

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MAREMONT CORPORATION, et al.,¹

Debtors.

Chapter 11

Case No. 19-10118 (KJC)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 25, 2019 AT 10:00 A.M. (ET)
BEFORE THE HONORABLE KEVIN J. CAREY²**

CERTIFICATES OF NO OBJECTION/CERTIFICATIONS OF COUNSEL

1. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Donlin, Recano & Company, Inc. as Administrative Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date (Filed January 22, 2019) (Docket No. 18)

Related Documents:

- (a) Notice of Hearing on Retention Applications (Filed February 4, 2019) (Docket No. 56)
- (b) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Donlin, Recano & Company, Inc. as Administrative Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 74)

Objection Deadline: February 18, 2019 at 4:00 p.m.³

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal taxpayer identification number, are: Maremont Corporation (6138); Maremont Exhaust Products, Inc. (9284); AVM, Inc. (9285); and Former Ride Control Operating Company, Inc. (f/k/a ArvinMeritor, Inc., a Delaware corporation) (9286). The mailing address for each Debtor for purposes of these chapter 11 cases is 2135 West Maple Road, Troy, MI 48084.

² The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC, by telephone 866-582-6878 or facsimile 866-533-2946, to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018.

³ The February 18, 2019 Objection Deadline was automatically extended to February 19, 2019, pursuant to Rule 9006(a)(1)(C) of the Federal Rules of Bankruptcy Procedure.

Responses Received: Informal comments by the Office of the United States Trustee.

Status: A Certificate of No Objection was filed with the Court, together with a revised proposed order. This matter will not be going forward unless otherwise directed by the Court.

2. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtors and Debtors In Possession, *Nunc Pro Tunc* to the Petition Date (Filed February 4, 2019) (Docket No. 52)

Related Documents:

- (a) Notice of Hearing on Retention Applications (Filed February 4, 2019) (Docket No. 56)
- (b) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtors and Debtors In Possession, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 71)

Objection Deadline: February 18, 2019 at 4:00 p.m.

Responses Received: Informal comments by the Office of the United States Trustee.

Status: A Certificate of No Objection was filed with the Court, together with a revised proposed order. This matter will not be going forward unless otherwise directed by the Court.

3. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Cole Schotz P.C. as Delaware Co-Counsel for the Debtors and Debtors In Possession, *Nunc Pro Tunc* to the Petition Date (Filed February 4, 2019) (Docket No. 53)

Related Documents:

- (a) Notice of Hearing on Retention Applications (Filed February 4, 2019) (Docket No. 56)
- (b) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Cole Schotz P.C. as Delaware Co-Counsel for the Debtors and Debtors In Possession, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 72)

Objection Deadline: February 18, 2019 at 4:00 p.m.

Responses Received: Informal comments by the Office of the United States Trustee.

Status: A Certificate of No Objection was filed with the Court, together with a revised proposed order. This matter will not be going forward unless otherwise directed by the Court.

4. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kasowitz Benson Torres LLP as Special Asbestos Counsel Pursuant to 11 U.S.C. §§ 327(e) and 1107, *Nunc Pro Tunc* to the Petition Date (Filed February 4, 2019) (Docket No. 54)

Related Documents:

- (a) Notice of Hearing on Retention Applications (Filed February 4, 2019) (Docket No. 56)
- (b) Supplemental Declaration of Michael E. Hutchins in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kasowitz Benson Torres LLP as Special Asbestos Counsel Pursuant to 11 U.S.C. §§ 327(e) and 1107, *Nunc Pro Tunc* to the Petition Date (Filed February 19, 2019) (Docket No. 67)
- (c) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kasowitz Benson Torres LLP as Special Asbestos Counsel Pursuant to 11 U.S.C. §§ 327(e) and 1107, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 73)

Objection Deadline: February 18, 2019 at 4:00 p.m.

Responses Received: Informal comments by the Office of the United States Trustee.

Status: A Certificate of No Objection was filed with the Court, together with a revised proposed order. This matter will not be going forward unless otherwise directed by the Court.

5. Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and Official Committee Members (Filed February 4, 2019) (Docket No. 55)

Related Documents:

- (a) Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and Official Committee Members (Filed February 20, 2019) (Docket No. 75)

Objection Deadline: February 18, 2019 at 4:00 p.m.

Responses Received: Informal comments by the Office of the United States Trustee.

Status: A Certificate of No Objection was filed with the Court, together with a revised proposed order. This matter will not be going forward unless otherwise directed by the Court.

UNCONTESTED MATTERS PENDING DISPOSITION OF AGENDA ITEM 8

6. Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP, as His Attorneys, *Nunc Pro Tunc* to the Petition Date (Filed February 4, 2019) (Docket No. 49)

Objection Deadline: February 19, 2019 at 4:00 p.m.

Responses Received: None.

Status: The Application is unopposed and submission of a proposed order is being held in abeyance pending the Court's consideration of the Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Agenda Item 8).

7. Application for Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Ankura Consulting Group, LLC as Claims Evaluation Consultants, *Nunc Pro Tunc* to the Petition Date (Filed February 4, 2019) (Docket No. 50)

Objection Deadline: February 19, 2019 at 4:00 p.m.

Responses Received: None.

Status: The Application is unopposed and submission of a proposed order is being held in abeyance pending the Court's consideration of the Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Agenda Item 8).

MATTERS GOING FORWARD

8. Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed January 31, 2019) (Docket No. 44)

Related Documents:

- (a) Response of the Official Committee of Asbestos Claimants to the United States Trustee's Objection to Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 70)

- (b) Debtors' Reply to the United States Trustee's Objection to Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 76)
- (c) Compendium of Unreported Authorities Cited in Debtors' Reply to the United States Trustee's Objection to Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 77)
- (d) Joinder of James L. Patton, Jr. in Support of Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed February 21, 2019) (Docket No. 78)

Objection Deadline: February 14, 2019 at 4:00 p.m.

Responses Received:

- (a) United States Trustee's Objection to Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed February 14, 2019) (Docket No. 63)

Status: This matter will be going forward.

- 9. Motion of the United States Trustee to Appoint a Legal Representative for Future Asbestos Claimants (Filed February 20, 2019) (Docket No. 68)

Related Documents:

- (a) United States Trustee's Motion to Shorten Time for Notice of the United States Trustee's Motion to Appoint a Legal Representative for Future Asbestos Claimants (Filed February 20, 2019) (Docket No. 69)

Objection Deadline: Proposed February 22, 2019

Responses Received:

- (a) Objection of the Official Committee of Asbestos Personal Injury Claimants to the United States Trustee's Motion to Shorten Time for Notice of the United States Trustee's Motion to Appoint a Legal Representative for Future Asbestos Claimants (Filed February 21, 2019) (Docket No. 79)

Status: As set forth in the Motion to Shorten, the Debtors, Official Committee of Asbestos Claimants, and proposed Legal Representative for Future Asbestos Claimants oppose the motion. The Debtors intend to file a written objection to the Motion to Shorten. This matter will not be going forward unless the Court enters an order granting the Motion to Shorten.

Dated: February 21, 2019

SIDLEY AUSTIN LLP
James F. Conlan
Andrew F. O'Neill
Allison Ross Stromberg
Blair M. Warner
One South Dearborn Street
Chicago, Illinois 60603
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

-and-

COLE SCHOTZ P.C.

/s/ J. Kate Stickle

Norman L. Pernick (No. 2290)
J. Kate Stickle (No. 2917)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117

PROPOSED ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION