

Exhibit 1

Black Line Modified Plan

(Changed Pages Only)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MAREMONT CORPORATION, et al.,¹

Debtors.

Chapter 11

Case No. 19-10118 (KJC)

(Jointly Administered)

**MODIFIED JOINT PREPACKAGED PLAN OF REORGANIZATION OF MAREMONT
CORPORATION
AND ITS DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

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Dated: ~~March 17~~ May 14, 2019

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal taxpayer identification number, are: Maremont Corporation (6138); Maremont Exhaust Products, Inc. (9284); AVM, Inc. (9285); and Former Ride Control Operating Company, Inc. (f/k/a ArvinMeritor, Inc., a Delaware corporation) (9286). The mailing address for each Debtor for purposes of these chapter 11 cases is 2135 West Maple Road, Troy, MI 48084.

37. “*Confirmation Date*” means the date on which the order of the Bankruptcy Court confirming the plan under section 1129 of the Bankruptcy Code is affirmed by the District Court.

38. “*Confirmation Hearing*” means the hearing to be held by the Bankruptcy Court and/or District Court pursuant to section 1128(a) of the Bankruptcy Code to consider Confirmation of the Plan, as such hearing may be adjourned or continued from time to time.

39. “*Confirmation Order*” means (a) the order of the District Court confirming the Plan under section 1129 of the Bankruptcy Code or (b) collectively, the order of the Bankruptcy Court confirming the Plan under section 1129 of the Bankruptcy Code and the order of the District Court affirming such order, which in either case shall contain the Asbestos Personal Injury Channeling Injunction and be in form and substance reasonably satisfactory to the Debtors, Meritor, the Asbestos Claimants Committee, and the Future Claimants’ Representative.

40. “*Confirmation Order Outside Date*” means ~~May~~July 15, 2019.

41. “*Consummation*” means the occurrence of the Effective Date.

42. “*Cure Claim*” means a Claim based on one or more of the Debtors’ monetary default(s) under an Executory Contract existing as of the time such Executory Contract is assumed by one or more of the Debtors pursuant to section 365 of the Bankruptcy Code.

43. “*Debtor Product Lines*” means all asbestos-containing products (including those product lines listed on Exhibit F hereto), equipment, components, parts, improvements to real property, or materials engineered, designed, marketed, manufactured, constructed, sold, supplied, produced, installed, maintained, serviced, specified, selected, repaired, removed, replaced, released, distributed, or branded with the name of or under a license granted by (a) any of the Debtors or any predecessor thereof or any subsidiary or business line of any of the foregoing and/or (b) Nuturn Corporation or Ferodo America, Inc. as successors-in-interest to Maremont’s Friction Products Business. For the avoidance of doubt, no Rockwell Entity is or shall be deemed to be, for purposes of this definition, a predecessor of any Debtor or a subsidiary of any Debtor or Debtor predecessor.

44. “*Debtor Release*” means the releases of the Released Parties and the Non-Estate Representative Released Parties, respectively, provided for in Section VIII.E below.

45. “*Debtor(s)*” means, individually or collectively, Maremont, AVM, MEP and FRCOC.

46. “*Debtor Sites*” means a property, facility, factory or building owned, leased, operated or otherwise used by any of the Debtors or any other Entity for whose acts, omissions, business, operations, or products any of the Debtors has liability or is alleged to have liability (including, without limitation, any of the Debtors’ direct or indirect predecessors) including, without limitation, the Environmental Sites.

47. “*Demand*” means any demand for payment, present or future, within the meaning of section 524(g) of the Bankruptcy Code.

48. “*Disallowed*” means, when used with respect to a Claim against one or more of the Debtors, other than an Asbestos Personal Injury Claim, a Claim that: (a) is denied, dismissed, expunged, overruled, or disallowed in whole or in part (but solely to the extent of such disallowance) by Final Order; or (b) has been withdrawn, in whole or in part (but solely to the extent of such withdrawal), by the Holder thereof.

49. “*Disclosure Statement*” means the Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Maremont Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code, dated December 4, 2018, as amended, supplemented, or modified from time to time (as agreed to by the Debtors, Meritor, the Asbestos Claimants Committee, and the Future Claimants’ Representative), including all

indirectly, the manufacture, sale, distribution or related activity of any asbestos-containing product historically manufactured, sold, or distributed by, or branded with the name of or under a license granted by any Debtor (or Nurn Corporation or Ferodo America, Inc., as successors-in-interest to Maremont's Friction Products Business), (b) any amounts due or allegedly due to the Debtors from any Meritor Related Party for any reason whatsoever, including, without limitation, amounts related to (i) payments made to the Meritor Related Parties by or on behalf of any Settling Insurer and (ii) payments made by any of the Meritor Related Parties on behalf of any of the Debtors; (c) payments made by the Meritor Related Parties on behalf of the Debtors for legacy operational, pension and employee benefit obligations, (d) any dividends made by the Debtors to the Meritor Related Parties, or (e) any other claim, including, without limitation, any amounts due to any of the Debtors by the Non-Estate Representative Released Parties for any reason whatsoever, including, without limitation, any amounts due with respect to any acts, omissions, events, or occurrences in connection with the Chapter 11 Cases, including, without limitation, any acts, omissions, events or occurrences in connection with the formulation, negotiation, solicitation, confirmation, Consummation, administration and implementation of the Plan, and the transactions and other matters contemplated in the Plan.

107. "Non-Indemnified Party" means a former affiliate of Meritor or Representative of a former affiliate of Meritor (solely in such Representative's capacity as such) that neither Meritor nor any current affiliate of Meritor is obligated to indemnify pursuant to a valid contractual obligation.

108. "Notice of Effective Date" means the notice that all conditions precedent to the Effective Date have been satisfied or waived in accordance with Article IX hereof.

109. "Opt-Out Election Form" means that certain form by which a Holder of a Claim against, or Interest in, any of the Debtors who receives a Distribution pursuant to the Plan or who votes to approve the Plan may "opt out" of the release set forth in Section VIII.F, in substantially the form approved by the Bankruptcy Court, to be served on all Holders of Claims and Interests with the Notice of Effective Date.

110. "Person" has the meaning assigned to that term in section 101(41) of the Bankruptcy Code.

111. "Petition Date" means the date on which each of the Debtors commenced the Chapter 11 Cases.

112. "Plan" means this Joint Prepackaged Plan of Reorganization of Maremont Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code, including the Plan Supplement, which is incorporated herein by reference, and any other supplements and exhibits hereto, either in its present form or as the same may be modified, amended or supplemented from time to time in accordance with the terms hereof.

113. "Plan Documents" means, collectively, (a) the Plan, (b) the Disclosure Statement, (c) the Asbestos Personal Injury Trust Documents, and (d) any other document necessary to implement the Plan.

114. "Plan Effective Date Outside Date" means ~~May 30~~July 31, 2019.

115. "Plan Proponents" means, collectively, the Debtors and Meritor.

116. "Plan Supplement" means the compilation of documents and forms of documents, schedules, and exhibits to the Plan, including the Asbestos Records Cooperation Agreement, the Assumed Executory Contract and Unexpired Lease List, Reorganized Maremont's Bylaws, Reorganized Maremont's Certificate of Incorporation, and a list identifying the initial member of the Reorganized Maremont Board, the initial member of the Reorganized Subsidiary Boards, and the officer of Reorganized Maremont and the Reorganized Subsidiaries, in each case in form and substance reasonably acceptable to the Plan Proponents, the Asbestos Claimants Committee, and the Future Claimants' Representative.

Dated: ~~March 17~~ May 14, 2019
Wilmington, Delaware

MAREMONT CORPORATION, on behalf of itself and each
of the other Debtors

By: /s/ Carl D. Anderson, II
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**MAREMONT ASBESTOS PERSONAL INJURY TRUST
DISTRIBUTION PROCEDURES**

**MAREMONT ASBESTOS PERSONAL INJURY
TRUST DISTRIBUTION PROCEDURES**

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MAREMONT ASBESTOS PERSONAL INJURY TRUST DISTRIBUTION PROCEDURES

The Maremont Asbestos Personal Injury Trust Distribution Procedures (the “**TDP**”) contained herein provide for resolving all Asbestos Personal Injury Claims (“**Asbestos Claims**”) as defined in the [Modified](#) Joint Prepackaged Plan of Reorganization of Maremont Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code, dated as of ~~December 4~~[May 14, 2018](#)~~2019~~ (as it may be amended or modified, the “**Plan**”),¹ as provided in and required by the Plan and the Maremont Personal Injury Trust Agreement (the “**Trust Agreement**”). The Plan and the Trust Agreement establish the Maremont Asbestos Personal Injury Trust (the “**Asbestos Trust**”). The trustee of the Asbestos Trust (the “**Trustee**”) shall implement and administer this TDP in accordance with the Trust Agreement.

