-	-	-		8,296
Management Fees		8,676	2,000				10,676
Payroll & Benefits		15,500	36,000	15,500	36,000		103,000
Credit Card Fees	973	1,453	390	140	290		3,245
Other Operating Expenses	3,000	3,000	3,000	3,000	3,000		15,000
Total Cash Disbursements	<u>14,269</u>	<u>40,129</u>	<u>43,390</u>	<u>24,640</u>	<u>41,290</u>		<u>163,717</u>
Bankruptcy-Related Disbursements:							
Attorneys							-
Utility Deposit							-
PCO / Committee							13,000
CRO / FA (a)	10,000						30,000
Noticing Agent							10,000
US Trustee Fees	1,950						1,950
Total Bankruptcy Disbursements	<u>11,950</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>43,000</u>		<u>54,950</u>
DIP Advance / (Repayment)	-	-	-	2,145	72,690		74,835
Ending Cash Balance	<u>26,714</u>	<u>44,686</u>	<u>16,896</u>	<u>0</u>	<u>0</u>		<u>0</u>
<i>DIP Loan Summary:</i>							
Beginning balance	-	-	-	-	2,145		-
Advances				2,145	72,690		74,835
Ending balance	<u>-</u>	<u>-</u>	<u>-</u>	<u>2,145</u>	<u>74,835</u>		<u>74,835</u>

(a) Fees accrued from May 2 through July 9 total \$28,443.50, which should be carved out from any sales proceeds. If the property does not sell Harney is to receive \$10,000 for fees and expenses.