

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MAREMONT CORPORATION, et al.,¹

Debtors.

Chapter 11

Case No. 19-10118 (KJC)

(Jointly Administered)

Ref. Docket Nos. 10, 65 and 136

**NOTICE OF FILING OF MODIFIED JOINT PREPACKAGED PLAN OF
REORGANIZATION OF MAREMONT CORPORATION AND ITS DEBTOR
AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on January 22, 2019, Maremont Corporation and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases filed the *Joint Prepackaged Plan of Reorganization of Maremont Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 10] (the “Original Plan”) and the related disclosure statement [Docket No. 11] (the “Disclosure Statement”). On February 15, 2019, the Debtors filed the *Plan Supplement to the Joint Prepackaged Plan of Reorganization of Maremont Corporation and Its Debtor Affiliates* [Docket No. 65] (the “Plan Supplement”).

PLEASE TAKE FURTHER NOTICE that, on March 12, 2019, the Debtors filed the *Modified Joint Prepackaged Plan of Reorganization of Maremont Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 136] (the “Modified Plan”).

PLEASE TAKE FURTHER NOTICE that the Modified Plan contains the following revised exhibits, each as may be amended, modified or supplemented from time to time by the Debtors in accordance with the Plan:

- | | |
|------------------|---|
| Exhibit C | Asbestos Personal Injury Trust Agreement |
| Exhibit G | Environmental Assumption and Indemnification Agreement |
| Exhibit H | List of Non-Debtor Affiliates |
| Exhibit J | Assumed Executory Contract and Unexpired Lease List |
| Exhibit M | List of Members of Reorganized Maremont Board and Reorganized Subsidiary Board, and List of Officers of Reorganized Maremont and Reorganized Subsidiaries |

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal taxpayer identification number, are: Maremont Corporation (6138); Maremont Exhaust Products, Inc. (9284); AVM, Inc. (9285); and Former Ride Control Operating Company, Inc. (f/k/a ArvinMeritor, Inc., a Delaware corporation) (9286). The mailing address for each Debtor for purposes of these chapter 11 cases is 2135 West Maple Road, Troy, MI 48084.

PLEASE TAKE FURTHER NOTICE that, subject to the terms and conditions of the Plan, the Debtors reserve all rights to amend, revise, modify or further supplement the Modified Plan, and any of the documents contained therein, at any time before the Effective Date, or any such other date as may be provided for by the Modified Plan or by order of the Court.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Plan Supplement and the Modified Plan may be obtained by contacting the Debtors' claims and noticing agent, Donlin, Recano & Company, Inc. (the "Claims and Noticing Agent") by telephone at (212) 771-1128 or by email at maremontinfo@donlinrecano.com. The Plan, the Plan Supplement and the Modified Plan are also available for inspection: (i) between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time), Monday through Friday, excluding federal holidays, at the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801; (ii) at the Court's website at <http://www.deb.uscourts.gov> (a PACER account is required); or (iii) free of charge, at the Debtors' restructuring website maintained by the Claims and Noticing Agent at www.donlinrecano.com/maremontch11.

PLEASE TAKE FURTHER NOTICE that a hearing (the "Combined Hearing") to consider, among other things, the adequacy of the Disclosure Statement, Confirmation of the Plan, any Objections to any of the foregoing, and any other matter that may properly come before the Court, shall be held before The Honorable Kevin J. Carey, United States Bankruptcy Judge, United States Bankruptcy Court, 5th Floor, Courtroom #5, 824 North Market Street, Wilmington, Delaware, 19801, on **March 18, 2019, at 1:00 p.m. (prevailing Eastern Time)**. The Combined Hearing may be adjourned from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on such other parties entitled to notice.

Dated: March 12, 2019
Wilmington, Delaware

SIDLEY AUSTIN LLP
James F. Conlan
Andrew F. O'Neill
Allison Ross Stromberg
Blair M. Warner
One South Dearborn Street
Chicago, Illinois 60603
Telephone: (312) 853-7000

-and-

COLE SCHOTZ P.C.

/s/ J. Kate Stickles

Norman L. Pernick (No. 2290)
J. Kate Stickles (No. 2917)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION