

**3 Pages**

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Proposed Attorneys for Debtor,  
MATHESON FLIGHT EXTENDERS, INC.

**UNITED STATES BANKRUPTCY COURT**  
**EASTERN DISTRICT OF CALIFORNIA**  
**SACRAMENTO DIVISION**

In re:

MATHESON FLIGHT EXTENDERS, INC.,  
  
Debtor.

Case No: 22-21148

Chapter 11

**DCN: NH- 1**  
**NH-2**  
**NH-3**

**NOTICE OF HEARING ON FIRST DAY  
MOTIONS**

*Motion to Shorten Time Pending*

Date: May 9, 2022

Time: 11:00 a.m.

Place: Department C

501 I Street, 6th Flr., Crtrm. 35  
Sacramento, CA 95814

Judge: Hon. Christopher M. Klein

**TO: THE OFFICE OF THE UNITED STATES TRUSTEE, THE DEBTOR'S TWENTY  
LARGEST UNSECURED CREDITORS, THE DEBTOR'S SECURED LENDERS  
AND OTHER PARTIES IN INTEREST**

**PLEASE TAKE NOTICE THAT** the United States Bankruptcy Court for the Eastern  
District of California entered an order setting a hearing on the following motions filed by Matheson  
Flight Extenders, Inc. ("MFE" or "Debtor"):

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- 1 1. Motion to Authorize Payment of Pre-Petition Employee and Related Obligations, and to
- 2 Authorize Use of Cash Collateral for That Purpose (“Employee Wages Motion”);
- 3 2. Motion Authorizing Debtor to: (A) Maintain Existing Bank Accounts, and (B) Continue
- 4 Use of Cash Management System (“Cash Management Motion”); and
- 5 3. of Matheson Flight Extenders, Inc. and Matheson Postal Services, Inc. (“Joint
- 6 Administration Motion” and collectively “First Day Motions”).

7 **PLEASE TAKE FURTHER NOTICE THAT** the hearing on the Employee Wages  
8 Motion, Cash Collateral Motion, and Joint Administration Motion shall take place on **May 9, 2022**  
9 **at 11:00 a.m. in the courtroom of the Honorable Christopher M. Klein, United States**  
10 **Bankruptcy Court Judge, at the United States Bankruptcy Court, 501 I Street, 6<sup>th</sup> Floor,**  
11 **Courtroom 35, Sacramento, California 95814.**

12 **PLEASE TAKE FURTHER NOTICE THAT** at the hearing the Debtor intends to rely on  
13 this Notice, the Employee Wages Motion, Cash Management Motion, Joint Administration Motion,  
14 the memoranda of points and authorities filed in support of each of the foregoing motions, the  
15 Declaration of Charles Mellor in Support of First Day Motions (“Mellor Decl.”); all exhibits  
16 attached thereto; all papers and pleadings on file herein, and such argument and evidence as may be  
17 presented at or in advance of the May 9, 2022 hearing.

18 **PLEASE TAKE FURTHER NOTICE THAT** on May \_\_, 2022, the three motions  
19 referenced above, their respective supporting memoranda of law, and the Mellor Decl. were served  
20 upon counsel for Bank of America, N.A., Banc of America Leasing & Capital LLC, the Bank of  
21 Montreal, the holders of MFE’s twenty (20) largest unsecured creditors, and the Office of the United  
22 States Trustee by either email or overnight mail, except for creditors located outside of the United  
23 States who were served via U.S. Postal Service airmail. If you did not receive copies of any of the  
24 foregoing documents and wish to obtain copies, please visit:

25 [www.donlinrecano.com/matheson](http://www.donlinrecano.com/matheson)

26 You may also contact the above-captioned counsel.

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