



Cinco Ranch Memory Care, LLC  
Debtor-In-Possession Cash Forecast

Week Ending:	JUNE (4 WEEKS)				JULY (4 WEEKS)				AUGUST (5 WEEKS)				4 WEEKS	4 WEEKS	5 WEEKS		
	6/7/2019	6/14/2019	6/21/2019	6/28/2019	7/5/2019	7/12/2019	7/19/2019	7/26/2019	8/2/2019	8/9/2019	8/16/2019	8/23/2019	8/30/2019	6/28/2019	7/26/2019	8/30/2019	
<b>Beginning Cash Balance</b>	64,470	86,188	112,250	107,748	76,860	79,978	106,040	115,203	70,390	103,228	143,670	117,783	109,970	61,333	76,860	70,390	61,333
<b>Cash Receipts:</b>																	
Other Cash Receipts	46,500	77,500	15,500	15,500	46,500	77,500	15,500	15,500	12,500	46,500	77,500	15,500	12,500	5,500	155,000	152,000	157,500
Resident Rent																	
Total Cash Receipts	46,500	77,500	15,500	15,500	46,500	77,500	15,500	15,500	12,500	46,500	77,500	15,500	12,500	5,500	155,000	152,000	157,500
<b>Total Cash Receipts</b>	46,500	77,500	15,500	15,500	46,500	77,500	15,500	15,500	12,500	46,500	77,500	15,500	12,500	5,500	155,000	152,000	157,500
<b>Cash Disbursements:</b>																	
Resident Supplies & Services	1,000	9,000	1,000	1,000	1,000	9,000	1,000	1,000	1,000	1,000	9,000	1,000	1,000	1,000	12,000	12,000	13,000
Utilities	500	1,000	500	3,500	500	1,000	500	500	3,500	500	1,000	500	3,500	1,000	5,500	5,500	6,500
Insurance	-	-	-	-	15,600	-	-	-	-	6,500	-	-	-	-	-	15,600	6,500
Management Fees	9,620	-	-	2,000	9,620	-	-	-	-	2,000	9,620	-	-	-	11,620	9,620	11,620
Payroll & Benefits	10,000	37,000	13,000	37,000	13,000	37,000	-	-	50,000	13,000	37,000	13,000	13,000	37,000	97,000	100,000	100,000
Credit Card Fees	1,163	1,938	388	388	1,163	1,938	388	388	313	1,163	1,938	388	313	138	3,875	3,800	3,938
Other Operating Expenses	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	10,000	10,000	12,500
<b>Total Cash Disbursements</b>	24,783	51,438	17,388	46,388	43,383	51,438	4,388	4,388	57,313	13,663	37,058	41,388	20,313	41,638	139,995	156,520	154,058
<b>Bankruptcy-Related Disbursements:</b>																	
Attorneys	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Adequate Protection	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utility Deposit	-	-	2,615	2,615	-	-	-	-	-	-	-	-	-	2,615	-	-	-
PCO / Committee	-	-	-	-	-	-	-	-	-	-	-	-	-	12,500	-	-	12,500
CRO / FA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Noticing Agent	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
US Trustee Fees	-	-	1,950	1,950	-	-	-	-	-	-	-	-	-	-	1,950	-	-
<b>Total Bankruptcy Disbursements</b>	-	-	2,615	2,615	-	-	-	1,950	-	-	-	-	-	12,500	2,615	1,950	12,500
<b>DIP Advance / (Repayment)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending Cash Balance</b>	<b>86,188</b>	<b>112,250</b>	<b>107,748</b>	<b>76,860</b>	<b>79,978</b>	<b>106,040</b>	<b>115,203</b>	<b>70,390</b>	<b>103,228</b>	<b>143,670</b>	<b>117,783</b>	<b>109,970</b>	<b>61,333</b>	<b>76,860</b>	<b>70,390</b>	<b>61,333</b>	
<b>DIP Loan Summary:</b>																	
Beginning balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Advances / (Repayments)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Disbursements</b>	24,783	51,438	20,003	46,388	43,383	51,438	6,338	57,313	13,663	37,058	41,388	20,313	54,138	142,610	158,470	166,558	
<b>Cumulative Crly Disbursements</b>	68,555	119,993	139,995	186,383	229,765	281,203	287,540	344,853	358,515	395,573	436,960	457,273	511,410	142,610	301,080	467,638	

