

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MARIN SOFTWARE INCORPORATED,<sup>1</sup>

Debtor.

Chapter 11

Case No. 25-11263 (LSS)

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**NOTICE OF DEADLINE FOR FILING  
PROOFS OF CLAIM, INCLUDING 503(b)(9) CLAIMS**

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**PLEASE TAKE NOTICE** that on July 1, 2025 (the “Petition Date”), Marin Software Incorporated (the “Debtor”) filed a voluntary petition with the United States Bankruptcy Court for the District of Delaware (the “Court”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

**PLEASE TAKE FURTHER NOTICE** that on July 29, 2025, the Court entered the *Order (I) Establishing Deadlines for Filing Proofs of Claim, Including Section 503(b)(9) Claims, (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief* [Docket No. 77] (the “Bar Date Order”).<sup>2</sup> The Bar Date Order established:

- (a) **General Bar Date: August 29, 2025** as the “General Bar Date” and deadline for all persons or entities, other than Governmental Units (as defined in section 101(27) of the Bankruptcy Code), to file proofs of claim (each, a “Proof of Claim”) based on claims against the Debtor that arose prior to the Petition Date, including claims for the value of goods sold to the Debtor in the ordinary course of business and received by the Debtor within twenty (20) days before the Petition Date (each, a “503(b)(9) Claim”) that remain unpaid; and
- (b) **Governmental Bar Date: December 29, 2025** as the “Governmental Bar Date” and deadline for all Governmental Units to file Proofs of Claim against the Debtor based on claims against the Debtor that arose prior to the Petition Date that remain unpaid.

**You should consult an attorney if you have any questions, including whether to file a Proof of Claim. If you have any questions with respect to this notice, you may contact the Debtor’s claims and noticing agent, Donlin, Recano & Company, LLC (the “Claims Agent”), at + 1 (877) 896-3192 or visit the Claims Agent’s website at [www.donlinrecano.com/mrin](http://www.donlinrecano.com/mrin). The Claims Agent is not permitted to provide legal advice.**

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 7180. The Debtor’s address is 149 New Montgomery, 4th Floor, San Francisco, CA 94105.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bar Date Order.

## I. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a Proof of Claim if you have a claim that arose prior to the Petition Date, and it is not a claim described in Section II below. Acts or omissions of the Debtor that arose prior to the Petition Date may give rise to claims against the Debtor that must be filed by the applicable Bar Dates, notwithstanding that such claims may not have matured or become fixed or liquidated as of the Petition Date.

Pursuant to section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

Proofs of Claim will be deemed timely filed ***only if*** they are actually received by the Claims Agent on or before the applicable Bar Date. Proofs of Claim submitted by facsimile or e-mail ***will not be accepted***.

## II. WHO DOES NOT NEED TO FILE A PROOF OF CLAIM

- (a) Any person or entity that has already properly filed a Proof of Claim against the Debtor with the Claims Agent or the Clerk of the Court, in a form substantially similar to Official Form 410;
- (b) Any person or entity whose claim is listed on the Debtor’s Schedule E/F, and (i) the claim is not described as “disputed,” “contingent,” or “unliquidated,” and (ii) such person or entity agrees with the amount, nature, and priority of the claim set forth in the Debtor’s schedules of assets and liabilities (collectively, the “Schedules”);
- (c) Any person or entity whose claim has been allowed by an order of the Court entered on or before the applicable Bar Date;
- (d) Any person or entity whose claim has been paid or otherwise satisfied in full by the Debtor or any other party prior to the applicable Bar Date;
- (e) Any holder of a claim for which the Court has already fixed a specific deadline to file a Proof of Claim; and
- (f) Any holder of an equity interest in the Debtor with respect to the ownership of such equity interest; *provided, however*, that any holder of an equity interest wishing to assert a claim against the Debtor other than with respect to ownership of such equity interest, including but not limited to a claim relating to the purchase or sale of such interest or rescission under section 510 of the Bankruptcy Code, must submit a Proof of Claim on or before the applicable Bar Date pursuant to the procedures set forth herein.

**You should not file a Proof of Claim if you do not have a claim against the Debtor. The fact that you have received this notice does not mean that you have a claim or that the Debtor or the Court believes that you have a claim.**

### **III. HOW TO FILE A PROOF OF CLAIM**

Enclosed herewith as an exhibit is a Proof of Claim Form, in a form substantially similar to Official Form 410.<sup>3</sup>

- (a) All Proofs of Claim must be actually received by the Claims Agent on or before the applicable Bar Date. All Proofs of Claim must be filed electronically at <https://www.donlinrecano.com/Clients/mrin/FileClaim>, or sent to the Claims Agent via first-class mail, overnight mail, or hand delivery, addressed to:

<b>If by First-Class Mail</b>	<b>If by Hand Delivery or Overnight Mail</b>
Donlin, Recano & Company, LLC Re: Marin Software Incorporated P.O. Box 2053 New York, NY 10272-2042	Donlin, Recano & Company, LLC c/o Angeion Group Re: Marin Software Incorporated 200 Vesey Street, 24th Floor New York, NY 10281

- (b) Proofs of Claim will be deemed timely filed only if they are actually received by the Claims Agent on or before the applicable Bar Date. Proofs of Claim submitted by facsimile or e-mail will **not** be accepted.
- (c) Proofs of Claim must: (i) be in writing and signed by the claimant, or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) include supporting documentation or, if voluminous, a summary of the supporting documents and an explanation as to why documentation is not available and where such supporting documentation may be obtained; (iii) be in the English language; and (iv) be denominated in United States currency (USD).
- (d) In addition to the foregoing, 503(b)(9) Claims must also: (i) include the value of the goods delivered to and received by the Debtor within twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoice(s) corresponding to the asserted 503(b)(9) Claim and delivery address; and (iii) attach documentation evidencing the delivery of the goods delivered to and received by the Debtor within twenty (20) days prior to the Petition Date.
- (e) Each Proof of Claim must specify, by name, the Debtor against which the claim is asserted.

<sup>3</sup> Additional copies of Official Form 410 may be obtained at <https://www.uscourts.gov/forms/bankruptcy-forms>.

- (f) Any person or entity that files a Proof of Claim by mail and wishes to receive a date-stamped copy by return mail should include an additional copy of the Proof of Claim and a self-addressed, postage-paid envelope.

**IV. CONSEQUENCES FOR FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

**Except as described in Section II above, as applicable, any holder of a claim against the Debtor who received notice of the Bar Dates (whether such notice was actually or constructively received), and is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order and this notice on or before the applicable Bar Date, shall not be treated as a creditor for purposes of voting and distribution in the Debtor's chapter 11 case.**

**V. THE DEBTOR'S SCHEDULES AND ACCESS THERETO**

You may be listed in the Debtor's Schedules. Interested parties may examine copies of the Schedules at [www.donlinrecano.com/mrin](http://www.donlinrecano.com/mrin).

If you rely on the Schedules, it is your responsibility to determine that your claim is accurately listed in the Schedules. As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Dated: July 31, 2025

**PACHULSKI STANG ZIEHL & JONES LLP**

/s/ James E. O'Neill

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