ARTICLE 1

INTRODUCTION

1.1 Purpose. This TDP has been adopted pursuant to the Trust Agreement. It is designed to provide fair, equitable and substantially similar treatment for all similarly situated Asbestos Claims that may presently exist or may arise in the future.

1.2 Interpretation. Except as may otherwise be provided below, nothing in this TDP shall be deemed to create a substantive right for any claimant. The rights and benefits provided herein, if any, to holders of Asbestos Claims shall vest in such holders as of the Effective Date.

¹ Capitalized terms used herein and not otherwise defined shall have the meanings assigned to them in the Plan and, as applicable, the Trust Agreement.

to which the claimant's exposure to an asbestos-containing product, or to conduct that exposed the claimant to an asbestos-containing product, for which the Debtors have legal responsibility as a result of the purchase of or exposure to asbestos-containing products outside the United States and its Territories and Possessions.

5.4 Categorizing Claims as Extraordinary and/or Exigent or Extraordinary Claims.

5.4(a) “Extraordinary Claim” means a Shade Tree Mechanic Claim that otherwise satisfies the Medical Criteria for Disease Level– V, and that is held by a claimant whose exposure to asbestos was at least 75% the result of exposure to asbestos-containing product, or to conduct that exposed the claimant to an asbestos-containing product, for which the Debtors have legal responsibility, and there is little likelihood of a substantial recovery elsewhere. All such Extraordinary Claims shall be presented for IR Process and, if valid, shall be entitled, except as set forth below, to a liquidation value of up to \$34,264 (“**Maximum Value**”), multiplied by the applicable Payment Percentage.

Any dispute as to Extraordinary Claim status shall be submitted to a special panel established by the Asbestos Trust with the consent of the TAC and FCR (the “**Extraordinary Claims Panel**”). All decisions of the Extraordinary Claims Panel shall be final and not subject to any further administrative or judicial review. An Extraordinary Claim shall be paid at the end of each year and shall be paid the lesser of the pro rata share of the Shade Tree Maximum Annual Payment or the Maximum Value, subject to the Payment Percentage.

5.4(a)(1) Requirement to Identify Other Claims. A claimant asserting an Extraordinary Claim must submit the information described in Section 5.4(a)(2) about all other claims asserted by the claimant that relate in any way to the alleged injuries for

which the claimant seeks compensation. Other claims about which information must be submitted include claims by the claimant, the claimant's decedent, and any present or past Holder of the Claim. Such other claims include, but are not limited to, the following: (a) lawsuits filed in any court, arbitration proceedings before any panel or tribunal, and administrative proceedings (such as workers' compensation claims) before any governmental or quasi-governmental body; (b) claims that were resolved or settled without the institution of litigation (such as pre-filing settlements reached after notification of the existence of a claim without the need to file a lawsuit); and (c) claims that have been submitted in bankruptcy proceedings or to other asbestos trusts or settlement facilities that resulted from bankruptcy proceedings.

5.4(a)(2) Information Required About Other Claims. A claimant asserting an Extraordinary Claim shall submit the following information for each other claim: (a) the name of the entity against whom the other claim was made, (b) the date of the other claim, and (c) the amounts of all payments received or to be received from the entity to whom the other claim was submitted. The claimant must also submit copies of any documents submitted to or served upon any such entity containing information regarding the alleged injured party's contact with or exposure to asbestos or asbestos-containing products, including without limitation any claim forms submitted to other asbestos trusts or settlement facilities that resulted from bankruptcy proceedings (along with any attachments), ballots submitted by or on behalf of the claimant in any bankruptcy case, and any discovery response filed or served in tort litigation. The claimant shall also certify that, to the best of his knowledge, at that time, with the exception of the other claims that have been expressly disclosed and identified by the claimant, no other entity is known to the

| claimant to be potentially responsible for the alleged injuries that are the basis of the
| Extraordinary Claim.

