



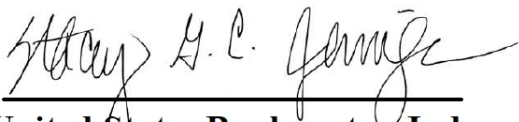
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed January 15, 2021


United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
	§	
WEST HOUSTON MEMORY CARE, LLC,	§	Case No. 19-31485-sgj-11
	§	
Debtor.	§	
	§	

**ORDER GRANTING MOTION OF DEBTOR FOR ENTRY OF ORDER
(I) ESTABLISHING A BAR DATE TO FILE REQUESTS FOR PAYMENT
OF POSTPETITION ADMINISTRATIVE CLAIMS (II) APPROVING THE
PROPOSED NOTICE OF BAR DATE, (III) APPROVING PROCEDURES
WITH RESPECT TO SERVICE OF THE PROPOSED BAR DATE,
AND (IV) GRANTING RELATED RELIEF**

CAME ON FOR CONSIDERATION the *Motion of Debtor for Entry of Order (I) Establishing a Bar Date to File Requests for Payment of Postpetition Administrative Claims, (II) Approving the Proposed Notice of Bar Date, (III) Approving Procedures with Respect to Service of the Proposed Notice of Bar Date and (IV) Granting of Related Relief* (the "Motion") filed by West Houston Memory Care, LLC (the "Debtor"), debtor and debtor-in-possession in the above-captioned Chapter 11 case.

ORDER GRANTING MOTION OF DEBTOR FOR ENTRY OF ORDER (I) ESTABLISHING A BAR DATE TO FILE REQUESTS FOR PAYMENT OF POSTPETITION ADMINISTRATIVE CLAIMS (II) APPROVING THE PROPOSED NOTICE OF BAR DATE, (III) APPROVING PROCEDURES WITH RESPECT TO SERVICE OF THE PROPOSED BAR DATE, AND (IV) GRANTING RELATED RELIEF – PAGE 1

Having reviewed the Motion, the Court finds that it has jurisdiction to grant the relief requested in the Motion pursuant to 28 U.S.C. §§ 1334 and 157(a) and that good cause exists for entry of the following Order. It is therefore ORDERED that:

1. The Motion is **GRANTED**; and it is further
2. **ORDERED** that **February 16, 2021 at 5:00 p.m.** (Prevailing Central Time) shall be the deadline for each person or entity that asserts a request for payment of administrative claims arising between the Petition Date and December 31, 2020 (the “Administrative Claims Bar Date”), including (i) claims for professional fees and expenses in these proceedings and (ii) claims asserting administrative priority and arising in the ordinary course of business after the Petition Date to file a request for payment of such Administrative Claims¹; the Administrative Claims Bar Date shall not apply to any claims for fees from the US Trustee’s office; and it is further
3. **ORDERED** that with respect to preparing and filing a request for payment of Administrative Claims, each claim shall conform to the following:
 - a. Proofs of Claim must substantially conform to Official Form 410;
 - b. Requests for payment of Administrative Claims must (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date); (iii) specify by name and case number the Debtor against which the claim is filed; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury;
 - c. Proofs of Claim and requests for payment of Administrative Claims must be filed by filing the original Proof of Claim form with this Court via the Court’s ECF system.

¹ Capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Motion.

- d. A Proof of Claim or request for payment of an Administrative Claim shall be deemed timely filed only if it is docketed before the Bar Date; and it is further

4. **ORDERED** that any holder of a claim against any of the Debtor that is required to file a Proof of Claim on account of an Administrative Claim on account of a postpetition claim but fails to do so on or before the Bar Date (i) shall not be treated as a creditor with respect to such claim or Administrative Claim for the purposes of voting on any applicable chapter 11 plan and distribution in this chapter 11 case on account of such claim or Administrative Claim, if any; and (ii) forever shall be barred, estopped, and enjoined from asserting such claim against the Debtor and its property or filing a Proof of Claim or an Administrative Claim with respect thereto, and the Debtor and its chapter 11 estate, successors, and property shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim or Administrative Claim, and it is further

5. **ORDERED** that Debtor shall provide notice of the Bar Date to all known parties in interests in accordance with the Procedures in the Motion and Donlin Recano shall complete the mailing of the Bar Date Notice by January 15, 2021.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

END OF ORDER

Order prepared by:

/s/ Vickie L. Driver

Vickie L. Driver

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Christina W. Stephenson

State Bar No. 24049535

Seth A. Sloan

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