

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MAREMONT CORPORATION, et al.,¹

Reorganized Debtors.

Chapter 11

Case No. 19-10118 (LSS)

(Jointly Administered)

Response Deadline: September 20, 2019 at 4:00 p.m.

FIRST NOTICE OF SATISFIED CLAIMS

PLEASE TAKE NOTICE THAT:

On January 22, 2019, Maremont Corporation and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). On May 17, 2019, the Bankruptcy Court entered an order [Docket No. 241] (the “Confirmation Order”) confirming the *Modified Joint Prepackaged Plan of Reorganization of Maremont Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 241-1, Exhibit A] (the “Plan”).² On June 27, 2019, the United States District Court for the District of Delaware entered an order affirming the Confirmation Order and adopting the findings of fact and conclusions of law contained therein [Docket No. 292]. The Effective Date of the Plan occurred on July 9, 2019 [Docket No. 296].

The reorganized debtors in the above-captioned chapter 11 cases (collectively, the “Reorganized Debtors”), by and through their undersigned counsel, hereby file this notice (the “Notice”) identifying certain claims asserted against the Debtors (the “Satisfied Claims”), a list of which is attached hereto as Exhibit A, which have been satisfied or released in full by payments, agreements, and/or settlements made after the Effective Date in accordance with the Bankruptcy Code, applicable rules, an order of the Bankruptcy Court, or the terms of the Plan.

The Reorganized Debtors, through the Bankruptcy Court-appointed claims and noticing agent, Donlin, Recanno & Company, Inc., intend to modify the official claims register to reflect that the Satisfied Claims have been satisfied in full by payments, credits, agreements, and/or settlements made by the Reorganized Debtors after the Effective Date, and that no further payments or distributions are required on account of such claims.

¹ The Reorganized Debtors in these chapter 11 cases, together with the last four digits of each Reorganized Debtor’s federal taxpayer identification number, are: Maremont Corporation (6138); Maremont Exhaust Products, Inc. (9284); AVM, Inc. (9285); and Former Ride Control Operating Company, Inc. (f/k/a ArvinMeritor, Inc., a Delaware corporation) (9286). The mailing address for the Reorganized Debtors for purposes of these chapter 11 cases is 7324 Gaston Avenue, Suite 124, LB 430, Dallas, Texas 75214.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

RESPONSES TO THIS NOTICE

You are receiving this Notice because the Reorganized Debtors believe that you are a holder of a Satisfied Claim. If you agree that your claim has been satisfied in full, you do not need to take any further action.

If you disagree that your claim has been satisfied in full, the Reorganized Debtors request that you file a written response (a “Response”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and at the same time serve such Response on the undersigned counsel to the Reorganized Debtors, on or before **September 20, 2019 at 4:00 p.m. (prevailing Eastern Time)**. The Reorganized Debtors will then make a reasonable effort to review the particular Satisfied Claim identified in the Response to determine whether any asserted amounts have not, in fact, been satisfied by the Reorganized Debtors. In the event that the parties are unable to reach a resolution, the Reorganized Debtors will request that a hearing be held to resolve the matter at a date and time to be determined by the Reorganized Debtors in their discretion, subject to the Bankruptcy Court’s availability.

RESERVATION OF RIGHTS

The Reorganized Debtors expressly reserve the right to amend, modify or supplement this Notice and reserve their rights to file additional objections on any applicable basis to any claims filed in these chapter 11 cases.

Dated: September 6, 2019

COLE SCHOTZ P.C.

/s/ J. Kate Stickle

Norman L. Pernick (No. 2290)

J. Kate Stickle (No. 2917)

Patrick J. Reilley (No. 4451)

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Wilmington, Delaware 19801

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ATTORNEYS FOR THE REORGANIZED DEBTORS

EXHIBIT A

| SATISFIED CLAIMS | | | | |
|--|------------------|---------------------------------|------------------------|---|
| Claimant | Claim No. | Debtor | Asserted Amount | Basis for Satisfaction |
| State of California Franchise Tax Board | 1 | Maremont Exhaust Products, Inc. | \$829.28 | Claims satisfied by Meritor, Inc. ¹ |
| | TBD | Maremont Exhaust Products, Inc. | \$0.00 | |
| Spanos Przetak, a Professional Law Corporation | 6 | Maremont Corporation | \$2,546.98 | Claim was satisfied by payment (Check No 2008) to Claimant, mailed August 27, 2019. |

¹ Following discussions with Claimant regarding reconciliation and satisfaction of Proof of Claim No. 1, the Claimant confirmed the Claim was paid. Claimant provided the Reorganized Debtors' counsel with a copy of the Proof of Claim, dated September 5, 2019 (to be recorded on the claims register), reflecting that the claim amount is \$0.