



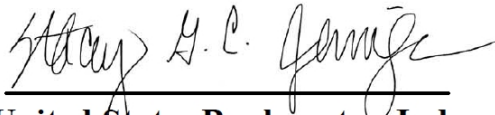
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed August 13, 2019


United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
THE LASALLE GROUP, INC., et al.,¹ § Case No. 19-31484-sgj-11
§
Debtors. § (Jointly Administered)

**ORDER GRANTING EXPEDITED HEARING ON MOTION OF WEST HOUSTON
MEMORY CARE, LLC, PEARLAND MEMORY CARE, LLC, AND CINCO RANCH
MEMORY CARE, LLC SEEKING INTERIM AND FINAL
ORDERS (I) AUTHORIZING THE DEBTORS TO OBTAIN POST-PETITION
FINANCING, (II) GRANTING LIENS AND SUPERPRIORITY
ADMINISTRATIVE EXPENSE STATUS, AND (III) SETTING AND
PRESCRIBING FORM AND MANNER OF NOTICE FOR FINAL HEARING**

CAME ON FOR CONSIDERATION the *Motion Seeking Expedited Hearing on Motion of West Houston Memory Care, LLC, Cinco Ranch Memory Care, LLC, and Pearland Memory Care, LLC, Seeking Interim and Final Hearings on (I) Authorizing the Debtors to Obtain Post-Petition Financing, (II) Granting Liens and Superpriority Administrative Expense Claim Status and (III)*

¹ A list of the Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, is attached hereto as Schedule 1. The Debtors' mailing address is 1900 Enchanted Way, Ste. 200, Grapevine, TX 76051.

Setting and prescribing Form and Manner of Notice for a Final (the “Motion to Expedite DIP Hearing”) filed by West Houston Memory Care, LLC, Cinco Ranch Memory Care, LLC, and Pearland Memory Care, LLC, debtors and debtors-in-possession (the “DIP Debtors”) in the above-referenced bankruptcy case. Having reviewed the Motion, the Court finds that it has jurisdiction to grant the relief requested in the Motion pursuant to 28 U.S.C. §§ 1334 and 157(a) and that good cause exists for entry of the following Order. It is therefore

ORDERED that the Motion is **GRANTED**; and it is further

ORDERED that the interim hearing on the DIP Motion will be held on **August 14, 2019**
at 9:30 a.m.

END OF ORDER

Order prepared by:

/s/ Vickie L. Driver

Vickie L. Driver

State Bar No. 24026886

Christina W. Stephenson

State Bar No. 24049535

Christopher M. Staine

State Bar No. 24104576

CROWE & DUNLEVY, P.C.

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Email: crissie.stephenson@crowedunlevy.com

E-mail: christopher.staine@crowedunlevy.com

COUNSEL FOR THE DEBTORS

United States Bankruptcy Court
Northern District of Texas

In re:
The LaSalle Group, Inc.
West Houston Memory Care, LLC
Debtors

Case No. 19-31484-sgj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-3 User: cbanks Page 1 of 3 Date Rcvd: Aug 13, 2019
Form ID: pdf012 Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 15, 2019.

aty +Crowe & Dunlevy, 1919 McKinney Ave., Ste. 100, Dallas, TX 75201-1753
aty +Haynes & Boone, LLP, 2323 Victory Ave., Ste. 700, Dallas, TX 75219-7673

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 15, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 13, 2019 at the address(es) listed below:

- Bonnie Yvette Hochman Rothell on behalf of Interested Party KeyBank National Association
bhrothell@mmmlaw.com, adowd@mmmlaw.com
- Brian J. Smith on behalf of Creditor First American Payment Systems, L.P.
brian.smith@hklaw.com, robert.jones@hklaw.com;brent.mcilwain@hklaw.com
- Christina Walton Stephenson on behalf of Debtor West Houston Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor Pearland Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor In Possession Riverstone Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor In Possession Cinco Ranch Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor In Possession Pearland Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor Cinco Ranch Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor Riverstone Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor In Possession West Houston Memory Care, LLC
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com
- Christina Walton Stephenson on behalf of Debtor The LaSalle Group, Inc.
Crissie.stephenson@crowedunlevy.com,
Vickie.driver@crowedunlevy.com;ecf@crowedunlevy.com;elisa.weaver@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Christopher Michael Staine on behalf of Debtor The LaSalle Group, Inc.
christopher.staine@crowedunlevy.com,
ecf@crowedunlevy.com;Karen.faulkner@crowedunlevy.com;susan.blethrow@crowedunlevy.com;elisa.weaver@crowedunlevy.com