5.4(a)(3) Authorization for Release of Information. A claimant asserting an Extraordinary Claim shall execute a release of information form in favor of the Asbestos Trust, in the form attached hereto as Appendix I, authorizing all other asbestos trusts or settlement facilities against whom any such other claim has been made or asserted based on the injured party's injury to release to the Asbestos Trust all information submitted to it by such claimant or entity who made such other claim and to disclose the status of any such claim and the amount and date of any payment on the claim. The release of information form shall authorize the Asbestos Trust to obtain all submissions made by the claimant or his or her heirs, executors, successors, or assigns in the future to any other asbestos trust or settlement facility. The Asbestos Trust may amend the form attached as Appendix I from time to time to add newly established asbestos trusts or settlement facilities. These authorizations will be used not only to verify information provided in connection with particular Extraordinary Claims but also in connection with the Asbestos Trust's periodic audits for fraud

5.4(a)(4) Claimant Certification.

(i) If the claimant asserting an Extraordinary Claim is or has been represented by an attorney in any litigation or in the filing of other asbestos trust claims based on the injury that forms the basis for the Extraordinary Claim, the claimant's attorney shall provide a certification under penalty of perjury. The certification shall affirm that the attorney has fully investigated the alleged injuries that are the basis of the Extraordinary Claim, including conferring with any other attorneys who represent the claimant asserting an Extraordinary Claim with respect to claims against other asbestos trusts or any other entity, and that no good-faith basis exists, at the time the certification is executed, to bring a claim against any entity that is not identified in the proof of claim form submitted to the Asbestos Trust by the claimant asserting an Extraordinary Claim.

(ii) If the claimant asserting an Extraordinary Claim has not been represented by an attorney in any litigation or in the filing of other asbestos trust claims based on the injury that forms the basis for the Extraordinary Claim, the claimant shall provide a certification under penalty of perjury that he or she has fully investigated the alleged injuries that are the basis of the Extraordinary Claim, and that no good-faith basis exists, at the time the certification is executed, to bring a claim against any entity that is not identified in the proof of claim form submitted to the Asbestos Trust by the claimant.

5.4(b) Exigent Claims. At any time the Asbestos Trust may liquidate and pay Occupationally Exposed Claims that qualify as Exigent Health Claims or Exigent Hardship Claims (together, “**Exigent Claims**”) as defined below. An Exigent Claim, following its liquidation, shall be placed first in the FIFO Payment Queue ahead of all other Asbestos Claims and shall be subject to the Payment Percentage, Occupational Maximum Annual Payment and Claims Payment Ratio described above.

5.4(b)(1) Exigent Health Claims. An Occupationally Exposed Claim qualifies for payment as an Exigent Health Claim if the claim meets the Medical/Exposure Criteria for Mesothelioma (Disease Level IV) and the claimant is living when the claim is filed. A claim in Disease Levels I-III qualifies as an Exigent Health Claim if the claim meets the Medical/Exposure Criteria for the Disease Level, and the claimant provides a declaration or affidavit made under penalty of perjury by a physician who has examined the claimant within one hundred twenty (120) days of the date of declaration or affidavit in which the physician states (a) that there is substantial medical doubt that the claimant will survive beyond six (6) months from the date of the declaration or affidavit, and (b) that the claimant’s terminal condition is caused by the relevant asbestos-related disease.

additional reading of X-rays, CT scans and verification of pulmonary function tests, and (ii) the reliability of evidence of exposure to asbestos, including exposure to asbestos-containing products for which the Asbestos Trust has legal responsibility and occupational evidence (a claims audit program). The Asbestos Trust may hire independent third-parties to implement the audit programs. In the event that the Asbestos Trust reasonably determines that any individual or entity has engaged in a pattern or practice of providing unreliable evidence to the Asbestos Trust, it may decline to accept additional evidence from such provider in the future.

The Asbestos Trust shall utilize the services of a third-party claims processing facility (the “Claims Processor”) to assist in the evaluation of claims submitted to the Asbestos Trust. The Asbestos Trust shall participate in a cross-trust audit program. Such cross-trust audit program shall include a comparison of claims filed with the Asbestos Trust against claims filed with all other asbestos trusts administered by the Claims Processor that participate in the cross trust audit program but in any case shall include no fewer than four other trusts. The filing of any claim with the Asbestos Trust, regardless of the treatment sought, shall constitute consent for each other asbestos trust participating in the cross-trust audit program to release to the entity overseeing the cross-trust audit program all information submitted to such other asbestos trust by or on behalf of the claimant pursuant to the provisions of the cross-trust audit program and to disclose the status of any such claim and the amount and date of any payment on the claim.

To the extent that the Asbestos Trust or the entity overseeing the claims audit program or cross-trust audit program believe that it is relevant, nothing herein shall preclude the Asbestos Trust or the entity overseeing the claims audit program or cross-trust audit program, in the Asbestos Trust’s sole discretion, from reviewing or taking into consideration other claims filed against trusts in addition to those trusts involved in the cross-trust audit program. Any claimant

subject to the claims audit program or cross-trust audit program shall cooperate and, if requested, provide the Asbestos Trust or the entity overseeing the claims audit program or cross-trust audit program with authorization to obtain from other asbestos trusts any information such claimant has submitted to such other asbestos trusts.

Further, in the event that an audit reveals that fraudulent information has been provided to the Asbestos Trust, the Asbestos Trust may penalize any claimant or claimant's attorney by rejecting the Asbestos Claim or by other means including, but not limited to, requiring the source of the fraudulent information to pay the costs associated with the audit and any future audit or audits, reordering the priority of payment of all affected claimants' Asbestos Claims, raising the level of scrutiny of additional information submitted from the same source or sources, increasing the filing fee for future claims submitted by such claimant or claimant's attorney, refusing to accept additional evidence from the same source or sources, seeking the prosecution of the claimant or claimant's attorney for presenting a fraudulent claim in violation of 18 U.S.C. § 152, and seeking sanctions from the Bankruptcy Court.

5.9 Arbitration.

5.9(a) Establishment of ADR Procedures. The Asbestos Trust, with the consent of the TAC and the FCR, shall institute binding and non-binding arbitration procedures ("**ADR Procedures**") for resolving disputes concerning whether the claimant's medical condition or exposure history meets the requirements of this TDP for purposes of categorizing a claim involving Disease Levels I-V.

In all arbitrations, the arbitrator shall consider the same medical and exposure evidentiary requirements that are set forth in Section 5.7 above. With respect to all claims eligible for arbitration, the claimant, but not the Asbestos Trust, may elect either non-binding or binding

APPENDIX I

AUTHORIZATION FOR RELEASE OF RECORDS OF OTHER ASBESTOS TRUSTS
AND SETTLEMENT FACILITIES

TO WHOM IT MAY CONCERN:

The claimant named below hereby authorizes each other asbestos trust or settlement facility listed in the attachment hereto to provide directly to the Maremont Asbestos Personal Injury Trust (“Asbestos Trust”), or any of its representatives, all submissions made by claimant and (if different from the claimant) the party whose injury forms the basis of the claim (the “Injured Party”), including claim forms, any attachments to claim forms, and any amended or supplemental claim forms. Claimant expressly acknowledges that the other asbestos trust or settlement facility may provide such documents directly to the Asbestos Trust and need not obtain any further authorization from the claimant or his/her representatives.

A copy of this Authorization shall be as valid as the original. This Authorization contains no expiration date and may be exercised by the Trust at any time. If claimant’s representative has signed this Authorization, a notarized power of attorney is attached.

Name of Claimant: _____
Social Security No.: _____
Date of Birth: _____

Name of Injured Party (if different from claimant): _____
Social Security No.: _____
Date of Birth: _____

Name of representative for claimant or Injured Party: _____

Signing party: _____

Signature: _____

Date: _____

Notarized:

