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Attorneys for MATHESON FLIGHT EXTENDERS, INC., MATHESON POSTAL SERVICES, INC. and MATHESON TRUCKING, INC.

**UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF CALIFORNIA
 SACRAMENTO DIVISION**

In re:	Case No.: 22-21148
MATHESON FLIGHT EXTENDERS, INC.,	Chapter 11
Debtor.	DCN: NH-52

In re:	Case No.: 22-21149
MATHESON POSTAL SERVICES, INC.	Chapter 11
Debtor.	

In re:	Case No.: 22-21758
MATHESON TRUCKING, INC.	Chapter 11
Debtor.	

- ☒ Affects All Debtors
☐ Affects Matheson Flight Extenders Only
☐ Affects Matheson Postal Services Only
☐ Affects Matheson Trucking Only

**NOTICE OF HEARING ON MOTION
 TO APPROVE DISCLOSURE
 STATEMENT FOR MATHESON
 FLIGHT EXTENDERS, INC.,
 MATHESON POSTAL SERVICES,
 INC., AND MATHESON TRUCKING,
 INC.'S JOINT CHAPTER 11 PLAN
 OF REORGANIZATION
 (February 28, 2023)**

Date: April 12, 2023
 Time: 11:00 a.m.
 Place: United States Bankruptcy Court
 501 I Street, 6th Fl., Crtrm. 35
 Sacramento, CA 95814
 Judge: Hon. Christopher M. Klein

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1 **TO: ALL PERSONS HOLDING CLAIMS AGAINST THE ABOVE-CAPTIONED**
2 **DEBTORS, ALL EQUITY HOLDERS, OTHER INTERESTED PARTIES, AND**
3 **THE OFFICE OF THE UNITED STATES TRUSTEE**

4 **PLEASE TAKE NOTICE** that on April 12, 2023 at 11:00 a.m. in the courtroom of the
5 Hon. Christopher M. Klein, United States Bankruptcy Court, 501 I Street, 6th Floor, Sacramento,
6 California, the Court will hear and consider for approval the *Disclosure Statement for Matheson*
7 *Flight Extenders, Inc., Matheson Postal Services, Inc., and Matheson Trucking, Inc.'s Joint*
8 *Chapter 11 Plan of Reorganization* [Docket No. 844], (the "Disclosure Statement") filed in
9 respect of their *Joint Chapter 11 Plan of Reorganization* [Docket No. 843], (the "Plan").

10 **PLEASE TAKE FURTHER NOTICE** that, in connection with this matter, the Debtors
11 intend to rely on this Notice, the Disclosure Statement, the Plan and all papers and pleadings on
12 file herein; and such other evidence that may be presented to the Court.

13 **PLEASE TAKE FURTHER NOTICE** that any party objecting to the Disclosure
14 Statement must file and serve its written objection no later than March 29, 2023 (the "Disclosure
15 Statement Objection Deadline"). Any objection to must be in writing and conform to the
16 requirements of Local Bankruptcy Rule 9014-1(f)(1)(B). Such objection (and any supporting
17 materials) shall be served on the following parties:

18 **Counsel for Matheson:**

19 NUTI HART LLP

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25 **Counsel for the Creditors Committee:**

26 FELDERSTEIN FITZGERALD WILLOUGHBY PASCUZZI & RIOS LLP

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Office of the United States Trustee

United States Department of Justice

Office of the United States Trustee

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1 **PLEASE TAKE FURTHER NOTICE** that the deadline by which the Debtors, or any
2 other party-in-interest to file and serve its memorandum in support of the Disclosure Statement
3 and response, if any, to any objection to the Disclosure Statement shall be April 5, 2023. Such
4 response shall be served on any party objecting to the Disclosure Statement, the Office of the
5 United States Trustee, the Creditors Committee, and all parties requesting special notice.

6 **PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to amend or
7 supplement the Disclosure Statement prior to the April 12, 2023, hearing to address any
8 Objections, and to request that the Court approve the Disclosure Statement, as amended, at the
9 April 12 hearing.

10 Dated: March 1, 2023

NUTI HART LLP

By: /s/ Kevin W. Coleman

Kevin W. Coleman

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Matheson Postal Services, Inc. and Matheson
Trucking, Inc.

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