

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MAREMONT CORPORATION, et al.,¹

Debtors.

Chapter 11

Case No. 19-10118 (KJC)

Jointly Administered

Ref. Docket No. 81

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR TELEPHONIC³ STATUS HEARING ON FEBRUARY 25, 2019 AT
11:00 A.M. (ET) BEFORE THE HONORABLE KEVIN J. CAREY⁴**

**PURSUANT TO THE COURT'S ORDER [DOCKET NO. 92],
A TELEPHONIC STATUS HEARING ON AGENDA ITEM NOS. 6, 7, 8, AND 9
WILL BE HELD AT 11:00 A.M. (ET) ON FEBRUARY 25, 2019**

**CERTIFICATES OF NO OBJECTION/CERTIFICATIONS OF COUNSEL – ORDERS
ENTERED**

1. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Donlin, Recano & Company, Inc. as Administrative Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date (Filed January 22, 2019) (Docket No. 18)

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal taxpayer identification number, are: Maremont Corporation (6138); Maremont Exhaust Products, Inc. (9284); AVM, Inc. (9285); and Former Ride Control Operating Company, Inc. (f/k/a ArvinMeritor, Inc., a Delaware corporation) (9286). The mailing address for each Debtor for purposes of these chapter 11 cases is 2135 West Maple Road, Troy, MI 48084.

² Amendments appear in bold print.

³ Pursuant to the Order Denying the U.S. Trustee's Motion to Shorten Time for Notice of the United States Trustee's Motion to Appoint a Legal Representative for Future Claimants and Scheduling Hearings on Motions Concerning Appointment of a Legal Representative for Future Asbestos Claimants and Related Applications (Docket No. 92) (the "Order"), the hearing originally scheduled for 10:00 a.m. (ET) is now a telephonic status hearing scheduled for 11:00 a.m. (ET) on the UST Motion, the Debtors' Motion, the Application to Employ Attorneys and the Application to Employ Consultants (as defined in the Order).

⁴ The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC, by telephone 866-582-6878 or facsimile 866-533-2946, to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018.

Related Documents:

- (a) Notice of Hearing on Retention Applications (Filed February 4, 2019) (Docket No. 56)
- (b) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Donlin, Recano & Company, Inc. as Administrative Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 74)
- (c) **Order Authorizing the Retention and Employment of Donlin, Recano & Company, Inc. as Administrative Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date (Entered February 21, 2019) (Docket No. 86)**

Objection Deadline: February 18, 2019 at 4:00 p.m. (ET)⁵

Responses Received: Informal comments by the Office of the United States Trustee.

Status: The Court entered the Order granting the Application. This matter will not be going forward.

- 2. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtors and Debtors In Possession, *Nunc Pro Tunc* to the Petition Date (Filed February 4, 2019) (Docket No. 52)

Related Documents:

- (a) Notice of Hearing on Retention Applications (Filed February 4, 2019) (Docket No. 56)
- (b) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtors and Debtors In Possession, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 71)
- (c) **Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtors and Debtors In Possession, *Nunc Pro Tunc* to the Petition Date (Entered February 21, 2019) (Docket No. 88)**

Objection Deadline: February 18, 2019 at 4:00 p.m. (ET)

⁵ The February 18, 2019 Objection Deadline was automatically extended to February 19, 2019, pursuant to Rule 9006(a)(1)(C) of the Federal Rules of Bankruptcy Procedure.

Responses Received: Informal comments by the Office of the United States Trustee.

Status: The Court entered the Order granting the Application. This matter will not be going forward.

3. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Cole Schotz P.C. as Delaware Co-Counsel for the Debtors and Debtors In Possession, *Nunc Pro Tunc* to the Petition Date (Filed February 4, 2019) (Docket No. 53)

Related Documents:

- (a) Notice of Hearing on Retention Applications (Filed February 4, 2019) (Docket No. 56)
- (b) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Cole Schotz P.C. as Delaware Co-Counsel for the Debtors and Debtors In Possession, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 72)
- (c) **Order Authorizing the Retention and Employment of Cole Schotz P.C. as Delaware Co-Counsel for the Debtors and Debtors In Possession, *Nunc Pro Tunc* to the Petition Date (Entered February 21, 2019) (Docket No. 89)**

Objection Deadline: February 18, 2019 at 4:00 p.m. (ET)

Responses Received: Informal comments by the Office of the United States Trustee.

Status: The Court entered the Order granting the Application. This matter will not be going forward.

4. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kasowitz Benson Torres LLP as Special Asbestos Counsel Pursuant to 11 U.S.C. §§ 327(e) and 1107, *Nunc Pro Tunc* to the Petition Date (Filed February 4, 2019) (Docket No. 54)

Related Documents:

- (a) Notice of Hearing on Retention Applications (Filed February 4, 2019) (Docket No. 56)
- (b) Supplemental Declaration of Michael E. Hutchins in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kasowitz Benson Torres LLP as Special Asbestos Counsel Pursuant to 11 U.S.C. §§ 327(e) and 1107, *Nunc Pro Tunc* to the Petition Date (Filed February 19, 2019) (Docket No. 67)

- (c) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kasowitz Benson Torres LLP as Special Asbestos Counsel Pursuant to 11 U.S.C. §§ 327(e) and 1107, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 73)
- (d) **Order Authorizing the Retention and Employment of Kasowitz Benson Torres LLP as Special Asbestos Counsel Pursuant to 11 U.S.C. §§ 327(e) and 1107, *Nunc Pro Tunc* to the Petition Date (Entered February 21, 2019) (Docket No. 90)**

Objection Deadline: February 18, 2019 at 4:00 p.m. (ET)

Responses Received: Informal comments by the Office of the United States Trustee.

Status: The Court entered the Order granting the Application. This matter will not be going forward.

- 5. Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and Official Committee Members (Filed February 4, 2019) (Docket No. 55)

Related Documents:

- (a) Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and Official Committee Members (Filed February 20, 2019) (Docket No. 75)
- (b) **Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and Official Committee Members (Entered February 21, 2019) (Docket No. 91)**

Objection Deadline: February 18, 2019 at 4:00 p.m. (ET)

Responses Received: Informal comments by the Office of the United States Trustee.

Status: The Court entered the Order granting the Motion. This matter will not be going forward.

UNCONTESTED MATTERS PENDING DISPOSITION OF AGENDA ITEM 8

6. Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP, as His Attorneys, *Nunc Pro Tunc* to the Petition Date (Filed February 4, 2019) (Docket No. 49)

Related Documents:

- (a) **Order Denying United States Trustee's Motion to Shorten Time for Notice of the United States Trustee's Motion to Appoint a Legal Representative for Future Asbestos Claimants and Scheduling Hearings on Motion Concerning Appointment of a Legal Representative for Future Claimants and Related Applications (Entered February 21, 2019) (Docket No. 92)**

Objection Deadline: February 19, 2019 at 4:00 p.m. (ET)

Responses Received: None.

Status: A telephonic status hearing on the Application will be held on February 25, 2019 at 11:00 a.m. (ET), and a hearing to consider the Application will be held on March 8, 2019 at 10:00 a.m. (ET).

7. Application for Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Ankura Consulting Group, LLC as Claims Evaluation Consultants, *Nunc Pro Tunc* to the Petition Date (Filed February 4, 2019) (Docket No. 50)

Related Documents:

- (a) **Order Denying United States Trustee's Motion to Shorten Time for Notice of the United States Trustee's Motion to Appoint a Legal Representative for Future Asbestos Claimants and Scheduling Hearings on Motion Concerning Appointment of a Legal Representative for Future Claimants and Related Applications (Entered February 21, 2019) (Docket No. 92)**

Objection Deadline: February 19, 2019 at 4:00 p.m. (ET)

Responses Received: None.

