

In re:

MAREMONT CORPORATION, et al.,¹

Debtors.

Chapter 11

Case No. 19-10118 (KJC)

(Jointly Administered)

**THE NEW YORK TIMES AFFIDAVIT OF PUBLICATION
OF THE NOTICE OF (I) COMMENCEMENT OF PREPACKAGED CHAPTER 11
BANKRUPTCY CASES, (II) COMBINED HEARING TO CONSIDER APPROVAL
OF DISCLOSURE STATEMENT, CONFIRMATION OF PREPACKAGED PLAN
OF REORGANIZATION, AND RELATED MATTERS, (III) OBJECTION
DEADLINE AND RELATED PROCEDURES, AND (IV) SUMMARY OF THE PLAN**

Dated: January 30, 2019
Brooklyn, New York

DONLIN, RECANO & COMPANY, INC.



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¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal taxpayer identification number, are: Maremont Corporation (6138); Maremont Exhaust Products, Inc. (9284); AVM, Inc. (9285); and Former Ride Control Operating Company, Inc. (f/k/a ArvinMeritor, Inc., a Delaware corporation) (9286). The mailing address for each Debtor for purposes of these chapter 11 cases is 2135 West Maple Road, Troy, MI 48084.



PROOF OF PUBLICATION

JANUARY 29 2019

I, Alice Weber, in my capacity as a Principal Clerk of the Publisher of The New York Times a daily newspaper of general circulation printed and published in the City, County and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of The New York Times on the following date or dates, to wit on

JAN 29 2019 B4 NATIONAL

Alice Weber

Sworn before me the 29th day of Jan, 2019 Michelle M. Scibilia

Notary Public

MICHELLE M. SCIBILIA Notary Public, State of New York Registration #01SC6281145 Qualified In Nassau County Commission Expires May 13, 2021