Pearland Memory Care, LLC  
Debtor-In-Possession Cash Forecast

Week Ending:	JUNE				JULY				AUGUST				4 WEEKS 6/28/2019	4 WEEKS 7/26/2019	5 WEEKS 8/30/2019	
	6/7/2019	6/14/2019	6/21/2019	6/28/2019	7/5/2019	7/12/2019	7/19/2019	7/26/2019	8/2/2019	8/9/2019	8/16/2019	8/23/2019				8/30/2019
<b>Beginning Cash Balance</b>	35,772	47,731	66,018	55,354	25,711	24,084	40,257	40,165	20,000	20,995	57,168	21,026	20,000	35,772	25,711	20,000
<b>Cash Receipts:</b>																
Resident Rent	41,100	68,500	13,700	13,700	45,100	68,500	13,700	13,700	45,100	68,500	13,700	13,700	4,500	137,000	141,000	145,500
Other Cash Receipts																
<b>Total Cash Receipts</b>	41,100	68,500	13,700	13,700	45,100	68,500	13,700	13,700	45,100	68,500	13,700	13,700	4,500	137,000	141,000	145,500
<b>Total Cash Disbursements:</b>																
Cash Disbursements:																
Resident Supplies & Services	500	8,000	500	1,000	1,000	1,000	8,000	1,000	1,000	1,000	8,000	1,000	1,000	10,000	11,000	12,000
Utilities	2,500	500	500	2,000	6,500	1,000	1,000	1,000	4,000	2,500	1,000	1,000	2,500	5,500	9,500	11,000
Insurance	-	-	-	-	15,800	-	-	-	6,500	-	-	-	-	-	15,600	6,500
Management Fees	8,114	-	-	-	2,000	8,114	-	-	2,000	-	-	-	-	8,114	10,114	10,114
Payroll & Benefits	15,000	38,000	18,000	38,000	18,000	38,000	-	56,000	16,500	38,000	16,500	16,500	38,000	109,000	112,000	109,000
Credit Card Fees	1,028	1,713	343	343	1,128	1,713	343	343	1,128	1,713	343	343	113	3,425	3,525	3,638
Other Operating Expenses	2,000	2,000	2,000	2,000	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	8,000	10,000	12,500
<b>Total Cash Disbursements</b>	29,142	50,213	21,343	43,343	46,728	52,327	11,843	60,843	17,128	32,327	49,843	21,343	44,113	144,039	171,739	164,752
<b>Bankruptcy-Related Disbursements:</b>																
Attorneys																
Adequate Protection																
Utility Deposit				3,022										3,022		
PCO / Committee																12,500
CRO / FA																
Noticing Agent																
US Trustee Fees						1,950										
<b>Total Bankruptcy Disbursements</b>	-	-	3,022	-	-	-	1,950	-	-	-	-	-	-	3,022	1,950	12,500
<b>DIP Advance / (Repayment)</b>																
<b>Ending Cash Balance</b>	<b>47,731</b>	<b>66,018</b>	<b>55,354</b>	<b>25,711</b>	<b>24,084</b>	<b>40,257</b>	<b>40,165</b>	<b>20,000</b>	<b>20,995</b>	<b>57,168</b>	<b>21,026</b>	<b>20,000</b>	<b>20,000</b>	<b>25,711</b>	<b>20,000</b>	<b>20,000</b>
<b>DIP Loan Summary:</b>																
Beginning balance	-	-	-	-	-	-	-	-	26,978	-	-	-	6,617	-	-	26,978
Advances / (Repayments)	-	-	-	-	-	-	-	26,978	(26,978)	-	-	6,617	52,113	-	-	31,752
Ending balance	-	-	-	-	-	-	-	26,978	-	-	-	6,617	58,730	-	-	58,730
<b>Total Disbursements</b>	29,142	50,213	24,365	43,343	46,728	52,327	13,793	60,843	17,128	32,327	49,843	21,343	56,613	147,061	173,689	177,252
<b>Cumulative Qtrly Disbursements</b>	75,499	125,712	150,076	193,419	240,146	292,473	306,265	367,108	384,235	416,562	466,404	487,747	544,359	147,061	320,750	498,002

