

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARIN SOFTWARE INCORPORATED,¹

Debtor.

Chapter 11

Case No. 25-11263 (LSS)

Related Docket Nos. 5, 6, and 7

NOTICE OF FINAL HEARING

PLEASE TAKE NOTICE that on July 1, 2025 (the “Petition Date”), the above-captioned debtor and debtor in possession (the “Debtor”) filed a voluntary petition for relief under chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”) with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtor is continuing to operate its business and manage its affairs as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, together with its chapter 11 petition, among other things, the Debtor also filed the motions set forth below (collectively, the “First Day Motions”).

- (i) Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Post-Petition Financing, (II) Authorizing the Use of Cash Collateral, (III) Granting Liens and Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed: 7/1/25] (Docket No. 5)
- (ii) Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Company Credit Card Programs and (D) Maintain Existing Business Forms; (II) Authorizing the Debtor to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursement Expenses,

¹ The last four digits of the Debtor’s federal tax identification number are 7180. The Debtor’s address is 149 New Montgomery, 4th Floor, San Francisco, CA 94105. Copies of all pleadings filed in this chapter 11 case may be obtained free of charge at www.donlinrecano.com/mrin.

and (B) Continue the Compensation and Benefit Programs; and (III) Granting Related Relief [Filed: 7/1/25] (Docket No. 6)

- (iii) Debtor's Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness With Respect to Common Stock and (II) Granting Related Relief [Filed 7/1/25] (Docket No. 7)

PLEASE TAKE FURTHER NOTICE that the Debtor presented the First Day Motions at a hearing before the Honorable Laurie Selber Silverstein at the United States Bankruptcy Court on July 2, 2025. The Bankruptcy Court granted the relief requested by the First Day Motions on an interim basis and entered interim orders ("Interim Orders") for each of the first Day Motions at Docket Nos. 28, 29 & 32, respectively.

PLEASE TAKE FURTHER NOTICE that the Interim Orders scheduled a final hearing ("Final Hearing") sought in the First Day Motions for **July 30, 2025 at 10:30 a.m. (Eastern Time)**, before the Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware (the "Court"), located at 824 North Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any response or objection to the entry of a final orders with respect to the relief sought in the First Day Motions must be filed with the Bankruptcy Court on or before **4:00 p.m. (Eastern Time) on July 23, 2025** and at the same time, you must also serve a copy of the response or objection upon (a) the Debtor, Marin Software Incorporated, Attn: Robert Bertz, 149 New Montgomery, 4th Floor, San Francisco, CA 94105; (b) proposed counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: James E. O'Neill, Esq., Debra I. Grassgreen, Esq., and Jason H. Rosell, Esq.; (c) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane Leamy, Esq.; (d) counsel to the DIP Lender, YYYYYY, LLC, Cozen O'Connor P.C., 3 WTC, 175 Greenwich

Street, 56th Floor, New York, NY 10007, Attn: Trevor Hoffmann, Esq.; (e) any statutory committee appointed in this chapter 11 case; and (f) any party that has requested notice pursuant to Bankruptcy Rule 2002 or Local Rule 2002-(b).

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions may be obtained by accessing the Debtor's restructuring website at www.donlinrecano.com/mrin.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE FINAL RELIEF REQUESTED BY THE MOTIONS WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 3, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

James E. O'Neill (DE Bar No. 4042)
Debra I. Grassgreen (admitted *pro hac vice*)
Jason H. Rosell (admitted *pro hac vice*)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Tel: (302) 652-4100
Fax: (302) 652-4400
Email: joneill@pszjlaw.com
dgrassgreen@pszjlaw.com
jrosell@pszjlaw.com

Proposed Counsel to the Debtor