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE. In re: MAREMONT CORPORATION, et al. Chapter 11 Case No. 19-10118 (JOC) (Jointly Administered). Combined Hearing Date: March 18, 2019 at 1:00 p.m. (ET) Objected Deadline: March 4, 2019 at 4:00 p.m. (ET). NOTICE OF (I) COMMENCEMENT OF PREPACKAGED CHAPTER 11 BANKRUPTCY CASES, (II) COMBINED HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT, CONFIRMATION OF PREPACKAGED PLAN OF REORGANIZATION, AND RELATED MATTERS, (III) OBJECTION DEADLINE AND RELATED PROCEDURES, AND (IV) SUMMARY OF THE PLAN. NOTICE IS HEREBY GIVEN as follows: On January 23, 2019, the "Debtor," Maremont Corporation ("Maremont") and its affiliated debtors and debtors in possession (collectively the "Debtors") in the above-captioned Chapter 11 cases (the "Chapter 11 Cases") filed with the United States Bankruptcy Court for the District of Delaware (the "Court") their Joint Prepackaged Chapter 11 Plan of Reorganization (Debtors No. 19) (the "Plan") and a proposed Disclosure Statement (Debtors No. 11) (the "Disclosure Statement") pursuant to sections 1125 and 1126(b) of Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 1125-1127 (the "Bankruptcy Code"). Copies of the Plan and the Disclosure Statement may be obtained by contacting Debtors' claims and notices agent, Donlin, Pecora & Company, Inc. (the "Claims and Notices Agent"), by telephone at (212) 771-1128 or by email at maintenance@donlinpecora.com. The Plan and the Disclosure Statement are also available for inspection (i) between the hours of 8:00 a.m. and 4:00 p.m. (prevaling Eastern Time), Monday through Friday, excluding federal holidays, at the Clerk of the Court, 224 North Market Street, 3rd Floor, Wilmington, Delaware 19801; (ii) at the Court's website at http://www.donlinpecora.com; or (iii) at PACER (as is required by (b) (7) (C) of the Chapter 11 Cases) on the Debtor's restructuring website maintained by the Claims and Notices Agent at www.donlinpecora.com/maremontch11. AUTOMATIC STAY: The filing of a bankruptcy petition operates as a stay that protects the Debtors and property of the Debtors' estates from enforcement actions by creditors such as demanding repayment and taking action against the Debtors or their property to collect money owed to creditors. If a creditor violates the automatic stay, the Court may hold the creditor in contempt of court and assess costs, compensatory and punitive damages and other sanctions. SUMMARY OF PLAN OF REORGANIZATION AND VOTING RESULTS: The Plan is a "prepackaged" plan of reorganization agreed to by the Debtors, Mentor, Inc. ("Mentor"), the non-debtor direct or indirect parent company of each of the Debtors, the prepetition Asbestos Claimsants Committee, and the prepetition Future Claimsants Representative. The commencement of the Plan is the creation of the Asbestos Personal Injury Trust under section 541(g) of the Bankruptcy Code and the Asbestos Personal Injury Trust (collectively the "Trust") which will receive and disburse all Class 4 Asbestos Personal Injury Claims to the Asbestos Personal Injury Trust. The Asbestos Personal Injury Trust will administer and provide the manner in which Asbestos Personal Injury Claims will be liquidated and paid. All Claims other than Class 4 Asbestos Personal Injury Claims are Unimpaired under the Plan, including General Unsecured Claims, and will be paid in full or reinstated, with the exception of the Intercompany Claims in Class 6. At the Debtors' or Reorganized Debtors' election, the Holders of Claims in Class 6 are either impaired or Unimpaired and are conclusively deemed to have accepted or rejected the Plan, as applicable. As a result, Holders of Intercompany Claims in Class 6 were not entitled to vote on the Plan. Class 4 is the only Class of Claims or Interests that was entitled to vote on the Plan. Votes on the Plan were solicited prior to the Petition Date and the Plan was unanimously accepted by the Holders of Class 4 Asbestos Personal Injury Claims who submitted ballots - thus, the votes were obtained in the requisite amounts needed to confirm the Plan and to authorize the injunctions set forth therein. The Debtors believe that any valid alternative to confirmation of the Plan could result in significant delays, litigation and additional costs and ultimately would jeopardize any recoveries for Holders of Allowed Claims and Interests. The Plan is not effective unless confirmed by the Court after a confirmation hearing. INJUNCTION: The Plan provides for the issuance of injunctions that will channel all current and future asbestos-related personal injury liabilities that relate to or arise from the actual or alleged conduct or products of Maremont, Maremont Exhaust Products, Inc., AVN, Inc., or Former F-2 Control Operating Company, Inc. against certain Protected Parties (as defined in the Plan, including (i) the Debtors, (ii) the Reorganized Debtors, (iii) the Mentor Related Parties, (iv) the Settling Parties, or (v) Representative of any of the parties included in (i) through (iv) or successor-in-interest of any of the parties included in (i) through (iv), in each case that is not a Non-Indemnified Party). The Injunctions will permanently limit the rights of holders of such claims to pursue such claims against the Protected Parties. For a full description of the discharge, release, exculpation, and injunction provisions and their effects, please read the Disclosure Statement and the Plan. COMBINED HEARING TO CONSIDER CONFIRMATION OF THE PLAN, THE ADOPTION OF THE DISCLOSURE STATEMENT, AND RELATED MATTERS: The hearing to consider compliance with discharge requirements, any objections to the Disclosure Statement of the Plan, solicitation of votes on the Plan, and confirmation of the Plan (the "Combined Hearing") will be held before the Honorable Kevin J. Carey, United States Bankruptcy Judge, 5th floor in Courtroom 45 of the United States Bankruptcy Court, 224 North Market Street, Wilmington, Delaware, 19801, on March 18, 2019, at 1:00 p.m. (prevaling Eastern Time) to consider the adequacy of the Disclosure Statement, Confirmation of the Plan, any Objections to any of the foregoing, and any other matter that may properly come before the Court. Please be advised that the Combined Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment or hearing agenda filed with the Court. OBJECTIONS TO THE PLAN OR DISCLOSURE STATEMENT: Any objections to the Plan or the Disclosure Statement must: (i) be in writing; (ii) comply with the Federal Rules of Bankruptcy Procedure, the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and any orders of the Court; and (iii) state, with particularity, the legal and factual basis for the objection, and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection. Objections must be filed with the Court and served upon the following parties (collectively, the "Notice Parties") no later than 4:00 p.m. (prevaling Eastern Time) on March 4, 2019: (i) the Debtors, Maremont Corporation, 2135 West Maple Road, Troy, Michigan 48064; Attn: Carl D. Anderson, II, (ii) proposed counsel to the Debtors, Sidley AUSTIN LLP, One South Dearborn, Chicago, Illinois 60603; Attn: Andrew J. O'Hall and Brian M. Warner, (iii) proposed co-counsel to the Debtors, Coe Schatz P.C., 300 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801; Attn: Norman L. Pernick and J. Kane Sackley, (iv) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801; Attn: Richard L. Schepers, (v) counsel to Mentor, 2135 West Maple Road, Troy, Michigan 48064; Attn: Laura J. Shelton; (vi) counsel to the prepetition Asbestos Claimsants Committee, Robinson & Cole LLP, 1000 North West Street, Suite 1200, Wilmington, Delaware 19801; Attn: Matthew D. Ramsey and Robinson & Cole LLP, Chrysler East Building, 666 Third Avenue, 20th Floor, New York, New York 10017; Attn: Mark A. Fink; (vii) counsel to the prepetition Future Claimsants Representative, Young Conaway Stargatt & Taylor LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801; Attn: Robert S. Brady and Edwin J. Himmelfarb; (viii) counsel to any statutory committee appointed in the Chapter 11 Cases. UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE IT MAY NOT BE CONSIDERED BY THE COURT. SECTION 341(A) MEETING OF CREDITORS: A meeting of creditors pursuant to section 341(a) of the Bankruptcy Code (the "Creditors Meeting") will be deferred until April 22, 2019. If the Plan is confirmed by April 22, 2019, a Creditors Meeting will not be convened. To obtain documents or for questions regarding this notice, please contact the Claims and Notices Agent, Donlin, Pecora & Company, Inc., Attn: Maremont Corporation, et al., P.O. Box 199043, Blythebourne Station, Blytheville, MO 63025, Toll Free Tel: (800) 283-2519, International Toll: (212) 771-1128, Email: maremontinfo@donlinpecora.com. The Debtors in these Chapter 11 cases, together with the last four digits of each Debtor's federal taxpayer identification number, are: Maremont Corporation (6138); Maremont Exhaust Products, Inc. (9284); AVN, Inc. (9285); and Former F-2 Control Operating Company, Inc. (F-2 ArvinMentor, Inc., a Delaware corporation) (9286). The mailing address for each Debtor for purposes of these Chapter 11 cases is 2135 West Maple Road, Troy, MI 48064. Copyrighted terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement, as applicable. The Plan and Disclosure Statement should be read in full as the summarized herein do not purport to be precise or complete statements of all the terms and provisions of the Plan or documents referred to therein.

