

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MARIN SOFTWARE INCORPORATED,¹

Debtor.

Chapter 11

Case No. 25-11263 (LSS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JULY 2, 2025
AT 2:00 P.M. EASTERN TIME BEFORE THE HONORABLE LAURIE SELBER
SILVERSTEIN AT THE UNITED STATES BANKRUPTCY COURT, 824 NORTH
MARKET STREET, 6TH FLOOR, COURTROOM NO. 2
WILMINGTON, DELAWARE 19801**

All hearings before Judge Silverstein are in person.

Permission to appear remotely at any hearing must be approved by chambers. Case participants who are permitted to attend remotely must register using the <http://www.deb.uscourts.gov/ecourt-appearances> tool described below.

The deadline to register for remote attendance is 4:00 p.m. (Eastern Time) the business day before the hearing unless otherwise noticed. When registering, case participants may choose to attend remotely through video or audio access. Please be aware that if you choose audio access and the proceedings involve witness testimony, you may be disconnected entirely from the hearing or moved to a waiting room and unable to hear that portion of the proceedings. Once you register your appearance, a screen will appear that states “Thank you for registering your appearance in (Case number) (Case name).” An electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

**Please do not contact the United States Bankruptcy Court
for the District of Delaware to confirm registration.**

1. Voluntary Petition of Marin Software Incorporated, Case No. 25-11263 (LSS) [Filed: 7/1/25] (Docket No. 1)

First Day Declaration

2. Declaration of Robert Bertz in Support of the Debtor’s Chapter 11 Petition and First Day Relief [Filed: 7/1/25] (Docket No. 4)

Status: The Debtor will ask the Court to admit the declaration into evidence. To the extent the Court or any party in interest have questions regarding the declaration

¹ The last four digits of the Debtor’s federal tax identification number are 7180. The Debtor’s address is 149 New Montgomery, 4th Floor, San Francisco, CA 94105. Copies of all pleadings filed in this chapter 11 case may be obtained free of charge at www.donlinrecano.com/mrin.

or the factual bases for the first-day relief the Debtor seeks, the declarant will be available (via Zoom videoconference).

First Day Motions Pertaining to Operations

3. Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Company Credit Card Programs and (D) Maintain Existing Business Forms; (II) Authorizing the Debtor to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursement Expenses, and (B) Continue the Compensation and Benefit Programs; and (III) Granting Related Relief [Filed: 7/1/25] (Docket No. 6)

Status: This matter is going forward. The Debtor will seek interim relief.

Administrative Motion

4. Debtor's Application for Entry of an Order (I) Approving the Retention and Appointment of Donlin, Recano & Company, LLC as Claims and Noticing Agent Pursuant to 28 U.S.C. § 156(c), Effective as of the Petition Date [Filed: 7/1/25] (Docket No. 8)

Status: This matter is going forward.

5. Debtor's Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness With Respect to Common Stock and (II) Granting Related Relief [Filed 7/1/25] (Docket No. 7)

Status: This matter is going forward. The Debtor will seek interim relief.

DIP Financing Motion

6. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Post-Petition Financing, (II) Authorizing the Use of Cash Collateral, (III) Granting Liens and Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed: 7/1/25] (Docket No. 5)

Status: This matter is going forward. The Debtor will seek interim relief.

Dated: July 1, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

James E. O'Neill (DE Bar No. 4042)

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