Cliff A. Wade on behalf of Creditor BOKF, N.A. cliff.wade@mb1-law.com

Curtis W. McCreight on behalf of Creditor Shadow Creek Ranch Commercial Owners Association, Inc. mcreight@hooverslovacek.com, bankruptcyl@hooverslovacek.com;Mccreight.hsllp@gmail.com

Curtis W. McCreight on behalf of Creditor Cinco Landscape Maintenance Association, Inc. mcreight@hooverslovacek.com, bankruptcyl@hooverslovacek.com;Mccreight.hsllp@gmail.com

Curtis W. McCreight on behalf of Creditor Cinco Commercial Property Association, Inc. mcreight@hooverslovacek.com, bankruptcyl@hooverslovacek.com;Mccreight.hsllp@gmail.com

David L. Campbell on behalf of Attorney John W Guzzardo dcampbell@uplawtx.com

David L. Campbell on behalf of Creditor First Secure Community Bank dcampbell@uplawtx.com

David L. Campbell on behalf of Attorney Eric S Rein dcampbell@uplawtx.com

Deborah M. Perry on behalf of Interested Party United Community Bank dperry@munsch.com

Eboney D. Cobb on behalf of Creditor Crowley ISD ecobb@pbfcm.com,
ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

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ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

Eboney D. Cobb on behalf of Creditor Arlington ISD ecobb@pbfcm.com,
ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

Eboney D. Cobb on behalf of Creditor City of Haltom City ecobb@pbfcm.com,
ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

Eboney D. Cobb on behalf of Creditor Dallas County Utility & Reclamation District
ecobb@pbfcm.com, ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

Edward L. Ripley on behalf of Creditor Rosemont Summit Operating LLC ERipley@kslaw.com

Gustaf R. Andreasen on behalf of Creditor TCF National Bank, N.A.
gandreasen@howardandhoward.com

J. Casey Roy on behalf of Interested Party Texas Health and Human Services Commission
casey.roy@oag.texas.gov

J. Robert Forshey on behalf of Creditor Origin Bank bforshey@forsheyprostok.com,
calendar@forsheyprostok.com;jgonzalez@forsheyprostok.com;lbreedlove@forsheyprostok.com

Jason Alexander Enright on behalf of Creditor Silverado Interests Holdings, LLC
jenright@winstead.com

Jason Christopher Waymire on behalf of Creditor Christine Mennella Jason@wmwlaw.com

Jason Christopher Waymire on behalf of Creditor Diane Hood Jason@wmwlaw.com

Jason Christopher Waymire on behalf of Creditor Estate of J. Mennella Jason@wmwlaw.com

Jason T. Rodriguez on behalf of Creditor Branch Banking & Trust Co.
jrodriguez@higierallen.com, cfincher@higierallen.com

Jeff P. Prostok on behalf of Creditor Origin Bank jprostok@forsheyprostok.com,
lbreedlove@forsheyprostok.com;calendar@forsheyprostok.com

Jeffrey C. Wisler on behalf of Creditor Cigna Health and Life Insurance Company and Life Insurance Company of North America jwisler@connollygallagher.com

John Mark Chevallier on behalf of Creditor TCF National Bank, N.A. mchevallier@mcslaw.com

John Mark Stern on behalf of Creditor Texas Comptroller of Public Accounts
bk-jstern@oag.texas.gov, sherri.simpson@oag.texas.gov

John P. Dillman on behalf of Creditor Cypress Fairbanks ISD houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Montgomery County houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com

John P. Lewis, Jr. on behalf of Interested Party Melvin W Warren, Jr. jplewisjr@mindspring.com

John T.M. Whiteman on behalf of Creditor Missouri Department of Revenue ndtx@dor.mo.gov

John W. Guzzardo on behalf of Creditor First Secure Community Bank jguzzardo@hmb1aw.com,
ecfnotices@hmb1aw.com;rrein@hmb1aw.com

Katharine Battaia Clark on behalf of Creditor TLG Family Management, LLC
KClark@HedrickKring.com, Robbyn@HedrickKring.com;Angela@HedrickKring.com

Kenneth C. Johnston on behalf of Creditor First National Bank of Wichita Falls
kjohnston@johnstonpratt.com,
klemon@johnstonpratt.com;kslemon@ecf.courtdrive.com;sbyrd@johnstonpratt.com;saffleck@johnstonpratt.com;gbarber@johnstonpratt.com;kgaiter@johnstonpratt.com;mmendoza@johnstonpratt.com