Status: A telephonic status hearing on the Application will be held on February 25, 2019 at 11:00 a.m. (ET), and a hearing to consider the Application will be held on March 8, 2019 at 10:00 a.m. (ET).

MATTERS GOING FORWARD

8. Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed January 31, 2019) (Docket No. 44)

Related Documents:

- (a) Response of the Official Committee of Asbestos Claimants to the United States Trustee's Objection to Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 70)
- (b) Debtors' Reply to the United States Trustee's Objection to Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 76)
- (c) Compendium of Unreported Authorities Cited in Debtors' Reply to the United States Trustee's Objection to Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed February 20, 2019) (Docket No. 77)
- (d) Joinder of James L. Patton, Jr. in Support of Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed February 21, 2019) (Docket No. 78)
- (e) **Order Denying United States Trustee's Motion to Shorten Time for Notice of the United States Trustee's Motion to Appoint a Legal Representative for Future Asbestos Claimants and Scheduling Hearings on Motion Concerning Appointment of a Legal Representative for Future Claimants and Related Applications (Entered February 21, 2019) (Docket No. 92)**

Objection Deadline: February 14, 2019 at 4:00 p.m. (ET)

Responses Received:

- (a) United States Trustee's Objection to Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Asbestos Claimants, *Nunc Pro Tunc* to the Petition Date (Filed February 14, 2019) (Docket No. 63)

Status: A telephonic status hearing on the Motion will be held on February 25, 2019 at 11:00 a.m. (ET), and a hearing to consider this Motion will be held on March 8, 2019 at 10:00 a.m. (ET).

9. Motion of the United States Trustee to Appoint a Legal Representative for Future Asbestos Claimants (Filed February 20, 2019) (Docket No. 68)

Related Documents:

- (a) United States Trustee's Motion to Shorten Time for Notice of the United States Trustee's Motion to Appoint a Legal Representative for Future Asbestos Claimants (Filed February 20, 2019) (Docket No. 69)
- (b) **Order Denying United States Trustee's Motion to Shorten Time for Notice of the United States Trustee's Motion to Appoint a Legal Representative for Future Asbestos Claimants and Scheduling Hearings on Motion Concerning Appointment of a Legal Representative for Future Claimants and Related Applications (Entered February 21, 2019) (Docket No. 92)**

Objection Deadline: **March 1, 2019 at 4:00 p.m. (ET)**

Responses Received:

- (a) Objection of the Official Committee of Asbestos Personal Injury Claimants to the United States Trustee's Motion to Shorten Time for Notice of the United States Trustee's Motion to Appoint a Legal Representative for Future Asbestos Claimants (Filed February 21, 2019) (Docket No. 79)
- (b) **Debtors' Objection to United States Trustee's Motion to Shorten Time for Notice of the United States Trustee's Motion to Appoint a Legal Representative for Future Asbestos Claimants (Filed February 21, 2019) (Docket No. 82)**
- (c) **Joinder of James L. Patton, Jr. in Objections to United States Trustee's Motion to Shorten Time for Notice of the United States Trustee's Motion to Appoint a Legal Representative for Future Asbestos Claimants (Filed February 21, 2019) (Docket No. 83)**

Status: A telephonic status hearing on the Motion will be held on February 25, 2019 at 11:00 a.m. (ET), and a hearing to consider this Motion will be held on March 8, 2019 at 10:00 a.m. (ET).

Dated: February 21, 2019

SIDLEY AUSTIN LLP
James F. Conlan
Andrew F. O'Neill
Allison Ross Stromberg
Blair M. Warner
One South Dearborn Street
Chicago, Illinois 60603
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

-and-

COLE SCHOTZ P.C.

/s/ J. Kate Stickle

Norman L. Pernick (No. 2290)
J. Kate Stickle (No. 2917)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION