

**3 Pages**

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Proposed Attorneys for Debtor,  
MATHESON TRUCKING, INC.

**UNITED STATES BANKRUPTCY COURT**  
**EASTERN DISTRICT OF CALIFORNIA**  
**SACRAMENTO DIVISION**

In re:

MATHESON TRUCKING, INC.,  
  
Debtor.

Case No: 22-21758

Chapter 11

**DCN: NH- 1**  
**NH-2**  
**NH-3**  
**NH-4**  
**NH-5**

**NOTICE OF HEARING ON FIRST DAY  
MOTIONS**

*Motion to Shorten Time Pending*

Date: July 18, 2022

Time: 10:00 a.m.

Place: Department C

501 I Street, 6th Flr., Crtrm. 35  
Sacramento, CA 95814

Judge: Hon. Christopher M. Klein

**TO: THE OFFICE OF THE UNITED STATES TRUSTEE, THE DEBTOR'S TWENTY  
LARGEST UNSECURED CREDITORS, BANK OF AMERICA, N.A., THE  
DEBTOR'S OTHER SECURED LENDERS, 121 WAWARME INVESTMENT  
PARTNERS LLC, AND OTHER PARTIES IN INTEREST**

**PLEASE TAKE NOTICE THAT** the United States Bankruptcy Court for the Eastern  
District of California entered an order setting a hearing on the following motions filed by Matheson  
Trucking, Inc. ("MTI" or "Debtor"):

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- 1           1. Motion to Authorize Payment of Pre-Petition Employee and Related Obligations
- 2           ("Employee Wages Motion");
- 3           2. Motion Authorizing Debtor to: (A) Maintain Existing Bank Accounts, and (B) Continue
- 4           Use of Cash Management System; ("Cash Management Motion");
- 5           3. Motion for Order Authorizing Joint Administration of Cases of Matheson Trucking, Inc.;
- 6           Matheson Flight Extenders, Inc. and Matheson Postal Services, Inc. ("Joint
- 7           Administration Motion");
- 8           4. Motion For Order Approving Stipulation For Interim Use of Cash Collateral ("Cash
- 9           Collateral Motion"); and
- 10          5. Ex Parte Application for Order to Extend Time to File Schedules, Statement of Financial
- 11          Affairs and Related Documents (collectively, the "First Day Motions");

12           **PLEASE TAKE FURTHER NOTICE THAT** the hearing on the First Day Motions shall  
13 take place on **July 18, 2022 at 10:00 a.m., or as soon thereafter as the Court is available,<sup>1</sup> in the**  
14 **courtroom of the Honorable Christopher M. Klein, United States Bankruptcy Court Judge, at**  
15 **the United States Bankruptcy Court, 501 I Street, 6<sup>th</sup> Floor, Courtroom 35, Sacramento,**  
16 **California 95814.**

17           **PLEASE TAKE FURTHER NOTICE THAT** at the hearing the Debtor intends to rely on  
18 this Notice, the First Day Motions, the memoranda of points and authorities filed in support of each  
19 of the foregoing motions, the Declaration of Charles Mellor in Support of First Day Motions  
20 ("Mellor Decl."); all exhibits attached thereto; all papers and pleadings on file herein, and such  
21 argument and evidence as may be presented at or in advance of the hearing.

22           **PLEASE TAKE FURTHER NOTICE THAT** on July 15, 2022, the First Day Motions,  
23 their respective supporting memoranda of law, and the Mellor Decl. were served upon counsel for  
24 Bank of America, N.A., Banc of America Leasing & Capital LLC, MTI's other secured creditors,  
25 121 Wawarme Investment Partners LLC, the holders of MTI's twenty (20) largest unsecured  
26 creditors, and the Office of the United States Trustee by either email or overnight mail, except for  
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28           <sup>1</sup> Parties should make their appearances at the hearings on the First Day Motions by 10:00 a.m. but due to the Court's schedule, it is possible that the actual start time of the hearing may be delayed.

1 creditors located outside of the United States who were served via U.S. Postal Service airmail. If you  
2 did not receive copies of any of the foregoing documents and wish to obtain copies, please visit:

3 [www.donlinrecano.com/matheson](http://www.donlinrecano.com/matheson)

4 You may also contact the above-captioned counsel.

5 **PLEASE TAKE FURTHER NOTICE THAT** any party wishing to oppose any of the  
6 motions must appear at the hearing and advise the Court and moving party that the motion is  
7 opposed and indicate the basis of the opposition. A party opposing a motion is not required to, but  
8 may, file responsive pleadings, points and authorities, and declarations prior to the hearing.

9 Dated: July 14, 2022

10 NUTI HART LLP

11  
12 By: /s/Kevin W. Coleman  
13 Kevin W. Coleman  
14 Proposed Attorneys for Matheson Trucking, Inc.  
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