

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARIN SOFTWARE INCORPORATED,¹

Debtor.

Chapter 11

Case No. 25-11263 (LSS)

Related Docket Nos. 111 and 121

**NOTICE OF (I) CONFIRMATION
AND EFFECTIVE DATE OF THE SECOND
AMENDED COMBINED DISCLOSURE STATEMENT
AND PLAN OF REORGANIZATION OF MARIN SOFTWARE
INCORPORATED UNDER CHAPTER 11 OF THE BANKRUPTCY CODE
AND (II) DEADLINE UNDER THE PLAN AND CONFIRMATION ORDER TO FILE
ADMINISTRATIVE CLAIMS, PROFESSIONAL FEE CLAIMS, AND REJECTION CLAIMS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Entry of Confirmation Order.** On August 29, 2025, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an order [Docket No. 121] (the “Confirmation Order”) confirming the *Second Amended Combined Disclosure Statement Plan of Reorganization of Marin Software Incorporated Under Chapter 11 of the Bankruptcy Code* [Docket No. 111] attached as Exhibit A to the Confirmation Order (the “Plan”)² in the chapter 11 case of the above-captioned debtor (the “Debtor”).

2. **Effective Date of the Combined Disclosure Statement and Plan.** The Effective Date of the Plan was **September 5, 2025**.

3. **Substantial Consummation of the Combined Disclosure Statement and Plan.** The Debtor hereby gives notice that the Plan has been substantially consummated.

4. **Release, Exculpation, and Injunction.** Pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Section 16 of the Plan are now in full force and effect.

5. **Administrative Claims Bar Date.** As provided for in Section 8.2(b) of the Plan and in the Confirmation Order, all requests for payment of an Administrative Claims must be filed with the Bankruptcy Court and served on counsel to the Debtor, the Plan Administrator, and the U.S. Trustee **no later than October 6, 2025**.

6. **Deadline to File Professional Fee Claims.** As provided for in Section 8.2(b) of the Plan and in the Confirmation Order, all final applications for payment of the Professional Fee Claims must be filed with this Court and served on counsel to the Plan Administrator and the U.S. Trustee **no later than 4:00 p.m. (Eastern Time) on October 6, 2025**, unless otherwise ordered by this Court or such later date is agreed to by the Plan Administrator.

¹ The last four digits of the Debtor’s federal tax identification number are 7180. The Debtor’s address is 149 New Montgomery, 4th Floor, San Francisco, CA 94105. Copies of all pleadings filed in this chapter 11 case may be obtained free of charge at www.donlinrecano.com/mrin.

² A capitalized term used but not defined herein shall have the meaning ascribed to it in the Plan.

7. **Deadline to File Rejection Claims.** Except as set forth in Section 13.2 of the Plan, any Executory Contract or Unexpired Lease that is **not** listed on Exhibit A attached to the *Notice of (I) Amended Assumption of Contracts and Leases, (II) Fixing of Cure Amounts, and (III) Deadline to Object Thereto* [Docket No. 122] have been rejected as of the Effective Date. As provided for in Section 13.2 of the Plan and in the Confirmation Order, unless otherwise provided by a Bankruptcy Court order, any Proofs of Claim with respect to Claims arising from the rejection of executory contracts or unexpired leases pursuant to Confirmation of the Plan, if any, must be filed with the Claims Agent **within thirty days after the earlier of the Effective Date (October 6, 2025) or an order of the Bankruptcy Court approving such rejection.**

8. **Inquiries by Interested Parties.** Copies of all pleadings (including the Confirmation Order, to which the Plan is attached as Exhibit A) may be examined free of charge at www.donlinrecano.com/mrin. The Confirmation Order is also on file with the Bankruptcy Court and may be viewed by accessing the Bankruptcy Court's website at www.deb.uscourts.gov.

Dated: September 5, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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