Attachment: List of Other Asbestos Trusts and Settlement Facilities

List of Other Asbestos Trusts and Settlement Facilities

<u>A&I Corp. Asbestos Bodily Injury Trust</u>	<u>Forty-Eight Insulations Qualified Settlement Trust</u>	<u>Raytech Corp. Asbestos Personal Injury Settlement Trust</u>
<u>A-Best Asbestos Settlement Trust</u>	<u>Fuller-Austin Asbestos Settlement Trust</u>	<u>Rock Wool Mfg Company Asbestos Trust</u>
<u>AC&S Asbestos Settlement Trust</u>	<u>G-I Asbestos Settlement Trust</u>	<u>Rutland Fire Clay Company Asbestos Trust</u>
<u>Amatex Asbestos Disease Trust Fund</u>	<u>H.K. Porter Asbestos Trust</u>	<u>Shook & Fletcher Asbestos Settlement Trust</u>
<u>APG Asbestos Trust</u>	<u>Hercules Chemical Company, Inc. Asbestos Trust</u>	<u>Skinner Engine Co. Asbestos Trust</u>
<u>API, Inc. Asbestos Settlement Trust</u>	<u>J.T. Thorpe Settlement Trust</u>	<u>Stone and Webster Asbestos Trust</u>
<u>Armstrong World Industries Asbestos Personal Injury Settlement Trust</u>	<u>JT Thorpe Company Successor Trust</u>	<u>Swan Asbestos and Silica Settlement Trust</u>
<u>ARTRA 524(g) Asbestos Trust</u>	<u>Kaiser Asbestos Personal Injury Trust</u>	<u>T H Agriculture & Nutrition, LLC Industries Asbestos Personal Injury Trust</u>
<u>ASARCO LLC Asbestos Personal Injury Settlement Trust</u>	<u>Keene Creditors Trust</u>	<u>Thorpe Insulation Company Asbestos Personal Injury Settlement Trust</u>
<u>Babcock & Wilcox Company Asbestos Personal Injury Settlement Trust</u>	<u>Lummus 524(g) Asbestos PI Trust</u>	<u>United States Gypsum Asbestos Personal Injury Settlement Trust</u>
<u>Bartells Asbestos Settlement Trust</u>	<u>Lykes Tort Claims Trust</u>	<u>United States Lines, Inc. and United States Lines (S.A.) Inc. Reorganization Trust</u>
<u>Brauer 524(g) Asbestos Trust</u>	<u>M.H. Detrick Company Asbestos Trust</u>	<u>United States Mineral Products Company Asbestos Personal Injury Settlement Trust</u>

<u>Burns and Roe Asbestos Personal Injury Settlement Trust</u>	<u>Manville Personal Injury Settlement Trust</u>	<u>UNR Asbestos-Disease Claims Trust</u>
<u>C.E. Thurston & Sons Asbestos Trust</u>	<u>Muralo Trust</u>	<u>Utex Industries, Inc. Successor Trust</u>
<u>Celotex Asbestos Settlement Trust</u>	<u>NGC Bodily Injury Trust</u>	<u>Wallace & Gale Company Asbestos Settlement Trust</u>
<u>Combustion Engineering 524(g) Asbestos PI Trust</u>	<u>Owens Corning Fibreboard Asbestos Personal Injury Trust (OC Sub-Fund)</u>	<u>Western MacArthur-Western Asbestos Trust</u>
<u>Congoleum Plan Trust</u>	<u>Owens Corning Fibreboard Asbestos Personal Injury Trust (FB Sub-Fund)</u>	<u>W.R. Grace Trust</u>
<u>DII Industries, LLC Asbestos PI Trust</u>	<u>PLI Disbursement Trust</u>	<u>Pittsburgh Corning Trust</u>
<u>Eagle-Picher Industries Personal Injury Settlement Trust</u>	<u>Plibrico Asbestos Trust</u>	<u>Bondex Trust</u>
<u>Federal Mogul U.S. Asbestos Personal Injury Trust</u>	<u>Porter Hayden Bodily Injury Trust</u>	<u>Flintkote Company and Flintkote Mines Limited Asbestos Personal Injury Trust</u>
<u>ffMLC Asbestos Personal Injury Trust</u>	<u>Metex Asbestos Trust</u>	<u>Leslie Controls, Inc. Asbestos Personal Injury Trust</u>
<u>Plant Insulation Company Asbestos Settlement Trust</u>	<u>Quigley Co. Inc. Asbestos Personal Injury Trust</u>	<u>Yarway Asbestos Personal Injury Trust</u>
<u>GST Settlement Facility</u>	<u>Geo. V. Hamilton, Inc. Asbestos Trust</u>	