Riverstone Memory Care, LLC  
Debtor-In-Possession Cash Forecast

Week Ending:	JUNE					JULY					AUGUST					4 WEEKS 6/28/2019	4 WEEKS 7/26/2019	5 WEEKS 8/30/2019
	6/7/2019	6/14/2019	6/21/2019	6/28/2019	7/5/2019	7/12/2019	7/19/2019	7/26/2019	8/2/2019	8/9/2019	8/16/2019	8/23/2019	8/30/2019	Jun-19	Jul-19			
<b>Beginning Cash Balance</b>	64,654	79,789	92,514	73,250	49,595	34,880	48,955	54,850	16,195	31,980	54,655	30,500	23,845	15,000	49,595	16,195	15,000	
<b>Cash Receipts:</b>																		
Resident Rent	42,600	57,000	4,200	14,200	32,600	57,000	57,000	14,200	14,200	32,600	57,000	14,200	14,200	4,200	118,000	118,000	122,200	
Other Cash Receipts	42,600	57,000	4,200	14,200	32,600	57,000	57,000	14,200	14,200	32,600	57,000	14,200	14,200	4,200	118,000	118,000	122,200	
<b>Total Cash Receipts</b>	42,600	57,000	4,200	14,200	32,600	57,000	57,000	14,200	14,200	32,600	57,000	14,200	14,200	4,200	118,000	118,000	122,200	
<b>Cash Disbursements:</b>																		
Resident Supplies & Services	500	6,000	500	1,000	1,000	6,000	1,000	1,000	1,000	4,000	1,000	1,000	1,000	1,000	8,000	9,000	10,000	
Utilities	500	2,500	500	500	4,000	1,000	2,500	1,000	4,000	1,000	2,500	1,000	1,000	1,000	4,000	8,500	9,500	
Insurance	-	-	-	-	15,600	-	-	-	6,500	-	-	-	-	-	-	15,600	6,500	
Management Fees	7,400	-	-	2,000	7,400	-	-	-	2,000	7,400	-	-	-	-	9,400	7,400	9,400	
Payroll & Benefits	16,000	32,000	17,500	32,000	16,000	32,000	-	48,000	16,000	16,000	32,000	16,000	16,000	32,000	97,500	96,000	96,000	
Credit Card Fees	1,065	1,775	355	355	815	1,425	355	355	815	1,425	355	355	355	105	3,550	2,950	3,055	
Other Operating Expenses	2,000	2,000	2,000	2,000	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	8,000	10,000	12,500	
<b>Total Cash Disbursements</b>	27,465	44,275	20,855	37,855	47,315	42,925	6,355	52,855	16,815	34,325	38,355	20,855	36,605	130,450	149,450	146,955		
<b>Bankruptcy-Related Disbursements:</b>																		
Attorneys	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Adequate Protection	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Utility Deposit	-	-	2,609	-	-	-	-	-	-	-	-	-	-	-	2,609	-	-	
PCO / Committee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12,500	
CRO / FA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Noticing Agent	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
US Trustee Fees	-	-	-	-	-	-	1,950	-	-	-	-	-	-	-	-	-	-	
<b>Total Bankruptcy Disbursements</b>	-	-	2,609	-	-	-	1,950	-	-	-	-	-	-	-	2,609	1,950	12,500	
<b>DIP Advance / (Repayment)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36,060	
<b>Ending Cash Balance</b>	<b>79,789</b>	<b>92,514</b>	<b>73,250</b>	<b>49,595</b>	<b>34,880</b>	<b>48,955</b>	<b>54,850</b>	<b>16,195</b>	<b>31,980</b>	<b>54,655</b>	<b>30,500</b>	<b>23,845</b>	<b>15,000</b>	<b>49,595</b>	<b>16,195</b>	<b>15,000</b>		
<b>DIP Loan Summary:</b>																		
Beginning balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Advances / (Repayments)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36,060	
Ending balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36,060	
<b>Total Disbursements</b>	27,465	44,275	23,464	37,855	47,315	42,925	8,305	52,855	16,815	34,325	38,355	20,855	49,105	133,059	151,400	159,455		
<b>Cumulative Qtrly Disbursements</b>	68,225	112,500	135,964	173,819	221,134	264,059	272,364	325,219	342,034	376,359	414,714	435,569	484,674	133,059	284,459	443,914		

