

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MARIN SOFTWARE INCORPORATED,¹

Debtor.

Chapter 11

Case No. 25-11263 (LSS)

Related Docket Nos. 5, 6, 7 and 8

NOTICE OF HEARING ON FIRST DAY MOTIONS

All hearings before Judge Silverstein are in person.

Permission to appear remotely at any hearing must be approved by chambers. Case participants who are permitted to attend remotely must register using the <http://www.deb.uscourts.gov/ecourt-appearances> tool described below.

The deadline to register for remote attendance is 4:00 p.m. (Eastern Time) the business day before the hearing unless otherwise noticed. When registering, case participants may choose to attend remotely through video or audio access. Please be aware that if you choose audio access and the proceedings involve witness testimony, you may be disconnected entirely from the hearing or moved to a waiting room and unable to hear that portion of the proceedings. Once you register your appearance, a screen will appear that states “Thank you for registering your appearance in (Case number) (Case name).” An electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

Please do not contact the United States Bankruptcy Court
for the District of Delaware to confirm registration.

PLEASE TAKE NOTICE that on July 1, 2025 (the “Petition Date”), the above-captioned debtor and debtor in possession (the “Debtor”) filed a voluntary petition for relief under chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”) with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtor is continuing to operate its business and manage its affairs as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

¹ The last four digits of the Debtor’s federal tax identification number are 7180. The Debtor’s address is 149 New Montgomery, 4th Floor, San Francisco, CA 94105. Copies of all pleadings filed in this chapter 11 case may be obtained free of charge at www.donlinrecano.com/mrin.

PLEASE TAKE FURTHER NOTICE that, together with its chapter 11 petition, the Debtor also filed the applications and motions set forth below (collectively, the “First Day Motions”). The Debtor intends to seek approval of certain of the First Day Motions at a hearing (the “First Day Hearing”) before the Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware (the “Court”), located at 824 North Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801, on **July 2, 2025 at 2:00 p.m. (Eastern Time)**.

First Day Motions Pertaining to Operations

1. Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Company Credit Card Programs and (D) Maintain Existing Business Forms; (II) Authorizing the Debtor to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursement Expenses, and (B) Continue the Compensation and Benefit Programs; and (III) Granting Related Relief [Filed: 7/1/25] (Docket No. 6)

Administrative Motions

2. Debtor’s Application for Entry of an Order (I) Approving the Retention and Appointment of Donlin, Recano & Company, LLC as Claims and Noticing Agent Pursuant to 28 U.S.C. § 156(c), Effective as of the Petition Date [Filed: 7/1/25] (Docket No. 8)
3. Debtor’s Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness With Respect to Common Stock and (II) Granting Related Relief [Filed 7/1/25] (Docket No. 7)

DIP Financing Motion

4. Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Post-Petition Financing, (II) Authorizing the Use of Cash Collateral, (III) Granting Liens and Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed: 7/1/25] (Docket No. 5)

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions may be obtained by accessing the Debtor’s restructuring website at www.donlinrecano.com/mrin.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: July 1, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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