Laura Marie Fontaine on behalf of Creditor TLG Family Management, LLC laura@hedrickkring.com,
Mckenzie@HedrickKring.com;Taylor@HedrickKring.com

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Mark Joseph Petrocchi on behalf of Creditor Mitchell Warren mpetrocchi@lawgjm.com,
mkidd@lawgjm.com;mpetrocchi@yahoo.com

Mia Diane D'Andrea on behalf of Creditor BMO Harris Bank N.A. dandrea@chapman.com,
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Michael P. Massad, Jr. on behalf of Creditor Silverado Interests Holdings, LLC
mmassad@winstead.com, lbayliss@winstead.com

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tpope@pbfcm.com;osonik@ecf.inforuptcy.com;mvaldez@pbfcm.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Rhonda Bear Mates on behalf of Creditor Veritex Community Bank mates@slolllp.com, rangel@slolllp.com

Russell W. Mills on behalf of Creditor Bell Nunnally & Martin LLP rmills@bellnunnally.com, nsummerville@bellnunnally.com

Stephen Wayne Lemmon on behalf of Creditor Veritex Community Bank lemmon@slolllp.com, rangel@slolllp.com

Susan Nielsen Goodman on behalf of Health Care Ombudsman Susan N Goodman sgoodman@pivotohealthaz.com, pivotohealthaz@gmail.com

Tara LeDay on behalf of Creditor Denton County kmorriss@mvbalaw.com;jwilliams@mvbalaw.com;alocklin@mvbalaw.com;vcovington@mvbalaw.com

Tara LeDay on behalf of Creditor The Texas Taxing Authorities kmorriss@mvbalaw.com;jwilliams@mvbalaw.com;alocklin@mvbalaw.com;vcovington@mvbalaw.com

Tara LeDay on behalf of Creditor Williamson County kmorriss@mvbalaw.com;jwilliams@mvbalaw.com;alocklin@mvbalaw.com;vcovington@mvbalaw.com

Trey Andrew Monsour on behalf of Creditor NHI-REIT of TX-IL, LLC TMonsour@Polsinelli.com, HDocketing@Polsinelli.com;rsam@polsinelli.com

Trinitee G. Green on behalf of Creditor U.S. Foods, Inc. Trinitee.Green@bryancave.com, lupe.rojas@bryancave.com

United States Trustee ustpregion06.da.ecf@usdoj.gov

Vickie L. Driver on behalf of Debtor Riverstone Memory Care, LLC Vickie.Driver@crowedunlevy.com, Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com;ecf@crowedunlevy.com

Vickie L. Driver on behalf of Debtor Cinco Ranch Memory Care, LLC Vickie.Driver@crowedunlevy.com, Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com;ecf@crowedunlevy.com

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Vickie L. Driver on behalf of Debtor The LaSalle Group, Inc. Vickie.Driver@crowedunlevy.com, Crissie.Stephenson@crowedunlevy.com;elisa.weaver@crowedunlevy.com;susan.blethrow@crowedunlevy.com;ecf@crowedunlevy.com

Vincent P. Slusher on behalf of Creditor Ad Hoc Group of Creditors vince.slusher@dbr.com, danette.dykema@dbr.com;Cathy.Greer@dbr.com

Vincent P. Slusher on behalf of Creditor Committee Official Committee of Unsecured Creditors vince.slusher@dbr.com, danette.dykema@dbr.com;Cathy.Greer@dbr.com

William H. Hoch, III on behalf of Debtor In Possession Riverstone Memory Care, LLC will.hoch@crowedunlevy.com, karen.faulkner@crowedunlevy.com;tim.gallegly@crowedunlevy.com;ecf@crowedunlevy.com;Olivia.bicknel@crowedunlevy.com;betty.clymer@crowedunlevy.com

William H. Hoch, III on behalf of Debtor In Possession West Houston Memory Care, LLC will.hoch@crowedunlevy.com, karen.faulkner@crowedunlevy.com;tim.gallegly@crowedunlevy.com;ecf@crowedunlevy.com;Olivia.bicknel@crowedunlevy.com;betty.clymer@crowedunlevy.com

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William H. Hoch, III on behalf of Debtor In Possession Pearland Memory Care, LLC will.hoch@crowedunlevy.com, karen.faulkner@crowedunlevy.com;tim.gallegly@crowedunlevy.com;ecf@crowedunlevy.com;Olivia.bicknel@crowedunlevy.com;betty.clymer@crowedunlevy.com

TOTAL: 82