West Houston Memory Care LLC  
Debtor-In-Possession Cash Forecast

Week Ending:	JUNE				JULY				AUGUST				4 WEEKS			
	6/7/2019	6/14/2019	6/21/2019	6/28/2019	7/5/2019	7/12/2019	7/19/2019	7/28/2019	8/2/2019	8/9/2019	8/16/2019	8/23/2019	8/30/2019	6/28/2019	7/26/2019	8/30/2019
<b>Beginning Cash Balance</b>	25,016	31,868	41,515	31,825	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	25,016	12,080	12,080
<b>Cash Receipts:</b>																
Resident Rent	34,900	58,100	11,600	11,600	38,900	65,300	11,600	11,600	38,900	58,100	11,600	11,600	11,600	116,200	127,400	131,800
Other Cash Receipts																
<b>Total Cash Receipts</b>	34,900	58,100	11,600	11,600	38,900	65,300	11,600	11,600	38,900	58,100	11,600	11,600	11,600	116,200	127,400	131,800
<b>Cash Disbursements:</b>																
Resident Supplies & Services	500	6,500	500	500	500	6,500	1,000	1,000	1,000	6,500	1,000	1,000	1,000	8,000	9,000	10,500
Utilities	500	2,500	500	5,000	1,000	2,500	1,000	5,000	1,000	2,500	1,000	5,000	1,000	8,500	9,500	10,500
Insurance	-	-	-	-	15,800	-	-	-	6,500	-	-	-	-	-	15,800	6,500
Management Fees	8,676	-	-	-	2,000	8,676	-	-	2,000	8,676	-	-	-	8,676	10,676	10,676
Payroll & Benefits	15,500	36,000	18,000	36,000	15,500	36,000	-	51,500	15,500	36,000	15,500	36,000	36,000	105,500	103,000	103,000
Credit Card Fees	873	1,453	290	290	873	1,453	290	290	973	1,453	290	290	290	2,905	2,905	3,295
Other Operating Expenses	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	8,000	8,000	10,000
<b>Total Cash Disbursements</b>	28,049	48,453	21,290	43,790	37,473	57,129	4,290	59,790	13,473	36,629	40,290	23,790	40,290	141,581	158,681	154,471
<b>Bankruptcy-Related Disbursements:</b>																
Attorneys	-	-	-	-	-	-	1,950	-	-	-	-	-	-	-	-	-
Adequate Protection	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utility Deposit	-	-	-	-	-	-	-	-	-	-	-	-	-	2,920	-	-
PCO / Committee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12,500
CRO / FA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Noticing Agent	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
US Trustee Fees	-	-	-	-	-	-	1,950	-	-	-	-	-	-	-	-	-
<b>Total Bankruptcy Disbursements</b>	-	-	-	-	-	-	1,950	-	-	-	-	-	-	-	-	-
<b>DIP Advance / (Repayment)</b>				15,365	(1,428)	(8,172)	(5,360)	48,190	(25,428)	(21,472)	28,690	12,190	41,190	15,365	33,231	35,171
<b>Ending Cash Balance</b>	<b>31,868</b>	<b>41,515</b>	<b>31,825</b>	<b>15,000</b>	<b>15,000</b>	<b>15,000</b>	<b>15,000</b>	<b>15,000</b>	<b>15,000</b>	<b>15,000</b>	<b>15,000</b>	<b>15,000</b>	<b>15,000</b>	<b>12,080</b>	<b>12,080</b>	<b>12,080</b>
<b>DIP Loan Summary:</b>																
Beginning balance	-	-	-	-	15,365	13,938	5,766	406	48,596	23,169	1,697	30,387	42,577	-	15,365	48,596
Advances	-	-	-	15,365	(1,428)	(8,172)	(5,360)	48,190	(25,428)	(21,472)	28,690	12,190	41,190	15,365	33,231	35,171
Ending balance	-	-	-	15,365	13,938	5,766	406	48,596	23,169	1,697	30,387	42,577	83,767	15,365	48,596	83,767
<b>Total Disbursements</b>	28,049	48,453	21,290	43,790	37,473	57,129	6,240	59,790	13,473	36,629	40,290	23,790	52,790	144,501	160,631	166,971
<b>Cumulative Qtrly Disbursements</b>	70,259	118,711	140,001	183,791	221,264	278,392	284,632	344,422	357,895	394,523	434,813	458,603	511,393	144,501	305,132	472,103

**Houston 4 Aggregate**  
Debtor-In-Possession Cash Forecast

	JUNE					JULY					AUGUST			Jun-19	Jul-19	Aug-19
	6/7/2019	6/14/2019	6/21/2019	6/28/2019	7/5/2019	7/12/2019	7/19/2019	7/26/2019	8/2/2019	8/9/2019	8/16/2019	8/23/2019	8/30/2019			
<b>DIP Loan Summary:</b>																
Beginning balance	-	-	-	-	15,365	13,938	5,766	406	75,574	23,169	1,697	30,387	49,194	-	15,365	75,574
Advances / (Repayments)	-	-	-	15,365	(1,428)	(8,172)	(5,360)	48,190	(25,428)	(21,472)	28,690	12,190	41,190	15,365	33,231	35,171
West Houston	-	-	-	-	-	-	-	-	-	-	-	-	36,060	-	-	36,060
Riverstone	-	-	-	-	-	-	-	26,978	(26,978)	-	-	6,617	52,113	-	26,978	31,752
Pearland	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cinco Ranch	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending balance	-	-	-	15,365	13,938	5,766	406	75,574	23,169	1,697	30,387	49,194	178,557	15,365	75,574	178,557
<b>Bankruptcy-Related Disbursements:</b>																
Attorneys	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Adequate Protection	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utility Deposit	-	-	8,246	-	-	-	-	-	-	-	-	-	-	8,246	-	-
PCO / Committee	-	-	-	-	-	-	-	-	-	-	-	-	50,000	-	-	50,000
CRO / FA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Noticing Agent	-	-	-	-	-	-	7,800	-	-	-	-	-	-	-	-	-
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Bankruptcy Disbursements	-	-	8,246	-	-	-	7,800	-	-	-	-	-	50,000	8,246	7,800	50,000